

Date: 28-07-2025

To,  
The Corporate Relationship Dept.,  
National Stock Exchange of India Limited,  
Exchange Plaza, Bandra Kurla Complex,  
Bandra (East), Mumbai - 400 051

**Sub: Corrigendum to the notice of Extraordinary General Meeting of the Members scheduled to be held on Friday, 08<sup>th</sup> August, 2025**

Dear Sir/Madam,

Pursuant to Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, and in furtherance to our intimation letter dated 17<sup>th</sup> July, 2025, wherein the Company has informed the exchange about the Extraordinary General Meeting ("EGM") of the members of the Company which is scheduled to be held on Friday, 08<sup>th</sup> August, 2025 at 04:00 P.M. (IST) through Video Conferencing ("VC") / Other Audio Visual Means ("OAVM") to transact the business as listed in the notice of the EGM ("EGM Notice").

We would like to inform that the Company had filed applications with the stock exchanges where the Equity Shares of the Company are listed, namely National Stock Exchange of India Limited ("NSE") for seeking "in-principle approval" in relation to the proposed preferential issue of convertible warrants for which the approval of the Members is being sought. Thereafter, the Company has received certain observations from NSE, pursuant to which the Company is directed to provide certain additional details and clarifications through Corrigendum to the shareholders of the Company.

The enclosed Corrigendum is being issued in relation to the Explanatory Statement for Item No. 1 of the EGM Notice to provide certain clarifications and include all documents and details as required by the NSE.

Except as detailed in the attached Corrigendum, all other terms and contents of the EGM Notice dated 17<sup>th</sup> July, 2025 shall remain unchanged. This Corrigendum will also be available on the website of the Company at <https://www.aimtron.in/preferential-issue-convertible-warrant/>

We request you to take above information on record.

Thanking you,

Yours faithfully

**FOR AIMTRON ELECTRONICS LIMITED**

**Priyanka Shah**  
**Company Secretary**

## **CORRIGENDUM TO THE NOTICE OF THE EXTRA-ORDINARY GENERAL MEETING**

This Corrigendum is being issued in continuation of Extra Ordinary General Meeting (EGM) notice dated July 14, 2025 scheduled to be held on Friday, 8<sup>th</sup> August, 2025 at 4:00 p.m. through Video Conferencing ("VC") / Other Audio-Visual Means ("OAVM"). The notice of EGM was dispatched to the shareholders of the Company on July 17, 2025 electronically, in due compliance with the provisions of the Companies Act, 2013, as amended, and the rules made thereunder (the "Companies Act"), read with circulars issued by the Ministry of Corporate Affairs and the Securities and Exchange Board of India ("SEBI"), to transact the business stated therein.

This Corrigendum to the EGM Notice ("Corrigendum") is issued in respect of Item No. 1 of the EGM notice and Explanatory Statement thereto to provide certain clarifications/ additional details/amendment pursuant to suggestions/comments received from National Stock Exchange of India Ltd:

### **1. Disclosure on price change:**

The issue price has been changed to Rs. 680.64/- (Rupees Six Hundred Eighty and Sixty-Four paise Only) per warrant from earlier mentioned price Rs. 666/- (Rupees Six Hundred Sixty-Six only). Accordingly, Paragraph No. 1 of Resolution at Item No. 1 have been changed and which shall be read as follows:

