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ALSTOM India Limited

Un-audited Financial Results - for the Quarter ended 30 September 2013

PART I (Rupees in Lakhs)

Statement of Standalone Unaudited Results for the Quarter and 6 months ended 30 September 2013

	Particulars	Three months ended 30 September 2013	Three months ended 30 June 2013	Three months ended 30 September 2012	Half year ended 30 September 2013	Half year ended 30 September 2012	Accounting year ended 31 March 2013
		(Un-audited)					(Audited)
		(1)	(2)	(3)	(4)	(5)	(6)
1	**Income from operations**						
	a) Net Sales/Income from Operations (Net of excise duty)	590,04	536,89	739,72	1126,93	1180,93	2777,47
	b) Other Operating Income	2,12	2,08	1,94	4,20	3,33	8,37
	Total Income from operations (net)	**592,16**	**538,97**	**741,66**	**1131,13**	**1184,26**	**2785,84**
2	**Expenses**						
	a) Material cost and erection services	320,06	276,75	436,10	596,81	660,30	1600,39
	b) Purchases of stock-in-trade	-	-	-	-	-	-
	c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	-	-	-12	-	-57	2,29
	d) Employee benefits expense	145,78	139,10	128,70	284,88	253,27	509,81
	e) Depreciation and amortisation expense	14,44	14,39	12,29	28,83	24,24	55,08
	f) Other expenditure	94,07	102,62	113,73	196,69	195,42	431,94
	Total expenses	574,35	532,86	690,70	1107,21	1132,66	2599,51
3	**Profit(+)/Loss(-) from operations before other Income, finance costs and Exceptional Items (1-2)**	**17,81**	**6,11**	**50,96**	**23,92**	**51,60**	**186,33**
4	Other Income	24,82	35,18	30,54	60,00	49,87	98,06
5	**Profit(+)/Loss(-) from ordinary activities before finance costs and Exceptional Items (3+4)**	**42,63**	**41,29**	**81,50**	**83,92**	**101,47**	**284,39**
6	Finance costs	47	1,27	6	1,74	97	2,49
7	**Profit(+)/Loss(-) from ordinary activities after finance costs but before Exceptional Items (5-6)**	**42,16**	**40,02**	**81,44**	**82,18**	**100,50**	**281,90**
8	Exceptional Items	-	-	-	-	-	-
9	**Profit(+) /Loss(-) from Ordinary Activities before tax (7+8)**	**42,16**	**40,02**	**81,44**	**82,18**	**100,50**	**281,90**
10	Tax Expense						
	a) Current tax	22,12	15,51	19,25	37,63	27,61	93,93
	b) Deferred tax	-7,80	-2,46	7,63	-10,26	5,45	4,24
11	**Net Profit(+)/ Loss(-) from Ordinary Activities after tax (9-10)**	**27,84**	**26,97**	**54,56**	**54,81**	**67,44**	**183,73**
12	Extraordinary Items(net of tax expense)	-	-	-	-	-	-
13	**Net Profit(+)/ Loss(-) for the period (11-12)**	**27,84**	**26,97**	**54,56**	**54,81**	**67,44**	**183,73**

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14	Paid-up equity share capital (Face Value per share Rs.10)	67,23	67,23	67,23	67,23	67,23	67,23
15	Reserves excluding revaluation reserves as per balance sheet of previous accounting year	-	-	-	-	-	728,61
16	**Earning per share (EPS)**						
	(a) Basic and diluted EPS before Extraordinary items	4.14	4.01	8.12	8.15	10.03	27.33
	(b) Basic and diluted EPS after Extraordinary items	4.14	4.01	8.12	8.15	10.03	27.33
PART II							
	Select Information for the Quarter and 6 months ended 30 September 2013						
A	**PARTICULARS OF SHAREHOLDING**						
1	Public Shareholding						
	-Number of shares	21,139,177	21,139,177	21,139,177	21,139,177	21,139,177	21,139,177
	- Percentage of shareholding	31.44	31.44	31.44	31.44	31.44	31.44
2	Promoters and Promoter Group Shareholding						
	a) Pledged/Encumbered						
	-Number of shares	-	-	-	-	-	-
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)						
	-Percentage of shares (as a % of the total share capital of the Company)						
	b) Non-encumbered						
	-Number of shares	46,088,294	46,088,294	46,088,294	46,088,294	46,088,294	46,088,294
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00	100.00
	-Percentage of shares (as a % of the total share capital of the Company)	68.56	68.56	68.56	68.56	68.56	68.56

