

Date: 06th November, 2025

To,
National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051

Symbol: - AIMTRON
ISIN: - INE0RUV01018

Sub: Investor Presentation

Dear Sir/Madam,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the Investor Presentation of the Company for H1FY2026.

The aforesaid Investor presentation will also be available on the Company's website at: www.aimtron.in

Thanking you,

Yours faithfully,

For Aimtron Electronics Limited

Priyanka Shah
Company Secretary



AIMTRON ELECTRONICS LIMITED

INVESTOR PRESENTATION

**AHEAD OF TIME,
BY DESIGN**
Crafted to Outpace Change



DISCLAIMER

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Company Overview

www.aimtron.in

Aimtron – Snapshot



Automotive



Industrial



Gaming



Aerospace &
Defence



IOT/ Robotics



Medical &
Healthcare



Power



Telecommunications

5
SMT Lines

50+
Design Engineers Driving
Innovations

500+
Customers Satisfied
Globally

250+
Embedded Design Projects
Completed

Aimtron Electronics Ltd specialize in offering **Electronics System Design and Manufacturing (ESDM) services** with a **strong emphasis on high-value precision engineering products**.

- Continuous enhancement of manufacturing expertise across diverse industries.
- Strengthened service integration for effective multi-industry vertical support
- Expertise in engineering and complex product manufacturing
- Diverse product portfolio across industries
- One-stop ESDM service provider

INDIA



VADODARA
(Gujarat)



BENGALURU
(Karnataka)

Global Presence

USA



TEXAS
(Austin Downtown)

Aimtron Electronics LLC
(100% Subsidiary)

ELECTRO SQUAD



Chairman

He serves as the Chairman, Non-Executive Director, and Promoter of our Company. He has been a Director since October 21, 2013. He holds a Bachelor of Engineering degree in Civil from Sardar Patel University, Gujarat, awarded in 1987. With approximately 30 years of experience in production, marketing, and manufacturing of engineering and electronic goods and services, he has been instrumental in driving the growth of our company. Under his leadership, our Company has significantly expanded its diversified product portfolio and customer base.

**MUKESH JERAM
VASANI**



Non-Executive Director

He serves as the Non-Executive Director and promoter of our company, and also holds the position of Global COO. He has been associated with the company since March 15, 2016, bringing with him approximately seven years of experience in the ESDM industry. He completed his graduation from James B. Conant High School in Hoffman Estates, Illinois. His expertise in marketing has played a key role in the expansion of our overseas business operations.

**NIRMAL MUKESH
VASANI**



● 2011

Incorporated "Aimtron Electronics Private Limited"

● 2012

Commenced operations
With installation of 1st SMT Line

● 2014

Inaugurated new manufacturing facility at Vadodara, Gujarat
by Karnataka Governor

● 2018

Company achieved
Turnover of Rs 20 Crores

● 2020

Received Certificate of Excellence provided by Indian 2020 Business & Leadership Excellence awards in recognition of significant contribution.

OUR PROGRESSION ^(1/2)

● 2021

New facility at **Whitefield, Bengaluru, Karnataka inaugurated by Dr. Aswathnarayan C. N.**

Received **ISO 14001:2015 & ISO 13485:2016** for facility at Vadodara
Company achieved **Turnover of Rs 50 Crore**

● 2022

Accredited with EN ISO 9001:2015 for facility at Bengaluru. Received Karnataka Innovation Leadership Awards 2022 presented by Academic Partners “INDRA” and “Business Leaders”

● 2023

Inaugurated new Design Centres at Vadodara & Ahmedabad, Gujarat

● 2024

Listed on “NSE Emerge Platform” Obtained “CDSCO Certification”

● 2025

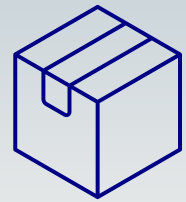
Started operations in Texas, USA through “Aimtron Electronics LLC” 100% Subsidiary

OUR PROGRESSION ^(2/2)

Business Profile

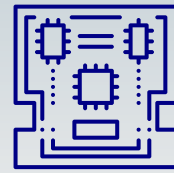
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BUSINESS & PRODUCT OVERVIEW



Box Build Assembly ("Box Build")

- Involves integrating enclosures, cables, and components into complex systems.
- The services include system-level and product assembly, packaging, labeling, and testing.
- Specialize in custom designs for automated test equipment, ensuring comprehensive solutions for the clients' assembly needs.



Printed Circuit Board Assemblies (PCBA)

Providing end-to-end PCB design and assembly services, from concept to volume production, serving multiple industries. The capabilities include:

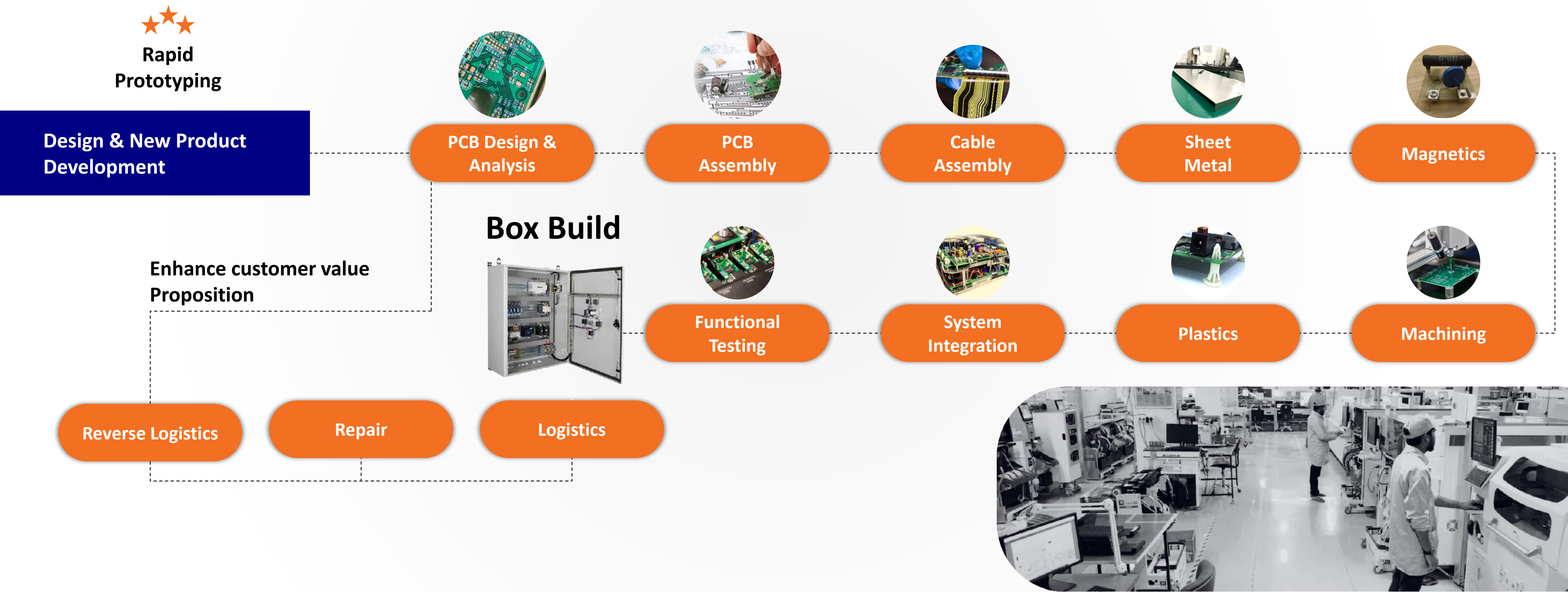
- PCB Design and Analysis with advanced tools
- Rapid prototyping and complex layout design
- Comprehensive PCB Assembly (PCBA) with automated processes
- Extensive testing and inspection services



