Date: 4th November, 2026

To,
Listing Manager,
National Stock Exchange of India Limited
Exchange Plaza, C-1 Block G
Bandra Kurla Complex, Bandra (E)
Mumbai – 400051, India

Symbol: AIMTRON
ISIN: INE0RUV01018

Sub.: Outcome on Board Meeting held on 4th November, 2026, under Regulation 30 and 33 read with Part A of Schedule III of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015.

Dear Sir/Madam,

As per the provision of regulation 30 of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, we hereby disclose following matters considered inter-alia and approved by the board in their Board meeting held on Wednesday, 4th November, 2026:

a) Un-audited Standalone & Consolidated financial results, Balance Sheets and Cash Flow along with Limited Review Report for the half year ended 30th September, 2026 and a Utilization certificate received from the auditors of the Company.
b) Allotment of 44,000 equity shares pursuant to the conversion of warrants issued on preferential basis.

We submit herewith signed un-audited Standalone & Consolidated financial results for the half-year ended on 30th September, 2026 by Chairman, as approved at the meeting of the Board of Directors of the Company held on Wednesday, 4th November, 2026, along with Limited Review report received from Statutory Auditors.

The disclosures required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, for allotment of equity shares pursuant to conversion, shall be intimated separately.

You are requested to take the above on record.

Same shall be also available on the Company's website at: www.aimtron.in.

The meeting commenced at 10.30 a.m. and ended at 02:30 p.m.

FOR AIMTRON ELECTRONICS LIMITED

PRIYANKA SHAH
Digitally signed by PRIYANKA SHAH
Date: 2026.11.04 14:52:01 +05'30'

Priyanka Shah
Company Secretary & Compliance Officer

AIMTRON
Tomorrow Today

AIMTRON ELECTRONICS LIMITED
CIN: L31900GJ2011PLC065011
Regd. Office : Plot No 1/A, G.I.D.C.Estate, Vadodara, Waghodia, Gujarat,India, 391760
Website: www.aimtron.in E-mail: finance@aimtron.com Tel: 9687632057

UNAUDITED FINANCIAL RESULTS FOR THE HALF YEAR ENDED ON 30TH SEPTEMBER, 2026

[Rs. In Lacs Except Share Data]

