



VALENTINE

Date: 01/06/2020

The Manager,
Department of Corporate Services,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai 400 001.

BSE Scrip Code: 535467

The Assistant Vice President,
Listing Department,
National Stock Exchange of India Limited,
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
BandraKurla Complex, Bandra (East),
Mumbai 400 051.
NSE Scrip Symbol: AIFL

Subject : Outcome of the First Meeting of Committee of Creditors (CoC) of Ashapura Intimates Fashion Limited.

Dear Sir/ Madam,

We would like to inform you that the First meeting of Committee of Creditors ("CoC") (under Corporate Insolvency Resolution Process) was held on Thursday, August 1st 2019 at 02.30 P.M. at The Empire Business Centre, Fulcrum, A Wing, 5th Floor, Next To Hyatt Regency, IA Project Rd, Andheri East, Mumbai, Maharashtra 400059.

The result of the voting through electronic means in terms of Regulation 26(4) of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016 and disclosure requirement as per Regulation 30 of Securities And Exchange Board Of India (Listing Obligations And Disclosure Requirements) Regulations, 2015, wherein the following agenda items were discussed :-

1. The IRP informed the CoC members of claims received from secured financial creditors, unsecured financial creditors, operational creditors, employees and others. List of secured and unsecured financial creditors along with their percentage share was put before the committee of creditors. He further informed the members that he has constituted the Committee of Creditors (CoC) on the basis of claims admitted and the intimation of finalization of List of Creditors and constitution of CoC on the basis of claims admitted as on date has also been filed with Hon'ble NCLT, Mumbai Bench.
2. The IRP informed the members about the various steps taken as per the provisions of Insolvency and Bankruptcy Code, 2016 (IBC) since 2nd July 2019 till the date of this meeting as under :-



VALENTINE

- a) Public Announcement was made u/s 13 r/w section 15 of IBC, 2016 and Regulation 6 of IBBI (IRP of CP), Regulations 2016 for inviting claims. The said announcement was published on 4th July 2019 in Business Standard (English Edition) and Navshakti Times (Marathi Edition). IRP has also given due intimation to IBBI for placing such Public Announcement at their website and accordingly the public announcement has been uploaded on the website of IBBI (www.ibbi.gov.in). The same is attached as **Annexure A**
- b) INC 28 – Notice of the order of the court or any other competent authority was uploaded on Ministry of Corporate Affairs (MCA) Portal.
- c) Issued letters to suspended directors informing them of commencement of CIRP and asked the information and documents required for CIRP process, which the suspended directors promised to provide.
- d) Letters were issued intimating commencement of CIR Process of Ashapura Intimates Fashion Limited to Stock Exchanges, SEBI, MCA, ROC, Bankers & Lenders of corporate debtor, to the extent information made available to IRP, Share transfer Agency, Statutory and Secretarial Auditors, Directors, Key Personnel and officials of corporate debtor, along with a detailed Information Requisition List (IRL).
- e) Changed the authorized signatories to bank accounts and issued instructions of debit freeze for all accounts of the corporate debtor after receiving details of the Bank accounts from the suspended Directors and necessary took actions as required.
- f) A List of Creditors and Intimation of Constitution of committee of creditors (CoC) under Regulation 13(2) (d) and Regulation 17 (1) of IBBI (IRP of CP), Regulations, 2016 was submitted with Hon'ble NCLT, Mumbai Bench. The same is attached as **Annexure B**
- g) Major details required for preparation of Information memorandum are pending to be received from statutory auditor and corporate debtor and also placed list of pending information and documents required from suspended debtors.
- h) Took over the physical possession of movable and immovable assets of corporate debtors and appointed consultancy for security to safeguard the stock.
- i) Other relevant matters required for CIRP.



VALENTINE

3. The IRP further informed the Members that in terms of provisions of Regulation 25(5) of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations 2016, the e-voting platform was provided for Three resolutions at the request of the members.

The e-voting facility for voting on the resolution finalised in the meeting was opted for the members of the CoC who did not vote at the meeting. The e-voting commenced on Monday, August 05, 2019 at 10.00 a.m. and concluded on Tuesday, August 06, 2019 at 10.00 a.m.

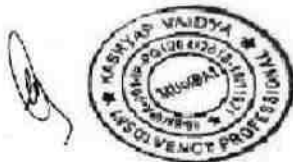


VALENTINE

The voting results (along with Physical voting) of the 1st CoC meeting are given below:-

S. No.	Resolution	Votes in Favor	Votes Against	Abstained	Total	Status of Resolution
1	To ratify the expenses/costs incurred by RP	Evote- 8.77% Physical voting - 83.53%	Nil	7.70%	16.47%	Approved
2	The CoC members did not decide on confirmation and appointment of IRP Mr. Kashyap Vaidya as Resolution professional and proposed remuneration	Evote- 2.62% Physical voting - 83.53%	Nil	13.85%	16.47%	Approved
3	To reduce the notice period for convening the meeting of CoC from a minimum of five days to a minimum of three days	Evote- 8.77% Physical voting - 83.53%	Nil	7.70%	16.47%	Approved

Thanking You.
Yours Faithfully,



Kashyap Vaidya

Interim Resolution Professional

IN THE MATTER OF ASHAPURA INTIMATES FASHION LIMITED

IBBI/IPA-001/IP-P01204/2018-19/11971

Place : Mumbai

FORM A
PUBLIC ANNOUNCEMENT
(Under Regulation 6 of the Insolvency and Bankruptcy Board of India
(Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