Integrated Design Solutions from Concept to Completion (End to End Services)

- Offering end-to-end turnkey solutions, from concept and design to prototyping, pilot production, and mass manufacturing.
- Services include product reliability testing, validation, approvals, and global delivery of tested PCB assemblies

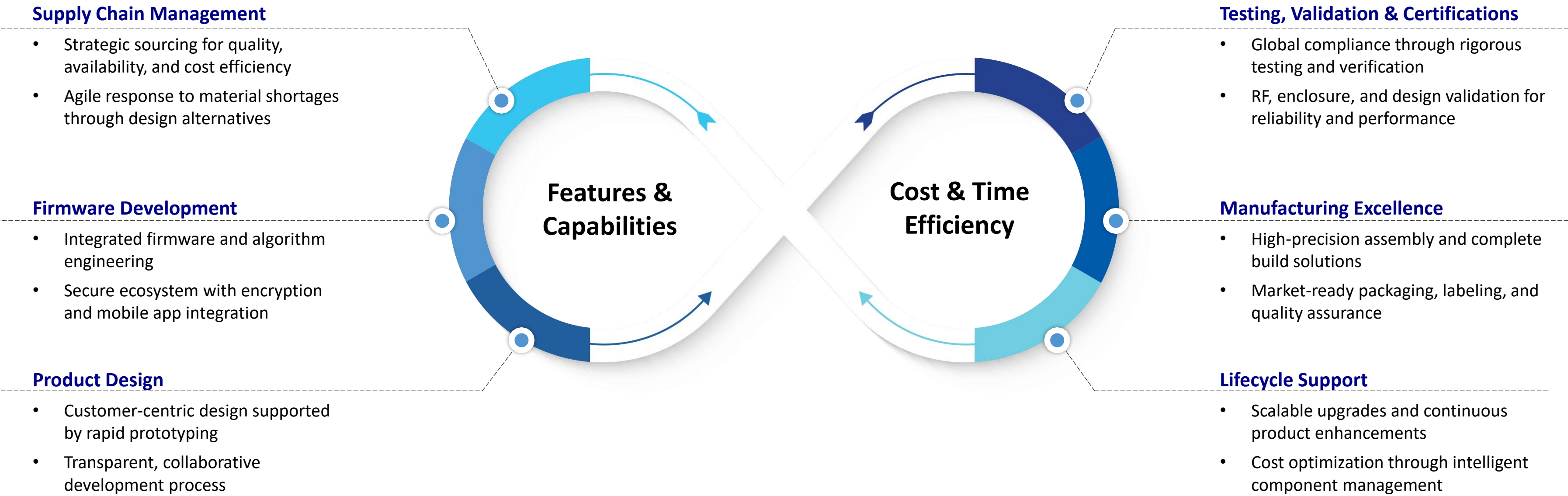
ONE – STOP SOLUTION



ODM PRODUCT DEVELOPMENT



End-to-end ODM capabilities form the core of our value creation for global OEMs and next-gen product innovators.



PRODUCT ENGINEERING SERVICES



Prototype and Bulk Manufacturing

Management of product development from prototype to mass production, including mechanical design, BOM optimization, and certification services, optimizing efficiency and control.

Quality Engineering

Assurance across the product lifecycle with services in consulting, IoT implementation, and end-of-life support, ensuring high quality and operational excellence

Validation and Regulatory Compliance

Comprehensive services for product testing, verification, validation, and regulatory compliance, including pre-compliance testing and certification.

Digital and Value-Added Manufacturing Engineering

End-to-end solutions for high-speed, multi-layer PCB design, fabrication, and assembly using tools like Altium, SolidWorks, and Vayo.

Product Engineering

Turnkey solutions for custom embedded system development with expertise in hardware, embedded, and mechanical design.