### **Item No. 1: To consider and approve Issuance of Convertible Equity Warrants on Preferential Basis:**

"RESOLVED THAT pursuant to the provisions of Sections 23, 42, 62 of the Companies Act, 2013 read with the rules made thereunder including the Companies (Prospectus and Allotment of Securities) Rules, 2014 and the Companies (Share Capital and Debentures) Rules, 2014 (including any statutory amendment(s) or modification(s) thereto or enactment(s) or re-enactment(s) thereof for the time being in force) ("the Act") and Securities and Exchange Board of India (Issue of Capital and Disclosure time to time ("ICDR Regulations"), including the provisions of Chapter V of the ICDR Regulations, SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 as amended from time to time ("Listing Regulations") and the listing agreement executed by the Company with the Stock Exchanges, any other rules / regulations / guidelines, if any, prescribed by the Securities and Exchange Board of India ("SEBI"), Reserve Bank of India ("RBI"), Ministry of Corporate Affairs ("MCA"), stock exchanges where the shares of the Company are listed namely, National Stock Exchange of India Limited ("Stock Exchange"), and/or any other statutory / regulatory authority, provisions under Foreign Exchange Management Act, 1999, as amended, and the rules and regulations framed thereunder, Memorandum and Articles of Association of the Company, and subject to the approval(s), consent(s), permission(s) and/or sanction(s), if any, of the appropriate authorities (including regulatory or statutory authorities), institutions or bodies as may be required, and subject to such conditions and modifications, as may be prescribed by any of them while granting any such approval(s), consent(s), permission(s), and/or sanction(s), and which may be agreed to by the board of directors of the Company (hereinafter referred to as the "Board" which terms shall be deemed to include any committee(s) which the Board may have constituted or hereinafter constitute to exercise its power including the powers conferred by this resolution) and subject to any other alteration(s),

modification(s), condition(s), correction(s), change(s) and variation(s) that may be decided by the Board in its absolute discretion, the consent of the members of the Company be and is hereby accorded to create, offer, issue and allot, from time to time in one or more tranches, up to 14,47,188 Convertible Warrants, of the company, at a price of Rs. 680.64/- per Warrant each convertible into, or exchangeable for, 1 (one) fully paid-up equity share of the Company having face value of 10/- (Rupee Ten Only) at a premium of Rs. 670.64/- aggregating upto Rs. 98,50,14,040.32/- (Rupees Ninety-Eight Crores Fifty Lakhs Fourteen Thousand Forty and Thirty Paise only) ("Total Issue Size") on a preferential basis to persons / entity listed below ("Warrant Holder(s)" / "Proposed Allottee(s)") subject to the maximum entitlement of each Warrant Holder as specified below and upon receipt of Rs. 170.16 for each Warrant, which is equivalent to 25% (twenty-five per cent) of the Warrant Issue Price as upfront payment ("Warrant Subscription Price") entitling the Warrant Holder(s) to apply for and get allotted one Equity Share of the Company against every Warrant held, in one or more tranches within a maximum period of 18 (eighteen) months ("Conversion period") from the date of allotment of Warrants, on payment of Rs. 510.48/- which is equivalent to remaining 75% (Seventy-five per cent) of the Warrant Issue Price, for each Warrant proposed to be converted, in such manner and upon such terms and conditions as may be deemed appropriate by the Board in accordance with the terms of this issue, provisions of ICDR Regulations, or other applicable laws in this respect as attached in Annexure A to the notice.

## **2. Disclosure on revised valuation report:**

The registered valuer has issued an updated valuation report dated 28<sup>th</sup> July, 2025, as per requirements. The updated report is available for members to inspect and can be accessed on the Company's website: <https://www.aimtron.in/preferential-issue-convertible-warrant/>.

## **3. Explanatory Statement changes:**

### **First Para of explanatory statement is changed and to be read as follows:**

The Board of Directors of the Company at meeting held on Monday, 14<sup>th</sup> July, 2025 had approved the issue of Convertible Warrants on preferential basis in aggregate and up to 14,47,188 Convertible Warrants, of the company, at a price of Rs. 680.64/- per Warrant each convertible into, or exchangeable for, 1 (one) fully paid-up equity share of the Company having face value of 10/- (Rupee Ten Only) at a premium of Rs. 670.64/- aggregating upto Rs. 98,50,14,040.32/- (Rupees Ninety-Eight Crores Fifty Lakhs Fourteen Thousand Forty and Thirty Paise only) to the persons belonging to the Promoter/ Promoter Group and public category ("Proposed Allottees").

