

Date: 14th July, 2025

To,
Listing Manager,
National Stock Exchange of India Limited
Exchange Plaza, C-1 Block G
Bandra Kurla Complex, Bandra (E)
Mumbai – 400051, India

Symbol: AIMTRON
ISIN: INE0RUV01018

Sub.: Outcome of the meeting of the Board of Directors of Aimtron Electronics Limited in terms of the provisions of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

In furtherance of the intimation dated 9th July, 2025, and pursuant to Regulation 30 of the SEBI Listing Regulations, we wish to inform you that the Board of Directors of the Company, at its meeting held today i.e. 14th July, 2025 have *inter alia*, approved the following:

1. Fund raising by issuance of Convertible warrants on Preferential basis upto 14,79,000 to Promoter & Non-promoter group.

The Board of Directors of the Company at their meeting held on 14th July, 2025 approved Issue of up to 14,79,000 (Fourteen Lakhs Seventy-Nine thousand) warrants of the Company, at the price of Rs. 666/- per warrant each convertible into, for one fully paid-up equity share of the Company of face value of INR 10 (Indian Rupees Ten) at a premium of Rs. 656/- aggregating upto Rs. 98,50,14,000/- (Rupees Ninety Eight Crores Fifty Lakhs Fourteen Thousand only) ("Total Issue Size") to the Proposed Allottees (as listed in Annexure II) by way of a preferential issue on a private placement basis, in accordance with the provisions of Section 42 and Section 62 of the Companies Act, 2013, as amended ("Act") read with Companies (Prospectus and Allotment of Securities) Rules, 2014, and Companies (Share Capital and Debentures) Rules, 2014 as amended ("Rules") and Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations"), as amended and other applicable laws, and subject to the necessary approval of shareholders of the Company and the regulatory / statutory authorities ("Preferential Issue").

*Aimtron Electronics Limited (Formerly Known as Aimtron Electronics Pvt. Ltd.)

Aimtron Electronics Limited

Registered Office: Plot No. 1/A GIDC Estate, Waghodia, Dist. Vadodara (Gujarat) 391760

Contact No: +91 9687632057, Email: Finance@aimtron.com

CIN – L31900GJ2011PLC065011

www.aimtron.in

Fund raising subject to requisite approvals shall be utilized for undertaking following projects:

1. Green field Project – Phase I
2. Future expansion aligned with mergers and JVs across globe

Details as required to be disclosed under Regulation 30 read with SEBI Circular SEBI Circular No. SEBI/HO/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 ("SEBI Circular"), are provided in "Annexure I".

2. Convening an Extra Ordinary General Meeting of the Company

The extraordinary general meeting (EGM) of the Company is scheduled to be held on Friday, 8th August, 2025 at 04.00 p.m. through video conferencing or other audio-visual means, to seek necessary approval of the shareholders of the Company, inter alia in relation for Issue of up to 14,79,000 (Fourteen Lakhs Seventy-Nine thousand) warrants of the Company, at the price of Rs. 666/- per warrant each convertible into, for one fully paid-up equity share of the Company of face value of INR 10 (Indian Rupees Ten) at a premium of Rs. 656/- aggregating upto Rs. 98,50,14,000/- (Rupees Ninety-Eight Crores Fifty Lakhs Fourteen Thousand only) ("Total Issue Size").

The Board of Directors has approved the draft notice of the EGM and matters related thereto. The notice of the said EGM will be sent separately to the Stock Exchange(s) and to the Members of the Company and will also be available on the Company's website at www.aimtron.in and on the website of the stock exchange(s) i.e. National Stock Exchange of India Limited at www.nseindia.com respectively, in due course.

The meeting commenced at 5.00 p.m. and concluded at 7.30 p.m.

The Board Meeting Outcome shall also be available on the website of the company at www.aimtron.in

Kindly take the same on your record.

Yours faithfully,

FOR AIMTRON ELECTRONICS LIMITED

Priyanka Shah
Company Secretary

Annexure-I

Disclosure in terms of Regulation 30 of the SEBI Listing Regulations read with the SEBI Disclosure Circular

Sr. No.	Particulars	Details
1.	Type of securities proposed to be issued (viz. equity shares, convertibles, etc.	Convertible warrants of the Company (" Warrants ").
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Issuance of convertible warrants on Preferential basis.
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Upto 14,79,000(Fourteen Lakhs Seventy-Nine thousand) warrants of the Company, for an aggregate amount of up to Rs. 98,50,14,000/- (Rupees Ninety-Eight Crores Fifty Lakhs Fourteen Thousand only).
4.	In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s):	
a)	Names of the investors	As per the list attached as Annexure II
b)	Post allotment of securities – outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors.	Not applicable as allotment of convertible warrants of the Company shall be post approval at the general meeting of the Company and as per requisite approvals from the Stock Exchange.

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Sr. No.	Particulars	Details
c)	Issue price	Rs. 666/- (Rupees Six hundred Sixty-six only) per Warrant as per the relevant date fixed for determining issue price
d)	Number of investors	Up to 69 (Sixty Nine) investors
e)	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Each Warrant will be convertible into, or exchangeable for, 1 (one) fully paid-up equity share of the Company of face value of INR 10 (Indian Rupees Ten), which may be exercised in one or more tranches during a period of 18 (eighteen) months commencing from the date of allotment of Warrants.



