



Date: 30.05.2019

To
The General Manager
Capital Market (Listing)
National Stock Exchange of India Limited
Exchange Plaza, BKC
Bandra-Kurla Complex,
Bandra (East), Mumbai - 400051.

Symbol: AISL

Subject: Outcome of Board meeting of the Company held today i.e. 30th May, 2019.

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015; it is hereby informed that the Board of Directors, today at its meeting held at the Registered Office of the Company, approved the Audited Financial Results of the Company for the quarter and year ended as on March 31, 2019. A Copy of which is enclosed and marked as **Annexure - A.**

Further, Declaration pursuant to Regulation 33 (3) (d) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 is enclosed and marked as **Annexure - B.**

The meeting commenced at 04:30 P.M. and concluded at 7:00 P.M.

Kindly take the same on your records.

For ANI Integrated Services Limited



Mr. Navin Korpe
Managing Director
DIN: 02200928
Address: 6, Ashirwad CHS Ltd
G.V. Scheme, Road No.1, Mulund (E) - 400081



ANI INTEGRATED SERVICES LIMITED
(Formerly known as ANI INTEGRATED SERVICES PVT. LTD.)
(Formerly known as ANI INSTRUMENTS PVT. LTD.)
CIN No. U29268MH2008PLC184326
624 - Lodha Supremus II, North Tower, Road No. 22, Wagale Estate, Thane West 400 604, INDIA.
Board : +91-22-6156 0404 E-mail: info@aniinstruments.com www.aniinstruments.com

**Auditor's Report on Half Yearly Financial Results and Year to Date Results of
the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and
Disclosure Requirements) Regulations, 2015**

To,

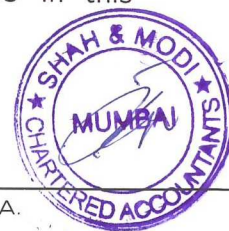
Board of Directors of ANI INTEGRATED SERVICES LIMITED (Formerly Known as ANI INSTRUMENTS PRIVATE LIMITED)

We have audited the Half yearly financial results of ANI Integrated Services Limited (Formerly Known as ANI INSTRUMENTS PRIVATE LIMITED) for the half year ended 31st March, 2019 and the year to date results for the period 1st April, 2018 to 31st March, 2019 attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. These half yearly financial results as well as the year to date financial results have been prepared from the interim financial statements, which are the responsibility of the Company's management. Our responsibility is to express an opinion on these financial results based on our audit of such interim financial statements, which have been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard 25 (AS 25 Interim Financial Reporting) mandated under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder or by the Institute of Chartered Accountants of India and other accounting principles generally accepted in India.

We have conducted our audit in accordance with the auditing standards generally accepted in India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial results are free of material misstatement(s). An audit includes examining, on a test basis, evidence supporting the amounts disclosed as financial results. An audit also includes assessing the accounting principles used and significant estimates made by management. We believe that our audit provides a reasonable basis for our opinion.

In our opinion and to the best of our information and according to the explanations given to us these Half yearly financial results as well as the year to date results:

- i. are presented in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 in this regard; and



- ii. give a true and fair view of the net profit and other financial information for the half year ended 31st March, 2019 as well as the year to date results for the period from 1st April, 2018 to 31st March, 2019.

**FOR SHAH AND MODI
CHARTERED ACCOUNTANTS**

Reg No. :112426W



Date: 30-05-2019

Place: Mumbai

JAYDEEP N. MODI

Partner

M.No.: 039255

ANI Integrated Services Limited
(Formerly Known as ANI Instruments Pvt. Ltd.)

624, Lodha Supremus II, North Tower, Road No. 22, Wagle Estate, Near New Passport Office, Thane (West), 400 604.

CIN NO. L29268MH2008PLC184326

(Rupees in Lakh)

