

Date: 13-10-2026

To,
The Corporate Relationship Dept.,
National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051

Sub: Corrigendum to the notice of Extraordinary General Meeting of the Members scheduled to be held on Thursday, 22nd October, 2026

Dear Sir/Madam,

Pursuant to Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, and in furtherance to our intimation letter dated 30th September, 2026, wherein the Company has informed the exchange about the Extraordinary General Meeting ("EGM") of the members of the Company which is scheduled to be held on Thursday, 22nd October, 2026 at 05:30 P.M. (IST) through Video Conferencing ("VC") / Other Audio Visual Means ("OAVM") to transact the business as listed in the notice of the EGM ("EGM Notice").

We would like to inform that the Company had filed applications with the stock exchanges where the Equity Shares of the Company are listed, namely National Stock Exchange of India Limited ("NSE") for seeking "in-principle approval" in relation to the proposed preferential issue of convertible warrants for which the approval of the Members is being sought. Thereafter, the Company has received certain observations from NSE, pursuant to which the Company is directed to provide certain additional details and clarifications through Corrigendum to the shareholders of the Company.

The enclosed Corrigendum is being issued in relation to the Explanatory Statement for Item No. 1 of the EGM Notice to provide certain clarifications and include all documents and details as required by the NSE.

Except as detailed in the attached Corrigendum, all other terms and contents of the EGM Notice dated 25th September, 2026 shall remain unchanged. This Corrigendum will also be available on the website of the Company at <https://www.aimtron.in/preferential-issue-convertible-warrant/>

We request you to take above information on record.

Thanking you,

Yours faithfully

FOR AIMTRON ELECTRONICS LIMITED

PRIYANK
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Priyanka Shah
Company Secretary

CORRIGENDUM TO THE NOTICE OF THE EXTRA-ORDINARY GENERAL MEETING

This Corrigendum is being issued in continuation of Extra Ordinary General Meeting (EGM) notice dated 25th September, 2026, scheduled to be held on Thursday, 22nd October, 2026 at 05:30 p.m. through Video Conferencing (“VC”) / Other Audio-Visual Means (“OAVM”). The notice of EGM was dispatched to the shareholders of the Company on 30th September, 2026 electronically, in due compliance with the provisions of the Companies Act, 2013, as amended, and the rules made thereunder (the “Companies Act”), read with circulars issued by the Ministry of Corporate Affairs and the Securities and Exchange Board of India (“SEBI”), to transact the business stated therein.

This Corrigendum to the EGM Notice (“Corrigendum”) is issued in respect of Item No. 1 of the EGM notice and Explanatory Statement thereto to provide certain clarifications/ additional details/amendment pursuant to suggestions/comments received from National Stock Exchange of India Ltd:

Explanatory Statement changes:

Following points set out in explanatory statement shall be considered revised accordingly:

Point No. of Explanatory statement	Particulars of Explanatory statement
1	Objects of the preferential issue
16	The percentage (%) of post-preferential issue capital that may be held by allottees and change in control, if any, consequent to the preferential issue
22	Shareholding pattern of the issuer before and after the preferential issue
	Pre-issue and post-issue shareholding of the allottees
24	Practicing Company Secretary’ Certificate

Mentioned points above with changes, to be read as follows:

1. Objects of the preferential issue

The proceeds of the preferential issue will be utilized for any one or in combination with any one or more of the purposes such as:

Sr. No.	Particulars	Tentative Amount (in Rupees)	Tentative Time Period under which the amount shall be utilized.
1	Future expansion aligned with mergers and JVs across globe	INR 145.00 crores	Within a period of twenty-four months from the date of receipt of funds

2	Working Capital Requirements	INR 30.00 crores	Within a period of twenty-four months from the date of receipt of funds
3	General Corporate purpose	INR 29.99 crores	Within a period of twenty-four months from the date of receipt of funds

16. The percentage (%) of Post Preferential Issue Capital that may be held by allottees and Change in Control, if any, consequent to the Preferential Issue: -

The percentage (%) of Post Preferential Issue Capital:

Sr. No.	Name of the Investors	Post – Preferential Holding	
		No. of Shares	%
1	CLARUS CAPITAL 1	7,16,644	3.11
2	360 ONE BEST IN CLASS	1,79,161	0.78
3	360 ONE LVF TREASURY SOLUTIONS FUND	59,720	0.26
4	NIVESHAAAY HEDGEHOGS FUND	1,19,440	0.52
5	AAA APEX FUND LVF	59,720	0.26
6	ALCHEMY LONG TERM VENTURES FUND, SERIES 2	59,720	0.26
7	ALCHEMY LONG TERM VENTURES FUND	29,860	0.13

Post the Preferential Issue, the proposed allottees, in aggregate, shall hold more than five per cent of the post-issue fully diluted share capital of the Company. However, such aggregate holding exceeding five per cent does not involve any single allottee or allottees acting in concert and, accordingly, a valuation report from an independent registered valuer in terms of Regulation 166A of the SEBI (ICDR) Regulations, 2018 is not required.

Change in Control, if any, consequent to the Preferential Issue: -

There shall be no change in the control of the Company pursuant to the aforesaid issue of Equity Shares on a preferential basis. However, the percentage of shareholding and voting rights of the existing shareholders of the Company may change in accordance with the revised shareholding pattern pursuant to the Preferential Issue.

22. Shareholding pattern of the issuer before and after the preferential issue:

Shareholding pattern of the issuer before and after the preferential issue:

Please refer Annexure-I.

Pre-issue and post-issue shareholding of the allottees:

Sr. No.	Name of the Investors	Pre – Preferential Holding		Number of equity shares allotted	Post – Preferential Holding	
		No. of Shares	%		No. of Shares	%
1	CLARUS CAPITAL 1	0	0	7,16,644	7,16,644	3.11
2	360 ONE BEST IN CLASS	0	0	1,79,161	1,79,161	0.78
3	360 ONE LVF TREASURY SOLUTIONS FUND	0	0	59,720	59,720	0.26
4	NIVESHAAAY HEDGEHOGS FUND	0	0	1,19,440	1,19,440	0.52
5	AAA APEX FUND LVF	0	0	59,720	59,720	0.26
6	ALCHEMY LONG TERM VENTURES FUND, SERIES 2	0	0	59,720	59,720	0.26
7	ALCHEMY LONG TERM VENTURES FUND	0	0	29,860	29,860	0.13

24. Practicing Company Secretary' Certificate:

A copy of the certificate from CS Ruchita Patel, Partner of M/s Ruchita Patel & Associates, Practicing Company Secretary certifying that the Preferential Issue is being made in accordance with the requirements of Chapter V of SEBI (ICDR) Regulations, 2018 shall be made available online for inspection on the website of the Company at <https://www.aimtron.in/preferential-issue-convertible-warrant/>

Members are requested to take note of the aforesaid amendments in the notice and the corresponding corrections before casting their votes.