QUALITY EXCELLENCE THROUGH GLOBAL STANDARDS



Strategic Facilities with Advanced Infrastructure & technology
Vadodara [Gujarat] & Bengaluru [Karnataka]



ISO 13485:2016

Quality Management System for medical devices applicable to provider of high tech electronic assemblies for medical devices with measuring, monitoring and displaying function and contract assembly works

ISO 14001:2015

Environmental Management System for High Tech Electronic Assemblies and contract assembly works

EN ISO 9001:2015

Management system applicable to Hi-tech electronic assemblies and Contract Assembly works

IATF 16949:2016

International Automotive Task Force (IATF) standard ensures rigorous quality management requirement for automotive industry, improving product quality and manufacturing processes

CDSCO

Enabling the company to enter the medical equipment market

CSA

Vadodara facility is approved by Canadian Standard Association

AS9100D

International quality management system for the aviation, space, and defence industries

MANUFACTURING FACILITY (1/2)

RoHS Compliant Manufacturing

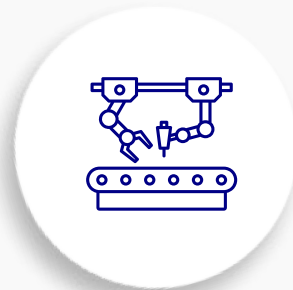
Equipped with:-



5 Surface Mount Technology (“SMT”) lines



37 Through (Soldering) Hole setup station (“THT”) lines



3 Box Build Assembly lines

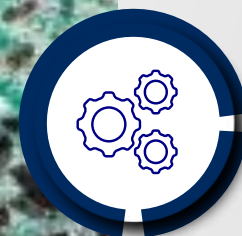


ADVANCED MACHINERY INCLUDES

- | | | | |
|----|---------------------------------------|----|-------------------------------------|
| 1 | Fully Automated Screen Printer | 2 | Automated 3D SPI |
| 3 | Automated selective soldering machine | 4 | Automated conformal coating machine |
| 5 | Pick & Place Machine | 6 | Reflow – N2 ready |
| 7 | Automated 3D AOI | 8 | X-Ray machines |
| 9 | Wave Machine | 10 | Ultra-sonic Welding |
| 11 | Cable Assembly | 12 | System Integration Assembly Line |



Product Design
Turning Visions into
Revolutionary Products



Turnkey Manufacturing
Simplifying Your Product's
Journey from Idea to
Finalization.



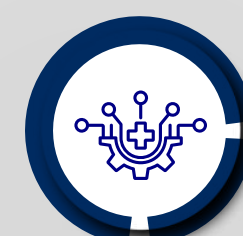
Electronics Testing
Fostering Innovation with
integrated systems and
smooth performance.



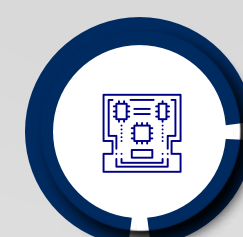
**Custom Cables &
Harnesses**
Bespoke wiring solutions
for your unique needs.



**Electromechanical
Assembly**
Providing Fully-Integrated,
Ready-for-Use Electronic
Assemblies.



Surface Mount Technology
Boosting Efficiency through
Advanced Circuit
Technology.



Thru-Hole PCB Assembly
Crafting reliable circuits for
robust performance.

MANUFACTURING FACILITY (2/2)

PRODUCT CATALOGUE (1/2)



Climate System



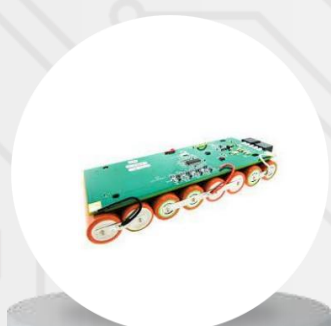
Onboard Charger



EV Charger



Battery Control Unit



Battery Management System



EV

Automotive



Monitoring System



Pinball Machine



Industrial Pump Controller Unit (PCBA)



HVAC



Pressure Switch

Industrial & Gaming



Surveillance Equipment



Radar



Avionics System



UAV Technology (Drone)

Defence & Aerospace

PRODUCT CATALOGUE (2/2)



Drone



Automated Guided Vehicle (AGV)



Warehouse Robotics



UAV



Wireless Network Device (Box Build)



Water Flood Sensor (Box build)



IOT/ Robotic (Drones & UAV)



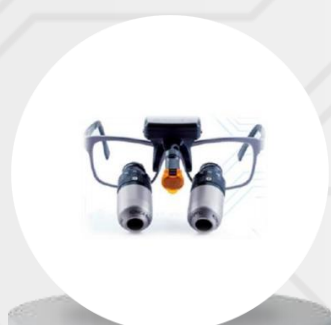
Air Quality Measurement Device



Smart Watch-Wearable Device



Critical Equipment



Dental Wearable Flex



Lab Analyzer Equipment



Medical & Healthcare Equipment



Wi-Fi Router



Network Switch



SMPS



Electrical Grid



Power Relay



Voltage Regulators Relays



Telecom/ Power

AEROSPACE & DEFENCE



Growing Traction & Market Momentum

Driving Innovation in Mission-Critical Electronics

Delivering precision-engineered, high-reliability systems that meet the most stringent aerospace and defence standards

Proven capability across rugged, high-performance applications for both manned and unmanned platforms

Surveillance and
Reconnaissance Systems

Missile Guidance
& Control

Advanced
Avionics

Tactical Communication
Systems

Cyber Defence
Platforms

UAV and Drone
Technologies

Marine Navigation and
Control Systems



Strong pipeline of new enquiries and confirmed orders from leading defence OEMs and integrators

AFFILIATIONS & ASSOCIATIONS



Members



Design



Supply Chain



COMPETITIVE STRENGTHS

Product portfolio expansion driven by customer needs and industry technological advancements.

Diversification mitigates industry concentration risks and reduces vulnerability to downturns in specific verticals.

Comprehensive **in-house capabilities** for designing and manufacturing.

Well-positioned for increasing **product variety**, shipment volume, and expanding market coverage.

Quality assurance ensured through dedicated resources and rigorous testing protocols (functional, reliability, drop tests).

Wide-ranging portfolio with **applications across multiple industries**.

Engineering expertise in **complex product manufacturing** from micro-electronics to large box build assemblies.

Long-term, established **customer relationships** fostering collaboration throughout the product lifecycle.

Strong supply chain and sourcing network spanning India, China, USA, UK, Hong Kong, Singapore, Taiwan, Ireland, and Thailand.

Experienced management and qualified employee base enhancing operational capabilities and product technical quality.



SWOT



Strength

- Advanced manufacturing capabilities with state-of-the-art technology aligned with Industry 4.0.
- Diverse customer base across automotive, consumer electronics, telecommunications, and industrial sectors.
- Strong focus on research and development.
- Commitment to high-quality standards and certifications.