	Particulars	Current Year Ended (31/03/2019) (Audited)	Previous year ended (31/03/2018) (Audited)
I.	Equity and Liabilities		
1	Shareholders' Fund		
(a)	Share Capital	968.72	968.72
(b)	Reserves and Surplus	2,887.98	2,423.67
(c)	Money Received against Share Warrants		
2	Share Application money pending allotment		
3	Non-current Liabilities		
(a)	Long - term borrowings	13.37	23.88
(b)	Deferred Tax Liabilities (Net)		
(c)	Other Long Term Liabilities		
(d)	Long-term provisions		
4	Current Liabilities		
(a)	Short-term borrowings	150.47	9.61
(b)	Trade Payables (A) total outstanding dues of micro enterprises and small enterprises; and (B) total outstanding dues of creditors other than micro enterprises and small enterprises	162.77	83.53
(c)	Other Current Liabilities	807.51	494.43
(d)	Short-term provisions	15.21	12.31
	Total	5,006.03	4,016.14
II	Assets		
	Non-current Assets		
1 (a)	Fixed Assets		
(i)	Tangible Assets	197.24	129.55
(ii)	Intangible Assets	5.82	7.00
(iii)	Capital Work-in-progress	-	49.15
(iv)	Intangible Assets under development		
(b)	Non-current Investments		
(c)	Deferred Tax Assets (Net)	20.88	12.05
(d)	Long - term Loans and Advances	108.27	67.55
(e)	Other Non-current Assets		
2	Current Assets		
(a)	Current Investments		
(b)	Inventories		
(c)	Trade Recievables	2,641.00	1,684.30
(d)	Cash and Cash Equivalent	184.10	1,111.92
(e)	Short-term Loans and Advances	522.33	269.73
(f)	Other Current Assets	1,326.39	684.90
	Total	5,006.03	4,016.14

Date: 30/05/2019

Place: Thane

For and Behalf of the Board of Directors



Mr. Navin Korpe
Managing Director

DIN: 02200928

ANI INTEGRATED SERVICES LIMITED

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CIN No. U29268MH2008PLC184326

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Board : +91-22-6156 0404 E-mail: info@aniintegrated.com • www.aniintegratedservices.com

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CIN NO. L29268MH2008PLC184326

Audited Standalone Statement of the Financial Results for the Half Year and Year ended 31st March, 2019

(Rupees in Lakhs)

	Particulars	6 months ended (31/03/2019)	Previous 6 months ended (31/03/2018)	Year to date figure (31/03/2019)	Previous year ended/Year to date figure (31/03/2018)
		(Audited)	(Audited)	(Audited)	(Audited)
I	Revenue from Operations	4,580.51	2,831.59	7,728.25	5,472.79
II	Other Income	31.75	1.95	58.36	18.38
III	Total Revenue (I + II)	4,612.25	2,833.54	7,786.60	5,491.17
IV	Expenses				
1	Cost of Materials Consumed	89.19	95.72	147.96	167.77
2	Purchase of Stock-in Trade				
3	Changes in inventories of finished goods work-in-progress and Stock-in-Trade				
4	Employee benefits expense	3,597.59	2,084.67	6,136.49	4,037.13
5	Finance costs	25.86	24.09	35.10	32.99
6	Depreciation and amortization expense	36.56	19.21	61.42	46.69
7	Excise Duty				
8	Other Expenses	542.75	255.52	722.77	438.73
	Total expenses	4,291.94	2,479.21	7,103.73	4,723.31
V	Profit before exceptional and extraordinary items and tax (III - IV)	320.31	354.32	682.87	767.85
VI	Exceptional items		-		-
VII	Profit before extraordinary items and tax (V - VI)	320.31	354.32	682.87	767.85
VIII	Extraordinary items	-	-	-	-
IX	Profit before tax (VII- VIII)	320.31	354.32	682.87	767.85
X	Tax expense:				
	(1) Current tax	89.00	90.00	169.00	203.00
	(2) Deferred tax	(6.20)	(9.90)	(8.83)	(14.28)
XI	Profit (Loss) for the period from continuing operations (VII-VIII)	237.51	274.23	522.70	579.14
XII	Profit/(loss) from discontinuing operations				
XIII	Tax expense of discontinuing operations				
XIV	Profit/(loss) from Discontinuing operations (after tax) (XII-XIII)	237.51	274.23	522.70	579.14
XV	Profit (Loss) for the period (XI + XIV)				
	Earnings per equity share:				
XVI	(1) Basic	2.46	3.43	5.40	6.72
	(2) Diluted	2.46	3.43	5.40	6.72

Date: 30/05/2019

Place: Thane

For and Behalf of the Board of Directors



Mr. Navin Korpe
Managing Director
DIN: 02200928

ANI Integrated Services Limited
(Formerly Known as ANI Instruments Pvt. Ltd.)

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CIN NO. L29268MH2008PLC184326

Notes to Audited Standalone Statement of the Financial Results for the Half Year and Year ended 31st March, 2019

1. The equity shares of the Company were listed on NSE SME platform of National Stock Exchange Limited effective November 16, 2017. Accordingly, the unaudited financial results for the year ended March 31, 2019

2. Financial Result for the period ended March 31, 2019 is being prepared in accordance with the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

3. These financial results of the Company have been prepared in accordance with the Accounting Standards as prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and the other accounting principles generally accepted in India.

