

Date: 01-08-2025

To,
The Corporate Relationship Dept.,
National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051

Sub: Corrigendum to the notice of Extraordinary General Meeting of the Members scheduled to be held on Friday, 08th August, 2025

Dear Sir/Madam,

Pursuant to Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, and in furtherance to our intimation letter dated 17th July, 2025, wherein the Company has informed the exchange about the Extraordinary General Meeting ("EGM") of the members of the Company which is scheduled to be held on Friday, 08th August, 2025 at 04:00 P.M. (IST) through Video Conferencing ("VC") / Other Audio Visual Means ("OAVM") to transact the business as listed in the notice of the EGM ("EGM Notice").

We would like to inform that the Company had filed applications with the stock exchanges where the Equity Shares of the Company are listed, namely National Stock Exchange of India Limited ("NSE") for seeking "in-principle approval" in relation to the proposed preferential issue of convertible warrants for which the approval of the Members is being sought. Thereafter, the Company has received certain observations from NSE, pursuant to which the Company is directed to provide certain additional details and clarifications through Corrigendum to the shareholders of the Company.

The enclosed Corrigendum is being issued in relation to the Explanatory Statement for Item No. 1 of the EGM Notice to provide certain clarifications and include all documents and details as required by the NSE.

Except as detailed in the attached Corrigendum, all other terms and contents of the EGM Notice dated 17th July, 2025 shall remain unchanged. This Corrigendum will also be available on the website of the Company at <https://www.aimtron.in/preferential-issue-convertible-warrant/>

We request you to take above information on record.

Thanking you,

Yours faithfully

FOR AIMTRON ELECTRONICS LIMITED

Priyanka Shah
Company Secretary

CORRIGENDUM TO THE NOTICE OF THE EXTRA-ORDINARY GENERAL MEETING

This Corrigendum is being issued in continuation of Extra Ordinary General Meeting (EGM) notice dated July 14, 2025 scheduled to be held on Friday, 8th August, 2025 at 4:00 p.m. through Video Conferencing ("VC") / Other Audio-Visual Means ("OAVM"). The notice of EGM was dispatched to the shareholders of the Company on July 17, 2025 electronically, in due compliance with the provisions of the Companies Act, 2013, as amended, and the rules made thereunder (the "Companies Act"), read with circulars issued by the Ministry of Corporate Affairs and the Securities and Exchange Board of India ("SEBI"), to transact the business stated therein.

This Corrigendum to the EGM Notice ("Corrigendum") is issued in respect of Item No. 1 of the EGM notice and Explanatory Statement thereto to provide certain clarifications/ additional details/amendment pursuant to suggestions/comments received from National Stock Exchange of India Ltd:

Pointwise Changes in Explanatory Statement as per NSE Requirements through letter dated 31st July, 2025:

Point No. of Explanatory statement	Particulars of Explanatory statement
3	Basis on which the price of the Preferential Issue has been arrived at
9	Payment

Mentioned points above with changes to be read as follows:

3. Basis on which the price of the Preferential Issue has been arrived at:

The Equity Shares of the Company are listed on NSE Limited ("NSE") (referred to as "Stock Exchange"). Pursuant to Regulation 164(5) "frequently traded shares" means the shares of the issuer, in which the traded turnover on any recognised stock exchange during the 240 trading days preceding the relevant date, is at least ten percent of the total number of shares of such class of shares of the issuer.

The Equity Shares of the Company are frequently traded within the meaning of explanation provided in Regulation 164(5) of Chapter V of the SEBI (ICDR) Regulations, 2018. The SEBI (ICDR) Regulations provides that the issue of shares on a preferential basis can be made at a price not less than the higher of the following:

(a) 543.34 the 90 trading days volume weighted average price of the related equity shares of the Company quoted on the recognized Stock Exchange preceding the Relevant Date; or

(b) 680.64 - the 10 trading days volume weighted average price of the related equity shares of the Company quoted on the recognized Stock Exchange preceding the Relevant Date.

Hence as per SEBI (ICDR) Regulations, 2018, the price per equity share comes to Rs. 680.64.

The Company has taken valuation report from Ms. Shilmi Patel, an Independent Registered Valuer having registration number IBBI/RV/06/2019/12060 issued by the Insolvency & Bankruptcy Board of India ("Valuer"), for the proposed preferential issue in accordance with the Companies Act, 2013 and as good corporate governance. Although the price has been determined in accordance with the Chapter V of the ICDR only.

The said Valuer has arrived at the fair value of Company's fully paid-up equity shares of the face value of INR 10/- each at Rs. 641/- per share by using various methods. The copy of the Valuation Report issued and signed by Ms. Shilmi Patel, Registered Valuer, is hosted on Company's website at www.aimtron.in.

Hence, Board approved the Issue price per security as Rs. 680.64.

9. Payment:

25% of the value of the Convertible Warrants (advance payment) shall become payable on the date of their allotment of convertible warrants. The balance amount is payable at the time of conversion of Convertible Warrants into Equity Shares. In case the conversion option is not exercised within a period of 18 months from the date of allotment, the Company will affect forfeiture of the advance payment.

The Convertible Warrants are converted at the option of the allottees on payment of the balance amount of the issue price. The said advance payment shall be adjusted against the price payable subsequently for acquiring the resultant shares by the warrant holder upon conversion of warrants.

Upon receipt of the requisite payment, as above the Board shall allot one equity share against each warrant. The Convertible Warrants by itself, till converted into equity shares, does not give to the holder thereof any rights of the shareholders of the Company.

Members are requested to take note of the aforesaid amendments in the notice and the corresponding corrections before casting their votes.

The Corrigendum to the EGM Notice shall form an integral part of the EGM Notice along with corrigendum dated 28th July, 2025 which has already been circulated to the Members of Company and on and from the date hereof, the EGM Notice shall always be read in conjunction with this Corrigendum. This Corrigendum will also be made available on website of the stock exchanges i.e., National Stock Exchange of India Limited i.e., www.nseindia.com respectively and on the website of the Company on www.aimtron.in. All other contents of the EGM Notice save and except as modified or supplemented by the Corrigendum, shall remain unchanged.

By the Order of the Board of Directors

Date: 01-08-2025

Registered Office :
Plot No 1/A, G.I.D.C. Estate,
Vadodara, Waghodia – 391760, Gujarat

Mukesh Jeram Vasani
Director & Chairman
DIN: 06542536