	Particulars	3 Months ended 30 September 2013
B	**INVESTOR COMPLAINTS**	
	Pending at the beginning of the quarter	NIL
	Received during the quarter	49
	Disposed of during the quarter	49
	Remaining unresolved at the end of the quarter	NIL

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Revenue, Results & Capital Employed for the Segments

(Rupees in Lakhs)

	Particulars	Three months ended on 30 September 2013	Three months ended 30 June 2013	Three months ended 30 September 2012	Half year ended 30 September 2013	Half year ended 30 September 2012	Accounting year ended 31 March 2013
		(Un-audited)					(Audited)
1.	Segment Revenue						
	Power	495,95	503,68	751,56	999,63	1179,56	2700,48
	Transport	115,53	63,76	13,25	179,29	38,65	158,26
	Others	-	-	-	-	-	-
	Total	**611,48**	**567,44**	**764,81**	**1178,92**	**1218,21**	**2858,74**
	Less: Inter segment revenue	-	-	-	-	-	-
	Net Sales/Income from operations	**611,48**	**567,44**	**764,81**	**1178,92**	**1218,21**	**2858,74**
2.	Segment Results Profit (+)/ Loss (-) before tax, interest and extra-ordinary item						
	Power	33,50	27,77	71,02	61,27	81,74	252,82
	Transport	3,16	5,54	3,03	8,70	2,84	3,92
	Others	-	-	-	-	-	-
	Total	**36,66**	**33,31**	**74,05**	**69,97**	**84,58**	**256,74**
	Less: (i) Interest expense(+)/income(-)	-5,50	-6,71	-7,39	-12,21	-15,92	-25,16
	(ii)Other unallocable expenditure net -of unallocable income	-	-	-	-	-	-
	Total Profit Before Tax and extraordinary items	**42,16**	**40,02**	**81,44**	**82,18**	**100,50**	**281,90**
3.	Capital Employed						
	Power	401,17	547,73	338,70	401,17	338,70	481,63
	Transport	60,00	47,35	-27,05	60,00	-27,05	-15,60
	Unallocated	452,94	268,74	449,45	452,94	449,45	336,08
	Total	**914,11**	**863,82**	**761,10**	**914,11**	**761,10**	**802,11**

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	Statement of Assets and Liabilities Particulars	As at 30 September 2013 (Unaudited) (1)	As at 31 March 2013 (Audited) (2)
A	**EQUITY AND LIABILITIES**		
1	**Shareholders' Funds**		
	(a) Share Capital	67,23	67,23
	(b) Reserves and Surplus	846,88	734,88
	Sub-total -Shareholders' funds	**914,11**	**802,11**
2	**Non-current liabilities**		
	(a) Other long-term liabilities	14,53	14,44
	(b) Long-term provisions	56,90	41,42
	Sub-total - Non-current liabilities	**71,43**	**55,86**
3	**Current liabilities**		
	(a) Construction contracts in progress, Liability	1306,82	1255,60
	(b) Trade payables	271,47	334,63
	(c) Other current liabilities	166,24	169,50
	(d) Short-term provisions	191,14	102,57
	Sub-total - Current liabilities	**1935,67**	**1862,30**
	TOTAL - EQUITY AND LIABILITIES	**2921,21**	**2720,27**
B	**ASSETS**		
1	**Non-current assets**		
	(a) Fixed assets	482,02	482,07
	(b) Non-current investments	5	5
	(c) Deferred tax assets (net)	21,08	10,82
	(d) Long-term loans and advances	53,08	67,55
	(e) Other non-current assets	3,78	7,77
	Sub-total - Non-current assets	**560,01**	**568,26**
2	**Current Assets**		
	(a) Inventories	80,61	87,78
	(b) Construction contract in progress, Asset	286,83	209,12
	(c) Trade receivables	968,10	1097,70
	(d) Cash and cash equivalents	96,69	109,76
	(e) Short-term loans and advances	665,45	601,85
	(f) Other current assets	263,52	45,80
	Sub-total - Current assets	**2361,20**	**2152,01**
	TOTAL - ASSETS	**2921,21**	**2720,27**

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Notes

1. The above results for the quarter ended 30 September 2013 have been reviewed by Audit Committee and approved by the Board of Directors at their meeting held on 29 October 2013.
2. There were no investor complaints at the beginning of the Quarter. 49 complaints were received during the quarter and were duly attended.
3. The figures for the previous year/period have been regrouped/reclassified wherever considered necessary.

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Place : Noida
Date : 29 October 2013
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For and on behalf of the Board

(Patrick Ledermann)
Vice-Chairman & Managing Director