Date: 25th September, 2026

To,
Listing Manager,
National Stock Exchange of India Limited
Exchange Plaza, C-1 Block G
Bandra Kurla Complex, Bandra (E)
Mumbai – 400051, India

Symbol: AIMTRON
ISIN: INE0RUV01018

Sub.: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Allotment pursuant to conversion of 1,77,800 Warrants into equal number of Equity Shares

Dear Sir/Madam,

We wish to inform you that with reference to our earlier Intimation dated 3rd September, 2025 regarding allotment of 13,89,388 Convertible Warrants at a price of Rs. 680.64/- per Warrant to promoter and non-promoter group, the Board of Directors has, at the board meeting held on 25th September, 2026, inter alia, to consider and approve the allotment of equity shares on conversion of 1,77,800 (One Lakh Seventy Seven Thousand Eight Hundred) warrants into 1,77,800 (One Lakh Seventy Seven Thousand Eight Hundred) equity shares at an issue price of ₹680.64/- per share (including a premium of ₹670.64/- per share) to persons belonging to the Non-Promoter category, on a preferential basis.

Pursuant to conversion, the Issued, Subscribed and Paid-up Equity Share Capital of the Company stands increased to Rs. 21,45,22,790/- consisting of 2,14,52,279 fully paid-up Equity Shares of Rs. 10/- each. The new equity shares so allotted shall rank pari-passu with the existing equity shares of the Company.

Out of the total 13,89,388 Warrants allotted by the Company, 10,38,454 Warrants have been converted into an equal number of Equity Shares of the Company till date. The remaining 3,50,934 Warrants are outstanding for conversion. The Warrant holders are entitled to exercise their right to convert the outstanding Warrants into an equal number of Equity Shares of the Company by paying the balance 75% of the issue price, within 18 months from the date of allotment of the Warrants.

The application for listing and trading approval of the Stock Exchange for the newly issued and allotted Equity Shares will be made in due course of time.

The information in connection with the allotment of securities pursuant to Regulation 30 of the SEBI LODR Regulations read with SEBI Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, is enclosed as Annexure-I with the details of the allottees for conversion are in Annexure - A, attached.

The meeting commenced at 11.30 a.m. and concluded at 1.15 p.m.

The Board Meeting Outcome shall also be available on the website of the company at www.aimtron.in

Kindly take the same on your record.

Yours faithfully,

FOR AIMTRON ELECTRONICS LIMITED

PRIYANKA SHAH Digitally signed by PRIYANKA SHAH Date: 2026.09.25 13:20:33 +05'30'

Priyanka Shah
Company Secretary

Annexure I

Disclosure of Event and Information pursuant to Regulation 30 of SEBI Listing Regulations read with SEBI Master circular SEBI/HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026:

<table>
<tr><th>Sr. No.</th><th>Particular</th><th>Details</th></tr>
<tr><td>1</td><td>Type of securities issued / allotted</td><td>Equity Shares of face value Rs. 10/- each pursuant to conversion of warrants.</td></tr>
<tr><td>2</td><td>Type of issuance</td><td>Preferential allotment in accordance with the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 and other applicable laws.</td></tr>
<tr><td>3</td><td>Total number of securities proposed issued or the total amount for which the securities issued;</td><td>Pursuant to approval by the Board of Directors, 1,77,800 (One Lakh Seventy-Seven Thousand Eight Hundred) warrants into 1,77,800 (One Lakh Seventy-Seven Thousand Eight Hundred) equity shares at an issue price of ₹680.64/- per share (including a premium of ₹670.64/- per share) are allotted to persons belonging to the non-promoter category, on a preferential basis as mentioned in Annexure A.</td></tr>
<tr><td>4.</td><td colspan="2">In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange</td></tr>
<tr><td>a.</td><td>Names of the investors</td><td><table>
<tr><th>Sr. No.</th><th>Name</th><th>Category</th></tr>
<tr><td>1.</td><td>MS. LINA NIKET SHAH</td><td>Individual Non-Promoter</td></tr>
<tr><td>2.</td><td>MS. NIRMALA RAMCHANDANI</td><td>Individual Non-Promoter</td></tr>
<tr><td>3.</td><td>MR. SUNIL GUPTA</td><td>Individual Non-Promoter</td></tr>
<tr><td>4.</td><td>MR. VASANTI SHETH</td><td>Individual Non-Promoter</td></tr>
<tr><td>5.</td><td>MR. ANKUR BORANA</td><td>Individual Non-Promoter</td></tr>
<tr><td>6.</td><td>MS. HEENA SHAH</td><td>Individual Non-Promoter</td></tr>
</table></td></tr>
<tr><td>b.</td><td>Post allotment of securities - outcome of the subscription.</td><td>As described in Annexure B</td></tr>
<tr><td>c.</td><td>Issue price / allotted price (in case of convertibles)</td><td>The allotment of equity shares on conversion of warrants at an issue price of ₹680.64/- per share including a premium of ₹670.64/- per share (being 75% of the issue price per warrant) from the allotees pursuant to the exercise of their rights of conversion into equity shares in accordance with the provisions of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018.</td></tr>
<tr><td>d.</td><td>Number of Investors;</td><td>6</td></tr>
<tr><td>e.</td><td>In case of convertibles, intimation on conversion of securities or on lapse of the tenure of the instrument.</td><td>The tenure of the convertible warrants is 18 months from the date of allotment, i.e., 02nd March, 2027. Any warrants not converted on or before 02nd March, 2027, shall lapse automatically.</td></tr>
</table>

f.	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not applicable.

Annexure – A

Sr. No	Name of the allottee(s)	Category	Warrants Allotted	Warrants already converted	Warrants applied for conversion	Equity Shares allotted	Warrants pending for allotment
1	MS. LINA NIKET SHAH	Individual	1,46,800	73,400	73,400	73,400	0
2	MS. NIRMALA RAMCHANDANI	Individual	29,200	0	29,200	29,200	0
3	MR. SUNIL GUPTA	Individual	29,200	0	29,200	29,200	0
4	MR. VASANTI SHETH	Individual	29,200	0	29,200	29,200	0
5	MR. ANKUR BORANA	Individual	14,400	0	14,400	14,400	0
6	MS. HEENA SHAH	Individual	7,200	4,800	2,400	2,400	0
Total			**2,56,000**	**78,200**	**1,77,800**	**1,77,800**	**0**

Annexure – B

Sr. No.	Name of the Investors	Pre – Preferential Holding		Number of equity shares allotted upon conversion	Post – Preferential Holding	
		No. of Shares	%		No. of Shares	%
1	MS. LINA NIKET SHAH	73,400	0.35	73,400	1,46,800	0.68
2	MS. NIRMALA RAMCHANDANI	0	0	29,200	29,200	0.13
3	MR. SUNIL GUPTA	0	0	29,200	29,200	0.14
4	MR. VASANTI SHETH	0	0	29,200	29,200	0.14
5	MR. ANKUR BORANA	0	0	14,400	14,400	0.07
6	MS. HEENA SHAH	5,200	0.02	2,400	7,600	0.02