### **Following points mentioned in explanatory statement are changed:**

<b>Point No. of Explanatory statement</b>	<b>Particulars of Explanatory statement</b>
1	Objects of the preferential issue
2	Maximum Number of specified securities and Pricing of Preferential issue
3	Basis on which the price of the Preferential Issue has been arrived at

4	Amount which the Company intends to raise by way of such securities
5	Name of the proposed allottees and the no. of warrants proposed to be allotted to them:-
6	Intent of the promoters, directors or key managerial personnel of the issuer to subscribe to the offer:
14	Consequential Changes in the Voting Rights
22	Shareholding pattern of the issuer before and after the preferential issue
24	Practicing Company Secretary' Certificate

**Mentioned points above with changes to be read as follows:**

### **1. Objects of the preferential issue**

The proceeds of the preferential issue will be utilized for any one or in combination with any one or more of the purposes such as:

<b>Sr. No.</b>	<b>Particulars</b>	<b>Tentative Amount (in Rupees)</b>	<b>Tentative Time Period under which the amount shall be utilized.</b>
1	Green field Project – Phase I	57,00,00,000.00	1 to 2 years
2	Future expansion aligned with mergers and JVs across globe	21,80,00,000.00	1 to 2 years
3	General Corporate purpose	19,70,14,040.32	1 to 2 years

### **2. Maximum Number of specified securities and Pricing of Preferential issue**

It is proposed to issue and allot in aggregate and up to 14,47,188 Convertible Warrants, of the company, at a price of Rs. 680.64/- per Warrant each convertible into, or exchangeable for, 1 (one) fully paid-up equity share of the Company having face value of 10/- (Rupee Ten Only) at a premium of Rs. 670.64/- aggregating upto Rs. 98,50,14,040.32/- (Rupees Ninety-Eight Crores Fifty Lakhs Fourteen Thousand Forty and Thirty Paise only) to Proposed Allottees.

### **3. Basis on which the price of the Preferential Issue has been arrived at:**

The Equity Shares of the Company are listed on NSE Limited ("NSE") (referred to as "Stock Exchange"). Pursuant to Regulation 164(5) "frequently traded shares" means the shares of the issuer, in which the traded turnover on any recognised stock exchange during the 240 trading days preceding the relevant date, is at least ten percent of the total number of shares of such class of shares of the issuer.

The Equity Shares of the Company are frequently traded within the meaning of explanation provided in Regulation 164(5) of Chapter V of the SEBI (ICDR) Regulations, 2018. The SEBI (ICDR) Regulations provides that the issue of shares on a preferential basis can be made at a price not less than the higher of the following:

(a) 543.34 the 90 trading days volume weighted average price of the related equity shares of the Company quoted on the recognized Stock Exchange preceding the Relevant Date; or

(b) 680.64 - the 10 trading days volume weighted average price of the related equity shares of the Company quoted on the recognized Stock Exchange preceding the Relevant Date.

Hence as per SEBI (ICDR) Regulations, 2018, the price per equity share comes to Rs. 680.64.

Considering the provisions in Articles of Association of the Company, the valuation report has been obtained from Ms. Shilmi Patel, an Independent Registered Valuer having registration number IBBI/RV/06/2019/12060 issued by the Insolvency & Bankruptcy Board of India ("Valuer"). The said Valuer has arrived at the fair value of Company's fully paid-up equity shares of the face value of INR 10/- each at Rs. 641/- per share by using various methods. The copy of the Valuation Report issued and signed by Ms. Shilmi Patel, Registered Valuer, having Registration Number: Ms. Shilmi Patel is hosted on Company's website at [www.aimtron.in](http://www.aimtron.in).

However, as per SEBI (ICDR) Regulations, 2018, the method of determination of price provided in Articles of Association is not higher than the that determined under regulations hence, the floor price per equity share is Rs 680.64.

Hence, Board approved the Issue price per security as Rs. 680.64.

#### **4. Amount which the Company intends to raise by way of such securities**

Rs. 98,50,14,040.32/- (Rupees Ninety-Eight Crores Fifty Lakhs Fourteen Thousand Forty and Thirty Two Paise only)

#### **5. Name of the proposed allottees and the no. of warrants proposed to be allotted to them:-**

Sr. No.	Names of the proposed allottees	Category	Maximum Nos. of Warrants to be Allotted	Investment Amount upto Rs.
<b>A</b>	<b>PROMOTER GROUP</b>			
1	MR. MUKESH JERAM VASANI	Individual	200188	136255960.32
2	MR. NIRMAL MUKESH VASANI	Individual	44000	29948160.00
3	MS. DHRUTI D BABARIA	Individual	7000	4764480.00
4	BAMBHANIYA LAKHANBHAI AMBABHAI HUF	HUF	3600	2450304.00

