

Arvind Infrastructure Limited

LALBHAI GROUP

Regd. Office: 24, Govt. Servant's Society, Near Municipal Market,
Off C.G. Road, Ahmedabad - 380009, India.

T +91 79 30137000 F +91 79 30137021 W www.arvindinfra.com

CIN : U45201GJ2008PLC055771

ARVIND

10th February, 2016

BSE Limited
Listing Dept. / Dept. of Corporate Services,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001.

National Stock Exchange of India Ltd.
Listing Dept., Exchange Plaza, 5th Floor,
Plot No. C/1, G. Block,
Bandra-Kurla Complex,
Bandra (E),
Mumbai - 400 051.

Security Code : 539301

Security ID : ARVINFRA

Symbol : ARVINFRA

Dear Sirs,

**Sub: Unaudited Standalone and Consolidated Financial Results, Limited Review Report
and Press Release for the quarter and nine months ended on 31st December, 2015**

Pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we enclose herewith the followings:

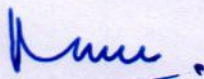
1. Unaudited Standalone and Consolidated Financial Results of the Company for the quarter and nine months ended on 31st December, 2015 approved by the Board of Directors of the Company at their meeting held on 10th February, 2016.
2. Limited Review Report by the statutory auditors of the Company, G.K. Choksi & Company for the quarter ended on 31st December, 2015.
3. A copy of the press release being issued by the Company in respect of unaudited financial results for the quarter ended on 31st December, 2015.

The meeting of the Board of Directors of the Company commenced at 11:30 a.m. and concluded at 1:00 p.m.

You are requested to bring this to the notice of all concerned.

Thanking you,

Yours faithfully,



Prakash Makwana
Company Secretary



Encl: As above.

G. K. Choksi & Co.

Chartered Accountants

'Madhuban', Nr. Madalpur Underbridge, Ellisbridge, Ahmedabad - 380 006.
Dial : 91 - 79 - 30012009, 9925174555-56 Fax : 91 - 79 - 26569929 E-mail : info@gkcco.com

LIMITED REVIEW REPORT

The Board of Directors,
ARVIND INFRASTRUCTURE LIMITED
Ahmedabad

We have reviewed the accompanying statement of unaudited financial results of **ARVIND INFRASTRUCTURE LIMITED** for the quarter ended 31st December, 2015. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

FOR G. K. CHOKSI & CO.

[Firm Registration No. 101895W]
Chartered Accountants

Rohit K. Choksi
ROHIT K. CHOKSI

Partner

Mem. No. 31103

Place : Ahmedabad
Date : 10th February, 2016



708-709, Raheja Chambers, Free Press Journal Road, Nariman Point, **MUMBAI** - 400 021.
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'Surya Bhavan', Station Road, **PETLAD** - 388 450. Dial : 91-2697-224108

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ARVIND
Part-I Statement of Standalone Unaudited Results for the Quarter and Nine Months ended December 31, 2015

		Particulars					
		Quarter ended on			Nine months ended on		Year ended on
		31.12.2015	30.09.2015	31.12.2014	31.12.2015	31.12.2014	31.03.2015
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
		Income from operations					
1	a	Net sales/income from operations	566	778	2,549	1,916	5,596
	b	Other operating income	40	21	181	280	531
		Total (a+b)	606	799	2,730	2,196	6,127
2		Expenditure					
	a	Operating costs	(62)	244	1,700	291	2,386
	b	Employee benefit expenses	270	259	279	884	992
	c	Depreciation and amortisation	20	20	11	59	33
	d	Other costs	142	151	129	401	388
		Total (a+b+c+d)	370	674	2,119	1,635	3,799
3		Profit from operations before other income, finance cost and exceptional items (1-2)	236	125	611	561	2,328
4		Other income	-	11	1	39	29
5		Profit before finance cost and exceptional items (3+4)	236	136	612	600	2,357
6		Finance cost	288	147	244	622	764
7		Profit after finance cost but before prior period/exceptional items (5-6)	(52)	(11)	368	(22)	1,593
8		Prior period income/(expense)	-	-	-	-	-
9		Profit from ordinary activities before tax(7+8)	(52)	(11)	368	(22)	1,593
10		Tax expense	4	13	(4)	34	495
11		Profit from ordinary activities after tax(9-10)	(56)	(24)	372	(56)	1,098
12		Extraordinary item(net of tax expense)	-	-	-	-	-
13		Net profit for the period(11-12)	(56)	(24)	372	(56)	1,098
14		Paid up equity share capital (Face value ₹ 10 per share)	2,582	2,582	1,005	2,582	1,005
15		Reserves and surplus (excluding revaluation reserves)					11,630
16		Earning per share(EP5)*					
	a	Basic EP5					
		-Before extraordinary items	(0.22)	(0.09)	1.44	(0.21)	4.25
		-After extraordinary items	(0.22)	(0.09)	1.44	(0.21)	4.25
	b	Diluted EP5					
		-Before extraordinary items	(0.22)	(0.09)	1.44	(0.21)	4.25
		-After extraordinary items	(0.22)	(0.09)	1.44	(0.21)	4.25