**FOR THE ATTENTION OF THE CREDITORS OF
ASHAPURA INTIMATES FASHION LIMITED**

RELEVANT PARTICULARS		
1.	Name of corporate debtor	Ashapura Intimates Fashion Limited
2.	Date of incorporation of corporate debtor	17.07.2006
3.	Authority under which corporate debtor is incorporated / registered	Registrar of Companies - Mumbai
4.	Corporate Identity No. / Limited Liability Identification No. of corporate debtor	L17299MH2006PLC163133
5.	Address of the registered office and principal office (if any) of corporate debtor	Shop No 3-4 Ground Floor, Pacific Plaza Plot No 507 TPS IV Off B.S.Road Mahim Division Dadar-W Mumbai 400028
6.	Insolvency commencement date in respect of corporate debtor	28.06.2019
7.	Estimated date of closure of insolvency resolution process	25.12.2019
8.	Name and registration number of the insolvency professional acting as interim resolution professional	Mr. Kashyap Vaidya IBBI/IPA-001/IP-P01204/2018-19/11971
9.	Address and e-mail of the interim resolution professional, as registered with the Board	Registered Address: 5 th floor, Horizon, Happy Home Society, Nehru Road, Vile Parle (East), Mumbai Email: kashyap@trchadha.com
10.	Address and e-mail to be used for correspondence with the interim resolution professional	Address for Correspondence: c/o TRC Corporate Consulting Private Limited, 502, Marathon Icon, Off Ganpatrao Kadam Marg, Mumbai 400 013 Email: ipkashyapvaidya@trcconsulting.org
11.	Last date for submission of claims	16.07.2019 (Order received by IRP on 02.07.2019)
12.	Classes of creditors, if any, under clause (b) of sub-section (6A) of section 21, ascertained by the interim resolution professional	Not Applicable
13.	Names of Insolvency Professionals identified to act as Authorized Representative of creditors in a class (Three names for each class)	Not Applicable
14.	(a) Relevant Forms and (b) Details of authorized representatives are available at:	a) Weblink: https://ibbi.gov.in/home/download b) Details of Authorized Representatives: Not Applicable

Notice is hereby given that the National Company Law Tribunal has ordered the commencement of a corporate insolvency resolution process of the Ashapura Intimates Fashion Limited on 28.06.2019.

The creditors of Ashapura Intimates Fashion Limited, are hereby called upon to submit their claims with proof on or before 16.07.2019 to the interim resolution professional at the address mentioned against entry No. 10.

The claim may be submitted in their specified forms B, C, D, E and F in the terms of Regulation 7, 8, 9, 9(2) and 9A of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Person) Regulations, 2016 by the operational creditor (except workmen and employees), financial creditor, workmen or employees, authorised representative of workmen and employees and creditors (other than financial creditors and operational creditors), respectively. The above mentioned forms can be downloaded from the website www.ibbi.gov.in of Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulation 2016.

The financial creditors shall submit their claims with proof by electronic means only. All other creditors may submit the claims with proof in person, by post or by electronic means.

A financial creditor belonging to a class, as listed against the entry No. 12 (Not Applicable), shall indicate its choice of authorized representative from among the three insolvency professionals listed against entry No. 13 (Not Applicable) to act as authorized representative of the class in Form CA.

Submission of false or misleading proofs of claim shall attract penalties.

Date and Place : 03.07.2019, Mumbai



Mr. Kashyap Vaidya
Interim Resolution Professional

कालवा हासळला

वर्तविला आहे. तिलारी प्रकल्पाच्या कालवा विभागाला उशिरापर्यंत नव्हता. त्यामुळे सोमवारी संध्याकाळी उशिरापर्यंत कालवा विभागाचे कर्मचारी डागडुजीसाठी आले नव्हते.

मुंबई येथील मुंबई नगर दिवाणी न्यायालयात

एस.सी. वाद क्र. १००३८४ सन २०१६ (सीपीसी.चा आदेश V नियम २०१ (१ए))
बँक ऑफ इंडिया, बँकिंग कंपनीज अक्विझिशन अँड ट्रान्सफर ऑफ अंडरटेकिंग अँक्ट V सन १९७० त्यांचे मुख्यालय आहे. स्टार हाऊस, सी-५ जी-ब्लॉक, बांद्रा कुर्ला कॉम्प्लेक्स, बांद्रा (पू.), मुंबई-४०० ०५१ आणि तिचे एक शाखा कार्यालय आहे कंबाला हिल, तोरक्विस बिल्डिंग, १ ला मजला, हॉटेल शालीमारजवळ, १४१, ऑगस्ट क्रांती मार्ग, केम्पस कॉर्नर, मुंबई-४०० ०३६, द्वारा तिचे प्राधिकृत प्रतिनिधी श्री संदुर सिंग, वय ५७ वर्ष, प्रौढ, वादी बँकेचे मुख्य व्यवस्थापक.

विरुद्ध

श्री. सुनिल विठ्ठलदास जोशी

वय ५७ वर्ष, प्रौढ भारतीय रहिवासी, राहणार खोली क्र. ८, नागसेन नगर, बीआर रोड, मॉडेल टाऊनसमोर, मुलुंड (पश्चिम), मुंबई-४०० ०८०.

... वादी

... प्रतिवादी

दास जोशी, वरील नावाचे प्रतिवादी. आणि अंतिम निकाल प्रलंबित असल्याने प्रतिवादी स्वतः त्यांचे नोकर, न्यायना येथील निशाणी "जी" मध्ये अधीक विशेषतः वर्णिलेल्या मारुती नी, नोंदणी क्र. एमएच.०३.एमच.१८८९, चेसिस क्र. १३८४९१४ ६. ४५२१४१० च्या संदर्भात कोणत्याही बाबतीत हस्तांतर निकाला काढणे नकाराचा हक्क निर्माण करण्यापासून सदर सन्माननीय न्यायालयाचा आदेश गारे प्रतिबंध करावा.

