ALSTOM

ALSTOM India Limited

Un-audited Financial Results - for the Quarter ended 30 June 2013

PART I (Rupees in Lakhs)

Statement of Standalone Unaudited Results for the Quarter and 3 months ended 30 June 2013

	Particulars	Three months ended on 30 June 2013	Three months ended on 31 March 2013	Three months ended on 30 June 2012	Accounting year ended on 31 March 2013
		(Un-audited)			(Audited)
		(1)	(2)	(3)	(4)
1	**Income from operations**				
	a) Net Sales/Income from Operations (Net of excise duty)	536,89	1109,52	439,97	2777,47
	b) Other Operating Income	2,08	2,67	1,39	8,37
	Total Income from operations (net)	**538,97**	**1112,19**	**441,36**	**2785,84**
2	**Expenses**				
	a) Material cost and erection services	276,75	631,12	221,17	1600,39
	b) Purchases of stock-in-trade	-	-	-	-
	c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	-	3,95	-45	2,29
	d) Employee benefits expense	139,10	130,99	123,33	509,81
	e) Depreciation and amortisation expense	14,39	17,62	11,95	55,08
	f) Other expenditure	102,62	162,10	84,72	431,94
	Total expenses	532,86	945,78	440,72	2599,51
3	**Profit(+)/Loss(-) from operations before other Income, finance costs and Exceptional Items (1-2)**	**6,11**	**166,41**	**64**	**186,33**
4	Other Income	35,18	38,05	19,33	98,06
5	**Profit(+)/Loss(-) from ordinary activities before finance costs and Exceptional Items (3+4)**	**41,29**	**204,46**	**19,97**	**284,39**
6	Finance costs	1,27	1,10	91	2,49
7	**Profit(+)/Loss(-) from ordinary activities after finance costs but before Exceptional Items (5-6)**	**40,02**	**203,36**	**19,06**	**281,90**
8	Exceptional Items	-	-	-	-
9	**Profit(+) /Loss(-) from Ordinary Activities before tax (7+8)**	**40,02**	**203,36**	**19,06**	**281,90**
10	Tax Expense				
	a) Current tax	15,51	75,69	8,36	93,93
	b) Deferred tax	-2,46	-3,21	-2,18	4,24
11	**Net Profit(+)/ Loss(-) from Ordinary Activities after tax (9-10)**	**26,97**	**130,88**	**12,88**	**183,73**
12	Extraordinary Items(net of tax expense)	-	-	-	-
13	**Net Profit(+)/ Loss(-) for the period (11-12)**	**26,97**	**130,88**	**12,88**	**183,73**

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14	Paid-up equity share capital (Face Value per share Rs.10)	67,23	67,23	67,23	67,23
15	Reserves excluding revaluation reserves as per balance sheet of previous accounting year	-	-	-	728,61
16	**Earning per share (EPS)**				
	(a) Basic and diluted EPS before Extraordinary items	4.01	19.47	1.92	27.33
	(b) Basic and diluted EPS after Extraordinary items	4.01	19.47	1.92	27.33
PART II					
	Select Information for the Quarter and 3 months ended 30 June 2013				
A	**PARTICULARS OF SHAREHOLDING**				
1	Public Shareholding				
	-Number of shares	21,139,177	21,139,177	21,139,177	21,139,177
	- Percentage of shareholding	31.44	31.44	31.44	31.44
2	Promoters and Promoter Group Shareholding				
	a) Pledged/Encumbered				
	-Number of shares	-	-	-	-
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)				
	-Percentage of shares (as a % of the total share capital of the Company)				
	b) Non-encumbered				
	-Number of shares	46,088,294	46,088,294	46,088,294	46,088,294
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00
	-Percentage of shares (as a % of the total share capital of the Company)	68.56	68.56	68.56	68.56

	Particulars	3 Months ended 30 June 2013
B	**INVESTOR COMPLAINTS**	
	Pending at the beginning of the quarter	NIL
	Received during the quarter	26
	Disposed of during the quarter	26
	Remaining unresolved at the end of the quarter	NIL

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Revenue, Results & Capital Employed for the Segments

	Particulars	Three months ended on 30 June 2013	Three months ended on 31 March 2013	Three months ended on 30 June 2012	Accounting year ended on 31 March 2013
		(Un-audited)			(Audited)
1.	Segment Revenue				
	Power	503,69	1067,27	426,76	2700,48
	Transport	63,76	79,06	25,40	158,26
	Others	-	-	-	-
	Total	**567,45**	**1146,33**	**452,16**	**2858,74**
	Less: Inter segment revenue	-	-	-	-
	Net Sales/Income from operations	**567,45**	**1146,33**	**452,16**	**2858,74**
2.	Segment Results Profit (+)/ Loss (-) before tax, interest and extra-ordinary item				
	Power	27,77	199,21	10,72	252,82
	Transport	5,54	24	-19	3,92
	Others	-	-	-	-
	Total	**33,31**	**199,45**	**10,53**	**256,74**
	Less: (i) Interest expense(+)/income(-)	-6,71	-3,91	-8,53	-25,16
	(ii)Other unallocable expenditure net -of unallocable income	-	-	-	-
	Total Profit Before Tax and extraordinary items	**40,02**	**203,36**	**19,06**	**281,90**
3.	Capital Employed				
	Power	547,73	481,63	431,85	481,63
	Transport	47,35	-15,60	-21,67	-15,60
	Unallocated	268,74	336,08	309,35	336,08
	Total	**863,82**	**802,11**	**719,53**	**802,11**

Notes

1. The above results for the quarter ended 30 June 2013 have been reviewed by Audit Committee and approved by the Board of Directors at their meeting held on 30 July 2013.
2. There were no investor complaints at the beginning of the Quarter. 26 complaints were received during the quarter and were duly attended.
3. The figures for the previous year/period have been regrouped/reclassified wherever considered necessary.
4. The figures of last quarter are the balancing figures between audited figures in respect of the full financial year and the published year to date figures up to the third quarter of the last financial year

For and on behalf of the Board

(Patrick Ledermann)
Vice-Chairman & Managing Director

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