

Date: 14<sup>th</sup> July, 2025

**To,**  
**Listing Manager,**  
**National Stock Exchange of India Limited**  
Exchange Plaza, C-1 Block G  
Bandra Kurla Complex, Bandra (E)  
Mumbai – 400051, India

Symbol: AIMTRON  
ISIN: INE0RUV01018

**Sub.: Outcome of the meeting of the Board of Directors of Aimtron Electronics Limited in terms of the provisions of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Dear Sir/Madam,

In furtherance of the intimation dated 9<sup>th</sup> July, 2025, and pursuant to Regulation 30 of the SEBI Listing Regulations, we wish to inform you that the Board of Directors of the Company, at its meeting held today i.e. 14<sup>th</sup> July, 2025 have *inter alia*, approved the following:

**1. Fund raising by issuance of Convertible warrants on Preferential basis upto 14,79,000 to Promoter & Non-promoter group.**

The Board of Directors of the Company at their meeting held on 14<sup>th</sup> July, 2025 approved Issue of up to 14,79,000 (Fourteen Lakhs Seventy-Nine thousand) warrants of the Company, at the price of Rs. 666/- per warrant each convertible into, for one fully paid-up equity share of the Company of face value of INR 10 (Indian Rupees Ten) at a premium of Rs. 656/- aggregating upto Rs. 98,50,14,000/- (Rupees Ninety Eight Crores Fifty Lakhs Fourteen Thousand only) ("Total Issue Size") to the Proposed Allottees (as listed in Annexure II) by way of a preferential issue on a private placement basis, in accordance with the provisions of Section 42 and Section 62 of the Companies Act, 2013, as amended ("Act") read with Companies (Prospectus and Allotment of Securities) Rules, 2014, and Companies (Share Capital and Debentures) Rules, 2014 as amended ("Rules") and Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations"), as amended and other applicable laws, and subject to the necessary approval of shareholders of the Company and the regulatory / statutory authorities ("Preferential Issue").

\*Aimtron Electronics Limited (Formerly Known as Aimtron Electronics Pvt. Ltd.)

**Aimtron Electronics Limited**

Registered Office: Plot No. 1/A GIDC Estate, Waghodia, Dist. Vadodara (Gujarat) 391760

Contact No: +91 9687632057, Email: Finance@aimtron.com

CIN – L31900GJ2011PLC065011

[www.aimtron.in](http://www.aimtron.in)

Fund raising subject to requisite approvals shall be utilized for undertaking following projects:

1. Green field Project – Phase I
2. Future expansion aligned with mergers and JVs across globe

Details as required to be disclosed under Regulation 30 read with SEBI Circular SEBI Circular No. SEBI/HO/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 ("SEBI Circular"), are provided in "Annexure I".

## **2. Convening an Extra Ordinary General Meeting of the Company**

The extraordinary general meeting (EGM) of the Company is scheduled to be held on Friday, 8<sup>th</sup> August, 2025 at 04.00 p.m. through video conferencing or other audio-visual means, to seek necessary approval of the shareholders of the Company, inter alia in relation for Issue of up to 14,79,000 (Fourteen Lakhs Seventy-Nine thousand) warrants of the Company, at the price of Rs. 666/- per warrant each convertible into, for one fully paid-up equity share of the Company of face value of INR 10 (Indian Rupees Ten) at a premium of Rs. 656/- aggregating upto Rs. 98,50,14,000/- (Rupees Ninety-Eight Crores Fifty Lakhs Fourteen Thousand only) ("Total Issue Size").

The Board of Directors has approved the draft notice of the EGM and matters related thereto. The notice of the said EGM will be sent separately to the Stock Exchange(s) and to the Members of the Company and will also be available on the Company's website at [www.aimtron.in](http://www.aimtron.in) and on the website of the stock exchange(s) i.e. National Stock Exchange of India Limited at [www.nseindia.com](http://www.nseindia.com) respectively, in due course.

The meeting commenced at 5.00 p.m. and concluded at 7.30 p.m.

The Board Meeting Outcome shall also be available on the website of the company at [www.aimtron.in](http://www.aimtron.in)

Kindly take the same on your record.