ही) आणि (इ) नुसार अंतरिम आणि अधिअंतरिम अनुतोष मंजूर करावा. म आणि परिस्थितीनुसार आवश्यक असे अन्य व पुढील अनुतोष मंजूर

मादी, आणि

सदर न्यायालयात ३१ जुलै, २०१९ रोजी सकाळी प्रमाणवेळ अकरा वा.

देण्यासाठी एकतर व्यक्तिशः किंवा वादाशी संबंधित सर्व महत्वाच्या

त अशा वकिलांमार्फत किंवा अशा सर्व प्रश्नांची उत्तरे देऊ शकेल अशा

होण्यासाठी समन्स बजावण्यात येते आणि तुम्ही हजर होण्यासाठी

चा अंतिम निकाल दिला जाणार असल्याने त्या दिवशी तुम्ही तुमचे सर्व

जेत, आणि याद्वारे तुम्ही सूचना घेणे आवश्यक आहे की, सांगितलेल्या

ही कसूर केल्यास तुमच्या गैरहजेरीत वादावर सुनावणी होऊन निकाल

च्या दाव्याच्या गुणवत्तेशी संबंधित किंवा तुमच्या बचावाकरता ज्यावर

ता शक्ती असलेले पुरावे किंवा तुमच्या ताब्यातील कोणतेही दस्तावेज

केवा तुमच्या वकिलांसोबत पाठवावेत.

सदर न्यायालयाच्या शिक्क्याने दिले.

दिले.

सही/-

रजिस्ट्रारसाठी

नगर दिवाणी न्यायालय मुंबई.

य क्र. ५४

नरिमन पॉईंट, मुंबई-४०० ०२१.

फॉर्म - ए

जाहीर उद्घोषणा

(इन्सॉल्व्हन्सी अँड बँकरप्टसी बोर्ड ऑफ इंडिया (इन्सॉल्व्हन्सी रिकॉन्स्रुशन प्रोसेस फॉर कॉर्पोरेट पर्सन्स) रेग्युलेशन, २०१६ च्या रेग्युलेशन ६ अन्वये)
आशापुरा इंटिमेटस् फॅशन लिमिटेडच्या धनकोच्या माहितीसाठी

संबंधित तपशील

क्र.	कॉर्पोरेट कर्जदाराचे नाव	आशापुरा इंटिमेटस् फॅशन लिमिटेड
१	कॉर्पोरेट कर्जदाराच्या स्थापनेची तारीख	१७.०७.२००६
२	कॉर्पोरेट कर्जदार ज्या अंतर्गत स्थापित/नोंदणीकृत आहे ते प्राधिकरण	कंपनी निबंधक - मुंबई
३	कॉर्पोरेट कर्जदाराचा कॉर्पोरेट आयडेंटिटी नंबर/लिमिटेड लायाबिलिटी आयडेंटिफिकेशन नंबर	एल१७२१९एमएच२००६पीएलसी१६३१३३
४	कॉर्पोरेट कर्जदाराचे नोंदणीकृत कार्यालय व मुख्य कार्यालय (असल्यास) ह्यांचा पत्ता	दुकान क्र. ३-४, तळमजला, पॅसिफिक प्लाझा, प्लॉट क्र. ५०७, टीपीएस IV बी, एस. रोड लगत, माहिम विभाग, दादर-प, मुंबई-४०० ०२८.
५	कॉर्पोरेट कर्जदाराच्या बाबतीत नादारी सुरू होण्याची तारीख	२८/०६/२०१९
६	नादारी निर्णय प्रक्रिया समामीची अंदाजित तारीख	२५.१२.२०१९
७	अंतरिम निर्णय व्यावसायिक म्हणून कृती करणाऱ्या नादारी व्यावसायिकाचे नाव आणि नोंदणी क्रमांक	श्री. कश्यप वैद्य आयबीबीआय/आयपीए-००१/आयपी-पी०१२०४/२०१८-१९/११९७१.
८	बोर्डाकडे नोंदणीकृत अंतरिम निर्णय व्यावसायिकाचा पत्ता आणि ई-मेल	नोंदणीकृत कार्यालय: ५ वा मजला, हॉमिन्स, हॅप्पी होम सोसायटी, नेहरू रोड, विलेपार्ले (पूर्व), मुंबई ईमेल: kashyap@trchadha.com
९	अंतरिम निर्णय व्यावसायिकाशी टळणवळण करण्याकरिता वापरावयाचा पत्ता आणि ई-मेल	पत्रव्यवहाराकरिता पत्ता: द्वारा टीआरसी कॉर्पोरेट कन्सल्टिंग प्रायव्हेट लिमिटेड, ५०२, मॅरिअन आयकॉन, गणपतराव कदम मार्गलगत, मुंबई-४०० ०१३ ईमेल: lpkashaypvaldiya@trccousulting.org
१०	दावे सादर करण्याची अंतिम तारीख	१६/०७/२०१९ (दि. ०२.०७.२०१९ रोजीस आयआरपी द्वारे आदेश प्राप्त)
११	अंतरिम निर्णय व्यावसायिकाशी निश्चित केलेले कलम २१ च्या पोट-कलम (६ए) च्या खंड (बी) अंतर्गत धनकोचे वर्ग, असल्यास	अप्रयोज्य
१२	एका वर्गातील धनकोचे प्राधिकृत प्रतिनिधी म्हणून कृती करण्यासाठी ठरलेल्या नादारी व्यावसायिकांची नावे (प्रत्येक वर्गासाठी तीन नावे)	अप्रयोज्य
१३	(ए) संबंधित फॉर्म आणि (बी) प्राधिकृत प्रतिनिधीचे तपशील येथे उपलब्ध आहेत	(ए) वेबलिक: https://www.ibbi.gov.in/home/downloads (बी) प्राधिकृत प्रतिनिधीचा तपशील: अप्रयोज्य

याद्वारे सूचना देण्यात येते की, राष्ट्रीय कंपनी विधी न्यायाधिकरण, २८.०६.२०१९ रोजी आशापुरा इंटिमेटस् फॅशन लिमिटेड विरुद्ध एक निगमीय नादारी निर्णय प्रक्रिया सुरू करण्याचे आदेश दिले.

