

Date: 17-07-2025

To,
The Corporate Relationship Dept.,
National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051

NSE Symbol: INE0RUV01018

Sub.: Intimation and Notice for Extra-ordinary General Meeting (EGM) of the company as required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")

Dear Sir/Madam,

We attach herewith a copy of notice for the Extra-ordinary General Meeting of our Company to be held at 04:00 p.m. on Friday, 08th August, 2025 through Video Conferencing ("VC") / Other Audio Visual Means ("OAVM") in accordance with relevant circulars issued by the Ministry of Corporate Affairs and the Securities and Exchange Board of India.

Further, the Notice of Extra-Ordinary General Meeting as mentioned above, shall also be made available on website of the company at www.aimtron.in

Thanking you,
Yours sincerely

FOR AIMTRON ELECTRONICS LIMITED

Priyanka Shah
Company Secretary

AIMTRON ELECTRONICS LIMITED
EXTRA-ORDINARY GENERAL MEETING (EGM) NOTICE

EGM NOTICE

NOTICE is hereby given that the Extra-ordinary General Meeting of the members of Aimtron Electronics Limited will be held at Friday, 8th August, 2025 at 4:00 p.m. through Video Conferencing ("VC") / Other Audio-Visual Means ("OAVM") to transact the following businesses:

Item 1: To consider and approve Issuance of Convertible Equity Warrants on Preferential Basis

To Consider and if thought fit, to pass with or without modification, the following resolution as Special Resolution:

"RESOLVED THAT pursuant to the provisions of Sections 23, 42, 62 of the Companies Act, 2013 read with the rules made thereunder including the Companies (Prospectus and Allotment of Securities) Rules, 2014 and the Companies (Share Capital and Debentures) Rules, 2014 (including any statutory amendment(s) or modification(s) thereto or enactment(s) or re-enactment(s) thereof for the time being in force) ("**the Act**") and Securities and Exchange Board of India (Issue of Capital and Disclosure time to time ("**ICDR Regulations**"), including the provisions of Chapter V of the ICDR Regulations, SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 as amended from time to time ("**Listing Regulations**") and the listing agreement executed by the Company with the Stock Exchanges, any other rules / regulations / guidelines, if any, prescribed by the Securities and Exchange Board of India ("**SEBI**"), Reserve Bank of India ("**RBI**"), Ministry of Corporate Affairs ("**MCA**"), stock exchanges where the shares of the Company are listed namely, National Stock Exchange of India Limited ("**Stock Exchange**"), and/or any other statutory / regulatory authority, provisions under Foreign Exchange Management Act, 1999, as amended, and the rules and regulations framed thereunder, Memorandum and Articles of Association of the Company, and subject to the approval(s), consent(s), permission(s) and/or sanction(s), if any, of the appropriate authorities (including regulatory or statutory authorities), institutions or bodies as may be required, and subject to such conditions and modifications, as may be prescribed by any of them while granting any such approval(s), consent(s), permission(s), and/or sanction(s), and which may be agreed to by the board of directors of the Company (hereinafter referred to as the "**Board**" which terms shall be deemed to include any committee(s) which the Board may have constituted or hereinafter constitute to exercise its power including the powers conferred by this resolution) and subject to any other alteration(s), modification(s), condition(s), correction(s), change(s) and variation(s) that may be decided by the Board in its absolute discretion, the consent of the members of the Company be and is hereby accorded to create, offer, issue and allot, from time to time in one or more tranches, up to 14,79,000 Convertible Warrants, of the company, at a price of Rs. 666/- per Warrant each convertible into, or exchangeable for, 1 (one) fully paid-up equity share of the Company having face value of 10/- (Rupee Ten Only) at a premium of Rs. 656/- aggregating upto Rs. 98,50,14,000/- (Rupees Ninety-Eight Crores Fifty Lakhs Fourteen Thousand only) ("**Total Issue Size**") on a preferential basis to persons / entity listed below ("**Warrant Holder(s)**" / "**Proposed Allottee(s)**") subject to the maximum entitlement of each Warrant Holder as specified below and upon receipt of Rs. 166.50 for each Warrant, which is equivalent to 25% (twenty-five per cent) of the Warrant Issue Price as upfront payment ("**Warrant Subscription Price**") entitling the Warrant Holder(s) to apply for and get allotted one Equity Share of the Company against every Warrant held, in one or more tranches within a maximum period of 18 (eighteen) months ("**Conversion period**") from the date of allotment of Warrants, on payment of Rs. 499.50/- which is equivalent to remaining 75% (Seventy-five per cent) of the Warrant Issue Price, for each Warrant proposed to be converted, in such manner and upon such terms and conditions as may be deemed appropriate by the Board in accordance with the terms of this issue, provisions of ICDR Regulations, or other applicable laws in this respect as attached in Annexure A to the notice.

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“RESOLVED FURTHER THAT in accordance with the provisions of Chapter V of the ICDR Regulations the "Relevant Date" for the purpose of calculating the floor Price of the Convertible Equity Warrants be and is hereby fixed as Wednesday, 9th July, 2025 ("Relevant Date") being the date 30 days prior to the date of Extraordinary General Meeting scheduled to be held on Friday, 8th August, 2025 to consider this Preferential Issue.”

“RESOLVED FURTHER THAT without prejudice to the generality of the above, the issue of Convertible Warrants convertible into Equity shares shall be subject to the following terms and conditions:

- a) The proposed Convertible Warrants shall be issued and allotted by the Company to Proposed Allottees within a period of Fifteen (15) days from the date of passing of this special resolution by the members, provided that where the issue and allotment of the proposed Convertible Warrants is pending on account of pendency of any approval for such issue and allotment by any regulatory authority or the Central Government, the issue and allotment shall be completed within a period of Fifteen (15) days from the date receipt of last of such approvals;
- b) Each Warrant is convertible into One (1) Equity Share and the conversion can be exercised by warrant holder(s), at any time during the period of Eighteen (18) months from the date of allotment of Convertible Warrants, in one or more tranches, as the case may be and on such other terms and conditions as applicable;
- c) In accordance with the provisions of Chapter V of ICDR Regulations, Convertible Warrant subscription price equivalent to 25% of the issue price will be payable at the time of subscription and allotment of Convertible Warrants, which would be adjusted by the Company and appropriated against the issue price of the resultant Equity Shares. The balance 75% of the Warrant issue price shall be payable by the warrant holder(s) at the time of exercising conversion of Convertible Warrants;
- d) The warrant holder(s) shall be entitled to exercise the option of exercising any or all of the Convertible Warrants in one or more tranches by way of a written notice which shall be given to the Company, specifying the number of Convertible Warrants proposed to exercise along with the aggregate amount payable thereon, prior to or at the time of conversion. The Company shall accordingly, without any further approval from the Members of the Company, issue and allot the corresponding number of Equity Shares and perform such actions as required to credit the Equity Shares to the depository account and entering the name of allottee in the records of the Company as the registered owner of such Equity Shares;
- e) The Equity Shares to be so allotted on exercise of Convertible Warrants shall be in dematerialized form and shall be subject to the provisions of the Memorandum and Articles of Association of the Company and shall rank pari-passu in all respects including dividend, with the existing equity shares of the Company. Provided that in case if the company proposes with Bonus/Right shares during the Conversion period, in such case the respective entitlement of warrant holders for equity shares upon conversion of warrants held by each of them shall be adjusted proportionately.
- f) In the event the warrant holder(s) does not exercise the Convertible Warrants within Eighteen (18) months from the date of allotment of the Convertible Warrants, then such Convertible Warrants shall lapse and the amount paid shall stand forfeited by the Company;

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- g) The Equity Shares arising from the exercise of the Convertible Warrants will be listed on Stock Exchanges where the equity shares of the Company are listed, subject to the receipt of necessary regulatory permissions and approvals as the case may be and shall inter alia be governed by the regulations and guidelines issued by SEBI or any other statutory authority;
- h) The Convertible Warrants and the Equity Shares being allotted pursuant to exercise of such Convertible Warrants shall be subject to a lock-in for such period as specified under applicable provisions of SEBI (ICDR) Regulations.
- i) The Proposed Allottee shall pay the consideration of Convertible Warrants convertible into equity shares to the company from their respective bank account and in case of joint holders the consideration shall be paid from the bank account of person whose name appears first in the application.
- j) The Convertible Warrants allotted under this resolution shall not be sold, transferred, hypothecated or encumbered in any manner during the period of lock-in provided under SEBI (ICDR) Regulations except to the extent and in the manner permitted there under.
- k) The Convertible Warrants holder may apply for the conversion of the outstanding Convertible Warrants into equity shares of the Company within 18 (eighteen) months from the date of allotment of the Convertible Warrants on the payment of the specified consideration against each warrant.
- l) The Equity Warrants proposed to be issued shall be subject to appropriate adjustment, if during the interim period, the Company makes any issue of equity shares by way of capitalization of profits or reserves, upon demerger/ realignment, rights issue or undertakes consolidation/ sub-division/ re-classification of equity shares or such other similar events or circumstances requiring adjustments as permitted under SEBI (ICDR) Regulations and all other applicable regulations from time to time;
- m) The said Warrants by themselves until exercise of conversion option and Equity Shares allotted, does not give to the Warrant holder any rights with respect to that of the Shareholders of the Company;
- n) In terms of Regulation 166 of the ICDR Regulations, the price determined above and the number of Equity shares to be allotted on exercise of the Convertible Warrants shall be subject to appropriate adjustments as permitted under the rules, regulations and laws, as applicable from time to time.

“RESOLVED FURTHER THAT the pre-preferential allotment shareholding of the Warrant Holders, if any, in the Company shall also be subject to lock-in as per the provisions of the ICDR Regulations.”

“RESOLVED FURTHER THAT the Board Directors be and is hereby authorized to make an offer to the proposed allottees through private placement offer cum application letter in ‘Form PAS-4’ immediately after passing of this resolution with a stipulation that allotment would be made only upon receipt of in-principle approval from the stock exchanges.”

“RESOLVED FURTHER THAT the Board be and is hereby authorised to issue and allot such number of Equity Shares of the Company as may be required to be issued and allotted upon exercise of the option by the warrant holder(s).”

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“RESOLVED FURTHER THAT the Board be and is hereby authorized to accept any modification(s) or modify the terms of issue of warrants, subject to the provisions of the Act and ICDR Regulations, without being required to seek any further consent or approval of the Members of the Company and to record the name and details of the Proposed Allottee in Form PAS-5 and to make an offer to the Allottee through private placement offer cum application letter in Form PAS- 4 as prescribed under the Companies Act, 2013, without being required to seek any further Consent or Approval of the Members.”

“RESOLVED FURTHER THAT the Board be and is hereby authorized to accept any modification(s) or modify the terms of issue of warrants, subject to the provisions of the Act and ICDR Regulations, without being required to seek any further consent or approval of the Members of the Company, the name and the details of the Proposed Allottees be recorded in Form PAS-5 for the issuance of invitation to subscribe to the Warrants and a private placement offer letter in Form No. PAS-4 together with an application form be issued to the Proposed Allottees inviting them to subscribe to the Warrants.

