

Date: 03rd September, 2025

To,
Listing Manager,
National Stock Exchange of India Limited
Exchange Plaza, C-1 Block G
Bandra Kurla Complex, Bandra (E)
Mumbai – 400051, India

Symbol: AIMTRON
ISIN: INE0RUV01018

Sub.: Outcome of the meeting of the Board of Directors in terms of the provisions of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for Allotment of 13,89,388 Convertible Warrants on Preferential basis.

Dear Sir/Madam,

In furtherance of the approval of shareholders in their extra ordinary general meeting held on 08th August, 2025 and receipt of In-principle approval from NSE for issue of warrants convertible into equity to promoter and non-promoter category on a preferential basis, we wish to inform you that the Board of Directors of the Company, at its meeting held today i.e. 03rd September, 2025 have inter alia approved the Allotment of 13,89,388 (Thirteen lakhs Eighty-Nine Thousand Three Hundred Eighty Eight) warrants convertible into 1 (One) Equity Share of face value of ₹10/- (Rupees Ten Only) each ("the Equity Shares") at a Premium of ₹670.64/- each to promoter and non-promoter category on a preferential basis at an issue price of Rs. 680.64/- (Six Eighty Rupees and 64 Paisa) upon receipt of 25% of the total consideration aggregating to Rs. 23,64,18,262.1/- (Twenty-three Crores Sixty-Four lakhs eighteen thousand two hundred Sixty-Two Rupees Only) to the allottees as described in Annexure -I, in compliance with the applicable provisions of the Companies Act, 2013 and SEBI (ICDR) Regulations.

The details as required under the Regulation 30 of the SEBI Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, is enclosed as Annexures.

Kindly take the same on your records.

The Board Meeting Outcome shall also be available on the website of the company at www.aimtron.in

The meeting commenced at 04:30 p.m. and concluded at 05:30 p.m.

Thanking you,

FOR AIMTRON ELECTRONICS LIMITED

Priyanka Shah
Company Secretary

Annexure-I
Disclosure in terms of Regulation 30 of the SEBI Listing Regulations, read with the SEBI Disclosure Circular

Sr. No.	Particulars	Details
1.	Type of securities proposed to be issued (viz. equity shares, convertibles, etc.	Convertible warrants of the Company ("Warrants").
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR / GDR), qualified institutions placement, preferential allotment etc.)	Preferential allotment, on a private placement basis.
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	13,89,388 (Thirteen lakhs Eighty-Nine Thousand Three Hundred Eighty-Eight) warrants of the Company at Rs. 680.64/-, for an aggregate amount of up to Rs. 94,56,73,048/- (Rupees Ninety-Four Crores Fifty-Six Lakhs Seventy-three Thousand Forty-Eight Indian Rupees only).
4.	In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s):	
a)	Name of the investors	As per the list attached as Annexure II
b)	Post allotment of securities - outcome of the subscription	Pursuant to allotment of warrants convertible into equity on preferential basis, details of the pre shareholding along with post shareholding of the Allottees in the Company, are attached in Annexure III, assuming conversion of warrants into equity.
c)	Issue price/Allotted Price	Issued for Rs. 680.64/- per Warrant and Allotted on Payment of 25% of the Total Consideration.
d)	Number of investors	65 (Sixty-Five) Allotees/Investors
e)	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument.	Each Warrant will be convertible into, or exchangeable for, 1 (one) fully paid-up equity share of the Company of face value of INR 10 (Indian Rupees Ten), which may be exercised in one or more tranches during a period of 18 (eighteen) months commencing from the date of allotment of Warrants.

*Aimtron Electronics Limited (Formerly Known as Aimtron Electronics Pvt. Ltd.)

Aimtron Electronics Limited

Registered Office: Plot No. 1/A GIDC Estate, Waghodia, Dist. Vadodara (Gujarat) 391760

Contact No: +91 9687632057, Email: Finance@aimtron.com

CIN – L31900GJ2011PLC065011

www.aimtron.in

Annexure II

SR. NO	NAME OF PROPOSED ALLOTTEES	CATEGORY	WARRANTS ALLOTTED
A	PROMOTER GROUP		
1	MR. MUKESH JERAM VASANI	Individual	200188
2	MR. NIRMAL MUKES VASANI	Individual	44000
3	BAMBHANIYA LAKHANBHAI AMBABHAI HUF	HUF	3600
4	MR. LAKHANBHAI AMBABHAI BAMBHANIYA	Individual	3600
B	NON-PROMOTERS GROUP		
1	MS. LINA NIKET SHAH	Individual	146800
2	MR. RAJIV AGARWAL	Individual	72800
3	MR. TARUN CHANDMAL JAIN	Individual	72800
4	MR. KARAN BAGARIA	Individual	58400
5	MS. ALKA BHARGAVA	Individual	51200
6	MS. PURNIMA LODHA	Individual	51200
7	FUTUREWALE IT CONSULTING LLP	Body Corporate	44000
8	MS. VIBHA GUPTA	Individual	44000
9	MS. INDU AGGARWAL	Individual	36400
10	MS. NIRMALA RAMCHANDANI	Individual	29200
11	MR. SAURABH GUPTA	Individual	29200
12	MR. SUNIL GUPTA	Individual	29200
13	MS. PRACHI GAGGAR	Individual	29200
14	MR. SANDEEP SINGH	Individual	29200
15	MR. SIDDHARTH ABHAIKUMAR NAHAR	Individual	29200
16	MR. VASANTI SHETH	Individual	29200
17	MS. PUSHPA PRAKASH JAIN	Individual	22000
18	MR. CHAMPALAL JAIN	Individual	14400

