

Date: 27th April, 2026

To
Listing Manager,
National Stock Exchange of India Limited
Exchange Plaza, C-1 Block G
Bandra Kurla Complex, Bandra (E)
Mumbai – 400051, India

Symbol: AIMTRON
ISIN: INE0RUV01018

Subject – Audited Standalone Financial Results for the Half year/ year ended 31st March, 2026

Dear Sir/Madam,

We hereby inform that the Board of Directors of the Company at its meeting held on Monday, 27th April, 2026, inter-alia, considered and approved the audited Standalone financial results for the half year/year ended 31st March, 2026, along with auditor's report.

We hereby submit audited Standalone financial results approved, along with auditor's report as per Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) (Amendment) Regulation, 2016 and a Utilization certificate received from the auditor's of the Company.

You are requested to take the above on record.

Same shall be also available on the Company's website at: www.aimtron.in

The meeting commenced at 01:30 p.m. and ended at 06.30 p.m.

Kindly take the above on record.

Thanking you,

Yours faithfully,
For Aimtron Electronics Limited

Priyanka Shah
Company Secretary & Compliance Officer

*Aimtron Electronics Limited (Formerly Known as Aimtron Electronics Pvt. Ltd.)

Aimtron Electronics Limited

Registered Office: Plot No. 1/A GIDC Estate, Waghodia, Dist. Vadodara (Gujarat) 391760

Contact No: +91 9687632057, Email: Finance@aimtron.com

CIN – L31900GJ2011PLC065011

AIMTRON ELECTRONICS LIMITED
CIN: L31900GJ2011PLC065011

Regd. Office : Plot No 1/A, G.I.D.C.Estate, Vadodara, Waghodia, Gujarat,India, 391760
Website: www.aimtron.in E-mail: finance@aimtron.com Tel: 9687632057

STANDALONE AUDITED FINANCIAL RESULTS FOR THE HALF YEAR AND YEAR ENDED 31ST MARCH, 2026

[Rs. In Lacs Except Share Data]

Sr. No.	Particulars	Half Year Ended		Year Ended	
		31st March, 2026 (Audited)	30th September, 2025 (Unaudited)	31st March, 2026 (Audited)	31st March, 2025 (Audited)
1	Incomes:				
	Revenue from Operations	16,153.02	9,560.39	25713.41	15830.73
	Other income	146.49	107.33	253.82	292.28
	Total Income	16,299.51	9667.72	25967.23	16123.01
2	Expenses:				
	Cost of Material Consumed	14,904.92	8,146.56	23051.48	11035.37
	Purchase of stock-in-Trade	-	-	-	0.00
	Changes in inventories to finished goods and Work-in-progress and stock - in - trade	2,902.18	1,718.05	4,620.23	495.41
	Employee Benefit expenses	414.58	322.60	737.18	492.18
	Finance Costs	55.43	12.48	67.91	23.77
	Depreciation and amortization expense	327.14	289.15	616.29	463.80
	Other expenses	391.98	320.38	712.36	399.51
	Total Expenses	13,191.87	7373.12	20564.99	12910.04
3	Profit before exceptional and extraordinary items and	3107.64	2294.60	5402.24	3212.97
	Exceptional items	(0.40)	0	(0.40)	0.00
	Profit before extraordinary items and tax	3108.04	2294.60	5402.64	3212.97
	Extraordinary items	0.00	0	0.00	0.00
	Profit before tax	3108.04	2294.60	5402.64	3212.97
	Tax Expense	0.00			
	Current tax	755.00	530.00	1285.00	675.00
	Deferred tax	(25.98)	47.27	(73.25)	(36.75)
	Prior Period Tax	64.08	210.66	274.74	0.95
	Total tax expenses	698.56	787.93	1486.49	639.20
	Net Profit Loss for the period from continuing operations	2409.48	1506.67	3916.15	2573.77
	Profit (loss) from discontinuing operations before tax	0.00	0.00	0.00	0.00
	Tax expense of discontinuing operations	0.00	0.00	0.00	0.00
	Net profit (loss) from discontinuing operation after tax	0.00	0.00	0.00	0.00
	Profit (loss) for period before minority interest	0.00	0.00	0.00	0.00
	Share of profit (loss) of associates	0.00	0.00	0.00	0.00
	Profit (loss) of minority interest	0.00	0.00	0.00	0.00
	Net profit (Loss) for the period	2409.48	1506.67	3916.15	2573.77
	Paid-up Equity share capital of Rs.10 each	2,060.92	2041.38	2,060.92	2,041.38
	Other Equity	-	-	-	-
	Reserves and surplus	3719.58	14973.93	18693.51	13467.26
	Earnings per equity share:				
	Basic (Rs.)	11.76	7.38	19.14	13.19
	Diluted (Rs.)	12.22	6.91	19.13	13.19