Yours faithfully,

**FOR AIMTRON ELECTRONICS LIMITED**

**Priyanka Shah**  
**Company Secretary**

### Annexure-I

#### Disclosure in terms of Regulation 30 of the SEBI Listing Regulations read with the SEBI Disclosure Circular

| Sr. No. | Particulars  | Details  |
|---------|--|--|
| 1.      | Type of securities proposed to be issued (viz. equity shares, convertibles, etc.   | Convertible warrants of the Company (" <b>Warrants</b> ").   |
| 2.      | Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.) | Issuance of convertible warrants on Preferential basis.  |
| 3.      | Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)                           | Upto 14,79,000(Fourteen Lakhs Seventy-Nine thousand) warrants of the Company, for an aggregate amount of up to Rs. 98,50,14,000/- (Rupees Ninety-Eight Crores Fifty Lakhs Fourteen Thousand only). |
| 4.      | In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s):                              |  |
| a)      | Names of the investors   | As per the list attached as Annexure II  |
| b)      | Post allotment of securities – outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors.               | Not applicable as allotment of convertible warrants of the Company shall be post approval at the general meeting of the Company and as per requisite approvals from the Stock Exchange.            |

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| Sr. No. | Particulars  | Details  |
|---------|--|--|
| c)      | Issue price  | Rs. 666/- (Rupees Six hundred Sixty-six only) per Warrant as per the relevant date fixed for determining issue price   |
| d)      | Number of investors  | Up to 69 (Sixty Nine) investors  |
| e)      | In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument | Each Warrant will be convertible into, or exchangeable for, 1 (one) fully paid-up equity share of the Company of face value of INR 10 (Indian Rupees Ten), which may be exercised in one or more tranches during a period of 18 (eighteen) months commencing from the date of allotment of Warrants. |

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| ANNEXURE II |                                    |                |   |                                  |
|-------------|------------------------------------|----------------|---|----------------------------------|
| SR. NO      | NAME OF PROPOSED ALLOTTEES         | CATEGORY       | MAXIMUM<br>NUMBER OF<br>WARRANTS<br>TO BE<br>ALLOTTED | INVESTMENT<br>AMOUNT<br>UPTO RS. |
| <b>A</b>    | <b>PROMOTER GROUP</b>              |                |   |                                  |
| 1           | MR. MUKESH JERAM VASANI            | Individual     | 202400  | 134798400.00                     |
| 2           | MR. NIRMAL MUKESH VASANI           | Individual     | 44800   | 29836800.00                      |
| 3           | MS. DHRUTI D BABARIA               | Individual     | 7600  | 5061600.00                       |
| 4           | BAMBHANIYA LAKHANBHAI AMBABHAI HUF | HUF            | 3600  | 2397600.00                       |
| 5           | MR. LAKHANBHAI AMBABHAI BAMBHANIYA | Individual     | 3600  | 2397600.00                       |
|             |                                    |                |   |                                  |
| <b>B</b>    | <b>NON-PROMOTERS GROUP</b>         |                |   |                                  |
| 1           | MS. LEENA NIKET SHAH               | Individual     | 150000  | 99900000.00                      |
| 2           | MR. RAJIV AGARWAL                  | Individual     | 74400   | 49550400.00                      |
| 3           | MR. TARUN CHANDMAL JAIN            | Individual     | 74000   | 49284000.00                      |
| 4           | MR. KARAN BAGARIA                  | Individual     | 60000   | 39960000.00                      |
| 5           | MS. ALKA BHARGAVA                  | Individual     | 52600   | 35031600.00                      |
| 6           | MS. PURNIMA LODHA                  | Individual     | 52400   | 34898400.00                      |
| 7           | FUTUREWALE IT CONSULTING LLP       | Body Corporate | 44800   | 29836800.00                      |
| 8           | MS. VIBHA GUPTA                    | Individual     | 44400   | 29570400.00                      |
| 9           | MS. INDU AGGARWAL                  | Individual     | 38000   | 25308000.00                      |
| 10          | MS. NIRMALA RAMCHANDANI            | Individual     | 30000   | 19980000.00                      |
| 11          | MR. AJIT MODI                      | Individual     | 30000   | 19980000.00                      |
| 12          | MR. SAURABH GUPTA                  | Individual     | 30000   | 19980000.00                      |
| 13          | MR. SUNIL GUPTA                    | Individual     | 30000   | 19980000.00                      |
| 14          | MS. PRACHI GAGGAR                  | Individual     | 30000   | 19980000.00                      |
| 15          | MR. SANDEEP SINGH                  | Individual     | 30000   | 19980000.00                      |
| 16          | MR. SIDDHARTH ABHAIKUMAR NAHAR     | Individual     | 30000   | 19980000.00                      |
| 17          | MR. VASANTI SHETH                  | Individual     | 30000   | 19980000.00                      |
| 18          | MS. PUSPHA JAIN                    | Individual     | 22000   | 14652000.00                      |
| 19          | MR. CHAMPALAL JAIN                 | Individual     | 15000   | 9990000.00                       |
| 20          | MR. AMIT KUMAR                     | Individual     | 15000   | 9990000.00                       |
| 21          | MR. ANKUR BORANA                   | Individual     | 15000   | 9990000.00                       |
| 22          | MS. KAVITHA KISAN KUMAR            | Individual     | 14800   | 9856800.00                       |
| 23          | MR. SHALIBHADRA SHAH               | Individual     | 14800   | 9856800.00                       |
| 24          | MR. GAURAV PRADEEP KEDIA           | Individual     | 14800   | 9856800.00                       |
| 25          | NARENDRA B KEDIA HUF               | HUF            | 14800   | 9856800.00                       |
| 26          | MR. VIJAY DHANUKA                  | Individual     | 14800   | 9856800.00                       |
| 27          | MS. SNEHA MANTRI                   | Individual     | 14800   | 9856800.00                       |