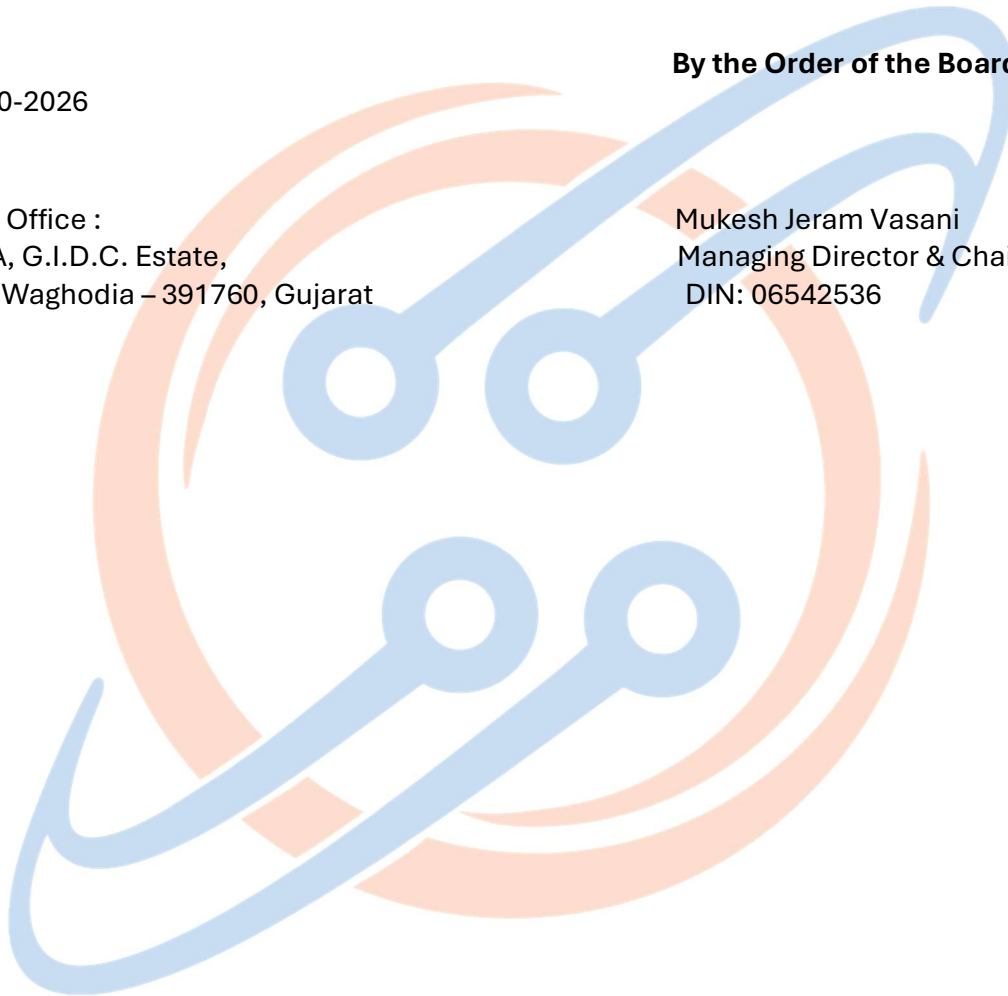
The Corrigendum to the EGM Notice shall form an integral part of the EGM Notice which has already been circulated to the Members of Company and on and from the date hereof, the EGM Notice shall always be read in conjunction with this Corrigendum. This Corrigendum will also be made available on website of the stock exchanges i.e., National Stock Exchange of India Limited i.e., www.nseindia.com respectively and on the website of the Company on www.aimtron.in. All other contents of the EGM Notice save and except as modified or supplemented by the Corrigendum, shall remain unchanged.

By the Order of the Board of Directors

Date: 13-10-2026

Registered Office :
Plot No 1/A, G.I.D.C. Estate,
Vadodara, Waghodia – 391760, Gujarat

Mukesh Jeram Vasani
Managing Director & Chairman
DIN: 06542536



ANNEXURE I - ATTACHMENT FOR POINT NO 22 OF APPLICATION					
Sr. No.	Category	Pre – Issue		Post – Issue	
		No. of Shares held	% of share holding	No. of Shares held	% of share holding
A	PROMOTER'S HOLDING				
1	INDIAN				
	INDIVIDUAL / HUF	37645	0.18	37645	0.16
	BODIES CORPORATE	0	0.00	0	0.00
	SUB-TOTAL	37645	0.18	37645	0.16
2	FOREIGN PROMOTERS	14566629	67.90	14595963	63.38
	SUB-TOTAL (A)	14604274	68.08	14633608	63.55
B	NON-PROMOTER'S HOLDING				
1	INSTITUTIONAL INVESTORS	683600	3.19	1907865	8.29
2	NON-INSTITUTIONAL INVESTORS				
	PRIVATE CORPORATE BODIES INCLUDING LLPs	297189	1.39	343989	1.49
	KMP, DIRECTORS AND THEIR RELATIVES	14400	0.07	21600	0.09
	INDIAN PUBLIC	5398016	25.16	5651216	24.54
	OTHERS (INCLUDING NRI)	454800	2.12	469200	2.04
	SUB-TOTAL (B)	6848005	31.92	8393870	36.45
	GRAND TOTAL	21452279	100	23027478	100

Note: The post-issue shareholding pattern has been prepared by considering the existing paid-up share capital, the outstanding warrants pending conversion, and the proposed new preferential issue. Further, no ESOPs have been granted by the Company as of date.