

**Date: 27<sup>th</sup> April, 2026**

**To**  
**Listing Manager,**  
**National Stock Exchange of India Limited**  
Exchange Plaza, C-1 Block G  
Bandra Kurla Complex, Bandra (E)  
Mumbai – 400051, India

Symbol: AIMTRON  
ISIN: INE0RUV01018

**Subject – Allotment pursuant to conversion of 2,32,180 Warrants into equal number of Equity Shares.**

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that with reference to our earlier Intimation dated 03<sup>rd</sup> September, 2025 regarding allotment of 13,89,388 Convertible Warrants at a price of Rs. 680.64/- per Warrant to promoter and non-promoter group, the Board of Directors has, at the board meeting held on 27<sup>th</sup> April, 2026 inter alia, to consider and approve the allotment of equity shares on conversion of 2,32,180 (Two Lakh Thirty Two Thousand One Hundred Eighty) warrants into 2,32,180 (Two Lakh Thirty Two Thousand One Hundred Eighty only) equity shares at an issue price of ₹680.64/- per share (including a premium of ₹670.64/- per share) to a person belonging to the Promoter and Non-Promoter category, on a preferential basis.

Pursuant to conversion, the Issued, Subscribed and Paid-up Equity Share Capital of the Company stands increased to Rs. 20,84,13,570/- consisting of 2,08,41,357 fully paid-up Equity Shares of Rs. 10/- each. The new equity shares so allotted shall rank pari-passu with the existing equity shares of the Company.

Out of total 13,89,388 Warrants allotted by the Company, the Company converted 1,95,352 warrants into equity on 7<sup>th</sup> January, 2026 and 232180 converted into equity on 27<sup>th</sup> April, 2026. The remaining 9,61,856 Warrants are outstanding for Conversion and the Warrant holders are entitled to get their Warrants converted into equal number of Equity Shares of the Company by paying remaining 75% amount within 18 months from the date of Warrants allotment i.e. 2<sup>nd</sup> March, 2027.

The application for listing and trading approval of the Stock Exchange for the newly issued and allotted Equity Shares will be made in due course of time.

\*Aimtron Electronics Limited (Formerly Known as Aimtron Electronics Pvt. Ltd.)

**Aimtron Electronics Limited**

Registered Office: Plot No. 1/A GIDC Estate, Waghodia, Dist. Vadodara (Gujarat) 391760

Contact No: +91 9687632057, Email: Finance@aimtron.com

CIN – L31900GJ2011PLC065011

[www.aimtron.in](http://www.aimtron.in)

The information in connection with the allotment of securities pursuant to Regulation 30 of the SEBI LODR Regulations read with SEBI Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, is enclosed as Annexure-I with the details of the allottees for conversion are in Annexure - A, attached.

You are requested to take the above information on your record and the same shall be available on the website of the company at <https://www.aimtron.in/>

Yours faithfully,

**For Aimtron Electronics Limited**

**Priyanka Shah**  
**Company Secretary & Compliance Officer**



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**Annexure – A**

Sr. No	Name of the allottee(s)	Category	Warrants Allotted	Warrants applied for conversion (Tranche 1) dated 7 <sup>th</sup> January, 2026	Warrants applied for conversion (Tranche 2) dated 27 <sup>th</sup> April, 2026	Equity Shares allotted	Warrants pending for allotment
1	MR. LAKHANBHAI AMBABHAI BAMBHANIYA	Individual	3600	1200	1200	1200	1200
2	BAMBHANIYA LAKHANBHAI AMBABHAI HUF	HUF	3600	1200	1200	1200	1200
3	MS. LINA NIKET SHAH	Individual	146800	0	73400	73400	73400
4	MR. TARUN CHANDMAL JAIN	Individual	72800	0	32800	32800	40000
5	MS. VIBHA GUPTA	Individual	44000	14670	29330	29330	0
6	MR. SAURABH GUPTA	Individual	29200	0	29200	29200	0
7	MR. SANDEEP SINGH	Individual	29200	0	29200	29200	0
8	MR. ADITYA AJIT PHADKE	Individual	14400	0	14400	14400	0
9	MS. MEENABEN PANDYA	Individual	7600	1350	1250	1250	5000
10	MS. HEENA SHAH	Individual	7200	0	2400	2400	4800
11	MR. MUKUL HEMANT DARDA	Individual	7200	0	7200	7200	0
12	MR. TUSHARKUMAR MAGANLAL PATEL	Individual	4400	0	1800	1800	2600
13	MS. KRISHNA JOBANPUTRA	Individual	3600	1200	1200	1200	1200
14	SHIVSONS LEGACY LLP	LLP	3600	0	800	800	2800

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15	MS. PINKY PRAKASH KHLIWANI	Individual	3600	0	2800	2800	800
16	MR. AMIT CHHAGANLAL KASUNDRA	Individual	3600	0	1200	1200	2400
17	MR. JAYARAMU NAGARAJA	Individual	3600	2000	1600	1600	0
18	QUALTICOM ISCM LLP	LLP	3600	0	1200	1200	2400
<b>Total</b>			<b>3,91,600</b>	<b>21,620</b>	<b>2,32,180</b>	<b>2,32,180</b>	<b>1,37,800</b>

### Annexure I

**Disclosure of Event and Information pursuant to Regulation 30 of SEBI Listing Regulations read with SEBI Master circular SEBI/HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026:**