Threats

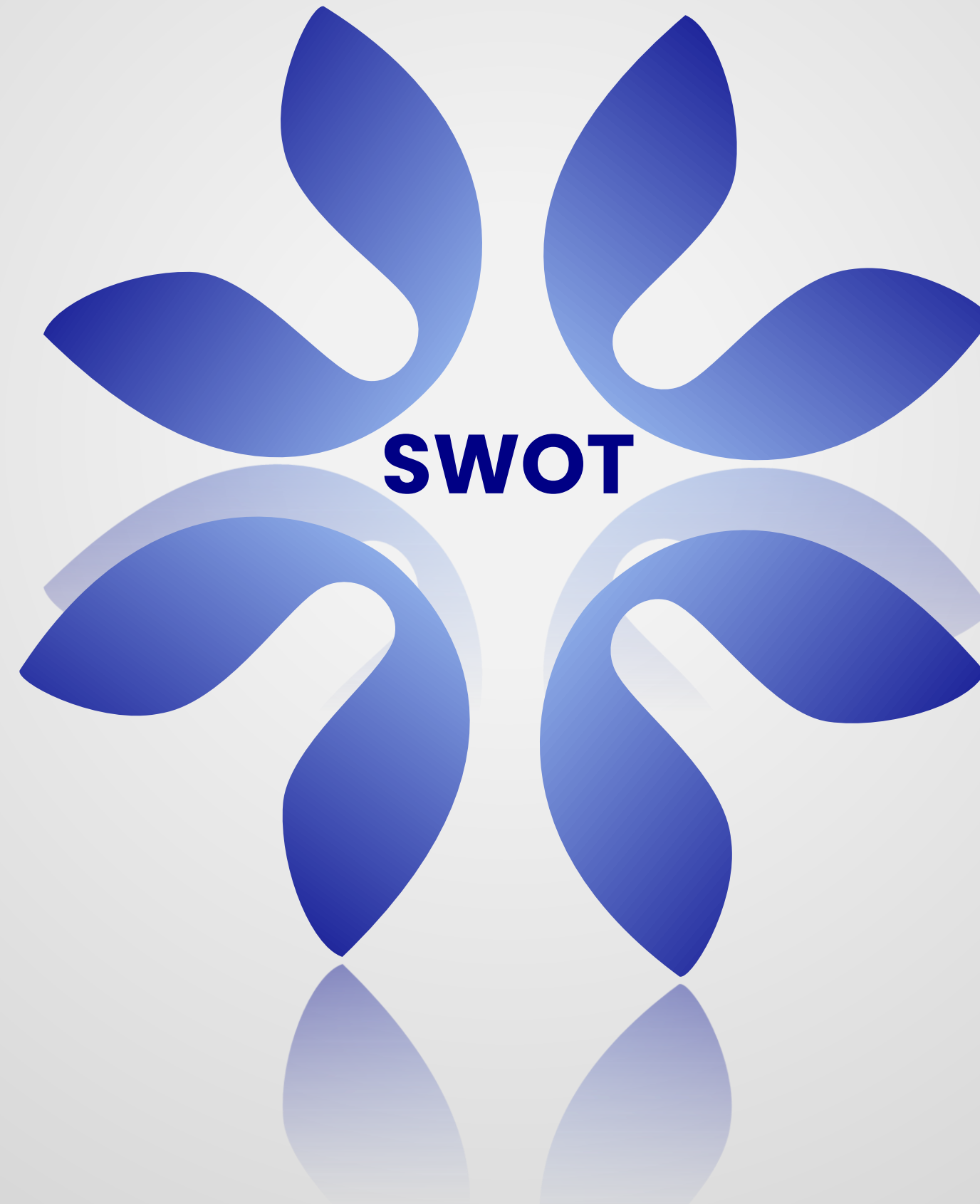
- Intense competition from global and local electronics manufacturers.
- Supply chain disruptions and raw material shortages.
- Compliance with evolving regulatory standards.

Weakness

- Dependency on key suppliers for critical components.
- Vulnerability to market fluctuations in specific sectors.

Opportunity

- Expansion into emerging markets with increasing demand for electronics.
- Integration of IoT, AI, and automation technologies.
- Government incentives for electronics manufacturing.



Way Forward

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STRATEGY FOR GROWTH



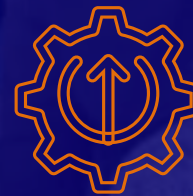
Diversified Industry Focus:

- Targeting diverse sectors including Industrial, Medical & Healthcare, Automobiles, Power, Gaming, and UAVs, leveraging robust manufacturing capabilities to capitalize on emerging market trends.



Operational Efficiency Enhancement::

- Continuously improving operational efficiencies to enhance economies of scale and competitiveness.
- Optimizing production capacity and supply chain management to reduce costs and strengthen market position.
- Leveraging digital solutions like "Aimnet" for efficient machinery utilization and production optimization.



Market Expansion Strategy:

- **Medical & Healthcare Equipment:** Focusing on India's growing medical device market with strategic initiatives and policy support.
- **Industrial Sector:** Exploiting opportunities in India's expanding electronics manufacturing sector, supported by PLI schemes and global investments.
- **Automobile Industry:** Seizing growth in the electric vehicle market through significant investments in manufacturing and infrastructure.
- **Drone Technologies:** Tapping into the burgeoning UAV market in India and globally.
- **Defence & Aerospace:** Accelerating growth in the sector strengthened by AS9100 certification achievement.
- **Telecom:** New business opportunities in the high growth sector with long term potential.



Geographical Expansion:

- Strengthening global presence with a focus on expanding into European and Australian markets.
- Increasing market penetration through targeted sales, marketing initiatives, and participation in international exhibitions.



Backward Integration and Expansion:

- Planning backward integration to enhance manufacturing capabilities, including setting up integrated cable assembly lines and expanding SMT capacity.
- In-house manufacturing of components to reduce dependency on third-party suppliers and improve supply chain efficiency.



40–50% CAGR
for 3 to 5 years

Financials & Highlights

POST-IPO GROWTH & STRATEGIC MOMENTUM (1/2)



Financial Growth

- **Revenue Growth -**
 - From INR 930 Mn (FY24) → INR 1,583 Mn (FY25)
+71.2% YoY
 - From INR 577 Mn (H1FY25) → INR 1,226 Mn (H1FY26)
+112.5% YoY
- **EBITDA Growth -**
 - From INR 236 Mn (FY24) → INR 340 Mn (FY25)
+43.8% YoY
 - From INR 147 Mn (H1FY25) → INR 301 (H1FY26)
+112.5% YoY
- **Record revenue and profitability** with strong operational efficiency and disciplined working-capital management.

