

Date: 04th November, 2025

To,

Listing Manager,
National Stock Exchange of India Limited
Exchange Plaza, C-1 Block G Bandra Kurla Complex,
Bandra (E) Mumbai – 400051, India

Symbol: AIMTRON
ISIN: INEORUV01018

Sub.: Unaudited Financial Results for the half Year ended 30th September, 2025

Dear Sir/Madam,

We hereby inform that the Board of Directors of the Company at its meeting held on Tuesday, 04th November, 2025, inter-alia, considered and approved the following:

1. Unaudited Standalone financial results for the half year ended on 30th September, 2025 along with Auditor's Limited review report.
2. Unaudited Consolidated financial results for the half year ended on 30th September, 2025, along with Auditor's Limited review report.

We hereby submit both Standalone and Consolidated Unaudited financial results approved, along with Limited review report of auditor as per Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) (Amendment) Regulation, 2016 and a Utilization certificate.

You are requested to take the above on record.

Same shall be also available on the Company's website at: www.aimtron.in

The meeting commenced at 09:00 a.m. and ended at 11:30 a.m.

FOR AIMTRON ELECTRONICS LIMITED

Priyanka Shah
Company Secretary

CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE HALF YEAR ENDED 30TH SEPTEMBER, 2025

[Rs. In Lacs Except Share Data]

Sr. No.	Particulars	Half Year & Year to date	Preceding Half Year	Corresponding Half Year	Previous Year Ended
		30th September, 2025 (Unaudited)	31st March, 2025 (Audited)	30th September, 2024 (Unaudited)	31st March, 2025 (Audited)
1	Incomes:				
	Revenue from Operations	12258.39	10149.60	5768.78	15918.38
	Other income	107.33	179.54	112.75	292.29
	Total Income	12365.72	10329.14	5881.53	16210.67
2	Expenses:				
	Cost of Material Consumed	10207.59	7680.18	3435.04	11115.22
	Purchase of stock-in-Trade	0.00	0.00		
	Changes in inventories to finished goods and Work-in-progress and stock - in - trade	-1718.05	94.30	401.11	495.41
	Employee Benefit expenses	502.47	168.62	323.56	492.18
	Finance Costs	12.66	-3.11	26.88	23.77
	Depreciation and amortization expense	289.15	275.08	188.72	463.80
	Other expenses	255.44	279.06	138.94	418.00
	Total Expenses	9549.26	8494.13	4514.25	13008.38
3	Profit before exceptional and extraordinary items and tax (1- 2)	2816.46	1835.01	1367.28	3202.29
	Exceptional items	0.00	0.00	0.00	0.00
	Profit before extraordinary items and tax	2816.46	1835.01	1367.28	3202.29
	Extraordinary items	0.00	0.00	0.00	0.00
	Profit before tax	2816.46	1835.01	1367.28	3202.29
	Tax Expense		0.00		
	Current tax	530.00	425.00	250.00	675.00
	Deferred tax	47.26	-35.77	-0.98	-36.75
	Prior Period Tax	210.66	0.95	0.00	0.95
	Total tax expenses	787.92	390.18	249.02	639.20
	Net Profit Loss for the period from continuing operations	2028.54	1444.83	1118.26	2563.09
	Profit (loss) from discontinuing operations before tax	0.00	0.00	0.00	0.00
	Tax expense of discontinuing operations	0.00	0.00	0.00	0.00
	Net profit (loss) from discontinuing operation after tax	0.00	0.00	0.00	0.00
	Profit (loss) for period before minority interest	0.00	0.00	0.00	0.00
	Share of profit (loss) of associates	0.00	0.00	0.00	0.00
	Profit (loss) of minority interest	0.00	0.00	0.00	0.00
	Net profit (Loss) for the period	2028.54	1444.83	1118.26	2563.09
	Paid-up Equity share capital of Rs.10 each				
	Other Equity				
	Reserves and surplus				
	Earnings per equity share:				
	Basic (Rs.)	9.94	7.66	5.48	13.14
	Diluted (Rs.)	9.30	7.66	5.48	13.14

