

Date: June 04, 2024

To
The Manager - Listing Department,
National Stock Exchange of India Limited,
Address: "Exchange Plaza", 5th Floor,
Plot No. C/1, G Block,
Bandra-Kurla Complex,
Bandra (East), Mumbai - 400051.

Scrip Code: AISL

Subject: Allotment of 6,65,000 equity shares and 13,35,000 equity warrants issued on preferential basis for a cash consideration at an issue price of Rs. 100/- per equity share and equity warrant:

Reference: Intimation dated April 17, 2024, and May 18, 2024, made under Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 and in-principle approval granted by National Stock Exchange of India Limited vide letter no. NSE/LIST/41265 dated May 24, 2024:

Dear Sir/Madam,

Pursuant to the provisions of Regulation 30 of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 ('SEBI Listing Regulations'), we hereby inform you that the Board of Directors of ANI Integrated Services Limited ('the Company') by way of circular resolution dated June 03, 2024, have considered and approved the allotment of 6,65,000 (Six Lakhs and Sixty-Five Thousand) Equity Shares and 13,35,000 (Thirteen Lakhs Thirty-Five Thousand) fully convertible Equity Warrants having face value Rs. 10/- (Rupees Ten Only) each equity share and equity warrant, at an issue price of Rs. 100/- [including premium of Rs. 90/-] by way of preferential issue for cash consideration to certain identified persons belonging to promoter and non-promoter group of the Company in accordance with Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ('SEBI ICDR Regulations') and the provisions of the Companies Act, 2013 and rules made there under.

Consequently, the paid-up share capital of the Company stands increased from Rs. 9,68,72,000 to Rs. 10,35,22,000/- (excluding equity warrants)

The details required under SEBI Listing Regulations read with SEBI Circular No. bearing no. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, with respect to Allotment of Equity Shares & Equity Warrants is enclosed as **Annexure A** to this letter.



The outcome shall also be uploaded on the Company's website at <https://aniintegratedservices.com/>.

The circular resolution was passed by the Company on Tuesday, June 04, 2024.

Kindly take the same on your records.

For ANI Integrated Services Limited

AKSHAY

NAVIN KORPE

Digitally signed by
AKSHAY NAVIN KORPE
Date: 2024.06.04
19:05:06 +05'30'

Akshay Korpe

Director

DIN: 02201941

Address: 1 Sai Bungalow, Rajvilas Haveli Society,
Soham Gardens, Manpada, Ghodbunder Road,
Thane West, Maharashtra-400607



ANI INTEGRATED SERVICES LIMITED
(Formerly known as ANI INTEGRATED SERVICES PVT. LTD.)
(Formerly known as ANI INSTRUMENTS PVT. LTD.)

CIN No. L29268MH2008PLC184326

624 - Lodha Supremus II, North Tower, Road No. 22, Wagle Estate, Thane West 400 604, INDIA.
Board : +91-22-6156 0404 E-mail: info@aniintegrated.com www.aniintegratedservices.com

Annexure – A

Disclosure pursuant to Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 and SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023

S. No.	Particulars	Details
1	Types of securities Allotted	6,65,000 Equity Shares & 13,35,000 Equity Warrants convertible into Equity Shares ('Share Warrants')
2	Type of issuance	Preferential Issue in accordance with Chapter V of the SEBI ICDR Regulations and other applicable law
3	Total number of Securities allotted.	6,65,000 (Six Lakh Sixty-Five Thousand) equity shares and 13,35,000 (Thirteen Lakhs Thirty-Five Thousand) Equity Warrants fully convertible into Equity Shares having face value Rs. 10/- (Rupees Ten only) each at an issue price of Rs. 100/- (Rupees One Hundred Only) [including premium of Rs. 90/- (Rupees Ninety Only)] each aggregating to Rs. 20,00,00,000/- (Rupees Twenty Crores Only)
In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s):		
4	Names of the investors	No. of Investors – 20 for Equity Shares & 3 for Equity Warrants. For other details, please refer <i>Annexure A1</i> .
	Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors.	<u>Key terms of Equity Share Warrants:</u> Each Equity Share Warrant is convertible into 1(one) Equity Share and the conversion can be exercised at any time within a period of 18 months from the date of allotment of Share Warrants i.e., June 04, 2024.
5	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	<u>Allotment terms:</u> Equity Share Warrants were allotted upon receipt of payment of 25.09% of the Issue Price of Equity Share Warrants. <u>Conversion terms:</u> Option for conversion of Equity Share Warrants shall be available only upon payment of balance Issue price before such exercise of option. Further, the Company shall intimate separately at the time of conversion of Share Warrants into Equity Shares.

Annexure A1

Sr. No.	Name of the Proposed Allottee of Share Warrants	Category (Promoter/ non-promoter)	No. of Equity Shares (up to)	No. of Equity Warrants (up to)	Outcome of the subscription / Investment amount of Equity Shares (INR) (Approx.)	Outcome of the subscription / Investment amount of Equity Warrants (INR) (Approx.)	Issue price/allotted price (in case of convertibles) (INR)
1.	Pooja Equiresearch Pvt. Ltd.	Non-Promoter / Body Corporate	1,30,000	Nil	1,30,00,000	Nil	100
2.	Vimla Dangi	Non-Promoter / Individual	25,000	Nil	25,00,000	Nil	100
3.	Ayushi Dangi	Non-Promoter / Individual	15,000	Nil	15,00,000	Nil	100
4.	Kesar Devi Dangi	Non-Promoter / Individual	10,000	Nil	10,00,000	Nil	100
5.	Frigerio Conserva Allana Pvt. Ltd.	Non-Promoter / Body Corporate	50,000	Nil	50,00,000	Nil	100
6.	Sumit Rohatgi HUF	Non-Promoter / HUF	50,000	Nil	50,00,000	Nil	100
7.	Rajiv Goel	Non-Promoter / Individual	50,000	Nil	50,00,000	Nil	100
8.	Saloni Jain	Non-Promoter / Individual	25,000	Nil	25,00,000	Nil	100
9.	Prashant Sheth	Non-Promoter / Individual	25,000	Nil	25,00,000	Nil	100
10.	Kulbeer Walia	Non-Promoter / Individual	20,000	Nil	20,00,000	Nil	100
11.	Pravina Vora	Non-Promoter / Individual	20,000	Nil	20,00,000	Nil	100
12.	Parth Gala	Non-Promoter /	20,000	Nil	20,00,000	Nil	100

		Individual					
13.	Jigna Vora	Non-Promoter / Individual	15,000	Nil	15,00,000	Nil	100
14.	Nikita Vora	Non-Promoter / Individual	15,000	Nil	15,00,000	Nil	100
15.	Dhiren Kothari	Non-Promoter / Individual	10,000	Nil	10,00,000	Nil	100
16.	Purvi Kariya	Non-Promoter / Individual	10,000	Nil	10,00,000	Nil	100
17.	Deena Dedhia	Non-Promoter / Individual	10,000	Nil	10,00,000	Nil	100
18.	Navin Nandkumar Korpe	Promoter / Individual	83,692	6,77,141	83,692,00	1,69,91,900	100
19.	Akshay Navin Korpe	Promoter / Individual	40,822	3,30,287	40,822,00	82,88,100	100
20.	Kedar Navin Korpe	Promoter / Individual	40,486	3,27,572	40,486,00	82,20,000	100
TOTAL			6,65,000	13,35,000	6,65,00,000	3,35,00,000	-