5	MR. LAKHANBHAI AMBABHAI BAMBHANIYA	Individual	3600	2450304.00
<b>B</b>	<b>NON-PROMOTER GROUP</b>			
1	MS. LINA NIKET SHAH	Individual	146800	99917952.00
2	MR. RAJIV AGARWAL	Individual	72800	49550592.00
3	MR. TARUN CHANDMAL JAIN	Individual	72800	49550592.00
4	MR. KARAN BAGARIA	Individual	58400	39749376.00
5	MS. ALKA BHARGAVA	Individual	51200	34848768.00
6	MS. PURNIMA LODHA	Individual	51200	34848768.00
7	FUTUREWALE IT CONSULTING LLP	Body Corporate	44000	29948160.00
8	MS. VIBHA GUPTA	Individual	44000	29948160.00
9	MS. INDU AGGARWAL	Individual	36400	24775296.00
10	MS. NIRMALA RAMCHANDANI	Individual	29200	19874688.00
11	MR. AJIT MODI	Individual	29200	19874688.00
12	MR. SAURABH GUPTA	Individual	29200	19874688.00
13	MR. SUNIL GUPTA	Individual	29200	19874688.00
14	MS. PRACHI GAGGAR	Individual	29200	19874688.00
15	MR. SANDEEP SINGH	Individual	29200	19874688.00
16	MR. SIDDHARTH ABHAIKUMAR NAHAR	Individual	29200	19874688.00
17	MR. VASANTI SHETH	Individual	29200	19874688.00
18	MS. PUSHPA PRAKASH JAIN	Individual	22000	14974080.00
19	MR. CHAMPALAL JAIN	Individual	14400	9801216.00
20	MR. AMIT KUMAR	Individual	14400	9801216.00

21	MR. ANKUR BORANA	Individual	14400	9801216.00
22	MS. KAVITHA KISAN KUMAR	Individual	14400	9801216.00
23	MR. SHALIBHADRA SHAH	Individual	14400	9801216.00
24	MR. GAURAV PRADEEP KEDIA	Individual	14400	9801216.00
25	NARENDRA B KEDIA HUF	HUF	14400	9801216.00
26	MR. VIJAY DHANUKA	Individual	14400	9801216.00
27	MS. SNEHA MANTRI	Individual	14400	9801216.00
28	MS. PREYAL ANKUR SHAH	Individual	14400	9801216.00
29	MR. GAUTAM DOSHI	Individual	14400	9801216.00
30	MR. SHIV SEHGAL	Individual	14400	9801216.00
31	MR. ADITYA AJIT PHADKE	Individual	14400	9801216.00
32	MS. MEENABEN PANDYA	Individual	7600	5172864.00
33	MR. TEJAS PRAKASH PAREKH	Individual	7200	4900608.00
34	MS. HEENA SHAH	Individual	7200	4900608.00
35	MR. SNEH SHAH	Individual	7200	4900608.00
36	MR. JAIMIN RAJESHBHAI BABARIYA	Individual	7200	4900608.00
37	MR. AKASH HEMANT PATEL	Individual	7200	4900608.00
38	MR. MILIND BAFNA	Individual	7200	4900608.00
39	MS. RIJU VARUN AGRAWAL	Individual	7200	4900608.00
40	MR. ABHILASH SURESH PAGARIA	Individual	7200	4900608.00
41	MS. VIJYABEN PRAKASH SAKHIYA	Individual	7200	4900608.00