Notes on Consolidated Financial Results:

- The above unaudited Standalone results for the Half year ended 30th September, 2025 have been reviewed by Audit committee and approved by the Board of Directors at their meeting held on 04th November, 2025
- The figure for the corresponding previous Periods have ben regrouped/ reclassified wherever considered necessary to confirm the figures represented in the current period.
 - The activities of the group relate to one segments i.e. Electornics PCB Manufacturing, Design & Services
 - The statement of standalone financial results includes results for the half year ended on March 31, 2025 being the balancing figures between the audited figures in respect of full financial year ended on March 31, 2025 and published unaudited year to date figures upto the half year of the current financial year which were subject to limited review, as required under the listing regulations.



For Aimtron Electronics Limited

Mukesh Jeram Vasani
Mukesh Jeram Vasani
 Chairman and Director
 DIN: 06542536

Date : 04-11-2025
 Place: Vadodara

AIMTRON ELECTRONICS LIMITED
CIN: L31900GJ2011PLC065011

Regd. Office : Plot No 1/A, G.I.D.C.Estate, Vadodara, Waghodia, Gujarat,India, 391760
Website: www.aimtron.in E-mail: finance@aimtron.com Tel: 9687632057

CONSOLIDATED STATEMENT OF ASSETS AND LIABILITIES AS AT 30TH SEPTEMBER, 2025

[Rs. In Lakhs]

Sr. No.	Particulars	Consolidated	
		As on 30th September, 2025	As on 31st March, 2025
		(Unaudited)	(Audited)
(1)	EQUITY AND LIABILITIES		
	Equity		
	(a) Equity Share capital	2,041.38	2,041.38
	(b) Reserves and surplus	15,495.79	13,456.57
	(c) Money received against share warrants	2,364.18	
	Share application money pending allotment	19,901.35	15,497.95
(2)	LIABILITIES		
	Non-Current liabilities		
	(a) Long term Borrowings		
	(b) Deferred Tax Liabilities (Net)		
	(c) Long term Provisions	76.25	59.12
	(d) Other Long term liabilities		
	Total Non current liability	76.25	59.12
(3)	Current liabilities		
	(a) Short term borrowings	49.06	64.06
	(b) Trade payables		
	Due to Micro and Small enterprise	759.89	2,267.27
	Due to Others	1,606.32	2,415.09
	(c) Other current liabilities	3,058.57	2,011.08
	(d) Short term Provisions	557.86	695.20
	Total current liability	6,031.70	7,452.70
	Total Equity and Liabilities	26,009.30	23,009.77
(1)	ASSETS		
	Non-current Assets		
	(a) Property, Plant and Equipment and Intangible Assets		
	(i) Property, Plant and Equipment	3,155.44	3,092.85
	(ii) Intangible assets		
	(iii) Capital work-in-progress		
	b) Non-current investments		
	c) Deferred tax assets (net)	24.87	22.39
	d) Long-term loans and advances	31.76	9.89
	e) Other non-current assets	15.70	369.72
	Total Non Current Assets	3,178.03	3,494.85
(2)	Current assets		
	a) Current investments		
	b) Inventories	8,317.13	3,507.63
	c) Trade receivables	4,749.51	8,709.34
	d) Cash and cash equivalents	2,733.44	3,558.10
	e) Short-term loans and advances	3,433.33	394.70
	f) Other current assets	3,597.86	3,345.15
	Total Current Assets	22,831.27	19,514.92
	Total Assets	26,009.30	23,009.77

Notes on Consolidated Blancesheet

1. Figures for the previous period/year have been rearranged/reclassified wherever necessary, to correspond with current period presentation.

2. Allotment made on 03.09.2025 for 13,89,388 preferential warrants at price of Rs. 680.64 per warrant and total amount to be raised by preferential issue shall be Rs. 94.57 crores.