Sr. No.	Particulars	CONSOLIDATED				STANDALONE			
		Half Year Ended			Year Ended	Half Year Ended			Year Ended
		30th September, 2026 (Unaudited)	30th September, 2025 (Unaudited)	31st March, 2026 (Audited)	31st March, 2026 (Audited)	30th September, 2026 (Unaudited)	30th September, 2025 (Unaudited)	31st March, 2026 (Audited)	31st March, 2026 (Audited)
1	**Incomes:**								
	Revenue from Operations	22,471.16	12,258.39	17,857.53	30,115.92	16,155.69	9,560.39	16,153.02	25,713.41
	Other income	569.55	107.33	128.18	235.51	370.90	107.33	146.49	253.82
	Total Income	**23,040.71**	**12,365.72**	**17,985.71**	**30,351.43**	**16,526.59**	**9,667.72**	**16,299.51**	**25,967.23**
2	**Expenses:**								
	Cost of Material Consumed	11,104.15	10,207.59	17,921.24	28,128.83	7,363.17	8,146.56	14,904.92	23,051.48
	Purchase of stock-in-Trade	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Changes in inventories to finished goods and Work-in-progress and stock - in - trade	4,496.23	(1,718.05)	-5048.24	(6,766.29)	4,360.20	(1,718.05)	(2,902.18)	(4,620.23)
	Employee Benefit expenses	852.74	502.47	697.19	1,199.66	428.69	322.60	414.58	737.18
	Finance Costs	329.22	12.66	55.76	68.42	119.19	12.48	55.43	67.91
	Depreciation and amortization expense	373.05	289.15	364.57	653.72	259.93	289.15	327.14	616.29
	Other expenses	1,157.16	255.44	721.23	976.67	151.82	320.38	391.98	712.36
	Total Expenses	**18,312.55**	**9,549.26**	**14,711.75**	**24,261.01**	**12,683.00**	**7,373.12**	**13,191.87**	**20,564.99**
3	**Profit before exceptional and extraordinary items**	**4,728.16**	**2,816.46**	**3,273.95**	**6,090.42**	**3,843.59**	**2,294.60**	**3,107.64**	**5,402.24**
	Exceptional items	0.00	0.00	0.40	0.40	0.00	0.00	(0.40)	(0.40)
	Profit before extraordinary items and tax	**4,728.16**	**2,816.46**	**3,274.35**	**6,090.81**	**3,843.59**	**2,294.60**	**3,108.04**	**5,402.64**
	Extraordinary items	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Profit before tax	**4,728.16**	**2,816.46**	**3,274.35**	**6,090.81**	**3,843.59**	**2,294.60**	**3,108.04**	**5,402.64**
	Tax Expense								
	Current tax	928.00	530.00	763.54	1,293.54	928.00	530.00	755.00	1,285.00
	Deferred tax	33.88	47.26	(122.03)	(74.77)	32.93	47.27	(120.52)	(73.25)
	Prior Period Taxes	286.93	210.66	64.08	274.74	286.90	210.66	64.08	274.74
	Total tax expenses	**1,248.81**	**787.92**	**705.59**	**1,493.51**	1,247.83	787.93	698.56	1,486.49
	Net Profit Loss for the period from continuing operations	**3,479.35**	**2,028.54**	**2,568.76**	**4,597.30**	**2,595.76**	**1,506.67**	**2,409.48**	**3,916.15**
	Profit (loss) from discontinuing operations before tax	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Tax expense of discontinuing operations	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Net profit (loss) from discontinuing operation after tax	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Profit (loss) for period before minority interest	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Share of profit (loss) of associates	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Profit (loss) of minority interest	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Net profit (Loss) for the period	**3,479.35**	**2,028.54**	**2,568.76**	**4,597.30**	**2,595.76**	**1,506.67**	**2,409.48**	**3,916.15**
	Paid-up Equity share capital of Rs.10 each	2,145.23	2,041.38	2,060.92	2,060.92	**2,145.23**	**2,041.38**	**2,060.92**	**2,060.92**
	Other Equity						-		
	Reserves and surplus	**28,684.13**	**15,495.79**	**3,870.54**	**19,366.33**	**26,943.45**	**14,973.93**	**3,719.58**	**18,693.51**
	Earnings per equity share:								
	Basic (Rs.)	**16.75**	**9.94**	**12.56**	**22.47**	**12.50**	**7.38**	**11.76**	**19.14**
	Diluted(Rs.)	**16.61**	**9.30**	**12.13**	**21.71**	**12.40**	**6.91**	**11.58**	**18.49**

Notes on Standalone Financial Results:

The above un-audited Standalone results for the Half year ended 30th September, 2026 have been reviewed by Audit committee on 3rd November, 2026 and approved by the Board of
1 Dirctors at their meeting held on 4th November 2026.
2 The figure for the corresponding previous Periods have been regrouped/ reclassified wherever considered necessary to confirm the figures represented in the current period.

3 The activities of the group relate to two segments i.e. ESM & ESDM.
Out of the total 13,89,388 equity share warrants, during the year the company has converted 10,38,454 number of equity share warrants into 1038454 equity shares. The remaining
4 3,50,934 number of equity warrants shall be converted to the equity shares on receipt of the balance amount towards share warrants.

Notes on Consolidated Financial Results:

The above un-audited Consolidated results for the Half year ended on 30th September, 2026 have been reviewed by Audit committee on 3rd November, 2026 and approved by the
1 Board of Dirctors at their meeting held on 4th November, 2026.
2 The figure for the corresponding previous Periods have been regrouped/ reclassified wherever considered necessary to confirm the figures represented in the current period.

3 The activities of the group relate to two segments i.e. ESM & ESDM.
Out of the total 13,89,388 equity share warrants, during the year the company has converted 10,38,454 number of equity share warrants into 1038454 equity shares. The remaining
4 3,50,934 number of equity warrants shall be converted to the equity shares on receipt of the balance amount towards share warrants.