“Sustained double-digit growth across revenue and margins driven by scale, product mix, and efficiency gains”

From ESDM Player to Global ODM Contender
Record revenue, 3x+ order book, strategic expansion across Telecom, AI, IoT, EV, and Aerospace/Defence, targeting sustained 40–50% CAGR over the next 3–5 years



Order Book Expansion

- Open Order Book from INR 1,350 Mn (H1FY25) → INR 4,639
+244% YoY, ~3x FY25 Revenue
- Order Book **spread across various sectors and regions** → PCBA, Box Build, ODM & End to End Solutions
- **Significant orders bagged** → Network Security, Artificial Intelligence (AI), Industrial Internet of Things (IIoT), Telecommunication, Automotive EV, Defence & Aerospace sectors (including Drones/UAVs).
- **Major Wins -**
 - **ODM Contract** → Leading US Infrastructure Firm INR 975.5 Mn (H1FY26)
 - **AI/IIoT Box-Build Domestic Order** → 50,000 units for INR 460 Mn
 - Major Order from a **Navratna PSU in electronic communication**

“Diversified and technology-rich order book ensures multi-year visibility and global scalability.”

POST-IPO GROWTH & STRATEGIC MOMENTUM (2/2)



Strategic Expansion & Infrastructure

- **Enhanced Manufacturing & Efficiency -**
 - **Greenfield Vadodara facility** under construction featuring **6 SMT lines** (phased rollout) + **dedicated ODM R&D zone** (Aug 2025)
 - **New SMT line** with AI inspection Capabilities (Nov 2025)
 - **LEAN, 5S, Six Sigma** process enhancements (H1FY25)
- **Global Footprint -**
 - **Aimtron Mechatronics Pvt Ltd** in India (Sep 2025) → 100% WOS, System integration, box-build, **Greenfield expansion**.
 - **Aimtron Electronics LLC** in Texas (Jan 2025) → 100% WOS, North America market access
 - Remote **Sales Office in Germany** (Nov 2024) → Entry in European Markets, New Customers, Local Network

“Strategic capacity creation and global footprint underpin Aimtron’s transformation into a global ODM powerhouse”

From ESDM Player to Global ODM Contender

Record revenue, 3x+ order book, strategic expansion across Telecom, AI, IoT, EV, and Aerospace/Defence, targeting sustained 40–50% CAGR over the next 3–5 years



Key Milestones & Achievements

- **Debt-free** status post-IPO
- **Certifications** → ISO 13485/14001/9001, IATF 16949, AS9100D (Aerospace and Defence), CDSCO (Medtech)
- **Convertible Warrants** (Sep 2025) → Raised INR 945.7 Mn as a potential growth capital
- **Entry into emerging sectors** → AI, Industrial IoT, UAV, Telecom, Network Security, Green Energy, Power Electronics, Aerospace & Defence
- **Vendor Registrations** with Navratna PSUs
- Entering **long-term contracts** → **Multi-year, design-led, high-margin ODM programs**

“Strong financial foundation, global certifications, and diversified market access position Aimtron for sustainable 40–50% CAGR growth”

KEY FINANCIAL INDICATORS (H1FY26)



Order Book

as on 30th September 2025

Rs 4,639 Mn

~3x FY25 Revenue

Note: USD 3.9 Mn (~INR 346.9 Mn) order received on October 17, 2025, from an international entity for the manufacture and export of 200,000 units of IoT devices, over and above the stated order book.