As on 30.09.2025 Company has received: 25% of the issued price received upfront i.e. INR 23.64 Crores

For Aimtron Electronics Limited



Mukesh Jeram Vasani
Mukesh Jeram Vasani
Chairman and Director
DIN: 06542536

Date: 04-11-2025
Place: Vadodara

AIMTRON ELECTRONICS LIMITED

CIN: L31900GJ2011PLC065011

Regd. Office : Plot No 1/A, G.I.D.C.Estate, Vadodara, Waghodia, Gujarat,India, 391760

Website: www.aimtron.in E-mail: finance@aimtron.com Tel: 9687632057

CONSOLIDATED CASH FLOW STATEMENT FOR HALF YEAR ENDED 30TH SEPTEMBER, 2025

[Rs. In Lakhs]

Sr. No.	Particulars	For Half year ended 30th September, 2025 (Unaudited)	For the Year ended 31st March, 2025 (Audited)
(A)	<u>CASH FLOW FROM OPERATING ACTIVITIES</u>		
	Profit before tax	2816.46	3,202.29
	Adjustments for :		
	Depreciation and amortisation expense	289.15	463.80
	Interest Income	-45.46	-234.86
	Rent Income		
	Unrealised Exchange or foreign currency translations(net)		
	Finance Cost	12.66	23.77
	Provision for Tax	-	-
	Loss/(Profit) on sale of Investment property/ Property, plant and Equipment's		
	Bad debt, provision for doubtful debts		51.90
	Net Adjustments		
	Operating profit before working capital changes	3,072.81	3,506.90
	Adjustment for		
	Inventories	- 4,809.50	66.07
	Trade receivables	3,959.83	(7,093.46)
	Loans and advances		
	other financial assets		
	Other assets	(198.04)	(2,078.85)
	Trade payables	- 2,316.15	4,113.90
	Other Liability	1,047.48	492.63
	Short term Provisions	- 137.34	200.05
	Long -term Provisions	17.13	19.62
	Cash generated from operations :	636.24	773.16
	Direct taxes paid (net)	444.65	1,094.01
	Net cash from operating activities (A)	191.59	1,867.17
	<u>CASHFLOW FROM INVESTING ACTIVITES</u>		
	(Purchase)/ Proceeds from sale of investment		
	Proceeds from Sale of Investment Property		
	Purchase of Property, plant and equipment's	(341.05)	(1,295.93)
	Purchase of Intangible asset under development		
	Proceeds from Sale of Property, Plant and Equipments		
	Addition to Capital Work in Progress		



	Acquisition of shares in subsidiary from minority shareholders		
	Interest Income	48.79	231.94
	Rent Income		
	(Increase)/ Decrease in long term loans given	(3,060.50)	-274.83
	Bank Deposit		
	Net cash (used) in Investing activities (B)	(3,352.76)	(1,338.82)
	CASHFLOW FROM FINANCING ACTIVITES		
	Proceeds from Issue of Share Capital	2,364.18	7,764.93
	Proceeds for long term borrowings		(1,229.21)
	Repayment for long term borrowings		
	Proceeds for short term borrowings		
	Repayment for short term borrowings	- 15.00	165.56
(2)	Repayment of lease liabilities		
	Interest Paid	(12.66)	(23.77)
	Net cash (used) in financing activities (C)	2,336.52	6,346.39
	Net Increase/(Decrease) In Cash And Cash Equivalents [(A) + (B) + (C)]	(824.65)	3,140.40
	Cash And Cash Equivalents at the Beginning of The Year	3,558.10	417.70
	Cash And Cash Equivalents at the half year Ended	2,733.45	3,558.10
	Components of cash & cash equivalents		
	Cash on Hand	0.09	0.13
	Bank Deposits	980.36	2,904.10
	In current account	1,752.99	653.87
	Cash & cash equivalents	2,733.45	3,558.10