“RESOLVED FURTHER THAT the Board be and is hereby authorized to, do all such acts, deeds, matters and things as it may in its absolute discretion deem necessary or desirable to give effect to the above resolutions, including without limitation to issue and allot Equity Shares upon exercise of the Warrants, to issue certificates/ clarifications on the issue and allotment of Warrants and thereafter allotment of Equity Shares further to exercise of the Warrants, effecting any modifications to the foregoing (including to determine, vary, modify or alter any of the terms and conditions of the Warrants including deciding the size and timing of any tranche of the Warrants), entering into contracts, arrangements, agreements, memoranda, documents to give effect to the resolutions above (including for appointment of agencies, consultants, intermediaries and advisors for managing issuance of Warrants and listing and trading of Equity Shares issued on exercise of Warrants), including making applications to NSE for obtaining of in-principle approval, filing of requisite documents with the Registrar of Companies, (“ROC”), National Securities Depository Limited (“NSDL”), Central Depository Services (India) Limited (“CDSL”) and/ or such other authorities as may be necessary for the purpose, and to take all such steps as may be necessary for the admission of the Warrants and Equity Shares (to be issued on exercise of the Warrants) with the depositories, viz. NSDL and CDSL and for the credit of such Warrants / Shares to the respective dematerialized securities account of the Warrant Holders, and to delegate all or any of the powers conferred on it by this resolution to any director(s) or officer(s) of the Company and to revoke and substitute such delegation from time to time, as deemed fit by the Board, to give effect to the above resolutions and also to initiate all necessary actions for and to settle all questions, difficulties, disputes or doubts whatsoever that may arise, without limitation in connection with the issue and utilization of proceeds thereof, and take all steps and decisions in this regard, without being required to seek any further consent or approval of the members of the Company or otherwise to the end and intent that they shall be deemed to have given their approval thereto expressly by the authority of this resolution.”

“RESOLVED FURTHER THAT the Common Seal of the Company, if required to be affixed in India on any agreement, undertaking, deed or other document, the same be affixed in accordance with the provisions of Articles of Association of the Company.”

“RESOLVED FURTHER THAT for the purpose of giving effect to this resolution, the Board be and is hereby authorised to delegate any or all of the powers conferred upon it by this resolution to any committee of directors of the Company (“Committee”), any director(s) and / or officer(s) and / or any person associated with the Company.”

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“RESOLVED FURTHER THAT all actions taken by the Board or Committee(s) duly constituted for this purpose in connection with any matter referred to above or contemplated in the foregoing resolutions are hereby approved, ratified and confirmed in all respects.”

By the Order of the Board of Directors

Date: 14-07-2025

Registered Office :
Plot No 1/A, G.I.D.C. Estate,
Vadodara, Waghodia – 391760, Gujarat

Mukesh Jeram Vasani
Director & Chairman
DIN: 06542536

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NOTES:

- 1) In view of the continuing outbreak of COVID-19 pandemic situation, the Ministry of Corporate Affairs ("MCA") has vide its General Circular No. 09/2024, issued on September 19, 2024 read with circulars dated September 25, 2023, May 5, 2022, January 31, 2021, May 5, 2020, April 8, 2020 and April 13, 2020 with General Circular No. 09/2024 dated 19.09.2024 (collectively referred to as "MCA Circulars") and the latest SEBI Circular No. Circular No. SEBI/HO/CFD/CFD-PoD-2/P/CIR/2024/133 dated October 3, 2024 permitted the holding of the Extra Ordinary General Meetings ("EGM") through VC / OAVM, without the physical presence of the Members at a common venue. In compliance with the provisions of the Companies Act, 2013 ("Act"), SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") and MCA Circulars, the Extra Ordinary General Meetings of the Company is being held through VC / OAVM.
- 2) Pursuant to the provisions of the Act, a member entitled to attend and vote at the EGM is entitled to appoint a proxy to attend and vote on his/her behalf and the proxy need not be a Member of the Company. Since this EGM is being held pursuant to the MCA Circulars through VC / OAVM, physical attendance of Members has been dispensed with. Accordingly, the facility for appointment of proxies by the Members will not be available for the EGM and hence the Proxy Form and Attendance Slip are not annexed to this Notice.
- 3) Institutional / Corporate Shareholders (i.e. other than individuals / HUF, NRI, etc.) are required to send a scanned copy (PDF/JPG Format) of its Board or governing body Resolution/Authorization etc., authorizing its representative to attend the EGM through VC / OAVM on its behalf and to vote through remote e-voting. The said Resolution/Authorization shall be sent to the Company by email through its registered email address to cs@aimtron.com and Company will send required resolution / authorization to Scrutinizer by email.
- 4) To support the 'Green Initiative', Members who have not yet registered their email addresses are requested to register the same with their DPs.
- 5) Members are requested to intimate changes, if any, pertaining to their name, postal address, email address, telephone/ mobile numbers, Permanent Account Number (PAN), mandates, nominations, power of attorney, bank details such as, name of the bank and branch details, bank account number, MICR code, IFSC code, etc., to their DPs.

The Securities and Exchange Board of India (SEBI) has mandated the submission of Permanent Account Number (PAN) by every participant in securities market.
- 6) Members seeking any information with regard to the accounts or any matter to be placed at the EGM, are requested to write to the Company before 7 days of the date of EGM through email on cs@aimtron.com . The same will be replied by the Company suitably.
- 7) Pursuant to Section 72 of the Companies Act, 2013, the facility for making nomination is available for the Members in respect of the shares held by them. Members who have not yet registered their nomination are requested to register the same by submitting Form No. SH-13. Members are requested to submit the said details to their DPs.
- 8) The company has created an exclusive E-mail Id: cs@aimtron.com for quick redressal of shareholders/investors grievances.

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- 9) Pursuant to the provisions of Section 108 and other applicable provisions, if any, of the Companies Act, 2013 and the Companies (Management and Administration) Rules, 2014, as amended and Regulation 44 of the SEBI (Listing Obligations and Disclosure Requirements), 2015, the Company is pleased to provide E-voting facility through NSDL for all the members of the Company to enable them to cast their votes electronically and the instructions for E-voting are attached separately.
- 10) The Board of Directors of the Company has appointed M/s. DRP & Associates, Company Secretary in Practice as Scrutinizer to scrutinize the e-voting process in a fair and transparent manner and the said firm have communicated their willingness to be appointed and will be available for same purpose.
- 11) Voting rights shall be reckoned on the paid-up value of shares registered in the name of the member as on the cut-off date i.e. Friday, 1st August, 2025. A person, whose name is recorded in the register of members by the depositories as on the cut-off date, i.e. Friday, 1st August, 2025 only, shall be entitled to avail the facility of e-voting / Poll.
- 12) The remote e-voting period begins on from 9.00 a.m. (IST) on Tuesday, 5th August, 2025 and end e-voting at 5.00 p.m. (IST) on Thursday, 7th August, 2025. The Members, whose names appear in the Register of Members / Beneficial Owners as on the record date (cut-off date) i.e. Friday, 1st August, 2025, may cast their vote electronically.
- 13) The Scrutinizer, after scrutinizing the votes cast at the meeting through e-voting and through remote e-voting will, not later than 48 hours of conclusion of the meeting, make a consolidated scrutinizer's report and submit the same to the Chairman. The results declared along with the consolidated scrutinizer's report shall be placed on the website of the Company www.aimtron.in and the results shall simultaneously be communicated to the National Stock Exchange.
- 14) Subject to receipt of requisite number of votes, the resolutions shall be deemed to be passed on the date of the meeting.
- 15) Since the EGM will be held through VC / OAVM, the Route Map is not annexed in this notice.
- 16) Explanatory statement setting out all material facts concerning the special business u/s 102 of the Companies Act, 2013 is annexed hereto.

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INSTAMEET VC INSTRUCTIONS:

In terms of Ministry of Corporate Affairs (MCA) General Circular No. 09/2024 dated 19.09.2024, the Companies can conduct their AGMs/ EGMs on or before 30 September 2025 by means of Video Conference (VC) or other audio-visual means (OAVM).

Shareholders are advised to update their mobile number and email Id correctly in their demat accounts to access InstaMeet facility.

Login method for shareholders to attend the General Meeting through InstaMeet:

- a) Visit URL: <https://instameet.in.mpms.mufg.com> & click on “Login”.
- b) Select the “Company Name” and register with your following details:
- c) Select Check Box - **Demat Account No.** / **Folio No.** / **PAN**
 - Shareholders holding shares in NSDL/ CDSL demat account shall select check box - **Demat Account No.** and enter the **16-digit demat account number**.
 - Shareholders holding shares in physical form shall select check box – **Folio No.** and enter the **Folio Number registered with the company**.
 - Shareholders shall select check box – **PAN** and enter 10-digit Permanent Account Number (PAN). Shareholders who have not updated their PAN with the Depository Participant (DP)/ Company shall use the **sequence number** provided by MUFG Intime, if applicable.
 - **Mobile No.**: Mobile No. as updated with DP is displayed automatically. Shareholders who have not updated their Mobile No with the DP shall enter the mobile no.
 - **Email ID**: Email Id as updated with DP is displayed automatically. Shareholders who have not updated their Mobile No with the DP shall enter the mobile no.
- d) Click “Go to Meeting”
You are now registered for InstaMeet, and your attendance is marked for the meeting.

Instructions for shareholders to Speak during the General Meeting through InstaMeet:

- a) Shareholders who would like to speak during the meeting must register their request with the company.
- b) Shareholders will get confirmation on first cum first basis depending upon the provision made by the company.
- c) Shareholders will receive “speaking serial number” once they mark attendance for the meeting. Please remember speaking serial number and start your conversation with panellist by switching on video mode and audio of your device.
- d) Other shareholder who has not registered as “Speaker Shareholder” may still ask questions to the panellist via active chat-board during the meeting.

**Shareholders are requested to speak only when moderator of the meeting/ management will announce the name and serial number for speaking.*

Instructions for Shareholders to Vote during the General Meeting through InstaMeet:

Once the electronic voting is activated during the meeting, shareholders who have not exercised their vote through the remote e-voting can cast the vote as under:

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- a) On the Shareholders VC page, click on the link for e-Voting “Cast your vote”
- b) Enter your 16-digit Demat Account No. / Folio No. and OTP (received on the registered mobile number/ registered email Id) received during registration for InstaMEET
- c) Click on 'Submit'.
- d) After successful login, you will see “Resolution Description” and against the same the option “Favour/ Against” for voting.
- e) Cast your vote by selecting appropriate option i.e. “Favour/Against” as desired. Enter the number of shares (which represents no. of votes) as on the cut-off date under ‘Favour/Against’.
- f) After selecting the appropriate option i.e. Favour/Against as desired and you have decided to vote, click on “Save”. A confirmation box will be displayed. If you wish to confirm your vote, click on “Confirm”, else to change your vote, click on “Back” and accordingly modify your vote. Once you confirm your vote on the resolution, you will not be allowed to modify or change your vote subsequently.

