

Date: 08-08-2025

To,  
The Corporate Relationship Dept.,  
National Stock Exchange of India Limited,  
Exchange Plaza, Bandra Kurla Complex,  
Bandra (East), Mumbai - 400 051

**Sub: Business Update for Apr to Jun 2025 (Q1FY26)**

Dear Sir/Madam,

We are pleased to share herewith the Business Updates of our Company for Apr to Jun 2025 (Q1FY26) with recent updates of the Company for your kind reference.

We are aiming towards good corporate governance by providing these additional insights of Company.

The above information will also be hosted on website of the Company: [www.aimtron.in](http://www.aimtron.in).

Thanking you,  
Yours faithfully

**FOR AIMTRON ELECTRONICS LIMITED**

**Priyanka Shah**  
Company Secretary



## Aimtron Electronics Limited

### Business Update for Apr to Jun 2025 (Q1FY26)

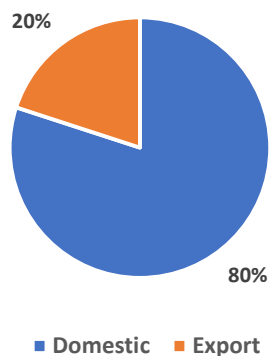
#### 85% Revenue growth YoY. Order Book accelerates 222% YoY

**8<sup>th</sup> August 2025:** Aimtron Electronics Ltd, founded in 2011, offers comprehensive Electronics System Design and Manufacturing (ESDM) solutions, including PCB design, assembly, and full systems manufacturing, serving various sectors with customized solutions, supporting clients from design to turnkey production. We are pleased to present the following business update for Q1 FY 2025-26.

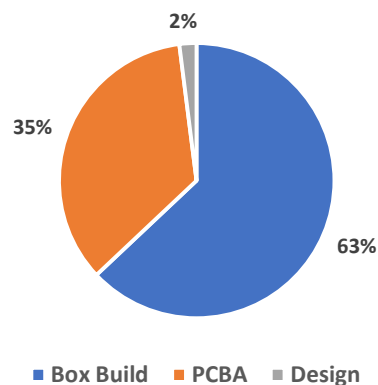
#### Financial Performance & Growth

- Aimtron saw significant growth, with an approximately 85% year-on-year increase in total revenue to approximately INR 43.30 crore.
- The company's open order book also surged by 222% year-on-year to INR 419.50 crore
  - Of the new orders, 80% came from domestic clients and 20% from the USA. These orders are broken down by type as 63% Box-Build, 35% PCBA, and 2% Design.
- Growth was driven by robust demand across the Network Security, Green energy, Industrial, IoT, and AI sectors.
- Key ODM and box build projects were primary drivers of this performance.

Order Book - Geography (%)



Order Book - Product wise (%)



#### Strategic & Operational Milestones

- Successfully completed Stage I of the AS9100 audit, with Stage II scheduled for August 2025.
  - This certification is crucial for securing high-value aerospace and defence contracts.
- A new SMT line will integrate advanced AI-powered inspection capabilities to enhance efficiency.

### Expansion & Capabilities

- Launched a greenfield expansion adjacent to the Vadodara plant for long-term growth.
  - This strategic location leverages local logistics, talent, and Gujarat's favourable industrial policies.
  - The new capacity will aid incremental capacity for future growth.
- Certified facilities in Vadodara and Bengaluru boast five SMT lines and five box build lines.
- Operations are governed by top-tier certifications, including ISO 13485, ISO 14001, ISO 9001, and IATF 16949.

### Recent successful fund raise of preferential shares through warrants (Awaiting shareholders' approval at extra ordinary general meeting and in principle approval from NSE)

- The company recently received tremendous response to its preferential fund raise through the warrants route. The fund raise was to the tune of approximately Rs 98.50 crore raising approximately 14,47,188 warrants at Rs 680.64 per share and will be used for growth capital.
- Nearly 69 investors participated in this fund raise of which the promoters and its employees participated to the extent of approximately 18.5% of the fund raise, over and above external investors.

### Chairman's Message

Chairman Mukesh Jeram Vasani noted: "Our strong growth trajectory underscores Aimtron's strategic vision, operational strength, and dedication to meeting complex global needs with agility and unparalleled precision. Our growing order book, the strong growth being portrayed in our revenue growth and the planned capacity expansion are all aimed towards achieving our targeted growth for FY26 and beyond. We also thank all investors who showed tremendous response to our fund raise trusting our ability to "

*Note: All information in the business update is provisional and unaudited*

---

### **For further information, please contact**



#### **Aimtron Electronics Limited**

201, Brigade IRV, Nallurhalli Road, Whitefield,  
Bengaluru - 560 066 (Karnataka)  
Plot No. 1/A, GIDC Estate, Waghodia,  
Vadodara, Gujarat, 391760  
[cfo@aimtron.com](mailto:cfo@aimtron.com) / [cs@aimtron.com](mailto:cs@aimtron.com)  
[www.aimtron.in](http://www.aimtron.in)

#### **KAPTIFY® Consulting**

Investor Relations | Strategy | Consulting  
E: [contact@kaptify.in](mailto:contact@kaptify.in) | M: +91-845 288 6099  
[www.kaptify.in](http://www.kaptify.in)

---

**Disclaimer**

This document may contain certain forward-looking statements within the meaning of applicable securities law and regulations. These statements include descriptions regarding the intent, belief or current expectations of the Company or its directors and officers with respect to the results of operations and financial condition of the Company. Such forward-looking statements are not guarantees of future performance and involve risks and uncertainties, and actual results may differ from those in such forward-looking statements as a result of various factors and assumptions which the Company believes to be reasonable in light of its operating experience in recent years. Many factors could cause the actual results, performances, or achievements of the Company to be materially different from any future results, performances, or achievements. Significant factors that could make a difference to the Company's operations include domestic and international economic conditions, changes in government regulations, tax regime and other statutes. The Company does not undertake to revise any forward- looking statement that may be made from time to time by or on behalf of the Company