Date : 04-11-2025
Place: Vadodara



For Aimtron Electronics Limited

(Handwritten Signature)

Mukesh Jeram Vasani
Chairman and Director
DIN: 06542536

**LIMITED REVIEW REPORT FOR UNAUDITED FINANCIAL RESULTS (CONSOLIDATED)
FOR 30.09.2025**

To
Board of Directors of
Aimtron Electronics Limited

We have reviewed the accompanying consolidated statements of unaudited financial results of Aimtron Electronics Limited for the half year ended 30/09/2025, being submitted by the Company pursuant to the requirements of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time.

This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, Engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedure applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has been come to our attention that cause us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and polices has not disclosed the information required to be disclosed in terms of Regulations 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For S P V P & Co LLP
Chartered Accountants
Firm Reg. No. 111660W/W101148



CA Vishal M. Dattani
Designated Partner
Membership No. 124887
Place : Vadodara
Date : November 04, 2025
UDIN : 25124887BMMLCA7011



LLPIN : ACQ-4460

Vadodara
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Opposite Sama Lake,
Amit Nagar – Sama Road, Sama,
Vadodara-390024

Rajkot
Office No - 308, Third Floor, R. K. Prime - 2,
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Rajkot – 360004

Contact : 9316943198
Email : office@caspvp.com

STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE HALF YEAR ENDED 30TH SEPTEMBER, 2025

[Rs. In Lacs Except Share Data]

Sr. No.	Particulars	Half Year & Year to date	Preceding Half Year	Corresponding Half Year	Previous Year Ended
		30th September, 2025 (Unaudited)	31st March, 2025 (Audited)	30th September, 2024 (Unaudited)	31st March, 2025 (Audited)
1	Incomes:				
	Revenue from Operations	9560.39	10061.95	5768.78	15830.73
	Other income	107.33	179.53	112.75	292.28
	Total Income	9667.72	10241.48	5881.53	16123.01
2	Expenses:				
	Cost of Material Consumed	8146.56	7600.33	3435.04	11035.37
	Purchase of stock-in-Trade	0.00	0.00		
	Changes in inventories to finished goods and Work-in-progress and stock - in - trade	-1718.05	94.30	401.11	495.41
	Employee Benefit expenses	322.60	168.62	323.56	492.18
	Finance Costs	12.48	-3.11	26.88	23.77
	Depreciation and amortization expense	289.15	275.08	188.72	463.80
	Other expenses	320.38	260.57	138.94	399.51
	Total Expenses	7373.12	8395.79	4514.25	12910.04
3	Profit before exceptional and extraordinary	2294.60	1845.69	1367.28	3212.97
	Exceptional items	0.00	0.00	0.00	0.00
	Profit before extraordinary items and tax	2294.60	1845.69	1367.28	3212.97
	Extraordinary items	0.00			0.00
	Profit before tax	2294.60	1845.69	1367.28	3212.97
	Tax Expense				
	Current tax	530.00	425.00	250.00	675.00
	Deferred tax	47.27	-35.77	-0.98	-36.75
	Prior Period Tax	210.66	0.95	0.00	0.95
	Total tax expenses	787.93	390.18	249.02	639.20
	Net Profit Loss for the period from continuing operations	1506.67	1455.51	1118.26	2573.77
	Profit (loss) from discontinuing operations before tax	0.00	0.00	0.00	0.00
	Tax expense of discontinuing operations	0.00	0.00	0.00	0.00
	Net profit (loss) from discontinuing operation after tax	0.00	0.00	0.00	0.00
	Profit (loss) for period before minority interest	0.00	0.00	0.00	0.00
	Share of profit (loss) of associates	0.00	0.00	0.00	0.00
	Profit (loss) of minority interest	0.00	0.00	0.00	0.00
	Net profit (Loss) for the period				
	Paid-up Equity share capital of Rs.10 each	2041.38			2041.38
	Other Equity	-	-	-	-
	Reserves and surplus	14973.93	-	-	13467.26
	Earnings per equity share:				
	Basic (Rs.)	7.38	7.71	5.48	13.19
	Diluted(Rs.)	6.91	7.71	5.48	13.19