Zero Debt Company

as on 30th September, 2025

Revenue

Rs 1,225.8 Mn

112.5% YoY ▲

EBITDA

Rs 301.1 Mn

104.8% YoY ▲

Net Profit

Rs 202.9 Mn

81.4% YoY ▲

EPS

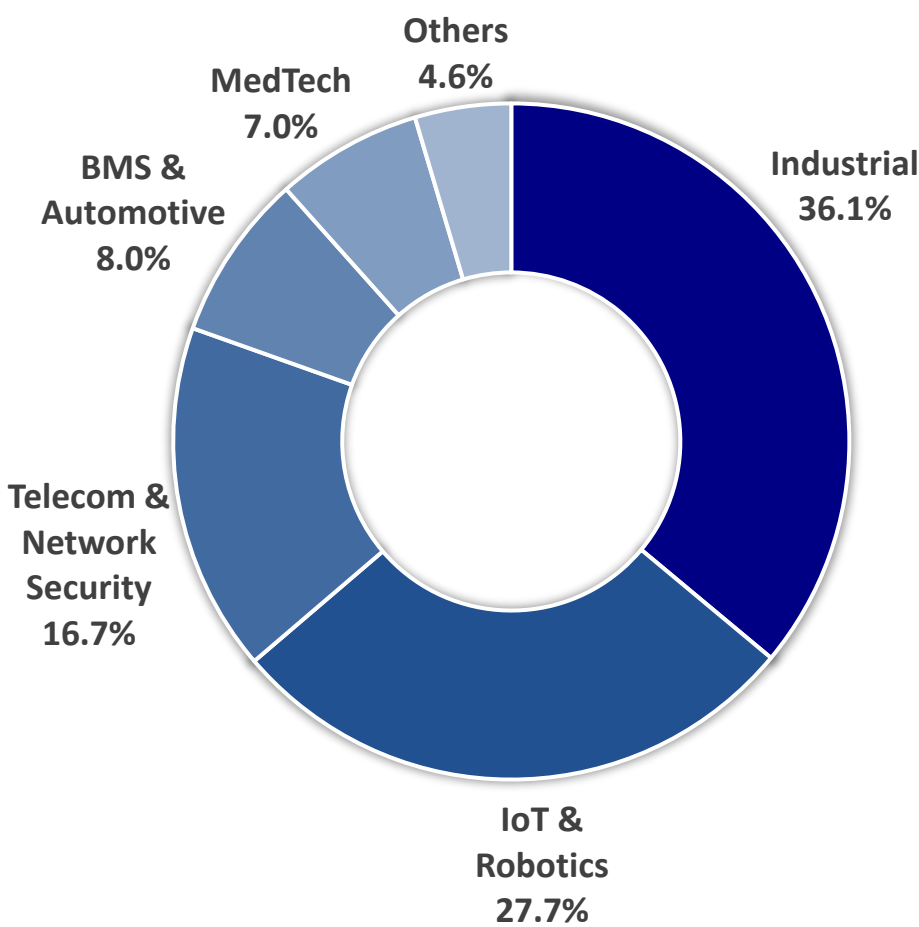
Rs 9.94

81.4% YoY ▲

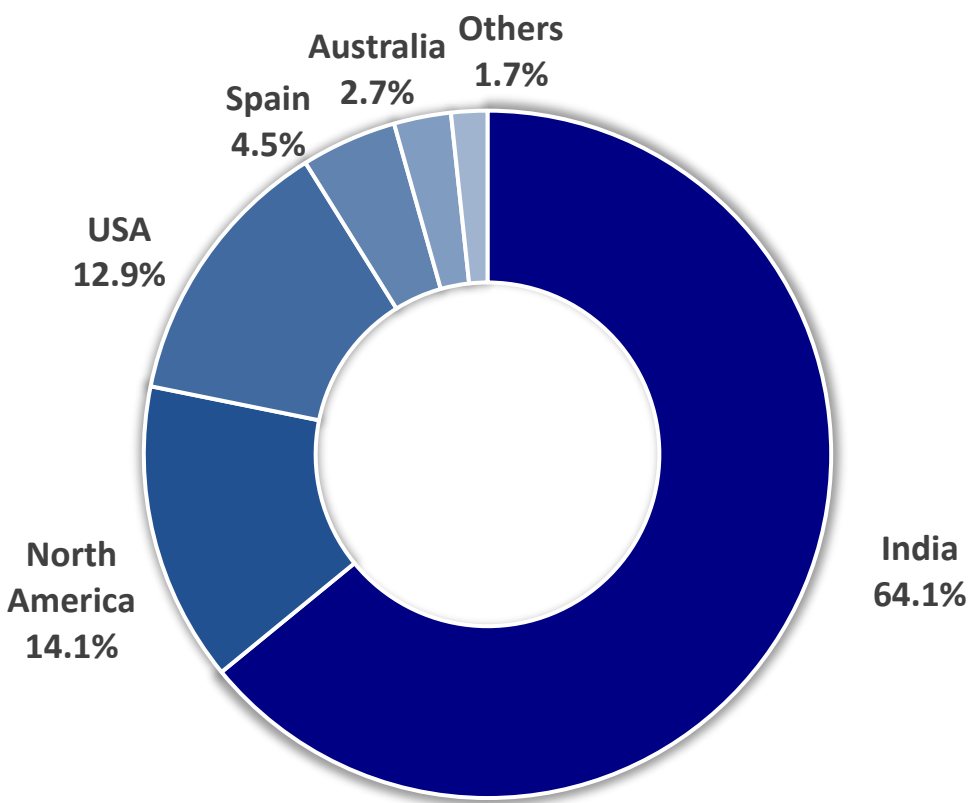
REVENUE BREAKDOWN (H1FY26)



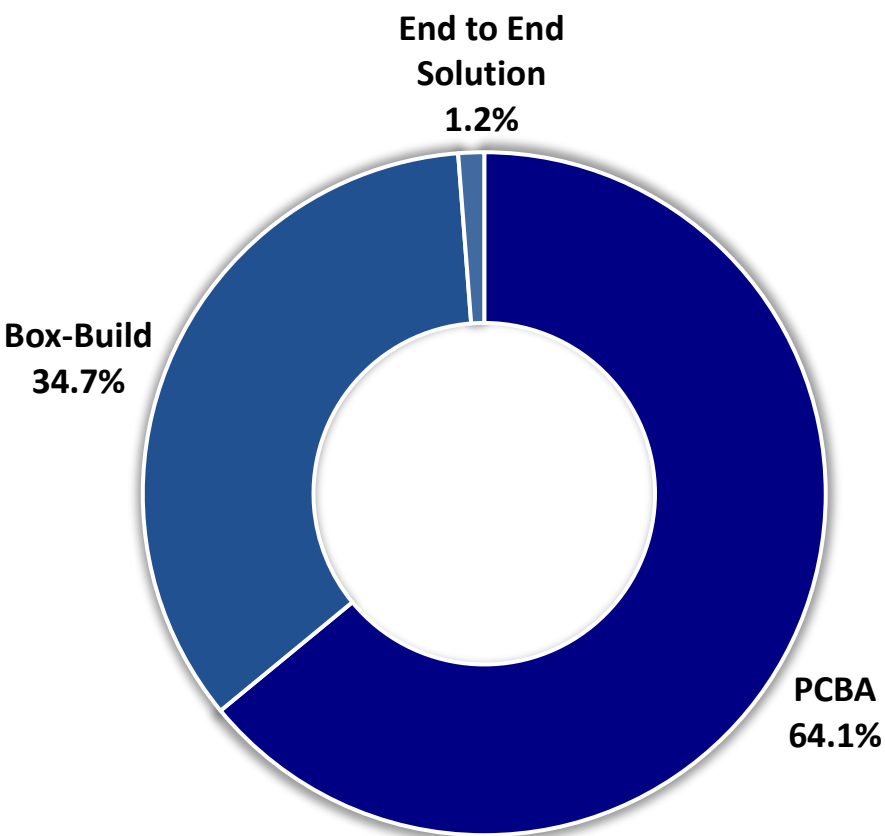
Industry Wise



Geography Wise



Segment Wise



Order Book (H1FY26)



Order Book Summary

Particulars	Rs Mn
Opening Order Book (as on 1 st Apr, 2025)	1,890
(+) Orders received	3,974
(-) Orders Executed	1,226
Closing Order Book (as on 30 th Sep, 2025)	4,639