Sr. No.	Particular	Details																					
1	Type of securities issued / allotted	Equity Shares of face value Rs. 10/- each pursuant to conversion of warrants.																					
2	Type of issuance	Preferential allotment in accordance with the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 and other applicable laws.																					
3	Total number of securities proposed issued or the total amount for which the securities issued;	Pursuant to approval by the Board of Directors, 2,32,180 (Two Lakh Thirty Two Thousand One Hundred Eighty) warrants into 2,32,180 (Two Lakh Thirty Two Thousand One Hundred Eighty only) equity shares at an issue price of ₹680.64/- per share (including a premium of ₹670.64/- per share) are allotted to persons belonging to the Promoter and Non-Promoter category, on a preferential basis as mentioned in Annexure A.																					
4.	In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange																						
a.	Names of the investors	<table border="1"> <thead> <tr> <th>Sr. No.</th> <th>Name</th> <th>Category</th> </tr> </thead> <tbody> <tr> <td colspan="3"><b>Promotor and Promoter group</b></td> </tr> <tr> <td>1</td> <td>BAMBHANIYA LAKHANBHAI AMBABHAI HUF</td> <td>HUF</td> </tr> <tr> <td>2</td> <td>MR. LAKHANBHAI AMBABHAI BAMBHANIYA</td> <td>Individual</td> </tr> <tr> <td colspan="3"><b>Non-Promoter Group</b></td> </tr> <tr> <td>3</td> <td>MS. LINA NIKET SHAH</td> <td>Individual</td> </tr> <tr> <td>4</td> <td>MR. TARUN CHANDMAL JAIN</td> <td>Individual</td> </tr> </tbody> </table>	Sr. No.	Name	Category	<b>Promotor and Promoter group</b>			1	BAMBHANIYA LAKHANBHAI AMBABHAI HUF	HUF	2	MR. LAKHANBHAI AMBABHAI BAMBHANIYA	Individual	<b>Non-Promoter Group</b>			3	MS. LINA NIKET SHAH	Individual	4	MR. TARUN CHANDMAL JAIN	Individual
Sr. No.	Name	Category																					
<b>Promotor and Promoter group</b>																							
1	BAMBHANIYA LAKHANBHAI AMBABHAI HUF	HUF																					
2	MR. LAKHANBHAI AMBABHAI BAMBHANIYA	Individual																					
<b>Non-Promoter Group</b>																							
3	MS. LINA NIKET SHAH	Individual																					
4	MR. TARUN CHANDMAL JAIN	Individual																					

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		5	MS. VIBHA GUPTA	Individual
		6	MR. SAURABH GUPTA	Individual
		7	MR. SANDEEP SINGH	Individual
		8	MR. ADITYA AJIT PHADKE	Individual
		9	MS. MEENABEN PANDYA	Individual
		10	MS. HEENA SHAH	Individual
		11	MR. MUKUL HEMANT DARDA	Individual
		12	MR. TUSHARKUMAR MAGANLAL PATEL	Individual
		13	MS. KRISHNA JOBANPUTRA	Individual
		14	SHIVSONS LEGACY LLP	LLP
		15	MS. PINKY PRAKASH KHILWANI	Individual
		16	MR. AMIT CHHAGANLAL KASUNDRA	Individual
		17	MR. JAYARAMU NAGARAJA	Individual
		18	QUALTICOM ISCM LLP	LLP
b.	Post allotment of securities - outcome of the subscription.	As described in Annexure II		
c.	Issue price / allotted price (in case of convertibles)	The allotment of equity shares on conversion of warrants at an issue price of ₹680.64/- per share including a premium of ₹670.64/- per share (being 75% of the issue price per warrant) from the allottees pursuant to the exercise of their rights of conversion into equity shares in accordance with the provisions of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018.		
d.	Number of Investors;	18		
e.	In case of convertibles, intimation on conversion of securities or on lapse of the tenure of the instrument.	The tenure of the convertible warrants is 18 months from the date of allotment, i.e., 03 <sup>rd</sup> September, 2025. Any warrants not converted on or before 02 <sup>nd</sup> March, 2027, shall lapse automatically.		
f.	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not applicable.		

**Annexure – II**

Sr. No.	Name of the Investors	Pre – Preferential Holding		Number of equity shares allotted upon conversion	Post – Preferential Holding	
		No. of Shares	%		No. of Shares	%
<b>Promoter &amp; Promoter group</b>						
1	BAMBHANIYA LAKHANBHAI AMBABHAI HUF	2800	0.01	1200	4000	0.02
2	MR. LAKHANBHAI AMBABHAI BAMBHANIYA	4020	0.02	1200	5220	0.03
<b>Non-Promoter Group</b>						
3	MS. LINA NIKET SHAH	0	0	73400	73400	0.35
4	MR. TARUN CHANDMAL JAIN	0	0	32800	32800	0.16
5	MS. VIBHA GUPTA	14670	0.07	29330	44000	0.21
6	MR. SAURABH GUPTA	0	0	29200	29200	0.14
7	MR. SANDEEP SINGH	0	0	29200	29200	0.14
8	MR. ADITYA AJIT PHADKE	0	0	14400	14400	0.07
9	MS. MEENABEN PANDYA	1350	0.01	1250	2600	0.01
10	MS. HEENA SHAH	400	0	2400	2800	0.01
11	MR. MUKUL HEMANT DARDA	0	0	7200	7200	0.03
12	MR. TUSHARKUMAR MAGANLAL PATEL	0	0	1800	1800	0.01
13	MS. KRISHNA JOBANPUTRA	1200	0.01	1200	2400	0.01
14	SHIVSONS LEGACY LLP	0	0	800	800	0
15	MS. PINKY PRAKASH KHILWANI	0	0	2800	2800	0.01
16	MR. AMIT CHHAGANLAL KASUNDRA	0	0	1200	1200	0.01
17	MR. JAYARAMU NAGARAJA	2400	0.01	1600	4000	0.02
18	QUALTICOM ISCM LLP	0	0	1200	1200	0.01

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