आशापुरा इंटिमेटस् फॅशन लिमिटेडच्या धनकोंना याद्वारे अंतरिम निर्णय व्यावसायिकांकडे बाब १० समोरील पत्त्यावर १६.०७.२०१९ किंवा त्यापूर्वी त्यांच्या दाव्यांचे पुरावे सादर करण्यास सांगण्यात येते.

वित्तीय धनकोंनी पुराव्यांसह त्यांचे दावे केवळ इलेक्ट्रॉनिक माध्यमातूनच सादर करावेत. अन्य सर्व दाव्यांचे सादरीकरण प्रचालन

धनकोंकडून दावे (कामगार व कर्मचाऱ्यांखेरीज), वित्तीय धनकोंकडून, कामगार आणि कर्मचाऱ्यांकडून, कामगार आणि

कर्मचाऱ्यांच्या अधिकृत प्रतिनिधींकडून आणि धनको (वित्तीय धनको आणि प्रचालन धनको व्यतिरिक्त) द्वारे इन्सॉल्व्हन्सी अँड बँकरप्टसी बोर्ड ऑफ इंडिया (इन्सॉल्व्हन्सी रिकॉन्स्रुशन प्रोसेस फॉर कॉर्पोरेट पर्सन्स) रेग्युलेशन, २०१६ च्या रेग्युलेशन ७,

८, ९, १०, आणि ११ च्या शर्तीनुसार त्यांच्या बी, सी, डी, ई आणि एफ वा विनिर्दिष्ट फॉर्ममध्ये सादर करावे.

वित्तीय धनकोंनी फक्त इलेक्ट्रॉनिक माध्यमाने त्यांच्या दाव्यांचे पुरावे सादर करावे. इतर सर्व धनकोंनी स्वकृतीशः (हातपोच), पोस्टाने किंवा इलेक्ट्रॉनिक माध्यमाने त्यांच्या दाव्यांचे पुरावे सादर करावे.

वरील नमुद फॉर्म हे इन्सॉल्व्हन्सी अँड बँकरप्टसी बोर्ड ऑफ इंडिया (इन्सॉल्व्हन्सी रिकॉन्स्रुशन प्रोसेस फॉर कॉर्पोरेट पर्सन्स) रेग्युलेशन, २०१६ च्या www.ibbi.gov.in च्या वेबसाईट मधून डाऊनलोड करता येईल

धनकोंनी पुराव्यांसह त्यांचे दावे व्यक्तिशः टपालाने किंवा इलेक्ट्रॉनिक माध्यमातून सादर करावेत.

नोंद क्र. १२ (अप्रयोज्य) समोर सूचिबद्ध वर्गातील एखादा वित्तीय धनको त्यांच्या पसंतीचे प्राधिकृत प्रतिनिधी फॉर्म सीएमपीएल

अप्रयोज्य वर्गाचे प्राधिकृत प्रतिनिधी म्हणून कृती करण्याकरिता नोंद क्र. १३ (अप्रयोज्य) समोर सूचिबद्ध तीन नादारी व्यावसायिकांमधून निवडू शकतो.

दाव्यांचे खोटे किंवा दिशाभूल करणारे पुरावे सादर करणे दंडास आमंत्रण देणे ठरेल.