Note:

Shareholders/ Members, who will be present in the General Meeting through InstaMeet facility and have not casted their vote on the Resolutions through remote e-Voting and are otherwise not barred from doing so, shall be eligible to vote through e-Voting facility during the meeting.

Shareholders/ Members who have voted through Remote e-Voting prior to the General Meeting will be eligible to attend/ participate in the General Meeting through InstaMeet. However, they will not be eligible to vote again during the meeting.

Shareholders/ Members are encouraged to join the Meeting through Tablets/ Laptops connected through broadband for better experience.

Shareholders/ Members are required to use Internet with a good speed (preferably 2 MBPS download stream) to avoid any disturbance during the meeting.

Please note that Shareholders/ Members connecting from Mobile Devices or Tablets or through Laptops connecting via Mobile Hotspot may experience Audio/Visual loss due to fluctuation in their network. It is therefore recommended to use stable Wi-Fi or LAN connection to mitigate any kind of aforesaid glitches.

Helpdesk:

Shareholders facing any technical issue in login may contact INSTAMEET helpdesk by sending a request at instameet@in.mpms.mufg.com or contact on: - Tel: 022 – 4918 6000 / 4918 6175.

REMOTE EVOTING INSTRUCTIONS:

In terms of SEBI circular no. SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023, Individual shareholders holding securities in demat mode are allowed to vote through their demat account maintained with Depositories and Depository Participants.

Shareholders are advised to update their mobile number and email Id correctly in their demat accounts to access remote e-Voting facility.

Login method for Individual shareholders holding securities in demat mode:

Individual Shareholders holding securities in demat mode with NSDL

METHOD 1 - NSDL IDeAS facility

Shareholders registered for IDeAS facility:

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- a) Visit URL: <https://eservices.nsdl.com> and click on “Beneficial Owner” icon under “IDeAS Login Section”.
- b) Click on “Beneficial Owner” icon under “IDeAS Login Section”.
- c) Post successful authentication, you will be able to see e-Voting services under Value added services section. Click on “Access to e-Voting” under e-Voting services.
- d) Click on “MUFG InTime” or “evoting link displayed alongside Company’s Name” and you will be redirected to InstaVote website for casting the vote during the remote e-voting period.

Shareholders not registered for IDeAS facility:

- a) To register, visit URL: <https://eservices.nsdl.com> and select “Register Online for IDeAS Portal” or click on <https://eservices.nsdl.com/SecureWeb/IdeasDirectReg.jsp>
- b) Enter 8-character DP ID, 8-digit Client ID, Mobile no, Verification code & click on “Submit”.
- c) Enter the last 4 digits of your bank account / generate ‘OTP’
- d) Post successful registration, user will be provided with Login ID and password. Follow steps given above in points (a-d).

Shareholders/ Members can also download NSDL Mobile App “NSDL Speede” facility by scanning the QR code mentioned below for seamless voting experience.



METHOD 2 - NSDL e-voting website

- a) Visit URL: <https://www.evoting.nsdl.com>
- b) Click on the “Login” tab available under ‘Shareholder/Member’ section.
- c) Enter User ID (i.e., your 16-digit demat account no. held with NSDL), Password/OTP and a Verification Code as shown on the screen.
- d) Post successful authentication, you will be re-directed to NSDL depository website wherein you will be able to see e-Voting services under Value added services. Click on “Access to e-Voting” under e-Voting services.
- e) Click on “MUFG InTime” or “evoting link displayed alongside Company’s Name” and you will be redirected to InstaVote website for casting the vote during the remote e-voting period.

METHOD 3 - NSDL OTP based login

- a) Visit URL: <https://eservices.nsdl.com/SecureWeb/evoting/evotinglogin.jsp>
- b) Enter your 8 - character DP ID, 8 - digit Client Id, PAN, Verification code and generate OTP.
- c) Enter the OTP received on your registered email ID/ mobile number and click on login.
- d) Post successful authentication, you will be re-directed to NSDL depository website wherein you will be able to see e-Voting services under Value added services. Click on “Access to e-Voting” under e-Voting services.
- e) Click on “MUFG InTime” or “evoting link displayed alongside Company’s Name” and you will be redirected to InstaVote website for casting the vote during the remote e-voting period.

Individual Shareholders registered with CDSL Easi/ Easiest facility

METHOD 1 - CDSL Easi/ Easiest facility:

Shareholders registered for Easi/ Easiest facility:

- a) Visit URL: <https://web.cdslindia.com/myeasitoken/Home/Login> or www.cdslindia.com & click on New System Myeasi Tab.
- b) Enter existing username, Password & click on “Login”.
- c) Post successful authentication, user will be able to see e-voting option. The evoting option will have links of e-voting service providers i.e., MUFG InTime. Click on “MUFG InTime” or “evoting link displayed alongside Company’s Name” and you will be redirected to InstaVote website for casting the vote during the remote e-voting period.

Shareholders not registered for Easi/ Easiest facility:

- a) To register, visit URL: <https://web.cdslindia.com/myeasitoken/Registration/EasiRegistration/> / <https://web.cdslindia.com/myeasitoken/Registration/EasiestRegistration>
- b) Proceed with updating the required fields for registration.
- c) Post successful registration, user will be provided username and password. Follow steps given above in points (a-c).

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METHOD 2 - CDSL e-voting page

- a) Visit URL: <https://www.cdslindia.com>
- b) Go to e-voting tab.
- c) Enter 16-digit Demat Account Number (BO ID) and PAN No. and click on "Submit".
- d) System will authenticate the user by sending OTP on registered Mobile and Email as recorded in Demat Account
- e) Post successful authentication, user will be able to see e-voting option. The e-voting option will have links of e-voting service providers i.e., MUFG InTime. Click on "MUFG InTime" or "e-voting link displayed alongside Company's Name" and you will be redirected to InstaVote website for casting the vote during the remote e-voting period.

Individual Shareholders holding securities in demat mode with Depository Participant

Individual shareholders can also login using the login credentials of your demat account through your depository participant registered with NSDL / CDSL for e-voting facility.

- a) Login to DP website
- b) After Successful login, user shall navigate through "e-voting" option.
- c) Click on e-voting option, user will be redirected to NSDL / CDSL Depository website after successful authentication, wherein user can see e-voting feature.
- d) Post successful authentication, click on "MUFG InTime" or "e-voting link displayed alongside Company's Name" and you will be redirected to InstaVote website for casting the vote during the remote e-voting period.

Login method for shareholders holding securities in physical mode / Non-Individual Shareholders holding securities in demat mode.

Shareholders holding shares in physical mode / Non-Individual Shareholders holding securities in demat mode as on the cut-off date for e-voting may register and vote on InstaVote as under:

STEP 1: LOGIN / SIGNUP to InstaVote

Shareholders registered for INSTAVOTE facility:

- a) Visit URL: <https://instavote.linkintime.co.in> & click on "**Login**" under 'SHARE HOLDER' tab.
- b) Enter details as under:

1. User ID: Enter User ID
 2. Password: Enter existing Password
 3. Enter Image Verification (CAPTCHA) Code
 4. Click "Submit".
- (Home page of e-voting will open. Follow the process given under "Steps to cast vote for Resolutions")

InstaVote USER ID	NSDL	User ID is 8 Character DP ID followed by 8 Digit Client ID (e.g. IN123456) and 8 digit Client ID (eg. 12345678).
	CDSL	User ID is 16 Digit Beneficiary ID.
	Shares held in physical form	User ID is Event No + Folio no., registered with the Company

Shareholders not registered for INSTAVOTE facility:

- e) Visit URL: <https://instavote.linkintime.co.in> & click on "**Sign Up**" under 'SHARE HOLDER' tab & register with details as under:

1. User ID: Enter User ID
2. PAN: Enter your 10-digit Permanent Account Number (PAN) (Shareholders who have not updated their PAN with the Depository Participant (DP)/ Company shall use the sequence number provided to you, if applicable.
3. DOB/DOI: Enter the Date of Birth (DOB) / Date of Incorporation (DOI) (As recorded with your DP/Company - in DD/MM/YYYY format)
4. Bank Account Number: Enter your Bank Account Number (last four digits), as recorded with your DP/Company.

InstaVote USER ID	NSDL	User ID is 8 Character DP ID followed by 8 Digit Client ID (e.g. IN123456) and 8 digit Client ID (eg. 12345678).
	CDSL	User ID is 16 Digit Beneficiary ID.
	Shares held in physical form	User ID is Event No + Folio no., registered with the Company

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- Shareholders holding shares in **NSDL form**, shall provide 'D' above
 - Shareholders holding shares in **physical form** but have not recorded 'C' and 'D', shall provide their Folio number in 'D' above
5. Set the password of your choice.
(The password should contain minimum 8 characters, at least one special Character (!#\$%&*), at least one numeral, at least one alphabet and at least one capital letter).
6. Enter Image Verification (CAPTCHA) Code.
7. Click "Submit" (You have now registered on InstaVote).
- Post successful registration, click on "**Login**" under 'SHARE HOLDER' tab & follow steps given above in points (a-b).

STEP 2: Steps to cast vote for Resolutions through InstaVote

- A. Post successful authentication and redirection to InstaVote inbox page, you will be able to see the "Notification for e-voting".
- B. Select 'View' icon. E-voting page will appear.
- C. Refer the Resolution description and cast your vote by selecting your desired option 'Favour / Against' (If you wish to view the entire Resolution details, click on the 'View Resolution' file link).
- D. After selecting the desired option i.e. Favour / Against, click on 'Submit'.
- E. A confirmation box will be displayed. If you wish to confirm your vote, click on 'Yes', else to change your vote, click on 'No' and accordingly modify your vote.

NOTE: Shareholders may click on "Vote as per Proxy Advisor's Recommendation" option and view proxy advisor recommendations for each resolution before casting vote. "Vote as per Proxy Advisor's Recommendation" option provides access to expert insights during the e-Voting process. Shareholders may modify their vote before final submission.

Once you cast your vote on the resolution, you will not be allowed to modify or change it subsequently.

Guidelines for Institutional shareholders ("Custodian / Corporate Body/ Mutual Fund")

STEP 1 – Custodian / Corporate Body/ Mutual Fund Registration

- A. Visit URL: <https://instavote.linkintime.co.in>
- B. Click on "Sign Up" under "Custodian / Corporate Body/ Mutual Fund"
- C. Fill up your entity details and submit the form.
- D. A declaration form and organization ID is generated and sent to the Primary contact person email ID (which is filled at the time of sign up). The said form is to be signed by the Authorised Signatory, Director, Company Secretary of the entity & stamped and sent to insta.vote@linkintime.co.in.
- E. Thereafter, Login credentials (User ID; Organisation ID; Password) is sent to Primary contact person's email ID. (You have now registered on InstaVote)

STEP 2 – Investor Mapping

- A. Visit URL: <https://instavote.linkintime.co.in> and login with InstaVote Login credentials.
- B. Click on "Investor Mapping" tab under the Menu Section
- C. Map the Investor with the following details:
 - 1) 'Investor ID' – Investor ID for NSDL demat account is 8 Character DP ID followed by 8 Digit Client ID i.e., IN00000012345678; Investor ID for CDSL demat account is 16 Digit Beneficiary ID.
 - 2) 'Investor's Name - Enter Investor's Name as updated with DP.
 - 3) 'Investor PAN' - Enter your 10-digit PAN.
 - 4) 'Power of Attorney' - Attach Board resolution or Power of Attorney.