5 The financial statements of the foreign subsidiaries are prepared and approved by their respective Boards of Directors in accordance with applicable laws.

For Aimtron Electronics Limited

Mukesh Jeram Vasani
Chairman and Managing Director
DIN: 06542536

Date : 04-11-2026
Place: Vadodara

AIMTRON
Tomorrow Today

AIMTRON ELECTRONICS LIMITED
CIN: L31900GJ2011PLC065011
Regd. Office : Plot No 1/A, G.I.D.C.Estate, Vadodara, Waghodia, Gujarat,India, 391760
Website: www.aimtron.in E-mail: finance@aimtron.com Tel: 9687632057

STATEMENT OF ASSETS AND LIABILTIES AS AT 30TH SEPTEMBER, 2026

[Rs. In Lakhs] [Rs. In Lakhs]

Sr. No.	Particulars	CONSOLIDATED		STANDALONE	
		As on 30th September, 2026 (Unaudited)	As on 31st March, 2026 (Audited)	As on 30th September, 2026 (Un-audited)	As on 31st March, 2026 (Audited)
(1)	**EQUITY AND LIABILITIES**				
	Equity				
	(a) Equity Share capital	2,145.22	2,060.92	2,145.23	2,060.92
	(b) Reserves and surplus	28,684.13	19,366.33	26,943.45	18,693.51
	(c) Money received against share warrants	597.16	2,031.78	597.16	2,031.78
	Total Equity and Other Equity	**31,426.51**	**23,459.03**	**29,685.84**	**22,786.21**
	LIABILITIES				
(2)	**Non-Current liabilities**				
	(a) Long term Borrowings	3,673.01	5,481.77	437.00	0.00
	(b) Deferred Tax Liabilities (Net)	0.00	0.00	0.00	0.00
	(c) Long term Provisions	0.00	0.00	(1.87)	8.34
	(d) Other Long term liabilities	(1.87)	8.34	0.00	0.00
	Total Non current liabilty	**3,671.14**	**5,490.11**	**435.13**	**8.34**
(3)	**Current liabilities**				
	(a) Short term borrowings	2,159.25	49.05	47.63	49.06
	(b) Trade payables				
	Due to Micro and Small enterprise	0.00	1,123.86	0.00	1,123.86
	Due to Others	5,880.22	3,914.45	4,682.66	3,145.63
	(c) Other current liabilities	4,467.51	6,361.54	4,215.43	6,110.35
	(d) Short term Provisions	2,287.83	1,559.91	2,246.40	1,334.19
	Total current liabilty	**14,794.81**	**13,008.81**	**11,192.12**	**11,763.09**
	Total Equity and Liabilities	**49,892.46**	**41,957.95**	**41,313.09**	**34,557.64**
	ASSETS				
(1)	**Non-current Assets**				
	(a) Property, Plant and Equipment and Intangible Assets				
	(i) Property, Plant and Equipment	7,437.30	6,273.22	2,712.02	2,912.57
	(ii) Intangible assets	47.32	47.33	0.00	0.00
	(iii) Capital work-in-progress	0.00	15.00	0.00	0.00
	b)Non-current investments	0.00	200.00	818.26	818.26
	c)Deferred tax assets (net)	63.29	95.64	62.71	95.64
	d)Long-term loans and advances	4.73	6.43	4.73	6.43
	e)Other non-current assets	15.45	15.45	15.46	15.46
	Total Non Current Assets	**7,568.09**	**6,653.07**	**3,613.18**	**3,848.36**
(2)	**Current assets**				
	a)Current investments				
	b)Inventories	10,645.53	10,317.58	6,391.61	8,028.13
	c)Trade receivables	7,090.83	13,547.08	5,729.72	11,742.18
	d)Cash and cash equivalents	3,647.02	1,187.59	3,536.72	864.70
	e)Short-term loans and advances	8,353.05	5,184.31	9,605.29	5,116.16
	f)Other current assets	12,587.94	5,068.32	12,436.57	4,958.11
	Total Current Assets	**42,324.37**	**35,304.88**	**37,699.91**	**30,709.28**
	Total Assets	**49,892.46**	**41,957.95**	**41,313.09**	**34,557.64**

Figures for the previous period/year have been rearranged/reclassified wherever necessary, to correspond with current period presentation.