Notes on Standalone Financial Results:

The above audited Standalone results for the Half year and year ended 31st March, 2026 have been reviewed by Audit committee and approved by the Board of Directors at their meeting held on 27th April, 2026.

The figure for the corresponding previous Periods have ben regrouped/ reclassified wherever considered necessary to confirm the figures represented in the current period.

3 The activities of the group relate to two segments i.e. EMS & ESDM

Out of the total 13,89,388/- equity share warrants, during the year the company has converted 1,95,352/- number of equity share warrants into 1,95,352/- equity shares. The remaining 11,94,036/- number of equity warrants shall be converted to the equity shares on receipt of the balance

4 amount towards share warrants.

For Aimtron Electronics Limited

Mukesh Jeram Vasani
Chairman and Director
DIN: 06547586

Date : 27.04.2026
Place: Vadodara



AIMTRON ELECTRONICS LIMITED

CIN: L31900GJ2011PLC065011

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Website: www.aimtron.in E-mail: finance@aimtron.com Tel: 9687632057

STANDALONE STATEMENT OF ASSETS AND LIABILITIES AS AT 31ST MARCH, 2026

[Rs. In Lakhs]

Sr. No.	Particulars	STANDALONE	
		As on 31st March, 2026	As on 31st March, 2025
		(Audited)	(Audited)
(1)	EQUITY AND LIABILITIES		
	Equity		
	(a) Equity Share capital	2,060.92	2,041.38
	(b) Reserves and surplus	18,693.51	13,467.25
	(c) Money received against share warrants	2,031.78	
	Share application money pending allotment	22,786.21	15,508.63
(2)	LIABILITIES		
	Non-Current liabilities		
	(a) Long term Borrowings	-	-
	(b) Deferred Tax Liabilities (Net)	-	-
	(c) Long term Provisions	-	-
	(d) Other Long term liabilities	8.34	59.12
	Total Non current liability	8.34	59.12
(3)	Current liabilities		
	(a) Short term borrowings	49.06	64.06
	(b) Trade payables		
	Due to Micro and Small enterprise	1,123.86	2,267.27
	Due to Others	3,145.63	2,415.09
	(c) Other current liabilities	6,110.35	2,011.08
	(d) Short term Provisions	1334.19	695.20
	Total current liability	11,763.09	7,452.70
	Total Equity and Liabilities	34,557.64	23,020.45
(1)	ASSETS		
	Non-current Assets		
	(a) Property, Plant and Equipment and Intangible Assets		
	(i) Property, Plant and Equipment	2,912.57	3,092.85
	(ii) Intangible assets	-	-
	(iii) Capital work-in-progress	-	-
	b) Non-current investments	818.26	518.27
	c) Deferred tax assets (net)	95.64	22.39
	d) Long-term loans and advances	6.43	9.89
	e) Other non-current assets	15.46	369.72
		3,848.36	4,013.12
(2)	Current assets		
	a) Current investments		
	b) Inventories	8,028.13	3,507.63
	c) Trade receivables	11,742.18	8,621.71
	d) Cash and cash equivalents	864.70	3,138.15
	e) Short-term loans and advances	5,116.16	394.70
	f) Other current assets	4,958.11	3,345.14
		30,709.28	19,007.33
	Total Assets	34,557.64	23,020.45

Figures for the previous period/year have been rearranged/reclassified wherever necessary, to correspond with current period presentation.

