THE RIGHT KIND OF PEOPLE

Date: August 19, 2026

To,
The General Manager
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra-Kurla Complex,
Bandra (East), Mumbai-400051 India

Symbol: AISL

Subject: Press Release titled "Q1 FY27 Earnings Release – Comparison of Key Financial Highlights"

Dear Sir/Madam,

We are enclosing herewith a copy of the Press Release, titled "Q1 FY27 Earnings Release – Comparison of Key Financial Highlights", providing a comparative analysis of the key financial highlights of the Company for the quarters ended June 30, 2026 and June 30, 2025. This release provides a comprehensive overview of our financial performance and Segmental Performance, including comparative information relating to revenue, profit margins, and other crucial metrics.

Kindly take the above information on record.

Thanking you
Yours faithfully

For ANI Integrated Services Limited

NAVIN NANDKUMAR KORPE

Digitally signed by NAVIN NANDKUMAR KORPE
Date: 2026.08.19 17:55:10 +05'30'

Navin Nandkumar Korpe
Managing Director
DIN: 02200928
Address: 1 Sai Bunglow, Raj Vilas Haveli Society, Ghodbunder Road,
Soham Gardens, Manpada, Maharashtra, India – 400610

Date: August 19, 2026
Place: Thane

Q1 FY27 Earnings Release

Revenue Stood at ₹61.2 crores in Q1 FY27, growth of 3.8% (YoY)

Thane, August 19, 2026: ANI Integrated Services Limited, a leading integrated engineering services company providing Technical manpower, Turnkey E&I projects, O&M, Engineering Services & Project Management across India and Global markets approved the unaudited standalone and consolidated financial results on August 14, 2026, for the quarter ended June 30, 2026. The figures presented in this release are on a consolidated basis unless otherwise stated.

Consolidated Financial Performance:

Particulars (₹ In Crores)	Q1 FY27	Q4 FY26	Q1 FY26
Revenue from Operations	*61.20*	64.74	58.96
EBITDA*	(0.59)	0.88	3.00
EBITDA Margins (%)	(1.0)%	1.4%	5.1%
Profit After Tax	(0.87)	0.54	1.26
PAT Margins (%)	(1.4)%	0.8%	2.1%

**EBITDA is calculated excluding other income*

Segmental Performance:

Segmental Revenue	Q1 FY27	Q4 FY26	Q1 FY26
Deputation of Manpower	39.86	39.11	35.98
Operation & Maintenance	9.56	10.13	8.57
Project & Consultancy	11.78	15.50	14.41
Total	**61.20**	**64.74**	**58.96**

Segmental Profit	Q1 FY27	Q4 FY26	Q1 FY26
Deputation of Manpower	5.72	4.97	5.48
Operation & Maintenance	1.06	1.05	0.09
Project & Consultancy	-1.82	-1.54	0.34
Total	**4.95**	**4.47**	**5.91**

Performance Highlight

- Revenue from Operations grew **3.8% YoY**, driven by a **10.8%** increase in Deputation of Manpower and **11.5%** growth in O&M revenue. This was partly offset by an **18.3% YoY decline** in Project & Consultancy revenue to ₹11.78 crores.

- Deputation of Manpower segment profit increased **4.4% YoY**, reflecting continued growth in the core manpower services business.

- EBITDA margins moderated during the quarter, primarily due to higher operational and manpower costs associated with our expansion into the Middle East and South American markets. These investments are expected to strengthen its international presence and support higher revenues and improved margins over the medium term. In addition, our domestic Project segment was impacted by higher costs related to the closure and completion of certain projects, including expenses incurred towards finalization of project activities.

- The core annuity businesses continued to strengthen. Deputation of Manpower now contributes a larger share of consolidated revenue, while the O&M segment margin expanded significantly.

Commenting on the performance Mr. Navin Korpe, Managing Director, ANI Integrated Services, said:

"The company delivered a steady performance during Q1 FY27, with Revenue from Operations growing YoY, supported by healthy growth in the core Deputation of Manpower and O&M segments. The Deputation of Manpower segment also reported an increase in segment profitability, reflecting the continued strength and resilience of the core business.

While profitability margins moderated during the quarter, the decline was largely attributable to strategic investments made towards international expansion, particularly in the Middle East and South American markets. The company has incurred higher manpower and operational costs during the initial phase of establishing these operations, which have impacted near-term margins. Additionally, the domestic Project segment was impacted by higher costs incurred towards the closure and completion of certain projects, including expenses related to finalization of project activities.

Importantly, these expenses are investment-led rather than indicative of any deterioration in the core business economics. As the international operations scale up and begin contributing meaningfully to revenues, we expect better operating leverage and gradual improvement in profitability and margins. We remain focused on converting these new geographies into meaningful revenue contributors while maintaining the growth momentum in its established business segments."

About ANI Integrated Services Limited:

ANI Integrated Services Limited (AISL) is an integrated engineering services company with 35+ years of experience, providing technical manpower, Operations & Maintenance (O&M), and engineering & turnkey project solutions across the industrial value chain. The company supports clients across 20+ countries with a workforce of 7,500+ technical professionals and serves 150+ industrial clients across sectors including Oil & Gas, Power, Infrastructure, Renewables, Chemicals, Pharmaceuticals, Defence and Data Centres.

A key strength of the business is its ability to offer end-to-end support across the industrial project lifecycle, from engineering and manpower deployment to construction, commissioning, operations, maintenance and shutdown services.

The company has also been expanding its international footprint, with operations/presence across the

Middle East and other international markets, building on its established capabilities and experience in India.

Safe Harbour: *This release contains statements that may constitute forward-looking statements, including those relating to the Company's future business prospects and outlook. These statements are subject to risks and uncertainties that could cause actual results to differ materially. The Company undertakes no obligation to publicly update any forward-looking statement. The financial results referred to above are unaudited and have been subjected to a limited review by the Statutory Auditors of the Company.*

For further information, please contact:

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