NOTE: File Name for the Board resolution/ Power of Attorney shall be – DP ID and Client ID or 16 Digit Beneficiary ID.

Further, Custodians and Mutual Funds shall also upload specimen signatures.

- D. Click on Submit button. (The investor is now mapped with the Custodian / Corporate Body/ Mutual Fund Entity). The same can be viewed under the "Report Section".

STEP 3 – Steps to cast vote for Resolutions through InstaVote

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The corporate shareholder can vote by two methods, during the remote e-voting period.

METHOD 1 - VOTES ENTRY

- a) Visit URL: <https://instavote.linkintime.co.in> and login with InstaVote Login credentials.
 - b) Click on "Votes Entry" tab under the Menu section.
 - c) Enter the "Event No." for which you want to cast vote.
Event No. can be viewed on the home page of InstaVote under "On-going Events".
 - d) Enter "16-digit Demat Account No."
 - e) Refer the Resolution description and cast your vote by selecting your desired option 'Favour / Against' (If you wish to view the entire Resolution details, click on the 'View Resolution' file link). After selecting the desired option i.e. Favour / Against, click on 'Submit'.
 - f) A confirmation box will be displayed. If you wish to confirm your vote, click on 'Yes', else to change your vote, click on 'No' and accordingly modify your vote.
- (Once you cast your vote on the resolution, you will not be allowed to modify or change it subsequently).

METHOD 2 - VOTES UPLOAD

- a) Visit URL: <https://instavote.linkintime.co.in> and login with InstaVote Login credentials.
 - b) After successful login, you will see "Notification for e-voting".
 - c) Select "View" icon for "Company's Name / Event number".
 - d) E-voting page will appear.
 - e) Download sample vote file from "Download Sample Vote File" tab.
 - f) Cast your vote by selecting your desired option 'Favour / Against' in the sample vote file and upload the same under "Upload Vote File" option.
 - g) Click on 'Submit'. 'Data uploaded successfully' message will be displayed.
- (Once you cast your vote on the resolution, you will not be allowed to modify or change it subsequently).

Helpdesk:

Shareholders holding securities in physical mode / Non-Individual Shareholders holding securities in demat mode:

Shareholders holding securities in physical mode / Non-Individual Shareholders holding securities in demat mode facing any technical issue in login may contact INSTAVOTE helpdesk by sending a request at enotices@in.mfpmu.mufg.com or contact on: - Tel: 022 - 4918 6000.

Individual Shareholders holding securities in demat mode:

Individual Shareholders holding securities in demat mode may contact the respective helpdesk for any technical issues related to login through Depository i.e., NSDL and CDSL.

Login type	Helpdesk details
Individual Shareholders holding securities in demat mode with NSDL	Members facing any technical issue in login can contact NSDL helpdesk by sending request at evoting@nsdl.co.in or call at: 022 - 4886 7000
Individual Shareholders holding securities in demat mode with CDSL	Members facing any technical issue in login can contact CDSL helpdesk by sending request at helpdesk.evoting@cdslindia.com or contact at toll free no. 1800 22 55 33

Forgot Password:

Shareholders holding securities in physical mode / Non-Individual Shareholders holding securities in demat mode:

Shareholders holding securities in physical mode / Non-Individual Shareholders holding securities in demat mode have forgotten the USER ID [Login ID] or Password or both then the shareholder can use the "Forgot Password" option available on: <https://instavote.linkintime.co.in>

- Click on "Login" under 'SHARE HOLDER' tab.
- Click "forgot password?"
- Enter User ID, select Mode and Enter Image Verification code (CAPTCHA).
- Click on "SUBMIT".

In case Custodian / Corporate Body/ Mutual Fund has forgotten the USER ID [Login ID] or Password or both then the shareholder can use the "Forgot Password" option available on: <https://instavote.linkintime.co.in>

- Click on 'Login' under "Custodian / Corporate Body/ Mutual Fund" tab
- Click "forgot password?"

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- Enter User ID, Organization ID and Enter Image Verification code (CAPTCHA).
- Click on "SUBMIT".

In case shareholders have a valid email address, Password will be sent to his / her registered e-mail address. Shareholders can set the password of his/her choice by providing information about the particulars of the Security Question and Answer, PAN, DOB/DOI etc. The password should contain a minimum of 8 characters, at least one special character (!#\$%), at least one numeral, at least one alphabet and at least one capital letter.*

Individual Shareholders holding securities in demat mode with NSDL/ CDSL has forgotten the password:

Individual Shareholders holding securities in demat mode have forgotten the USER ID [Login ID] or Password or both, then the Shareholders are advised to use Forget User ID and Forget Password option available at above mentioned depository/ depository participants website.

General Instructions - Shareholders

- ❖ It is strongly recommended not to share your password with any other person and take utmost care to keep your password confidential.
- ❖ For shareholders/ members holding shares in physical form, the details can be used only for voting on the resolutions contained in this Notice.
- ❖ During the voting period, shareholders/ members can login any number of time till they have voted on the resolution(s) for a particular "Event".

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Explanatory Statement:

The Board of Directors of the Company at meeting held on Monday, 14th July, 2025 had approved the issue of Convertible Warrants on preferential basis in aggregate and up to 14,79,000 Convertible Warrants ("Convertible Warrants") for cash at a price of 666/- per warrant, each convertible into or exchangeable for One (1) equity share of face value of 10/- each ("the Equity Shares") (Including Premium of 656/- each) aggregating to Rs. 98,50,14,000/- (Rupees Ninety-Eight Crores Fifty Lakhs Fourteen Thousand only) to the persons belonging to the Promoter/ Promoter Group and public category ("Proposed Allottees").

Pursuant to provisions of Section 42 and 62 of Companies Act, 2013 (the "Act") and Rules made thereunder (the 'Act') and in accordance with the provisions of Chapter V of "Preferential Issue" of Securities and Exchange Board of India (Issue of Capital and Disclosure requirements) Regulations, 2018 (the "ICDR Regulations") as amended and on terms and conditions and formalities as stipulated in the Act and the ICDR Regulations, the Preferential Issue requires approval of the members by way of a Special Resolution.

The Board therefore, seeks approval of the members as set out in the notice, by way of Special Resolution to issue and allot convertible warrants on preferential basis to the proposed allottees.

Each Warrant is convertible into One (1) Equity Share and the conversion can be exercised at any time during the period of Eighteen (18) months from the date of allotment of Convertible Warrants, as the case may be, on such other terms and conditions as applicable, entitling the Proposed Allottee to subscribe to and be allotted the Convertible Warrants convertible into Equity Shares of the Company. It may be noted that all equity shares of the Company are already made fully paid up as on date.

The Company has obtained the Permanent Account Numbers of the proposed allottees.

The proposed issue and allotment of Convertible Warrants, on a preferential basis, shall be governed by the applicable provisions of the ICDR Regulations and the Companies Act, 2013 read with the applicable provisions of the rules made there under. Further, in terms of Regulation 163(1) of the SEBI ICDR Regulations, certain disclosures are required to be made to the Members of the Company which forms part of this Explanatory Statement to the Notice. Without generality to the above, the salient features of the preferential issue of Convertible warrants are:

1. Objects of the preferential issue

The proceeds of the preferential issue will be utilized for any one or in combination with any one or more of the purposes such as:

Sr. No.	Particulars	Tentative Amount (Rs. In Crores)	Tentative Time Period under which the amount shall be utilized.
1	Green field Project – Phase I	57.00	1 to 2 years
2	Future expansion aligned with mergers and JVs across globe	21.80	1 to 2 years
3	General Corporate purpose	19.70	1 to 2 years

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2. Maximum Number of specified securities and Pricing of Preferential issue

It is proposed to issue and allot in aggregate and up to 14,79,000 Convertible Warrants ("Convertible Warrants") for cash at a price of Rs. 666/- per warrant, each convertible into or exchangeable for One (1) equity share of face value of 10/- each ("the Equity Shares") Including Premium of Rs. 656/- each aggregating to Rs. 98,50,14,000/- (Rupees Ninety-Eight Crores Fifty Lakhs Fourteen Thousand only) to Proposed Allottees.

3. Basis on which the price of the Preferential Issue has been arrived at:

The Equity Shares of the Company are listed on NSE Limited ("NSE") (referred to as "Stock Exchange"). Pursuant to Regulation 164(5) "frequently traded shares" means the shares of the issuer, in which the traded turnover on any recognised stock exchange during the 240 trading days preceding the relevant date, is at least ten percent of the total number of shares of such class of shares of the issuer.

The Equity Shares of the Company are frequently traded within the meaning of explanation provided in Regulation 164(5) of Chapter V of the SEBI (ICDR) Regulations, 2018. The SEBI (ICDR) Regulations provides that the issue of shares on a preferential basis can be made at a price not less than the higher of the following:

(a) 522.25 the 90 trading days volume weighted average price of the related equity shares of the Company quoted on the recognized Stock Exchange preceding the Relevant Date; or

(b) 666.21 - the 10 trading days volume weighted average price of the related equity shares of the Company quoted on the recognized Stock Exchange preceding the Relevant Date.

Hence as per SEBI (ICDR) Regulations, 2018, the price per equity share comes to Rs. 666.20 (Rounded to 666/-)

Considering the provisions in Articles of Association of the Company, the valuation report has been obtained from Ms. Shilmi Patel, an Independent Registered Valuer having registration number IBBI/RV/06/2019/12060 issued by the Insolvency & Bankruptcy Board of India ("Valuer"). The said Valuer has arrived at the fair value of Company's fully paid-up equity shares of the face value of INR 10/- each at Rs. 634/- per share by using various methods. The copy of the Valuation Report issued and signed by Ms. Shilmi Patel, Registered Valuer, having Registration Number: Ms. Shilmi Patel is hosted on Company's website at www.aimtron.in.

However, as per SEBI (ICDR) Regulations, 2018, the method of determination of price provided in Articles of Association is not higher than the that determined under regulations hence, the floor price per equity share is Rs 666.00.

Hence, Board approved the Issue price per security as Rs. 666.00.