*Not annualised, except year end basic and diluted

 Ahmedabad
February 10, 2016


For Arvind Infrastructure Limited

 Kamal Singal
Managing Director and CEO

Notes:

- The limited review of above unaudited financial results as required under regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 has been carried out by statutory auditors.
- The consolidated and standalone results of the Company for the quarter and nine months ended on December 31, 2015 have been reviewed by the Audit Committee and taken on record by the Board of Directors at their meeting held on February 10, 2016
- 10 equity shares of ₹ 1 each were consolidated to one equity share of ₹ 10 each on April 01, 2015. Accordingly, EPS of all the periods presented has been restated.
- The Scheme of Arrangement ("the Scheme") between the Company and its holding company Arvind Limited for demerger and transfer of its Real Estate undertaking ("demerged undertaking") to the Company sanctioned by the Hon'ble High Court of Gujarat has become effective from April 01, 2015. Consequent to the Scheme real estate undertaking of Arvind Limited has got demerged into the Company and hence the result of the quarter is not strictly comparable with previous corresponding periods presented.
- The equity shares of the Company were listed on BSE Limited, National Stock Exchange Limited (NSE) and Ahmedabad Stock Exchange Limited (ASE) on August 26 2015 .
- Figures of the previous quarter/year have been regrouped wherever necessary.



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ARVIND

Part-I Statement of Consolidated Unaudited Results for the Quarter and Nine Months ended December 31, 2015							
₹ in lacs except per share data							
	Particulars	Quarter ended on			Nine months ended on		Year ended on
		31.12.2015	30.09.2015	31.12.2014	31.12.2015	31.12.2014	31.03.2015
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Income from operations						
a	Net sales/Income from operations	564	781	2,182	2,373	5,512	8,657
b	Other operating income	-	6	-	10	1	49
	Total (a+b)	564	787	2,182	2,383	5,513	8,706
2	Expenditure						
a	Operating costs	(360)	203	1,154	150	3,360	4,616
b	Employee benefit expenses	271	259	260	886	757	1,001
c	Depreciation and amortisation	23	23	5	69	37	42
d	Other costs	391	176	120	702	375	598
	Total (a+b+c+d)	325	661	1,539	1,807	4,529	6,257
3	Profit from operations before other income, finance cost and exceptional items (1-2)	239	126	643	576	984	2,449
4	Other income	-	11	16	41	33	30
5	Profit before finance cost and exceptional items (3+4)	239	137	659	617	1,017	2,479
6	Finance cost	288	147	245	622	700	801
7	Profit after finance cost but before prior period/exceptional items (5-6)	(49)	(10)	414	(5)	317	1,678
8	Prior period income/(expense)	-	-	-	-	-	-
9	Profit from ordinary activities before tax(7+8)	(49)	(10)	414	(5)	317	1,678
10	Tax expense	15	26	55	73	155	662
11	Profit from ordinary activities after tax(9-10)	(64)	(36)	359	(78)	162	1,016
12	Extraordinary item(net of tax expense)	-	-	-	-	-	-
13	Net profit for the period before minority interest(11-12)	(64)	(36)	359	(78)	162	1,016
14	Minority interest	(7)	(6)	(13)	(13)	(22)	(45)
15	Net profit for the period(13-14)	(57)	(30)	372	(65)	184	1,061
16	Paid up equity share capital (Face value ₹ 10 per share)	2,582	2,582	1,005	2,582	1,005	1,005
17	Reserves and surplus (excluding revaluation reserves)						11,576
18	Earning per share(EP)*						
a	Basic EPS						
	-Before extraordinary items	(0.22)	(0.12)	1.44	(0.25)	0.71	4.11
	-After extraordinary items	(0.22)	(0.12)	1.44	(0.25)	0.71	4.11
b	Diluted EPS						
	-Before extraordinary items	(0.22)	(0.12)	1.44	(0.25)	0.71	4.11
	-After extraordinary items	(0.22)	(0.12)	1.44	(0.25)	0.71	4.11