42	MR. NIRAV ATUL HEMANI	Individual	7200	4900608.00
43	MR. MAHENDRA CHOKSI	Individual	7200	4900608.00
44	MR. MUKUL HEMANT DARDA	Individual	7200	4900608.00
45	MR. TUSHARKUMAR MAGANLAL PATEL	Individual	4400	2994816.00
46	MS. DEVKI NANDAN SHARMA	Individual	4400	2994816.00
47	MR. MUKESH KUMAR	Individual	4400	2994816.00
48	MS. KRISHNA JOBANPUTRA	Individual	3600	2450304.00
49	SHIVSONS LEGACY LLP	Body Corporate	3600	2450304.00
50	MS. PINKY PRAKASH KHILWANI	Individual	3600	2450304.00
51	MR. ABHISHEK ANAND	Individual	3600	2450304.00
52	MS. RANJANBEN PATEL	Individual	3600	2450304.00
53	MR. NIMESH DEVENDRA KAMDAR	Individual	3600	2450304.00
54	MR. VIREN SHAH	Individual	3600	2450304.00
55	MRS MANISHA VIREN SHAH	Individual	3600	2450304.00
56	MR. SANJAYKUMAR JAYSUKHLAL SUTARIA	Individual	3600	2450304.00
57	MR. AMIT CHHAGANLAL KASUNDRA	Individual	3600	2450304.00
58	MS. JIMMYBEN AMBALIA	Individual	3600	2450304.00
59	MS. DAXABEN AMBALIA	Individual	3600	2450304.00
60	MR. SHINGALA ARJUNBHAI NATHABHAI	Individual	3600	2450304.00



61	MS. PRIYA ABHISHEK SHINGALA	Individual	3600	2450304.00
62	MR. JAYARAMU NAGARAJA	Individual	3600	2450304.00
63	MS. PRIYAL DOSHI	Individual	3600	2450304.00
64	QUALTICOM ISCM LLP	Body Corporate	3600	2450304.00

**6. Intent of the promoters, directors or key managerial personnel of the issuer to subscribe to the offer:**

Following Promoters of the Company has shown their intent to subscribe to the convertible warrants proposed to be issued by the Company. The terms and conditions subject to which promoters will be subscribing the proposed Convertible Warrants are same at which the other prospective investors will be subscribing the proposed Convertible Warrants. Apart from them no other Promoter & Promoter Group / Directors / Key Managerial personnel of the Company intend to subscribe to the Warrants under the Preferential Issue. The proposed allotment of convertible warrants is also to be made to the proposed allottees as mentioned in the resolution who are belonging to the category other than promoters.

Sr. No.	Names of the proposed allottees	Category	Maximum Nos. of Warrants to be Allotted	Investment Amount upto Rs.
<b>A</b>	<b>PROMOTER GROUP</b>			
1	MR. MUKESH JERAM VASANI	Individual	200188	136255960.32
2	MR. NIRMAL MUKESH VASANI	Individual	44000	29948160.00
3	MS. DHRUTI D BABARIA	Individual	7000	4764480.00
4	BAMBHANIYA LAKHANBHAI AMBABHAI HUF	HUF	3600	2450304.00
5	MR. LAKHANBHAI AMBABHAI BAMBHANIYA	Individual	3600	2450304.00

**14. Consequential Changes in the Voting Rights:**

Voting rights will change according to the change in the shareholding pattern. Same is attached as Annexure-A.

## **22. Shareholding pattern of the issuer before and after the preferential issue:**

Please refer Annexure-II to the Explanatory notice.

## **24. Practicing Company Secretary' Certificate:**

A copy of the revised certificate from CS Ruchita Patel, Partner of M/s DRP & Associates, Practicing Company Secretary certifying that the Preferential Issue is being made in accordance with the requirements of Chapter V of SEBI (ICDR) Regulations, 2018 shall be made available online for inspection on the website of the Company at <https://www.aimtron.in/preferential-issue-convertible-warrant/>

## **Members are requested to take note of the aforesaid amendments in the notice and the corresponding corrections before casting their votes.**

The Corrigendum to the EGM Notice shall form an integral part of the EGM Notice which has already been circulated to the Members of Company and on and from the date hereof, the EGM Notice shall always be read in conjunction with this Corrigendum. This Corrigendum will also be made available on website of the stock exchanges i.e., National Stock Exchange of India Limited i.e., [www.nseindia.com](http://www.nseindia.com) respectively and on the website of the Company on [www.aimtron.in](http://www.aimtron.in). All other contents of the EGM Notice save and except as modified or supplemented by the Corrigendum, shall remain unchanged.

