Date: 04-11-2026

To
Listing Manager,
National Stock Exchange of India Limited
Exchange Plaza, C-1 Block G
Bandra Kurla Complex, Bandra (E)
Mumbai – 400051, India

Symbol: AIMTRON
ISIN: INE0RUV01018

Subject – Press Release

Dear Sir/Madam,

We are pleased to enclose Company's post-results press release for the half year ended 30th September, 2026: **Reports Strong H1 FY27 Performance With 83% Revenue Growth YoY Consolidated Order Book at INR 7332.67 Mn.**

The above information will also be made available on the Company's website at www.aimtron.in.

Thanking you,
Yours faithfully,

For Aimtron Electronics Limited

PRIYANKA A SHAH
Digitally signed by PRIYANKA SHAH
Date: 2026.11.04 14:56:27 +05'30'

Priyanka Shah
Company Secretary & Compliance Officer

AIMTRON ELECTRONICS LIMITED

Reports Strong H1 FY27 Performance With 83% Revenue Growth YoY
Consolidated Order Book at INR 7332.67 Mn

4th November 2026, India: Aimtron Electronics Ltd, one of India's fastest-growing ODM-led electronics system design and manufacturing company, today announced its performance for the half year ended September 30, 2026, highlighting strong revenue growth, a healthy order book, and sustained demand across strategic industry segments.

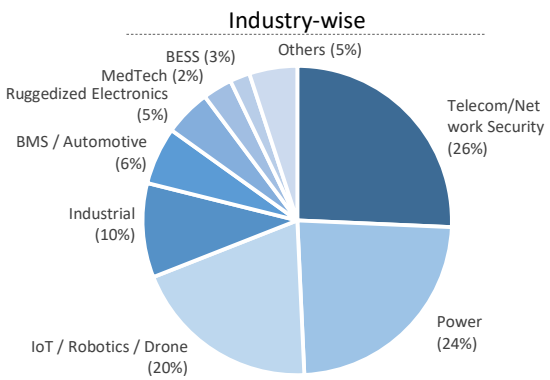
Key Financial Highlights (Consolidated)

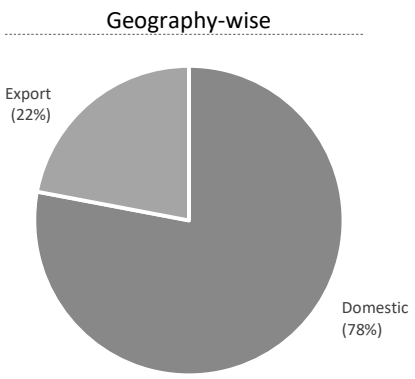
Particulars (INR Mn)	**H1 FY27**	**H1 FY26**	**YoY%**
Revenue from Operations	2247.11	1,225.8	**83.32%**
EBITDA	543.04	301.10	**80.40%**
EBITDA Margin (%)	**24.17**	**24.60**	-
Profit After Tax	347.93	202.90	**71.48%**
PAT Margin (%)	**15.48**	**16.55**	-

- **Strong Revenue Growth:** Revenue from operations registered healthy year-on-year growth, supported by strong customer demand, execution of existing programs and increasing business traction across domestic and international markets.
- **Improved Operating Profitability:** EBITDA recorded strong growth, accompanied by an expansion in EBITDA margins, reflecting operating leverage, improved product mix and better utilisation of manufacturing capabilities.
- **Healthy PAT Growth:** Profit After Tax witnessed strong growth, with PAT margins also improving, demonstrating the Company's ability to translate business growth into enhanced returns.
- **Focus on Higher-Value & ODM-led Manufacturing:** Continued traction in design-led manufacturing, ODM, integrated box-build and system integration solutions is strengthening Aimtron's position in the electronics manufacturing value chain.

Robust Order Book: (To be updated as on 30th Sep 2026)

- Aimtron continues to maintain a healthy and diversified order book, reflecting sustained customer confidence and increasing demand for its integrated electronics manufacturing and design capabilities.
- **Consolidated Unexecuted Order Book** as on 30th Sep 2026 stood at ***~INR 7332.67 Mn***





- **AIC's unexecuted order book** increased by **~161% YoY** to **USD 18.8 Mn**, reflecting sustained customer demand across international markets.
- The order book is supported by opportunities and customer engagements across **Industrial Electronics, Power & Energy, Ruggedized Electronics, IoT & Robotics, Battery Energy Storage Systems (BESS), Medical Technology (Meditech), Aerospace & Defence** and other emerging technology segments.

Commenting on the performance, Mr. Mukesh Jeram Vasani, Chairman & Managing Director said,

"We are pleased to report a strong performance in H1 FY27, with healthy growth across revenue, EBITDA and profitability, alongside an improvement in our operating margins. This performance reflects the strength of our execution capabilities, our focus on operational efficiencies and the increasing contribution of higher-value manufacturing and design-led solutions.

We are witnessing increasing opportunities across our key focus sectors, particularly in areas requiring advanced electronics, integrated solutions and high-reliability manufacturing.

We continue to invest in strengthening our manufacturing infrastructure, expanding our global presence and enhancing our engineering and design capabilities. Our strategic focus remains on building a scalable, globally competitive electronics manufacturing platform while maintaining a strong emphasis on profitable growth and operational discipline.

As we progress through FY27, we remain confident in the long-term opportunity for the electronics manufacturing sector and believe Aimtron is well-positioned to capitalise on emerging opportunities and create sustainable value for all stakeholders."

Outlook:

The Company remains focused on strengthening its position as an integrated electronics design and manufacturing partner, with an emphasis on:

- Scaling high-value ODM and design-led manufacturing programs.
- Expanding its presence across international markets, particularly the US and Europe.
- Increasing the contribution of box-build and system integration solutions.
- Strengthening manufacturing infrastructure and operational capabilities.
- Deepening customer relationships across high-growth sectors.

With a healthy order book, expanding customer engagements and continued investments in manufacturing capabilities, Aimtron is well positioned to sustain its growth momentum through FY27 and beyond.

About Aimtron Electronics Ltd

Aimtron Electronics Ltd is one of India's leading electronics design and manufacturing companies, specializing in Original Design Manufacturing (ODM), IoT solutions, defence electronics, medtech and industrial systems. With a focus on innovation, quality, and customer-centric engineering, Aimtron delivers end-to-end solutions from concept design and prototyping to testing and mass production for clients across global markets.

For further information, please contact

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