दिनांक : ०३.०७.२०१९

ठिकाण : मुंबई

सही/-

श्री. कश्यप वैद्य

अंतरिम निर्णय व्यावसायिक

Annexure-1

M/s Ashapura Intimates Fashion Limited							
The List of Creditors as on 17.01.2020 containing the names of creditors, the amounts claimed by them, the amount of their claims admitted, voting share and Security Interest if any in respect of such							
Sl. NO.	Name of Financial Creditors	Address of Creditors	Amount claimed by the Creditors in INR	Amount admitted by Interim Resolution Professional in INR	Related/ Not Related	Email ID	Security Interest, if any respect of the such claims
A	Financial Creditors						
1	State Bank Of India	Stressed assets management Branch 2nd Floor, Param Siddhi Complex, Opposite V.S hospital Ashram Road Ellisbridge, Ahmedabad-380006	1,15,55,09,534	1,15,55,09,534	Not Related	sbi.04199@sbi.co.in agm2metal2.sang@sbi.co.in jayantkumar.sahoo@sbi.co.in sbi.02671@sbi.co.in	Please refer to Annexure-A
2	IDFC First Bank Limited(Earlier known as IDFC Bank Ltd)	IDFC First Bank Limited c-32, G Block, Naman Chambers BKC Bandra (east), Mumbai-400051	43,45,96,935.00	43,45,96,935.00	Not Related	Anup.Agarwal@idfcfirstbank.com Rahul.Agarwal@idfcfirstbank.com hrishikesh.panse@idfcfirstbank.com Abhijit.Bhasme@idfcfirstbank.com	Please refer to Annexure-B
3	Fullerton India Credit Company Ltd	Fullerton India Credit Company Ltd 5th Floor, 6th Floor, B wing Supreme city, Behind cake castle Powai branch, Mumbai-400076	12,88,10,184	12,88,10,184	Not Related	Anurag.Mishra@fullertonindia.com Pallab.Chatterjee@fullertonindia.com Prashant.Ohal@fullertonindia.com Atul.Pathak1@fullertonindia.com rajesht.patsariya@fullertonindia.com	Equitable Mortgage for Office bearing unit no 305 to 309, 3rd floor, pacific plaza, plot no 570, masjid gali, off bhawani shankar road, dadar west mumbai 400028 Properties standing in the name of Momai Apparel Ltd
4	YES Bank Limited	Yes Bank Ltd Indiabulls Finance Centre 25th Floor, Yes Bank Tower(Tower II) senapati bapat marg Elphinstone (west) Mumbai -400013	12,49,80,868	12,49,80,868	Not Related	ramesht.bhanushali@yesbank.in ashish.halder@yesbank.in deepak.kabra@yesbank.in hitesh.darji@yesbank.in pooja.shah4@yesbank.in	Personal Gurantee of Harshad Thakkar, Mr Dinesh Sodha, and Mr.Hitesh Punjani executed vide deed of Guarantee dated December 18, 2017
5	IFCI venture capital Funds Limited	IFCI tower, Nehru place, New delhi-110019	9,78,83,405	9,78,83,405	Not Related	saijan.rathi@ifciventre.com rohan.chaudhary@ifciventre.com	1. Personal Gurantee of Harshad Thakkar, Managing Director of corporate debtor 2. Personal Gurantee of Mr Dinesh Sodha, director of corporate debtor 3. Personal Gurantee of Mr. Hitesh Punjani, Executive Director of Corporate Debtor. 4 Pledge of shares: a. 650000 equity shares of corporate debtor held by Harshad Thakkar, managing director
6	SIDBI	Small Industries Development Bank of India Samrudhi Venture Park, Upper Ground Floor MIDC Road, MIDC Industrial Area, Marol, Andheri(E) Mumbai-400 093	9,34,53,150	9,34,53,150	Not Related	sarb_mumbai@sidbi.in karthik@sidbi.in sksama@sidbi.in rpadma@sidbi.in vravi@sidbi.in	Please refer to Annexure-C



7	SBI Global Factors Limited	SBI Global Factors Limited 6th Floor, Metropolitan Building, Bandra Kurla Complex Mumbai - 400051	9,08,58,461	9,08,06,493	Not Related	ketki_damle@sbiglobal.in VP DEBT <VP.DEBT@sbiglobal.in>, SVP DEBT <SVP.DEBT@sbiglobal.in>, Abid Ali <Abid_Ali@sbiglobal.in>, SBIGFL Legal <SBIGFL_Legal@sbiglobal.in>, SBIGFL Debt Management <sbigfl_debtmanagement@sbiglobal.in>	Nil
8	Bank Of Baroda	Bank Of Baroda Bank of Baroda, Corporate Financial Services Branch, Bandra (W), Mumbai 400050	3,89,16,216	3,89,16,216	Not Related	MIDBDR@bankofbaroda.com	Nil
9	Union Bank Of India Limited	Union Bank of India Limited 239, Vidhan Bhawan Marg, Nariman point, Mumbai 400021	3,89,11,075	3,89,11,075	Not Related	nitin.gupta@unionbankofindia.com, ranjeet.singh2@unionbankofindia.com, narimanpoint@unionbankofindia.com, atulkumarkhatri@unionbankofindia.com, anuragsaxena@unionbankofindia.com, rupesh.dubey@unionbankofindia.com	Nil
10	Amrapali Barter Pvt Ltd	Amrapali Barter Private Limited, 23C, Ashutosh Chowdhury Avenue KCI Plaza, 4th Floor, Kolkata - 700019, West Bengal	1,12,50,137	1,12,50,137	Not Related	ppoddar@minisol.co.in	Nil
11	Ajay Multi Projects Limited	Ajay Multi Projects Limited 285, Princess Street, C.J House 2nd floor Mumbai-400002	1,09,02,096	1,09,02,096	Not Related	mjain5680@gmail.com	Nil
12	Tirumala Balaji Alloys Private Limited	1/1 Camac Street, 3rd Floor, Kolkata - 700016	1,08,90,411	1,08,90,411	Not Related	cs@rungtaindustries.com	Nil
13	Sky 8 (bangla) pvt ltd	781 Anadapur, Unit -2A, 2nd Floor, Kolkata-700107	1,06,95,344	1,06,38,356	Not Related	ch8.rahul@gmail.com	Nil
14	United Bank of India	United Bank Of India MSME Department, United Bank of India, United Tower, Head Office, 11, Hemanta Basu Sarani, Kolkata 700001	89,75,885	89,75,885	Not Related	cmsme@unitedbank.co.in treds@unitedbank.co.in	Nil
15	Apex Valves Private Limited	Apex Valves Private Ltd 9 Clive row, Ground Floor, Kolkata 700001, West Bengal	54,80,987	54,80,987	Not Related	sales@apexvalves.in	Nil
16	Vinita Investment pvt ltd	Vinita Investment pvt ltd 225D A J C Bose Road, Kolkata 700020, West Bengal	53,91,781	53,91,781	Not Related	runhtaenterprises@yahoo.co.in	Nil
17	Devasan Investment Private Limited	108, Ansal Bhawan, 16 Kasturba Gandhi Marg, New Delhi - 110001	1,11,57,534	1,11,57,534	Not Related	devasan@vsnlweb.com	