**By the Order of the Board of Directors**

Date: 28-07-2025

Registered Office :  
Plot No 1/A, G.I.D.C. Estate,  
Vadodara, Waghodia – 391760, Gujarat

Mukesh Jeram Vasani  
Director & Chairman  
DIN: 06542536

ANNEXURE A TO NOTICE OF EGM				
SR. NO	NAME OF PROPOSED ALLOTTEES	CATEGORY	MAXIMUM NUMBER OF WARRANTS TO BE ALLOTTED	INVESTMENT AMOUNT UPTO RS.
<b>A</b>	<b>PROMOTER GROUP</b>			
1	MR. MUKESH JERAM VASANI	Individual	200188	136255960.32
2	MR. NIRMAL MUKES VASANI	Individual	44000	29948160.00
3	MS. DHRUTI D BABARIA	Individual	7000	4764480.00
4	BAMBHANIYA LAKHANBHAI AMBABHAI HUF	HUF	3600	2450304.00
5	MR. LAKHANBHAI AMBABHAI BAMBHANIYA	Individual	3600	2450304.00
<b>B</b>	<b>NON-PROMOTERS GROUP</b>			
1	MS. LINA NIKET SHAH	Individual	146800	99917952.00
2	MR. RAJIV AGARWAL	Individual	72800	49550592.00
3	MR. TARUN CHANDMAL JAIN	Individual	72800	49550592.00
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15	MR. SANDEEP SINGH	Individual	29200	19874688.00
16	MR. SIDDHARTH ABHAIKUMAR NAHAR	Individual	29200	19874688.00
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25	NARENDRA B KEDIA HUF	HUF	14400	9801216.00
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28	MS. PREYAL ANKUR SHAH	Individual	14400	9801216.00
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62	MR. JAYARAMU NAGARAJA	Individual	3600	2450304.00
63	MS. PRIYAL DOSHI	Individual	3600	2450304.00
64	QUALTICOM ISCM LLP	Body Corporate	3600	2450304.00
			1447188	985014040.32

ANNEXURE I - ATTACHMENT FOR POINT NO 16 OF APPLICATION								
SR. NO	NAME OF PROPOSED ALLOTTEES	CATEGORY	SUB CATEGORY	PRE-PREFERENTIAL HOLDING	% OF HOLDING	CONVERTIBLE WARRANTS INTO SHARES ON CONVERSION	POST-PREFERENTIAL HOLDING	% OF HOLDING
<b>A</b>	<b>PROMOTER GROUP</b>							
1	MR. MUKESH JERAM VASANI	Promoter	Individual	12322135	60.36	200188	12522323	57.28
2	MR. NIRMAL MUKESH VASANI	Promoter	Individual	1193050	5.84	44000	1237050	5.66
3	MS. DHRUTI D BABARIA	Promoter	Individual	1012500	4.96	7000	1019500	4.66
4	BAMBHANIYA LAKHANBHAI AMBABHAI HUF	Promoter Group	HUF	1600	0.01	3600	5200	0.02
5	MR. LAKHANBHAI AMBABHAI BAMBHANIYA	Promoter Group	Individual	2820	0.01	3600	6420	0.03
<b>B</b>	<b>NON-PROMOTERS GROUP</b>							
1	MS. LINA NIKET SHAH	Non Promoter	Individual	0	0.00	146800	146800	0.67
2	MR. RAJIV AGARWAL	Non Promoter	Individual	0	0.00	72800	72800	0.33
3	MR. TARUN CHANDMAL JAIN	Non Promoter	Individual	0	0.00	72800	72800	0.33
4	MR. KARAN BAGARIA	Non Promoter	Individual	0	0.00	58400	58400	0.27
5	MS. ALKA BHARGAVA	Non Promoter	Individual	0	0.00	51200	51200	0.23
6	MS. PURNIMA LODHA	Non Promoter	Individual	0	0.00	51200	51200	0.23
7	FUTUREWALE IT CONSULTING LLP	Non Promoter	Body Corporate	0	0.00	44000	44000	0.20
8	MS. VIBHA GUPTA	Non Promoter	Individual	0	0.00	44000	44000	0.20
9	MS. INDU AGGARWAL	Non Promoter	Individual	0	0.00	36400	36400	0.17
10	MS. NIRMALA RAMCHANDANI	Non Promoter	Individual	0	0.00	29200	29200	0.13
11	MR. AJIT MODI	Non Promoter	Individual	0	0.00	29200	29200	0.13
12	MR. SAURABH GUPTA	Non Promoter	Individual	0	0.00	29200	29200	0.13
13	MR. SUNIL GUPTA	Non Promoter	Individual	0	0.00	29200	29200	0.13
14	MS. PRACHI GAGGAR	Non Promoter	Individual	0	0.00	29200	29200	0.13
15	MR. SANDEEP SINGH	Non Promoter	Individual	0	0.00	29200	29200	0.13
16	MR. SIDDHARTH ABHAIKUMAR NAHAR	Non Promoter	Individual	0	0.00	29200	29200	0.13
17	MR. VASANTI SHETH	Non Promoter	Individual	0	0.00	29200	29200	0.13
18	MS. PUSHPA PRAKASH JAIN	Non Promoter	Individual	400	0.00	22000	22400	0.10
19	MR. CHAMPALAL JAIN	Non Promoter	Individual	0	0.00	14400	14400	0.07