For Aimtron Electronics Limited



Mukesh Jeram Vasani
Chairman and Director
DIN: 06542536

Date : 27.04.2026
Place: Vadodara

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CIN: L31900GJ2011PLC065011

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STANDALONE CASH FLOW STATEMENT FOR YEAR ENDED 31ST MARCH, 2026

[Rs. In Lakhs]

Sr. No.	Particulars	For year ended 31st March, 2026 (Audited)	For the Year ended 31st March, 2025 (Audited)
(A)	<u>CASH FLOW FROM OPERATING ACTIVITIES</u>		
	Profit before tax	5402.64	3212.98
	Adjustments for :		
	Depreciation and amortisation expense	616.29	463.80
	Interest Income	-110.97	-234.86
	Rent Income	-	-
	Unrealised Exchange or foreign currency translations(net)	-	-
	Finance Cost	67.91	23.77
	Provision for end of Service	-	-
	Loss/(Profit) on sale of Investment property/ Property, plant and Equipment's	-	-
		127.73	51.90
	Net Adjustments		
	Operating profit before working capital changes	6,103.60	3,517.59
	Adjustment for		
	Inventories	- 4,520.50	66.07
	Trade receivables	- 3,248.20	(7,005.83)
	Loans and advances other financial assets	-	-
	Other assets	- 1,179.27	(2,078.85)
	Trade payables	- 412.87	4,113.90
	Other Liability	4,330.45	492.63
	Short term Borrowing	638.99	200.05
		- 50.78	19.62
	Cash generated from operations :		
		1,661.41	(674.83)
	Direct taxes paid (net)	1,614.51	1,094.01
	Net cash from operating activities (A)	46.92	(1,768.85)
	<u>CASHFLOW FROM INVESTING ACTIVITES</u>		
	(Purchase)/ Proceeds from sale of investment	300.00	(518.26)
	Proceeds from Sale of Investment Property	-	-
	Purchase of Property, plant and equipment's	- 436.00	(1,295.93)
	Purchase of Intangible asset under development	-	-
	Proceeds from Sale of Property, Plant and Equipments	-	-
	Addition to Capital Work in Progress	-	-



	Acquisition of shares in subsidiary from minority shareholders	-	-
	Interest Income	86.29	231.94
	Rent Income		
	(Increase)/ Decrease in long term loans given	- 4,718.00	(274.83)
	Bank Deposit		
	Net cash (used) in Investing activities (B)	(5,367.71)	(1,857.09)
	CASHFLOW FROM INVESTING ACTIVITES		
	Proceeds from Issue of Share Capital	3,361.42	7,764.93
	Proceeds for long term borrowings	-	(1,229.21)
	Repayment for long term borrowings	-	-
	Proceeds for short term borrowings	- 15.00	(165.56)
	Repayment for short term borrowings	-	-
(2)	Repayment of lease liabilities	-	-
	Interest Paid	- 67.91	(23.77)
	Net cash (used) in financing activities (C)	3,278.51	6,346.39
	Net Increase/(Decrease) In Cash And Cash Equivalents [(A) + (B) + (C)]	- 2,042.28	2,720.45
	Cash And Cash Equivalents at the Beginning of The Year	3,138.15	417.70
	Cash And Cash Equivalents at the half year end and Year	1,095.87	3,138.15
	Components of cash & cash equivalents		
	Cash on Hand	0.04	0.13
	Balance with Schedule banks	9.77	2,904.10
	In current account	854.88	233.93
	Cash & cash equivalents	864.69	3,138.15

For Aimtron Electronics Limited



Mukesh Jeram Vasani
Chairman and Director
DIN: 06542536

Date : 27.04.2026

Place: Vadodara

Independent Auditor's Report on Audited Half Yearly Standalone Financial Results and Year to Date Results of Aimtron Electronics Limited Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

The Board of Directors of
Aimtron Electronics Limited

Report on the audit of the Standalone Financial Results

Opinion

We have audited the accompanying statement of Standalone Financial Results of **Aimtron Electronics Limited** for half year and year ended 31st March, 2026 (the "Statement"), attached herewith, being submitted by the company pursuant to the requirement of Regulation 33 of the Securities and Exchange Board of India (SEBI) (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations, 2015").