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4. Amount which the Company intends to raise by way of such securities

Rs. 98,50,14,000/- (Rupees Ninety-Eight Crores Fifty Lakhs Fourteen Thousand only)

5. Name of the proposed allottees and the no. of warrants proposed to be allotted to them:-

Sr. No.	Names of the proposed allottees	Category	Maximum Nos. of Warrants to be Allotted	Investment Amount upto Rs.
A	PROMOTER GROUP			
1	MR. MUKESH JERAM VASANI	Individual	202400	134798400.00
2	MR. NIRMAL MUKESH VASANI	Individual	44800	29836800.00
3	MS. DHRUTI D BABARIA	Individual	7600	5061600.00
4	BAMBHANIYA LAKHANBHAI AMBABHAI HUF	HUF	3600	2397600.00
5	MR. LAKHANBHAI AMBABHAI BAMBHANIYA	Individual	3600	2397600.00
B	NON-PROMOTER GROUP			
1	MS. LINA NIKET SHAH	Individual	150000	99900000.00
2	MR. RAJIV AGARWAL	Individual	74400	49550400.00
3	MR. TARUN CHANDMAL JAIN	Individual	74000	49284000.00
4	MR. KARAN BAGARIA	Individual	60000	39960000.00
5	MS. ALKA BHARGAVA	Individual	52600	35031600.00
6	MS. PURNIMA LODHA	Individual	52400	34898400.00
7	FUTUREWALE IT CONSULTING LLP	Body Corporate	44800	29836800.00
8	MS. VIBHA GUPTA	Individual	44400	29570400.00
9	MS. INDU AGGARWAL	Individual	38000	25308000.00
10	MS. NIRMALA RAMCHANDANI	Individual	30000	19980000.00
11	MR. AJIT MODI	Individual	30000	19980000.00
12	MR. SAURABH GUPTA	Individual	30000	19980000.00

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13	MR. SUNIL GUPTA	Individual	30000	19980000.00
14	MS. PRACHI GAGGAR	Individual	30000	19980000.00
15	MR. SANDEEP SINGH	Individual	30000	19980000.00
16	MR. SIDDHARTH ABHAIKUMAR NAHAR	Individual	30000	19980000.00
17	MR. VASANTI SHETH	Individual	30000	19980000.00
18	MS. PUSHPA PRAKASH JAIN	Individual	22000	14652000.00
19	MR. CHAMPALAL JAIN	Individual	15000	9990000.00
20	MR. AMIT KUMAR	Individual	15000	9990000.00
21	MR. ANKUR BORANA	Individual	15000	9990000.00
22	MS. KAVITHA KISAN KUMAR	Individual	14800	9856800.00
23	MR. SHALIBHADRA SHAH	Individual	14800	9856800.00
24	MR. GAURAV PRADEEP KEDIA	Individual	14800	9856800.00
25	NARENDRA B KEDIA HUF	HUF	14800	9856800.00
26	MR. VIJAY DHANUKA	Individual	14800	9856800.00
27	MS. SNEHA MANTRI	Individual	14800	9856800.00
28	MS. PREYAL ANKUR SHAH	Individual	14800	9856800.00
29	MR. GAUTAM DOSHI	Individual	14800	9856800.00
30	MR. SHIV SEHGAL	Individual	14400	9590400.00
31	MR. ADITYA AJIT PHADKE	Individual	14400	9590400.00
32	MS. MEENABEN PANDYA	Individual	8000	5328000.00
33	MR. TEJAS PRAKASH PAREKH	Individual	7600	5061600.00
34	MS. HEENA SHAH	Individual	7600	5061600.00
35	MR. SNEH SHAH	Individual	7600	5061600.00
36	MR. JAIMIN RAJESHBHAI BABARIYA	Individual	7600	5061600.00

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37	MR. AKASH HEMANT PATEL	Individual	7400	4928400.00
38	MR. MILIND BAFNA	Individual	7200	4795200.00
39	MS. RIJU VARUN AGRAWAL	Individual	7200	4795200.00
40	MR. ABHILASH SURESH PAGARIA	Individual	7200	4795200.00
41	MS. VIJYABEN PRAKASH SAKHIYA	Individual	7200	4795200.00
42	MR. NIRAV ATUL HEMANI	Individual	7200	4795200.00
43	MR. MAHENDRA CHOKSI	Individual	7200	4795200.00
44	MR. MUKUL HEMANT DARDA	Individual	7200	4795200.00
45	MR. TUSHARKUMAR MAGANLAL PATEL	Individual	4800	3196800.00
46	MS. DEVKI NANDAN SHARMA	Individual	4400	2930400.00
47	MR. MUKESH KUMAR	Individual	4400	2930400.00
48	MS. KRISHNA JOBANPUTRA	Individual	4000	2664000.00
49	SHIVSONS LEGACY LLP	Body Corporate	4000	2664000.00
50	MS. PINKY PRAKASH KHILWANI	Individual	4000	2664000.00
51	MR. ABHISHEK ANAND	Individual	3600	2397600.00
52	MS. RANJANBEN PATEL	Individual	3600	2397600.00
53	MR. NIMESH DEVENDRA KAMDAR	Individual	3600	2397600.00
54	MR. VIREN SHAH	Individual	3600	2397600.00
55	MRS MANISHA VIREN SHAH	Individual	3600	2397600.00
56	MR. SANJAYKUMAR JAYSUKHLAL SUTARIA	Individual	3600	2397600.00
57	MR. AMIT CHHAGANLAL KASUNDRA	Individual	3600	2397600.00
58	MS. JIMMYBEN AMBALIA	Individual	3600	2397600.00
59	MS. DAXABEN AMBALIA	Individual	3600	2397600.00

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60	MR. SHINGALA ARJUNBHAI NATHABHAI	Individual	3600	2397600.00
61	MS. PRIYA ABHISHEK SHINGALA	Individual	3600	2397600.00
62	MR. JAYARAMU NAGARAJA	Individual	3600	2397600.00
63	MS. PRIYAL DOSHI	Individual	3600	2397600.00
64	QUALTICOM ISCM LLP	Body Corporate	3600	2397600.00

6. Intent of the promoters, directors or key managerial personnel of the issuer to subscribe to the offer:

Promoters of the Company has shown their intent to subscribe to the convertible warrants proposed to be issued by the Company. The terms and conditions subject to which promoters will be subscribing the proposed Convertible Warrants are same at which the other prospective investors will be subscribing the proposed Convertible Warrants. Apart from them no other Promoter & Promoter Group / Directors / Key Managerial personnel of the Company intend to subscribe to the Warrants under the Preferential Issue. The proposed allotment of convertible warrants is also to be made to the proposed allottees as mentioned in the resolution who are belonging to the category other than promoters.

7. Terms of Issue of the Equity Shares, if any:

The Equity shares allotted in terms of this resolution shall rank pari passu with existing Equity shares of the Company in all respect. Provided that in case if the company proposes with Bonus/Right shares during the Conversion period, in such case the respective entitlement of warrant holders for equity shares upon conversion of warrants held by each of them shall be adjusted proportionately.

8. The class or classes of persons to whom the allotment is proposed to be made:

The allotment is proposed to be made to persons belonging to the Promoter/Promoter Group and public category.

9. Payment:

25% of the value of the Convertible Warrants (advance payment) shall become payable on the date of their allotment of convertible warrants. The balance amount is payable at the time of conversion of Convertible Warrants into Equity Shares. In case the conversion option is not exercised within a period of 18 months from the date of allotment, the Company will affect forfeiture of the advance payment.

The Convertible Warrants are converted at the option of the allottees on payment of the balance amount of the issue price. The said advance payment shall be adjusted against the price payable subsequently for acquiring the resultant shares by the warrant holder upon conversion of warrants.

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Upon receipt of the requisite payment, as above the Board shall allot one equity share against each warrant. The Convertible Warrants by itself, till converted into equity shares, does not give to the holder thereof any rights of the shareholders of the Company. Any of the Warrants convertible into Equity Shares issued as above, that may remain un-subscribed for any reason whatsoever, may be offered and allotted by the Board in its absolute discretion to any person/entity accompanied in this notice, on the same terms and conditions.

10. Relevant date:

In accordance with the provisions of Chapter V of the ICDR Regulations the "Relevant Date" for the purpose of calculating the floor Price of the Convertible Equity Warrants be and is hereby fixed as Wednesday, 9th July, 2025 ("Relevant Date") being the date 30 days prior to the date of Extraordinary General Meeting scheduled to be held on Friday, 8th August, 2025 to consider this Preferential Issue.

11. Time frame within which the preferential allotment shall be completed:

As mandated under ICDR, the Company will complete the allotment pursuant to this preferential issue within a period of 15 (fifteen) days from the date when the shareholders' resolution approving this Preferential Allotment is passed. Where the allotment of the Convertible Warrants is ending on account of pendency of any approval for the preferential issue/for such allotment by any regulatory / statutory authority, the allotment shall be completed within a period of 15 (fifteen) days from the date of such approval.

12. Change in control, if any, in the Company that would occur consequent to the preferential offer:

There shall be no change in the management or control of the Company pursuant to the aforesaid issue and allotment of Convertible Warrants and including the conversion thereof into Equity Shares of the Company.

13. The current and proposed status of the allottee(s) post Preferential Issue namely, promoter or non-promoter:

Sr. No.	Names of the proposed allottees	Current Status of the Proposed Allottee	Proposed Status of the Proposed Allottee post the preferential issue
1	MR. MUKESH JERAM VASANI	Promoter Group	Promoter Group
2	MR. NIRMAL MUKESH VASANI	Promoter Group	Promoter Group
3	MS. DHRUTI D BABARIA	Promoter Group	Promoter Group
4	BAMBHANIYA LAKHANBHAI AMBABHAI HUF	Promoter Group	Promoter Group

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5	MR. LAKHANBHAI AMBABHAI BAMBHANIYA	Promoter Group	Promoter Group
6	MS. LINA NIKET SHAH	Non-Promoter Group	Non-Promoter Group
7	MR. RAJIV AGARWAL	Non-Promoter Group	Non-Promoter Group
8	MR. TARUN CHANDMAL JAIN	Non-Promoter Group	Non-Promoter Group
9	MR. KARAN BAGARIA	Non-Promoter Group	Non-Promoter Group
10	MS. ALKA BHARGAVA	Non-Promoter Group	Non-Promoter Group
11	MS. PURNIMA LODHA	Non-Promoter Group	Non-Promoter Group
12	FUTUREWALE IT CONSULTING LLP	Non-Promoter Group	Non-Promoter Group
13	MS. VIBHA GUPTA	Non-Promoter Group	Non-Promoter Group
14	MS. INDU AGGARWAL	Non-Promoter Group	Non-Promoter Group
15	MS. NIRMALA RAMCHANDANI	Non-Promoter Group	Non-Promoter Group
16	MR. AJIT MODI	Non-Promoter Group	Non-Promoter Group
17	MR. SAURABH GUPTA	Non-Promoter Group	Non-Promoter Group
18	MR. SUNIL GUPTA	Non-Promoter Group	Non-Promoter Group
19	MS. PRACHI GAGGAR	Non-Promoter Group	Non-Promoter Group
20	MR. SANDEEP SINGH	Non-Promoter Group	Non-Promoter Group
21	MR. SIDDHARTH ABHAIKUMAR NAHAR	Non-Promoter Group	Non-Promoter Group
22	MR. VASANTI SHETH	Non-Promoter Group	Non-Promoter Group
23	MS. PUSHPA PRAKASH JAIN	Non-Promoter Group	Non-Promoter Group
24	MR. CHAMPALAL JAIN	Non-Promoter Group	Non-Promoter Group
25	MR. AMIT KUMAR	Non-Promoter Group	Non-Promoter Group
26	MR. ANKUR BORANA	Non-Promoter Group	Non-Promoter Group
27	MS. KAVITHA KISAN KUMAR	Non-Promoter Group	Non-Promoter Group
28	MR. SHALIBHADRA SHAH	Non-Promoter Group	Non-Promoter Group
29	MR. GAURAV PRADEEP KEDIA	Non-Promoter Group	Non-Promoter Group
30	NARENDRA B KEDIA HUF	Non-Promoter Group	Non-Promoter Group
31	MR. VIJAY DHANUKA	Non-Promoter Group	Non-Promoter Group
32	MS. SNEHA MANTRI	Non-Promoter Group	Non-Promoter Group
33	MS. PREYAL ANKUR SHAH	Non-Promoter Group	Non-Promoter Group
34	MR. GAUTAM DOSHI	Non-Promoter Group	Non-Promoter Group
35	MR. SHIV SEHGAL	Non-Promoter Group	Non-Promoter Group
36	MR. ADITYA AJIT PHADKE	Non-Promoter Group	Non-Promoter Group
37	MS. MEENABEN PANDYA	Non-Promoter Group	Non-Promoter Group
38	MR. TEJAS PRAKASH PAREKH	Non-Promoter Group	Non-Promoter Group
39	MS. HEENA SHAH	Non-Promoter Group	Non-Promoter Group
40	MR. SNEH SHAH	Non-Promoter Group	Non-Promoter Group