18	Virtue Financial Services Pvt. Ltd.	Virtue Financial Services Pvt. Ltd. 6-D, Atma Ram House 1, Tolstoy Marg Connaught Place New Delhi-110001	8,47,79,911	-	Not Related	mayankkhemka@khemkagroup.org	Personal Guarantee of Harshad Thakkar, Managing Director of corporate debtor 2. Personal Guarantee of Mr Dinesh Sodha, director of corporate debtor 3. Pledge of shares: a. 200000 equity shares of corporate debtor held by Harshad Thakkar, managing director b. 4 lakh equity shares corporate debtor held by Mr Dinesh Sodha, director of corporate debtor c. 4 lakh equity shares of corporate debtor received on 4-10-18 for margin shortfall
19	Reliance Commercial Finance Ltd	Reliance Centre, 6th Floor, South Wing, Off. Western Express Highway, Santacruz W Mumbai-400055	42,97,654	-	Not Related	shreya.devkar@relianceada.com Binay.Mishra@relianceada.com Nidhi.Shah@relianceada.com Shakeel.Nadaf@relianceada.com	Nil
Total of Financial Creditors			2,36,77,32,568	2,27,85,46,047			
B OPERATIONAL CREDITORS							
Sl. NO.	Name of Operational Creditors	Address of Creditors	Amount claimed by the Creditors in INR	Amount admitted by Resolution Professional in INR	Related/ Not Related	Email ID	Security Interest, if any respect of the such claims
1	Aakarshan Enterprises	84, Bosa Para Road, Silpara, Bahela, Kolkata - 700008	2,25,175	2,25,175	Not related	aakarshanlingerie@yahoo.com	NIL
2	Aditya Agencies	2-1-133/2, 4th Floor, Near Fever Hospital, Nallakunta, HYDERABAD-500044	85,600	-	Not related	adityaagencies.ap@gmail.com	NIL
3	AJ Trading	#1576, Ram Baugh Road, Maya Chowk, Opp. Prakash Sweets, Ambala Cantt, Haryana - 133001	53,92,237	-	Not related	ajtradingambala@gmail.com	NIL
4	Aniruddha Agencies	323, Patel Nagar, Sec - 8, Indira Nagar, Lucknow - 226016	2,00,000	2,00,000	Not related	tcagencies@rediffmail.com / mohit.rohit88@gmail.com	NIL
5	AR Clothing CO	Shop No. 2, N.K. Sharma Road, Ground & First Floor, Lohgarh - Zirakpur Dist. Mohali	3,05,877	3,05,877	Not related	arclothing2010@gmail.com	NIL
6	Aryan Advertising	Office 4, Shantinath Shopping Centre, S.V. Road, Malad W, Mumbai 400064	1,70,71,050	1,70,71,050	Not related	ADITYA.CREATIVES@GMAIL.COM	NIL
7	Ashirwad Creations	E-102, Sagar Kiran CHS Ltd, ONGC Nagar, Navghar Road, Bhayander, East Thane, 401105	10,92,759	7,44,111	Not related	pinac550@gmail.com, nchavan95@gmail.com	NIL
8	B K Knit Fab	G - 328, City Centre, Near Asarwa Bridge, Idgah Circle, Ahmedabad - 380016.	5,54,849	5,54,849	Not related	BKKNITFAB@GMAIL.COM	NIL
9	Bajaj Trading	70/111, Chakrata Road, Dehradun	9,01,270	6,45,901	Not related	bajajtradingco@yahoo.com, rakeshbajaj80@yahoo.com	NIL
10	Barmax Global Solutions Pvt	Flat 303, Sairaj CHS Ltd, Sector 19, Airoli Navi Mumbai - 400708	2,92,883	2,92,884	Not related	amol@barmaxglobal.com	NIL
11	Bijay Marketing	Kathagadasahi Cuttak - 753009	17,09,178	16,86,575	Not related	bijaymarketing@gmail.com	NIL
12	Creative Infonet	Office no. 7, Ravji Mension, 12/14 Kazi Sayed Street, Masjid Bunder W, Mumbai - 400009	2,52,236	2,52,236	Not related	INFO@CREATIVELLP.COM	NIL



