

7th April 2020

The Stock Exchange, Mumbai
Rotunda Building, 2nd Floor,
Dalal Street,
Mumbai – 400 001

National Stock Exchange of India,
Exchange Plaza, 5th Floor, Plot no. C/1, G Block,
Bandra Kurla Complex, Bandra (East),
Mumbai – 400 051

Re: Disclosure under Regulation 30 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

(Ajanta Pharma Limited Scrip Code: BSE - AJANTPHARM 532331 & NSE - AJANTPHARM EQ)

Dear Sir/ Madam,

Pursuant to provisions of Regulation 30 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, I hereby disclose on behalf of all the promoters, aggregate promoter's shareholding in Ajanta Pharma Limited as of 31st March 2020 as per the enclosed statement.

Kindly acknowledge the receipt and take the same on your records.

Thanking you,
Yours faithfully,

**Yogesh
Mannalal
Agrawal**

Digitally signed by Yogesh Mannalal Agrawal
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postalCode=400049, st=Maharashtra,
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YOGESH M. AGRAWAL

C.C. : The Company Secretary
Ajanta Pharma Limited
"Ajanta House",
Charkop, Kandivli (West)
Mumbai – 400 067

Encl.: a/a

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of Shareholding

1. Name of the Target Company (TC)	Ajanta Pharma Limited		
2. Name(s) of the stock exchange(s) where the shares of the TC are listed	Bombay Stock Exchange Limited and National Stock Exchange of India Limited		
3. Particulars of the shareholder(s) : a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	1. Yogesh M Agrawal, trustee of Yogesh Agrawal Trust 2. Rajesh M Agrawal, trustee of Rajesh Agrawal Trust 3. Ravi P Agrawal, trustee of Ravi Agrawal Trust 4. Ravi P. Agrawal 5. Aayush M Agrawal, trustee of Aayush Agrawal Trust 6. Aayush M. Agrawal 7. Ganga Exports, a partnership firm represented by its partners viz., Yogesh Agrawal, Rajesh Agrawal & Ravi Agrawal 8. Gabs Investments Private Limited 9. Mannalal B Agrawal, trustee of Mannalal Agrawal Trust		
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of March 31st of the year, holding of:			
a) Shares			
1. Yogesh M Agrawal, trustee of Yogesh Agrawal Trust	1,26,39,934	14.49%	-
2. Rajesh M Agrawal, trustee of Rajesh Agrawal Trust	1,26,39,933	14.49%	-
3. Ravi P Agrawal, trustee of Ravi Agrawal Trust	1,25,45,180	14.38%	-
4. Ravi P. Agrawal	1,90,000	0.22%	-
5. Aayush M Agrawal, trustee of Aayush Agrawal Trust	1,25,40,389	14.37%	-
6. Aayush M. Agrawal	20,000	0.02%	-
7. Ganga Exports, a partnership firm represented by its partners viz., Yogesh Agrawal, Rajesh Agrawal & Ravi Agrawal	23,90,903	2.74%	-
8. Gabs Investments Private Limited	83,92,262	9.62%	-
9. Mannalal B Agrawal, trustee of Mannalal Agrawal Trust	1,70,000	0.19%	-
b) Voting Rights (otherwise than by shares)			
c) Warrants,	-	-	-
d) Convertible Securities	-	-	-
e) Any other instrument that would entitle the holder to receive shares in the TC.	-	-	-
Total	6,15,28,601	70.52%	

Part-B****Name of the Target Company: Ajanta Pharma Limited**

Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/ Promoter group	PAN of the person and PACs
Yogesh M Agrawal, trustee of Yogesh Agrawal Trust	Promoter	
Rajesh M Agrawal, trustee of Rajesh Agrawal Trust	Promoter	
Ravi P Agrawal, trustee Ravi of Agrawal Trust	Promoter	
Ravi P. Agrawal	Promoter	
Aayush M Agrawal, trustee of Aayush Agrawal Trust	Promoter	
Aayush M. Agrawal	Promoter	
Ganga Exports, a partnership firm represented by its partners viz., Yogesh Agrawal, Rajesh Agrawal & Ravi Agrawal	Promoter Group	
Gabs Investments Pvt. Ltd	Promoter Group	
Mannalal B Agrawal, trustee of Mannalal Agrawal Trust	Promoter Group	

Yogesh
Mannalal
Agrawal

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Agrawal
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Agrawal
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Signature of the Authorised Signatory

Place: Mumbai

Date: 07.04.2020

Note:

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

7th April 2020

BSE LIMITED Phiroze Jeejeebhoy Towers Dalal Street, Mumbai – 400001 BSE – AJANTPHARM 532331	National Stock Exchange of India, Exchange Plaza, 5 th Floor, Plot no. C/1, G Block, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051 NSE AJANTPHARM EQ	Audit Committee Ajanta Pharma Limited
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Re: Disclosure under Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/ Madam,

Pursuant to provisions of Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, I hereby declare on behalf of the promoter group of Ajanta Pharma Ltd. that we have not made any encumbrance, directly or indirectly, other than those already disclosed during the financial year ended 31st March, 2020.

Thanking you,
Yours faithfully,

**Yogesh
Mannalal
Agrawal**

Digitally signed by Yogesh Mannalal
Agrawal
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YOGESH M. AGRAWAL

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Ajanta Pharma Limited
“Ajanta House”,
Charkop, Kandivli (West)
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