In our opinion and to the best of our information and according to the explanations given to us, the statement:

- i. is presented in accordance with the requirements of Regulation 33 of the SEBI (Listing obligations and Disclosure Requirements) Regulations, 2015 and
- ii. gives a true and fair view in conformity with the recognition and measurement principles laid down in the applicable accounting standards and other accounting principles generally accepted in India of the net profit and other financial information for the half-year and year ended 31ST March, 2026.

Basis of Opinion

We conducted our audit of the standalone financial statements in accordance with the standards on auditing specified under the Act. Our responsibilities under those standards are further described in the Auditor's Responsibility for the Audit of the Standalone Financials statements section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India (ICAI) together with the ethical requirements that are relevant to our audit of the standalone financial statements under the provisions of the Act and the Rules made thereunder and we have fulfilled our other ethical responsibilities in accordance with these requirements and the ICAI's Code of Ethics. We believe that the audit evidence obtained by us is sufficient and appropriate to provide a basis for our audit opinion on the standalone financial statements.

VADODARA

Office No. - 23, Third Floor,
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Opposite Sama Lake,
Amit Nagar – Sama Road, Sama,
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Contact : 9316943198

LLPIN : ACQ-4460

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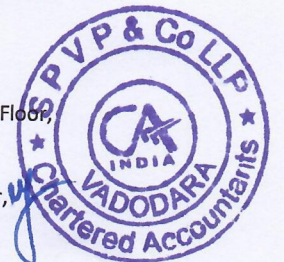
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Email : office@caspvp.com



Management's Responsibility for the Standalone Financial Statements

The Company's Board of Directors is responsible for the matters stated in Section 134(5) of the Act, with respect to the preparation of these standalone financial statements that give a true and fair view of the financial position and financial performance of the Company in accordance with the accounting principles generally accepted in India. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the financial statements that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the standalone financial statements, management is responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless management either intends to liquidate the Company or to cease operations or has no realistic alternative but to do so.

The Board of Directors are also responsible for overseeing the Company's financial reporting process.

Auditor's Responsibility

Our objectives are to obtain reasonable assurance about whether the standalone financial statements as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these standalone financial statements.

As a part of an audit in accordance with the SAs, we exercise professional judgement and maintain professional scepticism throughout the audit.

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We also,

- Identify and assess the risks of material misstatement of the standalone financial statements, whether due to fraud or error, design and perform audit procedures responsive to those risks and obtain audit evidence that is sufficient and appropriate to provide a basis of our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentation or the override of internal control.
- Obtain understanding of internal financial control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under section 143(3)(i) of the Act, we are also responsible for expressing our opinion on whether the Company has adequate Internal Financial Controls system in place and the operating effectiveness of such controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the management.
- Conclude on the appropriateness of management's use of the going concern basis of accounting and based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the standalone financial statements or if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the standalone financial statements, including the disclosures and whether the standalone financial statements represent the underlying transactions and events in a manner that achieves fair presentation.

Materiality is the magnitude of misstatements in the standalone financial statements that, individually or in aggregate, makes it probable that the economic decisions of a reasonably knowledgeable user of the standalone financial statements may be influenced. We consider quantitative materiality and qualitative factors in (i) planning the scope of our audit work and in evaluating the results of our work and (ii) to evaluate the effect of any identified misstatements in the standalone financial statements.

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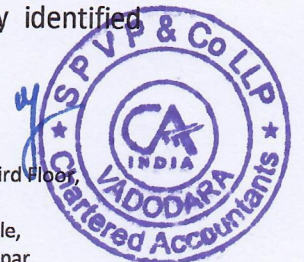
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SPVP & Co LLP

CHARTERED ACCOUNTANTS
(formerly known as S P V P & Co.)

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with the relevant ethical requirements regarding independence and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence and where applicable, related safeguards.

Other Matters

The statement of Standalone Financial Results includes the result for the half year ended March 31, 2026, being the balancing figures between the audited figures in respect of full financial year ended March 31, 2026 and published unaudited year to date figures up to the half year of the current financial year, which were subjected to a limited review by us, as required under the listings regulations.