Notes on Standalone Financial Results:

- The above unaudited Standalone results for the Half year ended 30th September, 2025 have been reviewed by Audit committee and approved by the Board of Directors at their meeting held on 04th November, 2025
- The figure for the corresponding previous Periods have ben regrouped/ reclassified wherever considered necessary to confirm the figures represented in the current period.
- The activities of the group relate to one segments i.e. Electornics PCB Manufacturing, Design & Services
- The statement of standalone financial results includes results for the half year ended on March 31, 2025 being the balancing figures between the audited figures in respect of full financial year ended on March 31, 2025 and published unaudited year to date figures upto the half year of the current financial year which were subject to limited review, as required under the listing regulations.



For Aimtron Electronics Limited

Mukesh Jeram Vasani
Mukesh Jeram Vasani
Chairman and Director
DIN: 06542536

Date : 04-11-2025
Place: Vadodara

AIMTRON ELECTRONICS LIMITED
CIN: L31900GJ2011PLC065011

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Website: www.aimtron.in E-mail: finance@aimtron.com Tel: 9687632057

STANDALONE STATEMENT OF ASSETS AND LIABILITIES AS AT 30TH SEPTEMBER, 2025

		[Rs. In Lakhs]	
Sr. No.	Particulars	STANDALONE	
		As on 30th September, 2025 (Unaudited)	As on 31st March, 2025 (Audited)
(1)	EQUITY AND LIABILITIES		
	Equity		
	(a) Equity Share capital	2,041.38	2,041.38
	(b) Reserves and surplus	14,973.93	13,467.25
	(c) Money received against share warrants	2,364.18	
	Share application money pending allotment	19,379.49	15,508.63
	LIABILITIES		
(2)	Non-Current liabilities		
	(a) Long term Borrowings		
	(b) Deferred Tax Liabilities (Net)		
	(c) Long term Provisions	76.26	
	(d) Other Long term liabilities		59.12
	Total Non current liability	76.26	59.12
(3)	Current liabilities		
	(a) Short term borrowings	49.06	64.06
	(b) Trade payables		
	Due to Micro and Small enterprise	759.89	2,267.27
	Due to Others	1,606.32	2,415.09
	(c) Other current liabilities	2,878.69	2,011.08
	(d) Short term Provisions	557.86	695.20
	Total current liability	5,851.82	7,452.70
	Total Equity and Liabilities	25,307.57	23,020.45
	ASSETS		
(1)	Non-current Assets		
	(a) Property, Plant and Equipment and Intangible Assets		
	(i) Property, Plant and Equipment	3,155.44	3,092.85
	(ii) Intangible assets		
	(iii) Capital work-in-progress		
	b) Non-current investments	518.26	518.27
	c) Deferred tax assets (net)	24.87	22.39
	d) Long-term loans and advances	919.66	9.89
	e) Other non-current assets	15.71	369.72
		4,584.20	4,013.12
(2)	Current assets		
	a) Current investments		
	b) Inventories	6,653.61	3,507.63
	c) Trade receivables	4,354.87	8,621.71
	d) Cash and cash equivalents	2,683.70	3,138.15
	e) Short-term loans and advances	3,433.33	394.70
	f) Other current assets	3,597.86	3,345.14
		20,723.37	19,007.33
	Total Assets	25,307.57	23,020.45

Notes on Standalone Blancesheet

1. Figures for the previous period/year have been rearranged/reclassified wherever necessary, to correspond with current period presentation.

2. Allotment made on 03.09.2025 for 13,89,388 preferential warrants at price of Rs. 680.64 per warrant and total amount to be raised by preferential issue shall be Rs. 94.57 crores.