4. The above financial results as approved by the Audit Committee have been approved by the Board of Directors at their respective meetings held on 30th May 2019. Audit Report of the result for the Year ended March 31, 2019 have been carried out by the statutory Auditors of the Company.

5. The details of utilisation of IPO proceeds Rs.1539.82 Lakh (net of IPO related expenses) are as follows:

(Rs. In Lakh)				
Sr. No.	Particulars	As per prospectus	Utilised upto March 31, 2019	Unutilised amount as at March 31, 2019
1	Repayment of Bank Borrowings	500.00	500.00	0.00
2	To Meet Working Capital Requirements	634.89	634.89	0.00
3	General Corporate Expenses	404.93	404.93	0.00
4	Public Issue Expenses	147.38	147.38	0.00
		1687.20	1687.20	0.00
	Less : Issue Expenses (From Fresh Issue Proceeds)	147.38	147.38	0.00
		1539.82	1539.82	0.00

6. Figures for the previous period's have been regrouped wherever necessary to conform to the current period's classification.

Date: 30/05/2019

Place: Thane

For and Behalf of the Board of Directors




Mr. Navin Korpe
Managing Director

DIN: 02200928

ANI Integrated Services Limited
(Formerly known as ANI Instruments Pvt. Ltd.)

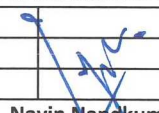
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CIN NO. L29268MH2008PLC184326

Segment wise Revenue, Results and Capital Employed along with half yearly results

(Rs in Lakh)

Particulars	6 months ended (31/03/2019)	Previous 6 months ended (31/03/2018)	Current Accounting year ended (31/03/2019)	Previous accounting year ended (31/03/2018)
	(Audited)	(Audited)	(Audited)	(Audited)
1. Segment Revenue (net sale/income from each segment should be disclosed under this head)				
Deputation of Manpower	3,060.24	1,227.71	4,980.04	2,910.32
Operation & Maintenance	618.89	358.35	1,109.30	867.25
Projects & Consultancy	901.37	1,055.14	1,638.90	1,695.22
Total	4,580.51	2,641.20	7,728.25	5,472.79
Less: Inter Segment Revenue	-	-	-	-
Net sales/Income From Operations	4,580.51	2,641.20	7,728.25	5,472.79
2. Segment Results (Profit)(+)/ Loss (-) before tax and interest from Each segment)				
Deputation of Manpower	416.77	208.40	718.84	663.61
Operation & Maintenance	62.02	92.84	188.66	292.10
Projects & Consultancy	141.40	339.98	311.75	539.40
Total	620.19	641.22	1,219.25	1,495.11
Less				
i) Interest	33.50	13.78	58.36	32.99
ii) Other Un-allocable Expenditure net off	317.61	227.99	586.20	712.65
(iii) Un-allocable income	51.24	14.07	108.19	18.38
Total Profit Before Tax	320.31	413.52	682.87	767.85
3. Capital Employes (Segment Assets - Segment Liabilities)				
Segment Assets				
Deputation of Manpower	1,121.40	1,149.73	1,121.40	1,149.73
Operation & Maintenance	611.33	611.33	611.33	611.33
Projects & Consultancy	793.52	793.52	793.52	793.52
Unallocated	2,147.56	2,143.96	2,147.56	2,143.96
Segment Liabilities	3,750.84	4,698.54	4,673.82	4,698.54
Deputation of Manpower	329.01	141.08	329.01	141.08
Operation & Maintenance	119.19	53.98	119.19	53.98
Projects & Consultancy	40.30	67.76	40.30	67.76
Unallocated	671.34	360.93	671.34	360.93
Total	623.75	623.75	1,159.84	623.75
	3,127.09	4,074.79	3,513.98	4,074.79

Date:	30/05/2019	For and Behalf of the Board of Directors
Place:	Thane	
		
		 Navin Nandkumar Korpe Managing Director DIN: 02200928

Date: 30th May, 2019

To

The General Manager

Capital Market (Listing)

National Stock Exchange of India Limited

Exchange Plaza, BKC

Bandra-Kurla Complex,

Bandra (East), Mumbai – 400051.

Symbol: AISL

Dear Sir,

DECLARATION

Pursuant to SEBI (Listing Obligations and Disclosure Requirements) (Amendment), 2016, we hereby declare that M/s. Shah And Modi, Chartered Accountants, Statutory Auditors of the Company have expressed an unmodified opinion in respect of financial results for the half year and year ended on 31st March, 2019.

For ANI Integrated Services Limited



Navin Korpe
Managing Director

DIN: 02200928

Address: 6, Ashirwad CHS
G. V. Scheme Road No.1,
Mulund (E) Mumbai – 400081.