13	Creative Plus Nettrade LLP	L - 119, Lower Ground, Dream The Mall, L.B.S. Road, Bhandup W Mumbai - 400078	1,80,304	1,80,304	Not related	INFO@CREATIVELLP.COM	NIL
14	DeadLine Advertising Pvt Ltd	304, Amore Commercial premises, Co op. Soc Ltd, CTS, Junction of 2nd and 4th Road, Khar W Mumbai 400052	20,73,191	20,73,191	Not related	deadlineadvertising@gmail.com	NIL
15	Dhaga Ghar Threads Pvt Ltd	407/D Siddhivinak Annex Co-ope Hsg Soc Ltd, S J Marg, Lower Parel, Mumbai - 400013	1,47,300	1,47,300	Not related	accounts@dhagaghar.com	NIL
16	Express Rail Cargo Services	A-31/51, Mata Mandir Marg, Gali No. 3, Maujpur, Delhi - 110053	94,872	85,446	Not related	ercs9350@gmail.com	NIL
17	FOTO Phactory	N-3/1, Jai Avadhpuri Chs Ltd, Bangur Nagar, Goregaon W, Mumbai - 400104	5,36,930	4,48,771	Not related	vickyagarwalphotography@gmail.com	NIL
18	Gopal Embroidery	Shop 39, Behind Hira Stores, Opp. To Puj Sindhi Punjabi Hall, Chembur Colony, Mumbai - 74	6,91,282	3,34,031	Not related	GOPALEMBROIDERY2007@YAHOO.CO.IN	NIL
19	Govind Electricals	Shop No. 4, Shree Anand Apartments, Opposite Prabhat Plaza, Station Road, Thane W - 400601	1,26,136	89,355	Not related	govindelectricals@hotmail.com	NIL
20	Greenchilli Advetising	2015/2016 New Sardar traders Market, Puna Kumbhariya Road, Surat, Guj - 395010	2,00,128	1,72,800	Not related	Jatin.Lamode@gmail.com , Kuldeep.Runway2@gmail.com	NIL
21	Grisha Enterprises	C/18, New Hill park, Overi Pada, Off S.V.Road, Dahisar E Mumbai - 400068	2,20,600	-	Not related	nirav.bhadani@yahoo.in	NIL
22	H K Creation	Room No. 33, Station View Bldg, Opp. To Chembur, Railway Station, Chembur E Mumbai - 400071	16,66,896	16,66,896	Not related	HKCREATIONS.AD@GMAIL.COM	NIL
23	Hitesh Textile	5/1, Rajda Bldg, Old Hanuman, 2nd Cross lane, Shop No. 7, Kalbadevi, Mumbai - 400002	12,41,885	9,22,971	Not related	smart30in@gmail.com	NIL
24	J P Traders	14, sadguru Kadam Baba lane, Dr. M B Velkar Street, Mumbai - 400002	2,36,734	2,02,440	Not related	jp traders_2009@yahoo.in	NIL
25	J.M. Hosiery Mill	B-32, E-10-5791, Golden Vihar, Opp. Preet resorts, Phambra, Ludhiana, Punjab - 141007	13,54,320	13,54,320	Not related	jmhosi@gmail.com	NIL
26	J.M.K Enterprises	DB, Ashapura IND Estate, Subhash Nagar, Ghatkopar W, Mumbai - 84	2,95,175	2,95,175	Not related	RAKESHMAVANI67@GMAIL.COM	NIL
27	Jai Bajranghalli Tile Contract	503/A, Rajshivam Apartment, Shiv Vallabh Road, Ashokvan, Dahisar E, Mumbai - 400068	51,000	-	Not related	nirav.bhadani@yahoo.in	NIL
28	Jalaram Packaging	F/3, Block No. 5, Near Jalaram Mandir, Barvenagar, Ghatkopar W, Mumbai - 400084	68,40,512	68,40,512	Not related	jalarampack@gmail.com	NIL
29	K. V. Cargo Services	Shop No. 117, 1st Floor, Sai Darshan Complex, Near Telephone Exchange, Char Rasta Vapi Tal: Vapi Dist: Valsad	1,22,800	1,22,800	Not related	kalyanrajput@gmail.com	NIL
30	Kesavan Exports	9/6, Third Street, Bridgeway Colony Extension, Tirupur - 641607	11,87,173	11,87,173	Not related	kesavan@kesavanexports.com	NIL
31	Khodiyar Enterprises	503/A, Rajshivam Apartment, Shiv Vallabh Road, Ashokvan, Dahisar E, Mumbai - 400068	3,20,000	3,16,800	Not related	nirav.bhadani@yahoo.in	NIL
32	Knit Line Fab (India)	208, prime plaza, Balaseth Mudurkar Marg, J.V. Patel Compound, Behind old jupiter Mills, Opp. Railway station, elphinston W, Mumbai - 400013	77,69,880	77,69,880	Not related	knitlineindia@gmail.com	NIL



