CREDIT SUISSE

CREDIT SUISSE SECURITIES (INDIA) PRIVATE LIMITED
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To,
Listing Department
NSE Limited

January 15, 2016

Dear Sir/Madam,

Ref:- On behalf of GE Energy Europe B.V. ("GE Energy" or the "Acquirer") and (i) General Electric Company ("GE" or "PAC 1"); and (ii) GE Albany Global Holdings B.V. ("GE Albany" or "PAC 2" and, together with GE, the "PACs"), in their capacity as persons acting in concert with the Acquirer, Credit Suisse Securities (India) Private Limited, as the Manager to the Offer, has issued a pre-offer public advertisement ("**Advertisement**") in connection with the Open Offer to the shareholders of Alstom India Limited.

With reference to the above, in compliance with Regulation 18(7) of the Takeover Regulations, please find enclosed a copy of the Advertisement made by the Acquirer and the PACs to the public shareholders of the Target Company.

The advertisement has been published in the following newspapers on January 15, 2016:

Newspaper	Language
The Financial Express	English
Jansatta	Hindi
Mumbai Lakshadeep	Marathi

A copy of the Advertisement is enclosed herewith, you are requested to please take the necessary steps to disseminate the same to the public.

You are requested to kindly acknowledge receipt.

Sincerely
For **CREDIT SUISSE SECURITIES (INDIA) PVT. LTD.**

Samir Ojha
Director - Investment Banking Department

Encl.: Advertisement