20	MR. AMIT KUMAR	Non Promoter	Individual	0	0.00	14400	14400	0.07
21	MR. ANKUR BORANA	Non Promoter	Individual	0	0.00	14400	14400	0.07
22	MS. KAVITHA KISAN KUMAR	Non Promoter	Individual	0	0.00	14400	14400	0.07
23	MR. SHALIBHADRA SHAH	Non Promoter	Individual	0	0.00	14400	14400	0.07
24	MR. GAURAV PRADEEP KEDIA	Non Promoter	Individual	0	0.00	14400	14400	0.07
25	NARENDRA B KEDIA HUF	Non Promoter	HUF	0	0.00	14400	14400	0.07
26	MR. VIJAY DHANUKA	Non Promoter	Individual	0	0.00	14400	14400	0.07
27	MS. SNEHA MANTRI	Non Promoter	Individual	0	0.00	14400	14400	0.07
28	MS. PREYAL ANKUR SHAH	Non Promoter	Individual	0	0.00	14400	14400	0.07
29	MR. GAUTAM DOSHI	Non Promoter	Individual	400	0.00	14400	14800	0.07
30	MR. SHIV SEHGAL	Non Promoter	Individual	0	0.00	14400	14400	0.07
31	MR. ADITYA AJIT PHADKE	Non Promoter	Individual	0	0.00	14400	14400	0.07
32	MS. MEENABEN PANDYA	Non Promoter	Individual	0	0.00	7600	7600	0.03
33	MR. TEJAS PRAKASH PAREKH	Non Promoter	Individual	0	0.00	7200	7200	0.03
34	MS. HEENA SHAH	Non Promoter	Individual	400	0.00	7200	7600	0.03
35	MR. SNEH SHAH	Non Promoter	Individual	14000	0.07	7200	21200	0.10
36	MR. JAIMIN RAJESHBHAI BABARIYA	Non Promoter	Individual	0	0.00	7200	7200	0.03
37	MR. AKASH HEMANT PATEL	Non Promoter	Individual	0	0.00	7200	7200	0.03
38	MR. MILIND BAFNA	Non Promoter	Individual	0	0.00	7200	7200	0.03
39	MS. RIJU VARUN AGRAWAL	Non Promoter	Individual	0	0.00	7200	7200	0.03
40	MR. ABHILASH SURESH PAGARIA	Non Promoter	Individual	0	0.00	7200	7200	0.03
41	MS. VIJYABEN PRAKASH SAKHIYA	Non Promoter	Individual	0	0.00	7200	7200	0.03
42	MR. NIRAV ATUL HEMANI	Non Promoter	Individual	0	0.00	7200	7200	0.03
43	MR. MAHENDRA CHOKSI	Non Promoter	Individual	0	0.00	7200	7200	0.03
44	MR. MUKUL HEMANT DARDA	Non Promoter	Individual	0	0.00	7200	7200	0.03
45	MR. TUSHARKUMAR MAGANLAL PATEL	Non Promoter	Individual	0	0.00	4400	4400	0.02
46	MS. DEVKI NANDAN SHARMA	Non Promoter	Individual	0	0.00	4400	4400	0.02
47	MR. MUKESH KUMAR	Non Promoter	Individual	0	0.00	4400	4400	0.02
48	MS. KRISHNA JOBANPUTRA	Non Promoter	Individual	0	0.00	3600	3600	0.02
49	SHIVSONS LEGACY LLP	Non Promoter	Body Corporate	0	0.00	3600	3600	0.02
50	MS. PINKY PRAKASH KHILWANI	Non Promoter	Individual	0	0.00	3600	3600	0.02
51	MR. ABHISHEK ANAND	Non Promoter	Individual	0	0.00	3600	3600	0.02
52	MS. RANJANBEN PATEL	Non Promoter	Individual	0	0.00	3600	3600	0.02