For SPVP & Co LLP

Chartered Accountants

Firm Reg. No. : 1116660W/W101148

Peer Review No. : 017408

Date : April 27, 2026

Place : Vadodara

CA. Vishal M. Dattani

Partner

Membership No: 124887



UDIN : 26124887VNYDSM7009

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Utilisation Certificate as on 31.03.2026**Name of the Company:** Aimtron Electronics Limited**Mode of fund raising:****1. IPO (Initial public offer):** Date of raising funds: 4th June, 2024

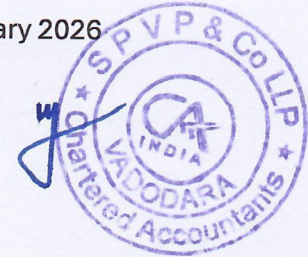
Sr. No	Object as disclosed in the Offer Document	Amount disclosed in the Offer Document in Crores	Actual Utilised Amount in Crores	Unutilised Amount in Crores	Remarks
1	Repayment of borrowings	15.00	15.00	0.00	NA
2	Capital Exp	18.63	18.63	0.00	NA
3	Working Capital	25.20	25.20	0.00	NA
4	General Corporate Purpose	28.19	28.19	0.00	NA
	Total	87.02	87.02	0.00	

2. Preferential Issue of Convertible warrants: Date of raising funds: 3rd September, 2025

Total offer for raising funds was for Rs. 98.50 crores out of which final allotment was considered for 13,89,388 preferential warrants at price of Rs. 680.64 per warrant and total amount to be raised by preferential issue shall be Rs. 94.57 crores.

Company has received as on 31.03.2026 – INR 33.61 Crores:

- 25% of the issued price received upfront i.e. INR 23.64 Crores in September 2025
- Funds for conversion into equity i.e INR 9.97 Crores in January 2026

**LLPIN : ACQ-4460****VADODARA**

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S P V P & Co LLP

CHARTERED ACCOUNTANTS
(formerly known as S P V P & Co.)

Sr. No	Object as disclosed in the Offer Document	Amount disclosed in Document in Crores	Actual Amount received in Crores	Actual Utilised Amount in Crores	Unutilised Amount in Crores from receipts	Balance amount to be received
1	Green Field Project – Phase I	53.07	33.61	12.20	14.35	60.96
2	Future Expansion aligned with mergers and JV across globe	21.80		7.06		
3	General Corporate Purpose	19.70		0.00		
4	Total	94.57	33.61	19.26	14.35	60.96

This certificate is issued to the Company pursuant to recent NSE Circular No. NSE/CML/2024/23 dated 5th September, 2024.

For S P V P & Co LLP

Chartered Accountants

Firm Reg. No. : 111660W/W101148

Peer Review No. : 017408

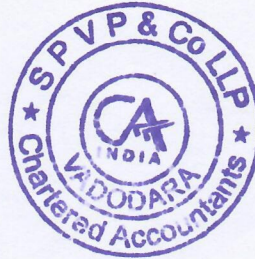
Date : April 27, 2026

Place : Vadodara

CA. Vishal M. Dattani

Partner

Membership No: 124887



UDIN : 26124887QQTVRZ5678

LLPIN : ACQ-4460

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Date: 27th April, 2026

To,
Listing Manager,
National Stock Exchange of India Limited
Exchange Plaza, C-1 Block G
Bandra Kurla Complex, Bandra (E)
Mumbai – 400051, India

Symbol: AIMTRON
ISIN: INEORUV01018

Declaration for audit reports with unmodified opinion

Pursuant to Regulation 33(3)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and amended Regulations, 2016:

We hereby declare that M/s. SPVP & Co., Chartered Accountants, Vadodara, the Statutory Auditors of the Company have given the audit report with unmodified opinion on the audited financial results of the Company for the year ended on 31.03.2026.

FOR AIMTRON ELECTRONICS LIMITED



Mukesh Jeram Vasani
Chairman & Non-Executive Director
DIN: 06542536