For Aimtron Electronics Limited

Mukesh Jeram Vasani
Chairman and Managing Director
DIN: 06542536

Date : 04-11-2026
Place: Vadodara

AIMTRON
Tomorrow Today

AIMTRON ELECTRONICS LIMITED
CIN: L31900GJ2011PLC065011
Regd. Office : Plot No 1/A, G.I.D.C.Estate, Vadodara, Waghodia, Gujarat,India, 391760
Website: www.aimtron.in E-mail: finance@aimtron.com Tel: 9687632057

CASH FLOW STATEMENT FOR HALF-YEAR ENDED 30TH SEPTEMBER, 2026

[Rs. In Lakhs] [Rs. In Lakhs]

Sr. No.	Particulars	CONSOLIDATED		STANDALONE	
		For half-year ended 30th September, 2026 (Un-audited)	For year ended 31st March, 2026 (Audited)	For half-year ended 30th September, 2026 (Un-audited)	For year ended 31st March, 2026 (Audited)
(A)	**CASH FLOW FROM OPERATING ACTIVITIES**				
	Profit before tax	**4,728.16**	**6,090.81**	**3,843.59**	**5,402.64**
	Adjustments for :				
	Depreciation and amortisation expense	373.05	653.72	259.93	616.29
	Interest Income	(64.40)	(89.88)	(97.58)	(110.97)
	Rent Income	0.00	0.00	0.00	0.00
	Unrealised Exchange or foreign currency translations(net)	0.00	0.00	0.00	0.00
	Finance Cost	329.22	68.43	119.19	67.91
	Provision for end of Service	0.00	0.00	0.00	0.00
	Loss/(Profit) on sale of Investment property/ Property, plant and Equipment's	0.00	0.00	0.00	0.00
	Bad debt, provision for doubtful debts	35.59	127.73	35.59	127.73
	Net Adjustments	0.00	0.00	0.00	0.00
	Operating profit before working capital changes	**5,401.62**	**6,850.81**	**4,160.72**	**6,103.60**
	Adjustment for				
	Inventories	(327.94)	(6,809.95)	1,636.52	(4,520.50)
	Trade receivables	6,420.67	(4,965.48)	5,976.87	(3,248.20)
	Loans and advances	845.74	(1,680.65)	0.00	0.00
	Other financial assets	0.00	0.00	0.00	0.00
	Other Current Assets	(1,255.96)	(1,289.47)	(7,212.32)	(1,179.27)
	Trade payables	841.91	355.95	413.18	(412.87)
	Other Current Liabilities	(1,894.03)	4,350.46	(1,894.91)	4,099.27
	Short-term Provisions	727.91	864.71	912.21	638.99
	Long-term Provisions	(10.21)	(50.78)	(10.22)	(50.78)
	Cash generated from operations :	**10,749.71**	**(2,374.40)**	**3,982.04**	**1,430.23**
	Direct taxes paid (net)	1,448.92	(1,621.53)	1,447.36	1,614.51
	Net cash from operating activities (A)	**9,300.79**	**(3,995.93)**	**2,534.68**	**(184.28)**
	CASHFLOW FROM INVESTING ACTIVITES				
	(Purchase)/ Proceeds from sale of investment	0.00	0.00	0.00	(300.00)
	Proceeds from Sale of Investment Property	0.00	0.00	0.00	0.00
	Purchase of Property, plant and equipment's	(718.97)	(4,747.60)	(59.38)	(436.00)
	Purchase of Intangible asset under development	0.00	0.00	0.00	0.00
	Proceeds from Sale of Property, Plant and	0.00	0.00	0.00	0.00
	Addition to Capital Work in Progress	0.00	0.00	0.00	0.00
	Acquisition of shares in subsidiary from minority shareholders	0.00	0.00	0.00	0.00
	Interest Income	(5,969.27)	65.21	63.90	86.29
	Rent Income	0.00	0.00	0.00	0.00
	(Increase)/ Decrease in long term loans given	(4,685.55)	(2,254.33)	(4,487.43)	(4,718.00)
	Bank Deposit	200.00	(200.00)	0.00	0.00
	Net cash (used) in Investing activities (B)	**(11,173.79)**	**(7,136.72)**	**(4,482.91)**	**(5,367.71)**
	CASHFLOW FROM FINANCING ACTIVITES				
	Proceeds from Issue of Share Capital	4,360.19	3,363.79	4,303.87	3,361.42
	Proceeds from Long Term Borrowings	(1,808.75)	5,481.77	437.00	0.00
	Repayment for long term borrowings	0.00	0.00	0.00	0.00