As on 30.09.2025 Company has received: 25% of the issued price received upfront i.e. INR 23.64 Crores



For Aimtron Electronics Limited

Mukesh Jeram Vasani
Mukesh Jeram Vasani
Chairman and Director
DIN: 06542536

Date : 04-11-2025
Place: Vadodara

AIMTRON ELECTRONICS LIMITED

CIN: L31900GJ2011PLC065011

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Website: www.aimtron.in E-mail: finance@aimtron.com Tel: 9687632057

STANDALONE CASH FLOW STATEMENT FOR HALF YEAR ENDED 30TH SEPTEMBER, 2025

[Rs. In Lakhs]

Sr. No.	Particulars	For Half year ended 30th September, 2025 (Unaudited)	For the Year ended 31st March, 2025 (Audited)
(A)	<u>CASH FLOW FROM OPERATING ACTIVITIES</u>		
	Profit before tax	2294.6	3212.98
	Adjustments for :		
	Depreciation and amortisation expense	289.15	463.80
	Interest Income	-45.46	-234.86
	Rent Income		
	Unrealised Exchange or foreign currency translations(net)		
	Finance Cost	12.48	23.77
	Provision for tax	-	
	Loss/(Profit) on sale of Investment property/ Property, plant and Equipment's		
	Bad debt, provision for doubtful debts		51.90
	Net Adjustments		
	Operating profit before working capital changes	2,550.77	3,517.59
	Adjustment for		
	Inventories	3,145.98	66.07
	Trade receivables	4,266.84	(7,005.83)
	Loans and advances other financial assets		-
	Other assets	198.04	(2,078.85)
	Trade payables	2,316.15	4,113.90
	Other Liability	867.61	492.63
	Short term Provisions	137.34	200.05
	Long -term Provisions	17.13	19.62
	Cash generated from operations :	1,904.84	(674.83)
	Direct taxes paid (net)	444.65	1,094.01
	Net cash from operating activities (A)	1,460.19	(1,768.85)
	<u>CASHFLOW FROM INVESTING ACTIVITIES</u>		
	(Purchase)/ Proceeds from sale of investment		(518.26)
	Proceeds from Sale of Investment Property		
	Purchase of Property, plant and equipment's	(351.74)	(1,295.93)
	Purchase of Intangible asset under development		
	Proceeds from Sale of Property, Plant and Equipments		
	Addition to Capital Work in Progress		



	Acquisition of shares in subsidiary from minority shareholders		
	Interest Income	48.79	231.94
	Rent Income		
	(Increase)/ Decrease in long term loans given	(3,948.40)	(274.83)
	Bank Deposit		
	Net cash (used) in Investing activities (B)	(4,251.35)	(1,857.09)
	CASHFLOW FROM FINANCING ACTIVITES		
	Proceeds from Issue of Share Capital	2,364.18	7,764.93
	Proceeds for long term borrowings		(1,229.21)
	Repayment for long term borrowings		-
	Proceeds for short term borrowings	(15.00)	(165.56)
(2)	Repayment for short term borrowings		
	Repayment of lease liabilities		
	Interest Paid	(12.48)	(23.77)
	Net cash (used) in financing activities (C)	2,336.70	6,346.39
	Net Increase/(Decrease) In Cash And Cash Equivalents [(A) + (B) + (C)]	(454.46)	2,720.45
	Cash And Cash Equivalents at the Beginning of The Year	3,138.15	417.70
	Cash And Cash Equivalents at the half year Ended	2,683.69	3,138.15
	Components of cash & cash equivalents		-
	Cash on Hand	0.09	0.13
	Bank Deposits	980.36	2,904.10
	In current account	1,703.24	233.93
	Cash & cash equivalents	2,683.69	3,138.15



For Aimtron Electronics Limited

Mukesh Jeram Vasani
Mukesh Jeram Vasani
Chairman and Director
DIN: 06542536

Date : 04-11-2025
Place: Vadodara

**LIMITED REVIEW REPORT FOR UNAUDITED FINANCIAL RESULTS (STANDALONE)
FOR 30.09.2025**

To
Board of Directors of
Aimtron Electronics Limited

We have reviewed the accompanying standalone statements of unaudited financial results of Aimtron Electronics Limited for the half year ended 30/09/2025, being submitted by the Company pursuant to the requirements of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time.