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41	MR. JAIMIN RAJESHBHAI BABARIYA	Non-Promoter Group	Non-Promoter Group
42	MR. AKASH HEMANT PATEL	Non-Promoter Group	Non-Promoter Group
43	MR. MILIND BAFNA	Non-Promoter Group	Non-Promoter Group
44	MS. RIJU VARUN AGRAWAL	Non-Promoter Group	Non-Promoter Group
45	MR. ABHILASH SURESH PAGARIA	Non-Promoter Group	Non-Promoter Group
46	MS. VIJYABEN PRAKASH SAKHIYA	Non-Promoter Group	Non-Promoter Group
47	MR. NIRAV ATUL HEMANI	Non-Promoter Group	Non-Promoter Group
48	MR. MAHENDRA CHOKSI	Non-Promoter Group	Non-Promoter Group
49	MR. MUKUL HEMANT DARDA	Non-Promoter Group	Non-Promoter Group
50	MR. TUSHARKUMAR MAGANLAL PATEL	Non-Promoter Group	Non-Promoter Group
51	MS. DEVKI NANDAN SHARMA	Non-Promoter Group	Non-Promoter Group
52	MR. MUKESH KUMAR	Non-Promoter Group	Non-Promoter Group
53	MS. KRISHNA JOBANPUTRA	Non-Promoter Group	Non-Promoter Group
54	SHIVSONS LEGACY LLP	Non-Promoter Group	Non-Promoter Group
55	MS. PINKY PRAKASH KHILWANI	Non-Promoter Group	Non-Promoter Group
56	MR. ABHISHEK ANAND	Non-Promoter Group	Non-Promoter Group
57	MS. RANJANBEN PATEL	Non-Promoter Group	Non-Promoter Group
58	MR. NIMESH DEVENDRA KAMDAR	Non-Promoter Group	Non-Promoter Group
59	MR. VIREN SHAH	Non-Promoter Group	Non-Promoter Group
60	MRS. MANISHA VIREN SHAH	Non-Promoter Group	Non-Promoter Group
61	MR. SANJAYKUMAR JAYSUKHLAL SUTARIA	Non-Promoter Group	Non-Promoter Group
62	MR. AMIT CHHAGANLAL KASUNDRA	Non-Promoter Group	Non-Promoter Group
63	MS. JIMMYBEN AMBALIA	Non-Promoter Group	Non-Promoter Group
64	MS. DAXABEN AMBALIA	Non-Promoter Group	Non-Promoter Group
65	MR. SHINGALA ARJUNBHA NATHABHAI	Non-Promoter Group	Non-Promoter Group
66	MS. PRIYA ABHISHEK SHINGALA	Non-Promoter Group	Non-Promoter Group
67	MR. JAYARAMU NAGARAJA	Non-Promoter Group	Non-Promoter Group
68	MS. PRIYAL DOSHI	Non-Promoter Group	Non-Promoter Group
69	QUALTICOM ISCM LLP	Non-Promoter Group	Non-Promoter Group

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14. Consequential Changes in the Voting Rights:

Voting rights will change according to the change in the shareholding pattern. Same is attached as Annexure-A.

15. Identity of Proposed Allottee (including natural persons who are the ultimate beneficial owners of equity shares proposed to be allotted and/or having ultimate control):

Sr. No.	Names of the proposed allottees	Category	The identity of the natural persons who are the ultimate beneficial owners of the Shares proposed to be allotted and/or who ultimately control the proposed allottees (*)
1	MR. MUKESH JERAM VASANI	Promoter Group	MR. MUKESH JERAM VASANI
2	MR. NIRMAL MUKESH VASANI	Promoter Group	MR. NIRMAL MUKESH VASANI
3	MS. DHRUTI D BABARIA	Promoter Group	MS. DHRUTI D BABARIA
4	BAMBHANIYA LAKHANBHAI AMBABHAI HUF	Promoter Group	MR. LAKHANBHAI AMBABHAI BAMBHANIYA
5	MR. LAKHANBHAI AMBABHAI BAMBHANIYA	Promoter Group	MR. LAKHANBHAI AMBABHAI BAMBHANIYA
6	MS. LINA NIKET SHAH	Non-Promoter Group	MS. LINA NIKET SHAH
7	MR. RAJIV AGARWAL	Non-Promoter Group	MR. RAJIV AGARWAL
8	MR. TARUN CHANDMAL JAIN	Non-Promoter Group	MR. TARUN CHANDMAL JAIN
9	MR. KARAN BAGARIA	Non-Promoter Group	MR. KARAN BAGARIA
10	MS. ALKA BHARGAVA	Non-Promoter Group	MS. ALKA BHARGAVA
11	MS. PURNIMA LODHA	Non-Promoter Group	MS. PURNIMA LODHA
12	FUTUREWALE IT CONSULTING LLP	Non-Promoter Group	DESIGNATED PARTNERS 1. EKTA CHOPRA 2. RAMESH JAIN JAIN SWAROOP
13	MS. VIBHA GUPTA	Non-Promoter Group	MS. VIBHA GUPTA
14	MS. INDU AGGARWAL	Non-Promoter Group	MS. INDU AGGARWAL
15	MS. NIRMALA RAMCHANDANI	Non-Promoter Group	MS. NIRMALA RAMCHANDANI
16	MR. AJIT MODI	Non-Promoter Group	MR. AJIT MODI

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17	MR. SAURABH GUPTA	Non-Promoter Group	MR. SAURABH GUPTA
18	MR. SUNIL GUPTA	Non-Promoter Group	MR. SUNIL GUPTA
19	MS. PRACHI GAGGAR	Non-Promoter Group	MS. PRACHI GAGGAR
20	MR. SANDEEP SINGH	Non-Promoter Group	MR. SANDEEP SINGH
21	MR. SIDDHARTH ABHAIKUMAR NAHAR	Non-Promoter Group	MR. SIDDHARTH ABHAIKUMAR NAHAR
22	MR. VASANTI SHETH	Non-Promoter Group	MR. VASANTI SHETH
23	MS. PUSHPA PRAKASH JAIN	Non-Promoter Group	MS. PUSHPA PRAKASH JAIN
24	MR. CHAMPALAL JAIN	Non-Promoter Group	MR. CHAMPALAL JAIN
25	MR. AMIT KUMAR	Non-Promoter Group	MR. AMIT KUMAR
26	MR. ANKUR BORANA	Non-Promoter Group	MR. ANKUR BORANA
27	MS. KAVITHA KISAN KUMAR	Non-Promoter Group	MS. KAVITHA KISAN KUMAR
28	MR. SHALIBHADRA SHAH	Non-Promoter Group	MR. SHALIBHADRA SHAH
29	MR. GAURAV PRADEEP KEDIA	Non-Promoter Group	MR. GAURAV PRADEEP KEDIA
30	NARENDRA B KEDIA HUF	Non-Promoter Group	MR. NARENDRA BISHWAMBERLAL KEDIA
31	MR. VIJAY DHANUKA	Non-Promoter Group	MR. VIJAY DHANUKA
32	MS. SNEHA MANTRI	Non-Promoter Group	MS. SNEHA MANTRI
33	MS. PREYAL ANKUR SHAH	Non-Promoter Group	MS. PREYAL ANKUR SHAH
34	MR. GAUTAM DOSHI	Non-Promoter Group	MR. GAUTAM DOSHI
35	MR. SHIV SEHGAL	Non-Promoter Group	MR. SHIV SEHGAL
36	MR. ADITYA AJIT PHADKE	Non-Promoter Group	MR. ADITYA AJIT PHADKE
37	MS. MEENABEN PANDYA	Non-Promoter Group	MS. MEENABEN PANDYA
38	MR. TEJAS PRAKASH PAREKH	Non-Promoter Group	MR. TEJAS PRAKASH PAREKH
39	MS. HEENA SHAH	Non-Promoter Group	MS. HEENA SHAH
40	MR. SNEH SHAH	Non-Promoter Group	MR. SNEH SHAH
41	MR. JAIMIN RAJESHBHAI BABARIYA	Non-Promoter Group	MR. JAIMIN RAJESHBHAI BABARIYA
42	MR. AKASH HEMANT PATEL	Non-Promoter Group	MR. AKASH HEMANT PATEL

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43	MR. MILIND BAFNA	Non-Promoter Group	MR. MILIND BAFNA
44	MS. RIJU VARUN AGRAWAL	Non-Promoter Group	MS. RIJU VARUN AGRAWAL
45	MR. ABHILASH SURESH PAGARIA	Non-Promoter Group	MR. ABHILASH SURESH PAGARIA
46	MS. VIJYABEN PRAKASH SAKHIYA	Non-Promoter Group	MS. VIJYABEN PRAKASH SAKHIYA
47	MR. NIRAV ATUL HEMANI	Non-Promoter Group	MR. NIRAV ATUL HEMANI
48	MR. MAHENDRA CHOKSI	Non-Promoter Group	MR. MAHENDRA CHOKSI
49	MR. MUKUL HEMANT DARDA	Non-Promoter Group	MR. MUKUL HEMANT DARDA
50	MR. TUSHARKUMAR MAGANLAL PATEL	Non-Promoter Group	MR. TUSHARKUMAR MAGANLAL PATEL
51	MS. DEVKI NANDAN SHARMA	Non-Promoter Group	MS. DEVKI NANDAN SHARMA
52	MR. MUKESH KUMAR	Non-Promoter Group	MR. MUKESH KUMAR
53	MS. KRISHNA JOBANPUTRA	Non-Promoter Group	MS. KRISHNA JOBANPUTRA
54	SHIVSONS LEGACY LLP	Non-Promoter Group	DESIGNATED PARTNERS 1. MAYA JITENDRABHAI PATEL 2. KAMLABEN CHANDUBHAI PATEL
55	MS. PINKY PRAKASH KHILWANI	Non-Promoter Group	MS. PINKY PRAKASH KHILWANI
56	MR. ABHISHEK ANAND	Non-Promoter Group	MR. ABHISHEK ANAND
57	MS. RANJANBEN PATEL	Non-Promoter Group	MS. RANJANBEN PATEL
58	MR. NIMESH DEVENDRA KAMDAR	Non-Promoter Group	MR. NIMESH DEVENDRA KAMDAR
59	MR. VIREN SHAH	Non-Promoter Group	MR. VIREN SHAH
60	MRS MANISHA VIREN SHAH	Non-Promoter Group	MRS MANISHA VIREN SHAH
61	MR. SANJAYKUMAR JAYSUKHLAL SUTARIA	Non-Promoter Group	MR. SANJAYKUMAR JAYSUKHLAL SUTARIA
62	MR. AMIT CHHAGANLAL KASUNDRA	Non-Promoter Group	MR. AMIT CHHAGANLAL KASUNDRA
63	MS. JIMMYBEN AMBALIA	Non-Promoter Group	MS. JIMMYBEN AMBALIA
64	MS. DAXABEN AMBALIA	Non-Promoter Group	MS. DAXABEN AMBALIA
65	MR. SHINGALA ARJUNBHAI NATHABHAI	Non-Promoter Group	MR. SHINGALA ARJUNBHAI NATHABHAI
66	MS. PRIYA ABHISHEK SHINGALA	Non-Promoter Group	MS. PRIYA ABHISHEK SHINGALA