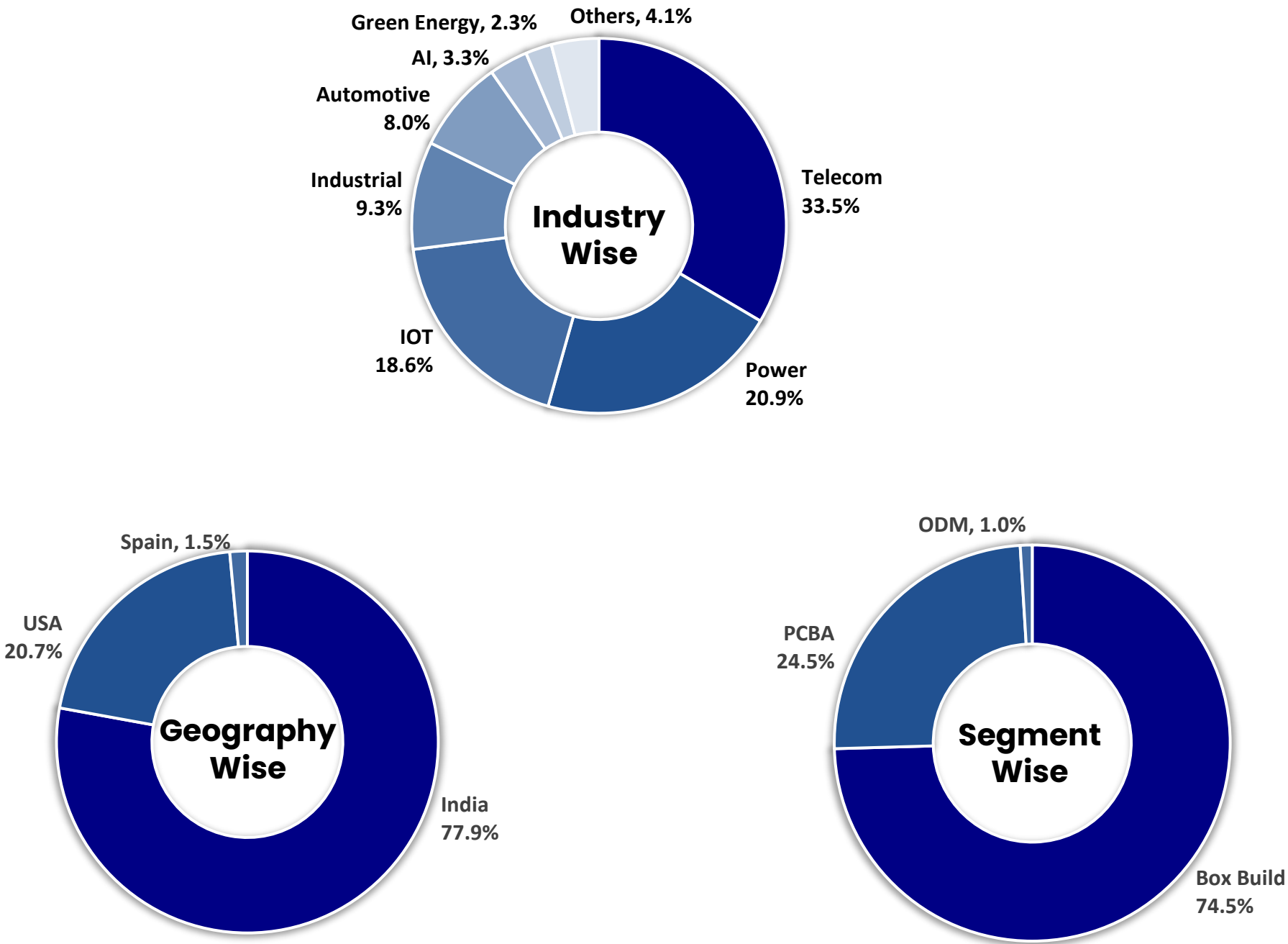
Network Security Sector

Turnkey Project of complete Box Build for INR 1,280 Mn

AI & IIoT Sector

Manufacturing of 50,000 Industrial Internet of Things (IIoT) and Artificial Intelligence (AI) devices for INR 46.2 Mn

Closing Order Book Bifurcation



HALF YEARLY RESULT SUMMARY (Consolidated)



Particulars (INR Mn)	H1FY26	H2FY25	H1FY25	YoY%	FY25
Revenue from Operations	1,225.8	1,015.0	576.9	112.5	1,591.8
Total Expenditure	924.7	822.2	429.9	115.1	1,252.1
COGS	849.0	777.4	383.6	121.3	1,161.1
Employee Benefit Expenses	50.2	16.9	32.4	55.3	49.2
Other Expenses	25.5	27.9	13.9	83.8	41.8
EBITDA	301.1	192.7	147.0	104.8	339.8
EBITDA Margin (%)	24.6	19.0	25.5	- 92 bps	21.3
Other Income	10.7	18.0	11.3	(4.8)	29.2
Depreciation	28.9	27.5	18.9	53.2	46.4
EBIT	282.9	183.2	139.4	102.9	322.6
Interest	1.3	(0.3)	2.7	(52.9)	2.4
Profit Before Tax	281.6	183.5	136.7	106.0	320.2
Tax	78.8	39.0	24.9	216.4	63.9
Profit After Tax	202.9	144.5	111.8	81.4	256.3
Net Profit Margin (%)	16.5	14.2	19.4	- 284 bps	16.1
Earnings Per Share (Rs)	9.94	7.66	5.48	81.4	13.14

INCOME STATEMENT



	Standalone			Consolidated
Particulars (INR Mn)	FY22	FY23	FY24	FY25*
Revenue from Operations	263.2	835.1	929.8	1,591.8
Total Expenditure	269.2	616.6	693.5	1,252.1
COGS	206.1	554.1	574.8	1,161.1
Employee Benefit Expenses	39.5	35.8	58.1	49.2
Other Expenses	23.6	26.7	60.7	41.8
EBITDA	(6.0)	218.4	236.3	339.8
EBITDA Margin (%)	(2.3)	26.2	25.4	21.3
Other Income	5.7	8.1	7.5	29.3
Depreciation	14.7	42.7	41.1	46.4
EBIT	(15.0)	183.9	202.7	322.6
Interest	1.2	13.2	15.8	2.4
Profit Before Tax	(16.2)	170.7	186.9	320.2
Tax	1.8	50.7	50.9	63.9
Profit After Tax	(18.0)	120.0	136.0	256.3
Net Profit Margin (%)	(6.8)	14.4	14.6	16.1
Earnings Per Share (Rs)**	(5.16)	8.25	9.06	13.14

* Restated

**In FY23, issued 11.6 Mn bonus shares in the ratio of 4:1, hence historical EPS is recalculated for equitable comparison.

