

To,
Listing Department
National Stock Exchange of India Limited,

February 23, 2016

Dear Sir

On behalf of GE Energy Europe B.V. ("GE Energy" or the "Acquirer") and (i) General Electric Company ("GE" or "PAC 1"); and (ii) GE Albany Global Holdings B.V. ("GE Albany" or "PAC 2" and, together with GE, the "Purchasers" or the "PACs"), in their capacity as persons acting in concert with the Acquirer, Credit Suisse Securities (India) Private Limited, as the Manager to the Offer, has submitted a Open Offer closing PA (in connection with the Open Offer to the shareholders of Alstom India Limited) with Securities & Exchange Board of India.

A copy of the Open Offer closing PA is enclosed herewith.

You are requested to kindly acknowledge receipt.

Sincerely

For **CREDIT SUISSE SECURITIES (INDIA) PVT. LTD.**


Sandeep Pangal
Managing Director - Investment Banking Department