53	MR. NIMESH DEVENDRA KAMDAR	Non Promoter	Individual	0	0.00	3600	3600	0.02
54	MR. VIREN SHAH	Non Promoter	Individual	2000	0.01	3600	5600	0.03
55	MRS MANISHA VIREN SHAH	Non Promoter	Individual	0	0.00	3600	3600	0.02
56	MR. SANJAYKUMAR JAYSUKHLAL SUTARIA	Non Promoter	Individual	0	0.00	3600	3600	0.02
57	MR. AMIT CHHAGANLAL KASUNDRA	Non Promoter	Individual	0	0.00	3600	3600	0.02
58	MS. JIMMYBEN AMBALIA	Non Promoter	Individual	0	0.00	3600	3600	0.02
59	MS. DAXABEN AMBALIA	Non Promoter	Individual	0	0.00	3600	3600	0.02
60	MR. SHINGALA ARJUNBHAI NATHABHAI	Non Promoter	Individual	0	0.00	3600	3600	0.02
61	MS. PRIYA ABHISHEK SHINGALA	Non Promoter	Individual	0	0.00	3600	3600	0.02
62	MR. JAYARAMU NAGARAJA	Non Promoter	Individual	400	0.00	3600	4000	0.02
63	MS. PRIYAL DOSHI	Non Promoter	Individual	0	0.00	3600	3600	0.02
64	QUALTICOM ISCM LLP	Non Promoter	Body Corporate	0	0.00	3600	3600	0.02

**ANNEXURE II - ATTACHMENT FOR POINT NO 22 OF APPLICATION**

SR. NO	CATEGORY	PRE-ISSUE		POST-ISSUE	
		NO. OF SHARES HELD	% OF SHARE HOLDING	NO. OF SHARES HELD	% OF SHARE HOLDING
<b>A</b>	<b>PROMOTER'S HOLDING</b>				
1	INDIAN				
	INDIVIDUAL / HUF	12245	0.06	19445	0.09
	BODIES CORPORATE	0	0.00	0	0.00
	SUB-TOTAL	12245	0.06	19445	0.09
2	FOREIGN PROMOTERS	14561775	71.33	14812963	67.76
	<b>SUB-TOTAL(A)</b>	<b>14574020</b>	<b>71.39</b>	<b>14832408</b>	<b>67.85</b>
<b>B</b>	<b>NON-PROMOTER'S HOLDING</b>				
1	INSTITUTIONAL INVESTORS	785200	3.85	785200	3.59
2	NON-INSTITUTIONAL INVESTORS				
	PRIVATE CORPORATE BODIES INCLUDING LLPs	418200	2.05	469400	2.15
	DIRECTORS AND RELATIVES	14000	0.07	21200	0.10
	INDIAN PUBLIC	4249005	20.81	5379405	24.61
	OTHERS (INCLUDING NRI)	373400	1.83	373400	1.71
	<b>SUB-TOTAL(B)</b>	<b>5839805</b>	<b>28.61</b>	<b>7028605</b>	<b>32.15</b>
	<b>GRAND TOTAL</b>	<b>20413825</b>	<b>100.00</b>	<b>21861013</b>	<b>100.00</b>