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ANNEXURE II				
SR. NO	NAME OF PROPOSED ALLOTTEES	CATEGORY	MAXIMUM NUMBER OF WARRANTS TO BE ALLOTTED	INVESTMENT AMOUNT UPTO RS.
A	PROMOTER GROUP			
1	MR. MUKESH JERAM VASANI	Individual	202400	134798400.00
2	MR. NIRMAL MUKESH VASANI	Individual	44800	29836800.00
3	MS. DHRUTI D BABARIA	Individual	7600	5061600.00
4	BAMBHANIYA LAKHANBHAI AMBABHAI HUF	HUF	3600	2397600.00
5	MR. LAKHANBHAI AMBABHAI BAMBHANIYA	Individual	3600	2397600.00
B	NON-PROMOTERS GROUP			
1	MS. LEENA SHAH	Individual	150000	99900000.00
2	MR. RAJIV AGARWAL	Individual	74400	49550400.00
3	MR. TARUN CHANDMAL JAIN	Individual	74000	49284000.00
4	MR. KARAN BAGARIA	Individual	60000	39960000.00
5	MS. ALKA BHARGAVA	Individual	52600	35031600.00
6	MS. PURNIMA LODHA	Individual	52400	34898400.00
7	FUTUREWALE IT CONSULTING LLP	Body Corporate	44800	29836800.00
8	MS. VIBHA GUPTA	Individual	44400	29570400.00
9	MS. INDU AGGARWAL	Individual	38000	25308000.00
10	MS. NIRMALA RAMCHANDANI	Individual	30000	19980000.00
11	MR. AJIT MODI	Individual	30000	19980000.00
12	MR. SAURABH GUPTA	Individual	30000	19980000.00
13	MR. SUNIL GUPTA	Individual	30000	19980000.00
14	MS. PRACHI GAGGAR	Individual	30000	19980000.00
15	MR. SANDEEP SINGH	Individual	30000	19980000.00
16	MR. SIDDHARTH ABHAIKUMAR NAHAR	Individual	30000	19980000.00
17	MR. VASANTI SHETH	Individual	30000	19980000.00
18	MS. PUSPHA JAIN	Individual	22000	14652000.00
19	MR. CHAMPALAL JAIN	Individual	15000	9990000.00
20	MR. AMIT KUMAR	Individual	15000	9990000.00
21	MR. ANKUR BORANA	Individual	15000	9990000.00
22	MS. KAVITHA KISAN KUMAR	Individual	14800	9856800.00
23	MR. SHALIBHADRA SHAH	Individual	14800	9856800.00
24	MR. GAURAV PRADEEP KEDIA	Individual	14800	9856800.00
25	NARENDRA B KEDIA HUF	HUF	14800	9856800.00

26	MR. VIJAY DHANUKA	Individual	14800	9856800.00
27	MS. SNEHA MANTRI	Individual	14800	9856800.00
28	MS. PREYAL ANKUR SHAH	Individual	14800	9856800.00
29	MR. GAUTAM DOSHI	Individual	14800	9856800.00
30	MR. SHIV SEHGAL	Individual	14400	9590400.00
31	MR. ADITYA AJIT PHADKE	Individual	14400	9590400.00
32	MS. MEENABEN PANDYA	Individual	8000	5328000.00
33	MR. TEJAS PRAKASH PAREKH	Individual	7600	5061600.00
34	MS. HEENA SHAH	Individual	7600	5061600.00
35	MR. SNEH SHAH	Individual	7600	5061600.00
36	MR. JAIMIN RAJESHBHAI BABARIYA	Individual	7600	5061600.00
37	MR. AKASH HEMANT PATEL	Individual	7400	4928400.00
38	MR. MILIND BAFNA	Individual	7200	4795200.00
39	MS. RIJU VARUN AGRAWAL	Individual	7200	4795200.00
40	MR. ABHILASH SURESH PAGARIA	Individual	7200	4795200.00
41	MS. VIJYABEN PRAKASH SAKHIYA	Individual	7200	4795200.00
42	MR. NIRAV ATUL HEMANI	Individual	7200	4795200.00
43	MR. MAHENDRA CHOKSI	Individual	7200	4795200.00
44	MR. MUKUL HEMANT DARDA	Individual	7200	4795200.00
45	MR. TUSHARKUMAR MAGANLAL PATEL	Individual	4800	3196800.00
46	MS. DEVKI NANDAN SHARMA	Individual	4400	2930400.00
47	MR. MUKESH KUMAR	Individual	4400	2930400.00
48	MS. KRISHNA JOBANPUTRA	Individual	4000	2664000.00
49	SHIVSONS LEGACY LLP	Body Corporate	4000	2664000.00
50	MS. PINKY PRAKASH KHILWANI	Individual	4000	2664000.00
51	MR. ABHISHEK ANAND	Individual	3600	2397600.00
52	MS. RANJANBEN PATEL	Individual	3600	2397600.00
53	MR. NIMESH DEVENDRA KAMDAR	Individual	3600	2397600.00
54	MR. VIREN SHAH	Individual	3600	2397600.00
55	MS. MANISHA VIREN SHAH	Individual	3600	2397600.00
56	MR. SANJAYKUMAR JAYSUKHLAL SUTARIA	Individual	3600	2397600.00
57	MR. AMIT CHHAGANLAL KASUNDRA	Individual	3600	2397600.00
58	MS. JIMMYBEN AMBALIA	Individual	3600	2397600.00
59	MS. DAXABEN AMBALIA	Individual	3600	2397600.00
60	MR. SHINGALA ARJUNBHAI NATHABHAI	Individual	3600	2397600.00
61	MS. PRIYA ABHISHEK SHINGALA	Individual	3600	2397600.00
62	MR. JAYARAMU NAGARAJA	Individual	3600	2397600.00
63	MS. PRIYAL DOSHI	Individual	3600	2397600.00
64	QUALTICOM ISCM LLP	Body Corporate	3600	2397600.00