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19	MR. AMIT KUMAR	Individual	14400
20	MR. ANKUR BORANA	Individual	14400
21	MR. SHALIBHADRA SHAH	Individual	14400
22	MR. GAURAV PRADEEP KEDIA	Individual	14400
23	NARENDRA B KEDIA HUF	HUF	14400
24	MR. VIJAY DHANUKA	Individual	14400
25	MS. SNEHA MANTRI	Individual	14400
26	MS. PREYAL ANKUR SHAH	Individual	14400
27	MR. GAUTAM DOSHI	Individual	14400
28	MR. SHIV SEHGAL	Individual	14400
29	MR. ADITYA AJIT PHADKE	Individual	14400
30	MS. MEENABEN PANDYA	Individual	7600
31	MR. TEJAS PRAKASH PAREKH	Individual	7200
32	MS. HEENA SHAH	Individual	7200
33	MR. SNEH SHAH	Individual	7200
34	MR. JAIMIN RAJESHBHAI BABARIYA	Individual	7200
35	MR. AKASH HEMANT PATEL	Individual	7200
36	MR. MILIND BAFNA	Individual	7200
37	MS. RIJU VARUN AGRAWAL	Individual	7200
38	MR. ABHILASH SURESH PAGARIA	Individual	7200
39	MS. VIJYABEN PRAKASH SAKHIYA	Individual	7200
40	MR. NIRAV ATUL HEMANI	Individual	7200
41	MR. MUKUL HEMANT DARDA	Individual	7200
42	MR. TUSHARKUMAR MAGANLAL PATEL	Individual	4400
43	MS. DEVKI NANDAN SHARMA	Individual	4400
44	MR. MUKESH KUMAR	Individual	4400
45	MS. KRISHNA JOBANPUTRA	Individual	3600

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46	SHIVSONS LEGACY LLP	Body Corporate	3600
47	MS. PINKY PRAKASH KHILWANI	Individual	3600
48	MR. ABHISHEK ANAND	Individual	3600
49	MS. RANJANBEN PATEL	Individual	3600
50	MR. NIMESH DEVENDRA KAMDAR	Individual	3600
51	MR. VIREN SHAH	Individual	3600
52	MS MANISHA VIREN SHAH	Individual	3600
53	MR. SANJAYKUMAR JAYSUKHLAL SUTARIA	Individual	3600
54	MR. AMIT CHHAGANLAL KASUNDRA	Individual	3600
55	MS. JIMMYBEN AMBALIA	Individual	3600
56	MS. DAXABEN AMBALIA	Individual	3600
57	MR. SHINGALA ARJUNBHAI NATHABHAI	Individual	3600
58	MS. PRIYA ABHISHEK SHINGALA	Individual	3600
59	MR. JAYARAMU NAGARAJA	Individual	3600
60	MS. PRIYAL DOSHI	Individual	3600
61	QUALTICOM ISCM LLP	Body Corporate	3600
	TOTAL		1389388

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Annexure III

SR. NO	NAME OF PROPOSED ALLOTTEES	PRE-PREFERENTIAL HOLDING	% OF HOLDING	CONVERTIBLE WARRANTS ALLOTTED	POST-PREFERENTIAL HOLDING (Assuming conversion of warrants into equity)	% OF HOLDING
A	PROMOTER GROUP					
1	MR. MUKESH JERAM VASANI	12322135	60.36	200188	12522323	57.43
2	MR. NIRMAL MUKESH VASANI	1193050	5.84	44000	1237050	5.67
3	BAMBHANIYA LAKHANBHAI AMBABHAI HUF	1600	0.01	3600	5200	0.02
4	MR. LAKHANBHAI AMBABHAI BAMBHANIYA	2820	0.01	3600	6420	0.03
B	NON-PROMOTERS GROUP					
1	MS. LINA NIKET SHAH	0	0.00	146800	146800	0.67
2	MR. RAJIV AGARWAL	0	0.00	72800	72800	0.33
3	MR. TARUN CHANDMAL JAIN	0	0.00	72800	72800	0.33
4	MR. KARAN BAGARIA	0	0.00	58400	58400	0.27
5	MS. ALKA BHARGAVA	0	0.00	51200	51200	0.23
6	MS. PURNIMA LODHA	0	0.00	51200	51200	0.23
7	FUTUREWALE IT CONSULTING LLP	0	0.00	44000	44000	0.20
8	MS. VIBHA GUPTA	0	0.00	44000	44000	0.20
9	MS. INDU AGGARWAL	0	0.00	36400	36400	0.17