*Not annualised, except year end basic and diluted

Ahmedabad
February 10, 2016

For Arvind Infrastructure Limited
Rajal Singh
Managing Director and CEO

Notes:

- The Company has intimated the Stock Exchange to publish only Consolidated Financial Results & hence the standalone financial results have not been published. However, the standalone financial results for the quarter ended on December 31, 2015 is available on company's website: (www.arvindinfra.com)
- The consolidated and standalone results of the Company for the quarter and nine months ended on December 31, 2015 have been reviewed by the Audit Committee and taken on record by the Board of Directors at their meeting held on February 10, 2016
- Both the consolidated and standalone financial results have been submitted to the Bombay Stock Exchange (BSE) and National Stock Exchange of India Limited (NSE) where equity shares of the Company are listed.
- 10 equity shares of ₹ 1 each were consolidated to one equity share of ₹ 10 each on April 01, 2015. Accordingly, EPS of all the periods presented has been restated.
- The Scheme of Arrangement ("the Scheme") between the Company and its holding company Arvind Limited for demerger and transfer of its Real Estate undertaking ("demerged undertaking") to the Company sanctioned by the Hon'ble High Court of Gujarat has become effective from April 01, 2015. Consequent to the Scheme real estate undertaking of Arvind Limited has got demerged into the Company and hence the result of the quarter is not strictly comparable with previous corresponding periods presented.
- The equity shares of the Company were listed on BSE Limited, National Stock Exchange Limited (NSE) and Ahmedabad Stock Exchange Limited (ASE) on August 26 2015.
- Figures of the previous quarter/year have been regrouped wherever necessary.
- Standalone Information :

₹ in lacs						
Particulars	Quarter ended on			Nine months ended on		Year ended on
	31.12.2015	30.09.2015	31.12.2014	31.12.2015	31.12.2014	31.03.2015
Revenue	606	799	2,730	2,196	4,175	6,127
Profit Before Tax	(52)	(11)	368	(22)	233	1,593
Profit After Tax	(56)	(24)	372	(56)	233	1,098

Ahmedabad, February 10, 2016:

ARVIND INFRASTRUCTURE ANNOUNCES Q3FY15-16 RESULTS

Arvind Infrastructure Limited, one of the emerging real estate players in the Real Estate Development space has recorded a decline in the consolidated revenue to Rs. 5.64 crores for the quarter ended 31st December 2015, as against Rs. 21.82 crores in the corresponding quarter of the previous year. Consolidated EBIDTA is at Rs. 2.62 crores as compared to Rs. 6.64 crores in the corresponding quarter of the previous year. The Company has posted net loss of Rs. 0.57 crores for the quarter ended 31st December, 2015 as compared to a profit of Rs. 3.73 crores in the corresponding quarter of the previous year.

Commenting on the results as well as outlook of the Company, Mr. Kamal Singal, Managing Director & CEO said: "The performance of the Company for the first nine months of the year is on the lines of real estate market sentiment which is subdued and facing various challenges for revival. We expect that the real estate market condition to improve slowly over a period of time and the company will be in a position to take advantage of the same over a period of time."

For all queries and further information, please contact:

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