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67	MR. JAYARAMU NAGARAJA	Non-Promoter Group	MR. JAYARAMU NAGARAJA
68	MS. PRIYAL DOSHI	Non-Promoter Group	MS. PRIYAL DOSHI
69	QUALTICOM ISCM LLP	Non-Promoter Group	DESIGNATED PARTNERS 1. BHADRESHKUMAR CHAMPAKLAL SHETH 2. DIVYANGKUMAR RASIKBHAI PATEL 3. RASHMIKA VISHNUKUMAR PATEL

16. The percentage (%) of Post Preferential Issue Capital that may be held by allottees and Change in Control, if any, consequent to the Preferential Issue: -

There shall be no change in the management or control of the Company pursuant to the proposed issue and allotment of convertible warrants including conversion thereof into equity.

Attached as Annexure I to the Explanatory notice.

17. Number of persons to whom allotment on preferential basis have already been made during the year, in terms of number of securities as well as price:

During the year FY 24-25, the company has not made any fresh allotment of securities on preferential basis.

18. The justification for the allotment proposed to be made for consideration other than cash together with valuation report of the registered valuer:

As the proposed preferential allotment is to be made for cash, the said provision will not be applicable.

19. Lock-in period:

The aforesaid Convertible Warrants allotted on a preferential basis shall be locked in as per Regulation 167 of Chapter V of the SEBI (ICDR) Regulations, 2018, as amended. The entire pre-preferential allotment shareholding of the allottees, if any and the resultant Equity Shares arising on exercise of rights attached to such Warrants shall be subject to lock-in as per the provisions of the ICDR Regulations.

20. Listing

The Company will make an application to the Stock Exchanges at which the existing shares are already listed, for listing of the equity shares of the Company. Such Equity Shares, once allotted, shall rank pari passu with the existing equity shares of the Company in all respects

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21. Other Disclosures/ Undertakings:

- a) The Company is eligible to make the Preferential Issue under Chapter V of the SEBI (ICDR) Regulations;
- b) The Issuer Company undertakes that they shall re-compute the price of the Convertible Warrants issued in terms of the SEBI (ICDR) Regulations, 2018, where it is required to do so.
- c) The Issuer Company undertakes that if the amount payable on account of the re-computation of price is not paid within the time stipulated in terms of the provision of SEBI (ICDR) Regulations, 2018, the above Convertible Warrants shall continue to be locked-in till the time such amount is paid by the Allottees.
- d) The Proposed Allottees have not sold any equity shares of the Company in the last 90 trading days preceding the Relevant Date.
- e) The Company does not have any outstanding dues to SEBI, the Stock Exchange or the Depositories and the Company is in compliance with the conditions for continuous listing of equity shares as specified in the listing agreement entered with the Stock Exchange and the Listing Regulations.
- f) The issue of Convertible Warrants and resultant Equity Shares shall be made in accordance with the provisions of the Memorandum and Articles of Association of the Company and shall be made in a dematerialized form only.

22. Shareholding pattern of the issuer before and after the preferential issue:

Please refer Annexure-II to the Explanatory notice.

23. Confirmations regarding wilful defaulter or a fraudulent borrower/ fugitive, if any:

Neither the Company nor its promoters nor its directors have been identified as wilful defaulter or a fraudulent borrower by any bank or financial institution (as defined under the Companies Act, 2013) or consortium thereof, in accordance with the guidelines on wilful defaulters issued by the Reserve Bank of India. None of the promoters and directors of the Company have been identified as fugitive economic offenders as per the Fugitive Economic Offenders Act, 2018.

24. Practicing Company Secretary' Certificate:

A copy of the certificate from CS Ruchita Patel, Partner of M/s DRP & Associates, Practicing Company Secretary certifying that the Preferential Issue is being made in accordance with the requirements of Chapter V of SEBI (ICDR) Regulations, 2018 shall be made available online for inspection on the website of the Company at www.aimtron.in.

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25. Regulation 164A of the SEBI (ICDR) Regulations, 2018 relating to Stressed Companies.

Not applicable to our Company.

26. Principal terms of assets charged as securities

Not applicable.

27. Material terms of the proposed Preferential Issue of the Convertible Warrants:

The material terms of the proposed preferential issue of the Convertible Warrants are stipulated in the Special Resolution as set out at Item No. 1 of this Notice.

Accordingly, the approval of the Members of the Company is hereby sought by way of special resolution for authorizing the Board of Directors of the Company to create, offer, issue and allot convertible warrants as specifically described in the resolutions set out at Item No. 1 of this Notice.

The Board of Directors of the Company believe that the proposed issue is in the best interest of the Company and its Members and therefore recommends the Special Resolution as set in the accompanying notice for your approval.

Except promoters & promoters' group with Mr. Sneh Shah, along with their relatives, no other Director, Key Managerial Personnel and their respective relatives are, in anyway, concerned or interested, financially or otherwise in the proposed resolution.

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By the Order of the Board of Directors

Date: 14-07-2025

Registered Office :
Plot No 1/A, G.I.D.C. Estate,
Vadodara, Waghodia – 391760, Gujarat

Mukesh Jeram Vasani
Director & Chairman
DIN: 06542536

ANNEXURE A TO NOTICE OF EGM

SR. NO	NAME OF PROPOSED ALLOTTEES	CATEGORY	MAXIMUM NUMBER OF WARRANTS TO BE ALLOTTED	INVESTMENT AMOUNT UPTO RS.
A	PROMOTER GROUP			
1	MR. MUKESH JERAM VASANI	Individual	202400	134798400.00
2	MR. NIRMAL MUKESH VASANI	Individual	44800	29836800.00
3	MS. DHRUTI D BABARIA	Individual	7600	5061600.00
4	BAMBHANIYA LAKHANBHAI AMBABHAI HUF	HUF	3600	2397600.00
5	MR. LAKHANBHAI AMBABHAI BAMBHANIYA	Individual	3600	2397600.00
B	NON-PROMOTERS GROUP			
1	MS. LINA NIKET SHAH	Individual	150000	99900000.00
2	MR. RAJIV AGARWAL	Individual	74400	49550400.00
3	MR. TARUN CHANDMAL JAIN	Individual	74000	49284000.00
4	MR. KARAN BAGARIA	Individual	60000	39960000.00
5	MS. ALKA BHARGAVA	Individual	52600	35031600.00
6	MS. PURNIMA LODHA	Individual	52400	34898400.00
7	FUTUREWALE IT CONSULTING LLP	Body Corporate	44800	29836800.00
8	MS. VIBHA GUPTA	Individual	44400	29570400.00
9	MS. INDU AGGARWAL	Individual	38000	25308000.00
10	MS. NIRMALA RAMCHANDANI	Individual	30000	19980000.00
11	MR. AJIT MODI	Individual	30000	19980000.00
12	MR. SAURABH GUPTA	Individual	30000	19980000.00
13	MR. SUNIL GUPTA	Individual	30000	19980000.00
14	MS. PRACHI GAGGAR	Individual	30000	19980000.00
15	MR. SANDEEP SINGH	Individual	30000	19980000.00
16	MR. SIDDHARTH ABHAIKUMAR NAHAR	Individual	30000	19980000.00
17	MR. VASANTI SHETH	Individual	30000	19980000.00
18	MS. PUSHPA PRAKASH JAIN	Individual	22000	14652000.00
19	MR. CHAMPALAL JAIN	Individual	15000	9990000.00
20	MR. AMIT KUMAR	Individual	15000	9990000.00
21	MR. ANKUR BORANA	Individual	15000	9990000.00
22	MS. KAVITHA KISAN KUMAR	Individual	14800	9856800.00
23	MR. SHALIBHADRA SHAH	Individual	14800	9856800.00
24	MR. GAURAV PRADEEP KEDIA	Individual	14800	9856800.00
25	NARENDRA B KEDIA HUF	HUF	14800	9856800.00
26	MR. VIJAY DHANUKA	Individual	14800	9856800.00
27	MS. SNEHA MANTRI	Individual	14800	9856800.00
28	MS. PREYAL ANKUR SHAH	Individual	14800	9856800.00
29	MR. GAUTAM DOSHI	Individual	14800	9856800.00
30	MR. SHIV SEHGAL	Individual	14400	9590400.00
31	MR. ADITYA AJIT PHADKE	Individual	14400	9590400.00

32	MS. MEENABEN PANDYA	Individual	8000	5328000.00
33	MR. TEJAS PRAKASH PAREKH	Individual	7600	5061600.00
34	MS. HEENA SHAH	Individual	7600	5061600.00
35	MR. SNEH SHAH	Individual	7600	5061600.00
36	MR. JAIMIN RAJESHBHAI BABARIYA	Individual	7600	5061600.00
37	MR. AKASH HEMANT PATEL	Individual	7400	4928400.00
38	MR. MILIND BAFNA	Individual	7200	4795200.00
39	MS. RIJU VARUN AGRAWAL	Individual	7200	4795200.00
40	MR. ABHILASH SURESH PAGARIA	Individual	7200	4795200.00
41	MS. VIJYABEN PRAKASH SAKHIYA	Individual	7200	4795200.00
42	MR. NIRAV ATUL HEMANI	Individual	7200	4795200.00
43	MR. MAHENDRA CHOKSI	Individual	7200	4795200.00
44	MR. MUKUL HEMANT DARDA	Individual	7200	4795200.00
45	MR. TUSHARKUMAR MAGANLAL PATEL	Individual	4800	3196800.00
46	MS. DEVKI NANDAN SHARMA	Individual	4400	2930400.00
47	MR. MUKESH KUMAR	Individual	4400	2930400.00
48	MS. KRISHNA JOBANPUTRA	Individual	4000	2664000.00
49	SHIVSONS LEGACY LLP	Body Corporate	4000	2664000.00
50	MS. PINKY PRAKASH KHILWANI	Individual	4000	2664000.00
51	MR. ABHISHEK ANAND	Individual	3600	2397600.00
52	MS. RANJANBEN PATEL	Individual	3600	2397600.00
53	MR. NIMESH DEVENDRA KAMDAR	Individual	3600	2397600.00
54	MR. VIREN SHAH	Individual	3600	2397600.00
55	MS. MANISHA VIREN SHAH	Individual	3600	2397600.00
56	MR. SANJAYKUMAR JAYSUKHLAL SUTARIA	Individual	3600	2397600.00
57	MR. AMIT CHHAGANLAL KASUNDRA	Individual	3600	2397600.00
58	MS. JIMMYBEN AMBALIA	Individual	3600	2397600.00
59	MS. DAXABEN AMBALIA	Individual	3600	2397600.00
60	MR. SHINGALA ARJUNBHAI NATHABHAI	Individual	3600	2397600.00
61	MS. PRIYA ABHISHEK SHINGALA	Individual	3600	2397600.00
62	MR. JAYARAMU NAGARAJA	Individual	3600	2397600.00
63	MS. PRIYAL DOSHI	Individual	3600	2397600.00
64	QUALTICOM ISCM LLP	Body Corporate	3600	2397600.00