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10	MS. NIRMALA RAMCHANDANI	0	0.00	29200	29200	0.13
11	MR. SAURABH GUPTA	0	0.00	29200	29200	0.13
12	MR. SUNIL GUPTA	0	0.00	29200	29200	0.13
13	MS. PRACHI GAGGAR	0	0.00	29200	29200	0.13
14	MR. SANDEEP SINGH	0	0.00	29200	29200	0.13
15	MR. SIDDHARTH ABHAIKUMAR NAHAR	0	0.00	29200	29200	0.13
16	MR. VASANTI SHETH	0	0.00	29200	29200	0.13
17	MS. PUSHPA PRAKASH JAIN	400	0.00	22000	22400	0.10
18	MR. CHAMPALAL JAIN	0	0.00	14400	14400	0.07
19	MR. AMIT KUMAR	0	0.00	14400	14400	0.07
20	MR. ANKUR BORANA	0	0.00	14400	14400	0.07
21	MR. SHALIBHADRA SHAH	0	0.00	14400	14400	0.07
22	MR. GAURAV PRADEEP KEDIA	0	0.00	14400	14400	0.07
23	NARENDRA B KEDIA HUF	0	0.00	14400	14400	0.07
24	MR. VIJAY DHANUKA	0	0.00	14400	14400	0.07
25	MS. SNEHA MANTRI	0	0.00	14400	14400	0.07
26	MS. PREYAL ANKUR SHAH	0	0.00	14400	14400	0.07
27	MR. GAUTAM DOSHI	400	0.00	14400	14800	0.07
28	MR. SHIV SEHGAL	0	0.00	14400	14400	0.07
29	MR. ADITYA AJIT PHADKE	0	0.00	14400	14400	0.07
30	MS. MEENABEN PANDYA	0	0.00	7600	7600	0.03

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31	MR. TEJAS PRAKASH PAREKH	0	0.00	7200	7200	0.03
32	MS. HEENA SHAH	400	0.00	7200	7600	0.03
33	MR. SNEH SHAH	14000	0.07	7200	21200	0.10
34	MR. JAIMIN RAJESHBHAI BABARIYA	0	0.00	7200	7200	0.03
35	MR. AKASH HEMANT PATEL	0	0.00	7200	7200	0.03
36	MR. MILIND BAFNA	0	0.00	7200	7200	0.03
37	MS. RIJU VARUN AGRAWAL	0	0.00	7200	7200	0.03
38	MR. ABHILASH SURESH PAGARIA	0	0.00	7200	7200	0.03
39	MS. VIJYABEN PRAKASH SAKHIYA	0	0.00	7200	7200	0.03
40	MR. NIRAV ATUL HEMANI	0	0.00	7200	7200	0.03
41	MR. MUKUL HEMANT DARDA	0	0.00	7200	7200	0.03
42	MR. TUSHARKUMAR MAGANLAL PATEL	0	0.00	4400	4400	0.02
43	MS. DEVKI NANDAN SHARMA	0	0.00	4400	4400	0.02
44	MR. MUKESH KUMAR	0	0.00	4400	4400	0.02
45	MS. KRISHNA JOBANPUTRA	0	0.00	3600	3600	0.02
46	SHIVSONS LEGACY LLP	0	0.00	3600	3600	0.02
47	MS. PINKY PRAKASH KHILWANI	0	0.00	3600	3600	0.02
48	MR. ABHISHEK ANAND	0	0.00	3600	3600	0.02
49	MS. RANJANBEN PATEL	0	0.00	3600	3600	0.02

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50	MR. NIMESH DEVENDRA KAMDAR	0	0.00	3600	3600	0.02
51	MR. VIREN SHAH	2000	0.01	3600	5600	0.03
52	MRS MANISHA VIREN SHAH	0	0.00	3600	3600	0.02
53	MR. SANJAYKUMAR JAYSUKHLAL SUTARIA	0	0.00	3600	3600	0.02
54	MR. AMIT CHHAGANLAL KASUNDRA	0	0.00	3600	3600	0.02
55	MS. JIMMYBEN AMBALIA	0	0.00	3600	3600	0.02
56	MS. DAXABEN AMBALIA	0	0.00	3600	3600	0.02
57	MR. SHINGALA ARJUNBHAI NATHABHAI	0	0.00	3600	3600	0.02
58	MS. PRIYA ABHISHEK SHINGALA	0	0.00	3600	3600	0.02
59	MR. JAYARAMU NAGARAJA	400	0.00	3600	4000	0.02
60	MS. PRIYAL DOSHI	0	0.00	3600	3600	0.02
61	QUALTICOM ISCM LLP	0	0.00	3600	3600	0.02

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