	Proceeds for short term borrowings	0.00	0.00	(1.43)	(15.00)
	Repayment for short term borrowings	2,110.20	(15.00)	0.00	0.00
(2)	Repayment of lease liabilities				
	Interest Paid	(329.21)	(68.43)	(119.19)	(67.91)
	Net cash (used) in financing activities (C)	**4,332.43**	**8,762.13**	**4,620.25**	**3,278.51**
	Net Increase/(Decrease) In Cash And Cash Equivalents [(A) + (B) + (C)]	2,459.44	(2,370.52)	2,672.02	(2,273.48)
	Cash And Cash Equivalents at the Beginning of The Year	1,187.58	3,558.10	864.70	3,138.15
	Cash And Cash Equivalents at the half year end and Year Ended	**3,647.02**	**1,187.58**	**3,536.72**	**864.67**
	Components of cash & cash equivalents				
	Cash on Hand	0.13	0.04	0.13	0.04
	Balance with Schedule banks	2,538.07	854.87	998.53	9.75
	Bank Deposit having maturity of less than 3 months	1,108.82	332.67	2,538.05	854.88
	Cash & cash equivalents	**3,647.02**	**1,187.58**	**3,536.72**	**864.67**

For Aimtron Electronics Limited

Mukesh Teram Vasani
Chairman and Managing Director
DIN: 06542536

Date : 04-11-2026
Place: Vadodara

SPVP & Co LLP
CHARTERED ACCOUNTANTS
LLPIN : ACQ-4460
www.caspvp.com
|| CA Jitendra C. Patel
|| CA Vishal M. Dattani
|| CA Haresh L. Prajapati
|| CA Ashok V. Sabhaya
|| CA Hitesh P. Desai

Independent Auditor's Review Report on Unaudited Half Yearly and Year to Date Standalone Financial Results of Aimtron Electronics Limited Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

To,
The Board of Directors of
Aimtron Electronics Limited

1. We have reviewed the accompanying statement of Standalone Financial Results of **Aimtron Electronics Limited** ('the Company') for the half year ended September 30, 2026 and year to date result for the period April 01, 2026 to September 30, 2026 (the "Statement"), attached herewith, being submitted by the company pursuant to the requirement of Regulation 33 of the Securities and Exchange Board of India (SEBI) (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations, 2015").

2. This Statement, which is the responsibility of the Company's Management and approved by the Board or Directors, has been prepared in accordance with the Accounting Standards prescribed under the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statements based on our review.

3. We conducted our review of the Statements in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity' issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

SPVP & Co LLP VADODARA Chartered Accountants

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement of Unaudited Standalone financial results prepared in accordance with the Accounting Standards specified under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which, it is to be disclosed, or that it contains any material misstatement.

For S P V P & Co LLP
Chartered Accountants
Firm Reg. No. : 111660W/W101148
Peer Review No. : 017408

CA. Vishal M. Dattani
Partner
Membership No: 124887

Date : November 04, 2026

Place : Vadodara

UDIN : 26124887GHKNPP4510

SPVP & Co LLP
CHARTERED ACCOUNTANTS
LLPIN : ACQ-4460
www.caspvp.com
|| CA Jitendra C. Patel
|| CA Vishal M. Dattani
|| CA Haresh L. Prajapati
|| CA Ashok V. Sabhaya
|| CA Hitesh P. Desai