ANNEXURE I - ATTACHMENT FOR POINT NO 16 OF APPLICATION								
SR. NO	NAME OF PROPOSED ALLOTTEES	CATEGORY	SUB CATEGORY	PRE-PREFERENTIAL HOLDING	% OF HOLDING	CONVERTIBLE WARRANTS INTO SHARES ON CONVERSION	POST-PREFERENTIAL HOLDING	% OF HOLDING
A	PROMOTER GROUP							
1	MR. MUKESH JERAM VASANI	Promoter	Individual	12322135	60.36	202400	12524535	57.21
2	MR. NIRMAL MUKESH VASANI	Promoter	Individual	1193050	5.84	44800	1237850	5.65
3	MS. DHRUTI D BABARIA	Promoter	Individual	1012500	4.96	7600	1020100	4.66
4	BAMBHANIYA LAKHANBHAI AMBABHAI HUF	Promoter Group	HUF	1600	0.01	3600	5200	0.02
5	MR. LAKHANBHAI AMBABHAI BAMBHANIYA	Promoter Group	Individual	2820	0.01	3600	6420	0.03
B	NON-PROMOTERS GROUP							
1	MS. LINA NIKET SHAH	Non Promoter	Individual	0	0.00	150000	150000	0.69
2	MR. RAJIV AGARWAL	Non Promoter	Individual	0	0.00	74400	74400	0.34
3	MR. TARUN CHANDMAL JAIN	Non Promoter	Individual	0	0.00	74000	74000	0.34
4	MR. KARAN BAGARIA	Non Promoter	Individual	0	0.00	60000	60000	0.27
5	MS. ALKA BHARGAVA	Non Promoter	Individual	0	0.00	52600	52600	0.24
6	MS. PURNIMA LODHA	Non Promoter	Individual	0	0.00	52400	52400	0.24
7	FUTUREWALE IT CONSULTING LLP	Non Promoter	Body Corporate	0	0.00	44800	44800	0.20
8	MS. VIBHA GUPTA	Non Promoter	Individual	0	0.00	44400	44400	0.20
9	MS. INDU AGGARWAL	Non Promoter	Individual	0	0.00	38000	38000	0.17
10	MS. NIRMALA RAMCHANDANI	Non Promoter	Individual	0	0.00	30000	30000	0.14
11	MR. AJIT MODI	Non Promoter	Individual	0	0.00	30000	30000	0.14
12	MR. SAURABH GUPTA	Non Promoter	Individual	0	0.00	30000	30000	0.14
13	MR. SUNIL GUPTA	Non Promoter	Individual	0	0.00	30000	30000	0.14
14	MS. PRACHI GAGGAR	Non Promoter	Individual	0	0.00	30000	30000	0.14
15	MR. SANDEEP SINGH	Non Promoter	Individual	0	0.00	30000	30000	0.14
16	MR. SIDDHARTH ABHAIKUMAR NAHAR	Non Promoter	Individual	0	0.00	30000	30000	0.14
17	MR. VASANTI SHETH	Non Promoter	Individual	0	0.00	30000	30000	0.14
18	MS. PUSHPA PRAKASH JAIN	Non Promoter	Individual	400	0.00	22000	22400	0.10
19	MR. CHAMPALAL JAIN	Non Promoter	Individual	0	0.00	15000	15000	0.07
20	MR. AMIT KUMAR	Non Promoter	Individual	0	0.00	15000	15000	0.07
21	MR. ANKUR BORANA	Non Promoter	Individual	0	0.00	15000	15000	0.07
22	MS. KAVITHA KISAN KUMAR	Non Promoter	Individual	0	0.00	14800	14800	0.07
23	MR. SHALIBHADRA SHAH	Non Promoter	Individual	0	0.00	14800	14800	0.07
24	MR. GAURAV PRADEEP KEDIA	Non Promoter	Individual	0	0.00	14800	14800	0.07
25	NARENDRA B KEDIA HUF	Non Promoter	HUF	0	0.00	14800	14800	0.07
26	MR. VIJAY DHANUKA	Non Promoter	Individual	0	0.00	14800	14800	0.07
27	MS. SNEHA MANTRI	Non Promoter	Individual	0	0.00	14800	14800	0.07
28	MS. PREYAL ANKUR SHAH	Non Promoter	Individual	0	0.00	14800	14800	0.07
29	MR. GAUTAM DOSHI	Non Promoter	Individual	400	0.00	14800	15200	0.07
30	MR. SHIV SEHGAL	Non Promoter	Individual	0	0.00	14400	14400	0.07
31	MR. ADITYA AJIT PHADKE	Non Promoter	Individual	0	0.00	14400	14400	0.07
32	MS. MEENABEN PANDYA	Non Promoter	Individual	0	0.00	8000	8000	0.04
33	MR. TEJAS PRAKASH PAREKH	Non Promoter	Individual	0	0.00	7600	7600	0.03
34	MS. HEENA SHAH	Non Promoter	Individual	400	0.00	7600	8000	0.04
35	MR. SNEH SHAH	Non Promoter	Individual	14000	0.07	7600	21600	0.10
36	MR. JAIMIN RAJESHBHAI BABARIYA	Non Promoter	Individual	0	0.00	7600	7600	0.03
37	MR. AKASH HEMANT PATEL	Non Promoter	Individual	0	0.00	7400	7400	0.03
38	MR. MILIND BAFNA	Non Promoter	Individual	0	0.00	7200	7200	0.03
39	MS. RIJU VARUN AGRAWAL	Non Promoter	Individual	0	0.00	7200	7200	0.03
40	MR. ABHILASH SURESH PAGARIA	Non Promoter	Individual	0	0.00	7200	7200	0.03
41	MS. VIJYABEN PRAKASH SAKHIYA	Non Promoter	Individual	0	0.00	7200	7200	0.03
42	MR. NIRAV ATUL HEMANI	Non Promoter	Individual	0	0.00	7200	7200	0.03
43	MR. MAHENDRA CHOKSI	Non Promoter	Individual	0	0.00	7200	7200	0.03
44	MR. MUKUL HEMANT DARDA	Non Promoter	Individual	0	0.00	7200	7200	0.03
45	MR. TUSHARKUMAR MAGANLAL PATEL	Non Promoter	Individual	0	0.00	4800	4800	0.02
46	MS. DEVKI NANDAN SHARMA	Non Promoter	Individual	0	0.00	4400	4400	0.02
47	MR. MUKESH KUMAR	Non Promoter	Individual	0	0.00	4400	4400	0.02
48	MS. KRISHNA JOBANPUTRA	Non Promoter	Individual	0	0.00	4000	4000	0.02
49	SHIVSONS LEGACY LLP	Non Promoter	Body Corporate	0	0.00	4000	4000	0.02
50	MS. PINKY PRAKASH KHILWANI	Non Promoter	Individual	0	0.00	4000	4000	0.02

51	MR. ABHISHEK ANAND	Non Promoter	Individual	0	0.00	3600	3600	0.02
52	MS. RANJANBEN PATEL	Non Promoter	Individual	0	0.00	3600	3600	0.02
53	MR. NIMESH DEVENDRA KAMDAR	Non Promoter	Individual	0	0.00	3600	3600	0.02
54	MR. VIREN SHAH	Non Promoter	Individual	2000	0.01	3600	5600	0.03
55	MRS MANISHA VIREN SHAH	Non Promoter	Individual	0	0.00	3600	3600	0.02
56	MR. SANJAYKUMAR JAYSUKHLAL SUTARIA	Non Promoter	Individual	0	0.00	3600	3600	0.02
57	MR. AMIT CHHAGANLAL KASUNDRA	Non Promoter	Individual	0	0.00	3600	3600	0.02
58	MS. JIMMYBEN AMBALIA	Non Promoter	Individual	0	0.00	3600	3600	0.02
59	MS. DAXABEN AMBALIA	Non Promoter	Individual	0	0.00	3600	3600	0.02
60	MR. SHINGALA ARJUNBHAI NATHABHAI	Non Promoter	Individual	0	0.00	3600	3600	0.02
61	MS. PRIYA ABHISHEK SHINGALA	Non Promoter	Individual	0	0.00	3600	3600	0.02
62	MR. JAYARAMU NAGARAJA	Non Promoter	Individual	400	0.00	3600	4000	0.02
63	MS. PRIYAL DOSHI	Non Promoter	Individual	0	0.00	3600	3600	0.02
64	QUALTICOM ISCM LLP	Non Promoter	Body Corporate	0	0.00	3600	3600	0.02

ANNEXURE II - ATTACHMENT FOR POINT NO 22 OF APPLICATION

SR. NO	CATEGORY	PRE-ISSUE		POST-ISSUE	
		NO. OF SHARES HELD	% OF SHARE HOLDING	NO. OF SHARES HELD	% OF SHARE HOLDING
A	PROMOTER'S HOLDING				
1	INDIAN				
	INDIVIDUAL / HUF	12245	0.06	19445	0.09
	BODIES CORPORATE	0	0.00	0	0.00
	SUB-TOTAL	12245	0.06	19445	0.09
2	FOREIGN PROMOTERS	14561775	71.33	14816575	67.68
	SUB-TOTAL(A)	14574020	71.39	14836020	67.77
B	NON-PROMOTER'S HOLDING				
1	INSTITUTIONAL INVESTORS	785200	3.85	785200	3.59
2	NON-INSTITUTIONAL INVESTORS				
	PRIVATE CORPORATE BODIES INCLUDING LLPs	418200	2.05	470600	2.15
	DIRECTORS AND RELATIVES	14000	0.07	21600	0.10
	INDIAN PUBLIC	4249005	20.81	5406005	24.69
	OTHERS (INCLUDING NRI)	373400	1.83	373400	1.71
	SUB-TOTAL(B)	5839805	28.61	7056805	32.23
	GRAND TOTAL	20413825	100.00	21892825	100.00