BALANCE SHEET



	Standalone	Consolidated	
Particulars (INR Mn)	FY24	FY25*	H1FY26
EQUITY & LIABILITIES			
Shareholders' Funds	517.0	1,549.8	1,990.1
Share Capital	150.1	204.1	204.1
Reserves & Surplus	366.9	1,345.7	1,549.6
Share Warrants	-	-	236.4
Non-Current Liabilities	126.9	5.9	7.6
Long-Term Borrowings	122.9	-	-
Long-Term Provisions	4.0	5.9	7.6
Current Liabilities	281.2	745.3	603.2
Short Term Borrowings	23.0	6.4	4.9
Trade Payables	56.8	468.2	236.6
Short Term Provisions	49.5	69.5	55.8
Other Current Liabilities	151.8	201.1	305.9
TOTAL	925.0	2,301.0	2,600.9

* Restated

	Standalone	Consolidated	
Particulars (INR Mn)	FY24	FY25*	H1FY26
ASSETS			
Non-Current Assets	230.6	349.5	317.8
Property, Plant & Equipment	226.1	309.3	315.5
Investments	-	-	-
Long Term Loans & Advances	-	1.0	3.2
Deferred Tax Asset (Net)	-1.4	2.2	-2.5
Other Non-Current Assets	6.0	37.0	1.6
Current Assets	694.4	1,951.5	2,283.1
Inventories	357.4	350.8	831.7
Trade Receivables	166.8	870.9	475.0
Cash & Cash Equivalents	41.8	355.8	273.3
Short Term Loans & Advances	13.0	39.5	343.3
Other Current Assets	115.5	334.5	359.8
TOTAL	925.0	2,301.0	2,600.9

Industry Insight

www.aimtron.in

INDIA'S ESDM INDUSTRY– A TRILLION-DOLLAR OPPORTUNITY

>> India is positioning itself as a global ESDM powerhouse with strong manufacturing, design, and export capabilities.

Massive Growth Potential

- Targeted Electronics Manufacturing Output: **₹43.1 lakh crore (US\$ 500 Bn) by 2030**
- Requires **5x increase** in production & creation of **12 million jobs by 2027**
- Electronics exports among top 3 globally by 2026

Catalysts of Growth

- **Industry 4.0:** IoT, AI, robotics, blockchain driving innovation
- **AI Contribution:** US\$ 450–500 Bn to GDP by 2025 (10% of India's \$5 Tn target)

Government-Led Transformation

- National Policy on Electronics, PLI Scheme, EMC Clusters
- 100% FDI allowed in ESDM sector (automatic route)

Explosive Semiconductor Demand

- Market to grow from US\$ 52 Bn (2024) → US\$ 103.4 Bn (2030)
- Govt allocated ₹6,400+ Cr in Budget 2025–26 to boost chip innovation, packaging & DLI scheme

Source: IBEF, SICCI, MEITY, ET Government, Policy Circle



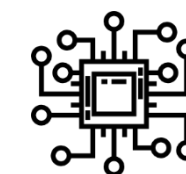
EMERGING TRENDS & SEGMENTS

The ESDM industry is not just growing - it's transforming. India is moving up the value chain from assembly to high-end R&D and innovation.

Source: IBEF, SICCI, MEITY, ET Government, Policy Circle

Key Segments in ESDM

- Mobile Phones, Consumer & Auto Electronics
- Industrial & Strategic Electronics (Defence, Aerospace)
- LED Lighting, IT Hardware, PCBA, Medical Devices
- Semiconductor Fabrication, Wearables & Hearables



Emerging Investment Areas

- 5G, AI/ML, IoT Integration
- AR/VR, Robotics, Drones
- Automotive & Power Electronics
- Semiconductor Packaging & Compound Chips



Dynamic Industry Trends

- Miniaturization: Compact, multifunctional product design
- Localization: Shorter supply chains & reduced import reliance
- Automation & Analytics: IoT-based industrial efficiency
- R&D-Led Innovation: India's strong design ecosystem across VLSI, embedded systems, chip design



POLICY MOMENTUM–UNION BUDGET 2025–26 & PLI INITIATIVES FUELING ESDM GROWTH

Robust Government Backing in Budget 2025–26

- ₹2,499.96 Cr allocated to semiconductor projects under Semicon India Programme
 - ₹3,900 Cr for compound semiconductors & chip packaging – a 56% budget increase
 - Design Linked Incentive (DLI) funding nearly doubled to ₹200 Cr, boosting domestic chip & IP design
 - IndiaAI Mission receives a major boost: ₹2,000 Cr allocated for FY2025–26 (up from ₹173 Cr in FY2024–25)
- Accelerating AI R&D, compute infrastructure & startup innovation in AI

Structural Reforms & Strategic Incentives

- PLI, import tariff rationalisation, and semiconductor support drive competitiveness
- Development of Electronics Manufacturing Clusters (EMCs) with world-class infrastructure
- Strong push for R&D, innovation, and high-tech skills development

Source: IBEF, SICCI, MEITY, ET Government, Policy Circle



Union BUDGET 2025–26

New PLI for Passive Electronics (Approved March 2025)

- ₹22,919 Cr PLI scheme focused on passive/non-semiconductor components
- Aims to generate ₹4.56 lakh Cr in production & attract ₹59,350 Cr investment over 6 years
- Covers key verticals: telecom, automotive, medical devices, consumer electronics, power

>> India's policy framework and budgetary commitments are laying the foundation for a globally competitive, innovation-driven ESDM ecosystem.

Appendices

AWARDS & RECOGNITIONS



Winners of 49th
ELCINA AWARDS 2023-24

2nd Prize for Exports
(SME Category)

2nd Prize for Quality
(SME Category)



THANK YOU

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