Independent Auditor's Review Report on Unaudited Half Yearly and Year to Date Consolidated Financial Results of Aimtron Electronics Limited Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

To,
The Board of Directors of
Aimtron Electronics Limited

1. We have reviewed the accompanying statement of Consolidated Financial Results of **Aimtron Electronics Limited** ('the Company') and its wholly owned subsidiaries (holding company and its subsidiaries together referred to as 'the Group") for the half year ended September 30, 2026 and year to date result for the period April 01, 2026 to September 30, 2026 (the "Statement"), attached herewith, being submitted by the company pursuant to the requirement of Regulation 33 of the Securities and Exchange Board of India (SEBI) (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations, 2015").

2. This Statement, which is the responsibility of the Company's Management and approved by the Board or Directors, has been prepared in accordance with the Accounting Standards prescribed under the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statements based on our review.

3. We conducted our review of the Statements in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity' issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

SPVP & Co LLP ★ Chartered Accountants ★ VADODARA

S P V P & Co LLP
CHARTERED ACCOUNTANTS
LLPIN : ACQ-4460
www.caspvp.com
|| CA Jitendra C. Patel
|| CA Vishal M. Dattani
|| CA Haresh L. Prajapati
|| CA Ashok V. Sabhaya
|| CA Hitesh P. Desai

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement of Unaudited Standalone financial results prepared in accordance with the Accounting Standards specified under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which, it is to be disclosed, or that it contains any material misstatement.

For S P V P & Co LLP
Chartered Accountants
Firm Reg. No. : 111660W/W101148
Peer Review No. : 017408

CA. Vishal M. Dattani
Partner
Membership No: 124887

Date : November 04, 2026
Place : Vadodara

UDIN : 26124887PGWZUT3116

Vadodara :
TF – 23, Earth Eon, Opp. Urmi School,
Amitnagar – Sama Savli Road, Vadodara 390024
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|| CA Vishal M. Dattani
|| CA Haresh L. Prajapati
|| CA Ashok V. Sabhaya
|| CA Hitesh P. Desai

Utilisation Certificate as on 30.09.2026

Name of the Company: Aimtron Electronics Limited

Mode of fund raising:

1. **Preferential Issue of Convertible warrants:** Date of raising funds: 3rd September, 2025

Total offer for raising funds was for Rs. 98.50 crores out of which final allotment was considered for 13,89,388 preferential warrants at price of Rs. 680.64 per warrant and total amount to be raised by preferential issue shall be Rs. 94.57 crores.

Company has received as on 30.09.2026 – INR 76.66 Crores:

1. 25% of the issued price received upfront i.e. INR 23.64 Crores in September 2025

2. Funds for conversion into equity, i.e., INR 53.01 Crores (received INR 43.04 Crores for 30.09.2026)

Sr. No	Object as disclosed in the Offer Document	Amount disclosed in Document in Crores	Actual Amount received in Crores	Actual Utilised Amount in Crores	Unutilised Amount in Crores from receipts	Balance amount to be received
1	Green Field Project – Phase I	53.07		28.42		
2	Future Expansion aligned with mergers and JV across globe	21.80	76.66	7.06	31.18	17.91
3	General Corporate Purpose	19.70		10.00		
4	**Total**	**94.57**	**76.66**	**45.48**	**31.18**	**17.91**

This certificate is issued to the Company pursuant to recent NSE Circular No. NSE/CML/2024/23 dated 5th September, 2024.

SPVP & Co LLP ★ Chartered Accountants ★ CA INDIA VADODARA

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3. Out of the 13,89,388 equity share warrants, the Company has, during the year, converted 10,38,454 equity share warrants into an equivalent number of equity shares. The balance 3,50,934 equity share warrants shall be converted into equity shares upon receipt of the balance consideration from the respective warrant holders, on or before 2nd March, 2027.

For S P V P & Co LLP
Chartered Accountants
Firm Reg. No. : 111660W/W101148
Peer Review No. : 017408

CA. Vishal M. Dattani
Partner
Membership No: 124887

Date : November 04, 2026
Place : Vadodara

UDIN : 26124887LPDRNN5472