This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, Engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedure applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has been come to our attention that cause us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and polices has not disclosed the information required to be disclosed in terms of Regulations 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For S P V P & Co LLP
Chartered Accountants
Firm Reg. No. 111660W/W101148



CA Vishal M. Dattani
Designated Partner
Membership No. 124887
Place : Vadodara
Date : November 04, 2025
UDIN : 25124887BMMLBZ1577



LLPIN : ACQ-4460

Vadodara

Office No - 23, Third Floor, Earth Eon,
Opposite Sama Lake,
Amit Nagar – Sama Road, Sama,
Vadodara-390024

Rajkot

Office No - 308, Third Floor, R. K. Prime - 2,
Near Balaji Hall,
150 Feet Ring Road, Mavdi,
Rajkot – 360004

Contact : 9316943198
Email : office@caspvp.com

Date : November 04, 2025

Utilisation Certificate as on 30.09.2025

Name of the Company : Aimtron Electronics Limited

Mode of fund raising :

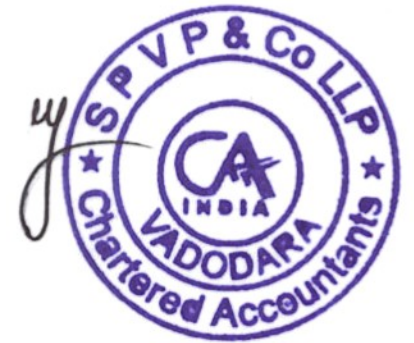
1. **IPO (Initial public offer):** Date of raising funds: 4th June, 2024

Sr. No	Object as disclosed in the Offer Document	Amount disclosed in the Offer Document in Crores	Actual Utilised Amount in Crores	Unutilised Amount in Crores	Remarks
1	Repayment of borrowings	15.00	15.00	0	NA
2	Capital Exp	18.63	13.23	5.4	NA
3	Working Capital	25.20	25.20	0	NA
4	General Corporate Purpose	28.19	27.38	0.81	NA
	Total	87.02	80.81	6.21	

2. **Preferential Issue of Convertible warrants:** Date of raising funds: 3rd September, 2025

Total offer for raising funds was for Rs. 98.50 crores out of which final allotment was considered for 13,89,388 preferential warrants at price of Rs. 680.64 per warrant and total amount to be raised by preferential issue shall be Rs. 94.57 crores.

Company has received as on 30.09.2025: 25% of the issued price received upfront i.e. INR 23.64 Crores

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SPVP & Co LLP

CHARTERED ACCOUNTANTS
(formerly known as SPVP & Co.)

Sr. No	Object as disclosed in the Offer Document	Amount disclosed in the Offer Document in Crores	Proportionate Bifurcation of actual amounts to be received for preferential warrants (Amount in crores)
1	Green Field Project – Phase I	57.00	53.07
2	Future Expansion aligned with mergers and JV across globe	21.80	21.80
3	General Corporate Purpose	19.70	19.70
	Total	98.50	94.57

This is to certify that no amount has been utilized as on 30th September, 2025.

This certificate is issued to the Company pursuant to recent NSE Circular No. NSE/CML/2024/23 dated 5th September, 2024.

Thanking you,

Yours truly,

For SPVP & Co. LLP

Chartered Accountants

Firm Reg. No. : 111660W/W101148



CA Vishal M. Dattani

Designated Partner

Membership No. 124887



UDIN : 25124887BMMLBY7705

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