|    |                                    |                |       |            |
|----|------------------------------------|----------------|-------|------------|
| 28 | MS. PREYAL ANKUR SHAH              | Individual     | 14800 | 9856800.00 |
| 29 | MR. GAUTAM DOSHI                   | Individual     | 14800 | 9856800.00 |
| 30 | MR. SHIV SEHGAL                    | Individual     | 14400 | 9590400.00 |
| 31 | MR. ADITYA AJIT PHADKE             | Individual     | 14400 | 9590400.00 |
| 32 | MS. MEENABEN PANDYA                | Individual     | 8000  | 5328000.00 |
| 33 | MR. TEJAS PRAKASH PAREKH           | Individual     | 7600  | 5061600.00 |
| 34 | MS. HEENA SHAH                     | Individual     | 7600  | 5061600.00 |
| 35 | MR. SNEH SHAH                      | Individual     | 7600  | 5061600.00 |
| 36 | MR. JAIMIN RAJESHBHAI BABARIYA     | Individual     | 7600  | 5061600.00 |
| 37 | MR. AKASH HEMANT PATEL             | Individual     | 7400  | 4928400.00 |
| 38 | MR. MILIND BAFNA                   | Individual     | 7200  | 4795200.00 |
| 39 | MS. RIJU VARUN AGRAWAL             | Individual     | 7200  | 4795200.00 |
| 40 | MR. ABHILASH SURESH PAGARIA        | Individual     | 7200  | 4795200.00 |
| 41 | MS. VIJYABEN PRAKASH SAKHIYA       | Individual     | 7200  | 4795200.00 |
| 42 | MR. NIRAV ATUL HEMANI              | Individual     | 7200  | 4795200.00 |
| 43 | MR. MAHENDRA CHOKSI                | Individual     | 7200  | 4795200.00 |
| 44 | MR. MUKUL HEMANT DARDA             | Individual     | 7200  | 4795200.00 |
| 45 | MR. TUSHARKUMAR MAGANLAL PATEL     | Individual     | 4800  | 3196800.00 |
| 46 | MS. DEVKI NANDAN SHARMA            | Individual     | 4400  | 2930400.00 |
| 47 | MR. MUKESH KUMAR                   | Individual     | 4400  | 2930400.00 |
| 48 | MS. KRISHNA JOBANPUTRA             | Individual     | 4000  | 2664000.00 |
| 49 | SHIVSONS LEGACY LLP                | Body Corporate | 4000  | 2664000.00 |
| 50 | MS. PINKY PRAKASH KHILWANI         | Individual     | 4000  | 2664000.00 |
| 51 | MR. ABHISHEK ANAND                 | Individual     | 3600  | 2397600.00 |
| 52 | MS. RANJANBEN PATEL                | Individual     | 3600  | 2397600.00 |
| 53 | MR. NIMESH DEVENDRA KAMDAR         | Individual     | 3600  | 2397600.00 |
| 54 | MR. VIREN SHAH                     | Individual     | 3600  | 2397600.00 |
| 55 | MS. MANISHA VIREN SHAH             | Individual     | 3600  | 2397600.00 |
| 56 | MR. SANJAYKUMAR JAYSUKHLAL SUTARIA | Individual     | 3600  | 2397600.00 |
| 57 | MR. AMIT CHHAGANLAL KASUNDRA       | Individual     | 3600  | 2397600.00 |
| 58 | MS. JIMMYBEN AMBALIA               | Individual     | 3600  | 2397600.00 |
| 59 | MS. DAXABEN AMBALIA                | Individual     | 3600  | 2397600.00 |
| 60 | MR. SHINGALA ARJUNBHAI NATHABHAI   | Individual     | 3600  | 2397600.00 |
| 61 | MS. PRIYA ABHISHEK SHINGALA        | Individual     | 3600  | 2397600.00 |
| 62 | MR. JAYARAMU NAGARAJA              | Individual     | 3600  | 2397600.00 |
| 63 | MS. PRIYAL DOSHI                   | Individual     | 3600  | 2397600.00 |
| 64 | QUALTICOM ISCM LLP                 | Body Corporate | 3600  | 2397600.00 |