33	Krish Marketing	C-85, GR Flr, C- 2L Basement, Aust Vinayak Complex, outside dairy pur gate, ahemdabad - 380004	15,04,376	13,98,663	Not related	KRISHMKTNG@GMAIL.COM	NIL
34	Krishna Fashion	1st Floor, Room no. 9A, Hatgacha, Satyen Bose Road, Banipur, Howrah, WestBengal - 711304	8,67,457	8,66,423	Not related	krishnafashion17@rediffmail.com	NIL
35	Lakshya Garments	Shop No. 27, Abhinav Market, mangal Bazar, Kathihar - 854105	15,18,521	13,18,521	Not related	GAUTAM_SURANA33@YAHOO.COM	NIL
36	Lingaraja Sahu	Room no. 7, saraswati Housing Society, Ascapha Pipeline	1,02,900	81,000	Not related	lingarajasahu413@gmail.com	NIL
37	Lotus Knits Private Limited	Shop No. 24, Ground Flr, HI Life Premises, Co op Society Ltd, P.M. Road, Near Railway Station, Santacruz W, Mumbai 400054	26,67,488	26,67,488	Not related	LOTUSKNITFAB@REDIFFMAIL.COM	NIL
38	M/s Rajkamal Prints	Shop No. 205, 2nd Floor, Krishna Cloth Market, 65, Vithhalwadi, Kalbadevi Road, Mumbai - 2	8,20,443	8,20,443	Not related	akshayj32@gmail.com	NIL
39	M/s Suditi Industries Limite	C - 253/254, MIDC TTC Industrial Area Pawane Village, Navi Mumbai - 400705	9,59,484	9,55,945	Not related	admin@suditi.in , bhatt@suditi.in , manoj@suditi.in	NIL
40	M/s. B. Sorabji	Plot No. 28/11, Silverdale House, MIDC, Central Road, Marol, Andheri E, Mumbai - 400093	32,74,928	26,44,887	Not related	maicolm@bsorabji.com	NIL
41	M/s. Geeta Textiles	129/130, Kewal Industrial Estate, Senapati Bapat Marg, Lower Parel, Mumbai - 400013	4,35,189	4,35,189	Not related	geetatextiles@gmail.com	NIL
42	M/s. Mahima Fashion	No. 89, Godown Street, Chennai	5,00,000	5,00,000	Not related	mahimafash@gmail.com	NIL
43	M/s. mansi Textiles	Shop No. 101, Kumar FUN N Shop, 1st flr, Old Hindmata Cinema Bldg, Dr. B.A. Road, Mumbai - 400014	17,49,117	17,49,117	Not related	mansitextiles@yahoo.co.in	NIL
44	M/s. Prabhu Transport		3,37,791	3,37,791	Not related	ASHOKGOSRANI123@GMAIL.COM , rjdshah@yahoo.in	NIL
45	M/s. Spectrum Prints	B/40, mahesh Krupa, Devidaya Road, Mulund W, Mumbai - 400080	3,59,529	3,59,529	Not related	shellgraph@gmail.com	NIL
46	Maruti Super Distributer	60, Suraj Nagar, Azadpur, Delhi - 110033	75,87,738	35,04,417	Not related	INFO@MARUTICLOTHING.COM	NIL
47	MD Enterprise	108/44, Shree Siddhivinayak Co.op Hsg. Charkop, Sector 1, Kandivali W, Mumbai City - 400067	18,64,586	18,13,865	Not related	divyesh@mderetail.com	NIL
48	MOHD Jilani	Machhli Gali, Room no. 313, Opp. Sgamiana Hotel 90 Feet Road, Dharavi , Mumbai 400017	1,42,175	-	Not related	AFZOONENT@GMAIL.COM	NIL
49	Monarch Clothings	1st floor, C/o J M Hosiery Mills Pvt Ltd, Major Gen. R S Grewal Road, Bhahdur Ke, Ludhiana, Punjab - 141008	65,23,221	52,07,803	Not related	jmhosy@gmail.com	NIL
50	Motilal Vijaykumar	D-1, to 5, I.G.V.P. near Apex Bank, Opp. To CITY Centre Mall, Pandri, Raipur - 492004	2,91,832	2,91,832	Not related	motilalvijaykumar@yahoo.com	NIL
51	Navinchandra Devchand	489, Chandra Chowk, 2nd Lane, M.J. Marg, Mumbai - 400002	9,98,532	9,98,532	Not related	rn1959shah@gmail.com	NIL
52	Nishant Enterprises	House No. 216, At Dapoda Post, Rahanlal Tat, Bhiwandi Dist, Thane - 421302	14,52,816	-	Not related	nishantenterprises9000@yahoo.com	NIL
53	NP Paper Products	5 Gautam, 101, Tilak Road, Ghatkopar E, Mumbai - 400077	4,87,890	4,87,890	Not related	nppaperproducts@gmail.com	NIL
54	NRS Garments	S.F.No. 500, Athimara thottam, Amman Thirumanamandapam back side, Sirupooluvapattil, Tirupur - 641603	40,80,006	40,80,006	Not related	nrs garments1@gmail.com	NIL



55	NSDL	4th Floor, Trade World, Kamla Mills Compound, Senapati Bapat marg, Lower Parel, Mumbai - 400013	87,144	4,781	Not related	info@nsdl.co.in	NIL
56	Paavanpack Industries	Plot No. 12, Damanganga Industrial Park, Behind Noor Weigh Bridge, Degam Road, Dungri Faliya, Vapi, Guj - 396195	2,22,372	1,98,311	Not related	nimesh@paavanpack.com , dipak@paavanpack.com	NIL
57	Panchal Packing Industries	14, sadguru Kadam Baba lane, Dr. M B Velkar Street, Mumbai - 400002	9,18,027	7,99,085	Not related	jp traders_2009@yahoo.in	NIL
58	Paras Ram Textiles	449/6/7/ New Kidwal Nagar, Ludhiana - 141008	1,28,40,480	1,26,79,521	Not related	PARASRAMTEXTILES@GMAIL.COM	NIL
59	Priyanksh Trading	House No. 312, Harsh Complex, F-17, Subhash Chowk, Laxmi Nagar, New Delhi - 110092	6,15,806	1,21,972	Not related	priyankshtrading@gmail.com	NIL
60	Pruthi International	Plot No. 1, Azad nagar, Bahadur KE Road, Ludhiana - 141008	15,66,309	12,61,631	Not related	PRUTHI0549@GMAIL.COM	NIL
61	R P Hosiery	1133/1-A, Bank Colony, Shivpuri Ludhiana, Punjab	42,55,955	38,07,061	Not related	rajnish1809@gmail.com	NIL
62	R.K.Embroidery	Near B K No. 1086, Pinto Park Road OT Section, Ujhasnagar 421003	7,21,019	-	Not related	artienterprise14@gmail.com	NIL
63	R.S.Agencies	Surya Hotel Street, Begu Road, Sirsa - 125055	1,18,000	1,16,028	Not related	RAHULSETHI_SIRSA@YAHOO.CO.IN	NIL
64	Ramchall K. Jaiswal	411, Building No. 1, Dharamveernagar, Pokhran Road no. 2, Thane West - 400610	1,54,337	1,52,898	Not related	RJAISWAL865@GMAIL.COM	NIL
65	Ramdev Steel Fabrications	Shop no. 9/9A, Bldg no. 68/82, Opp. To municipal School, Mumbai 400008	4,57,900	-	Not related	ramdevsteel48@yahoo.com	NIL
66	Riddhi Fashions	C47, Hindu Colony, MGR Road, Nanganallur, Chennai - 600061	4,56,458	4,56,458	Not related	RIDDHI.PMC@GMAIL.COM	NIL
67	Royal Fabrics	Shop No. 2, Shri Krishna Cloth, Market, 65, Vithalwadi, Kalbadevi-2, Mumbai - 2	19,70,501	19,70,501	Not related	akshayj32@gmail.com	NIL
68	Royal King Fashions Private	Retiwala Premises SV Road Santacruz W Mumbai - 400054	1,79,03,888	91,01,294	Not related	royalekingfashions@hotmail.com	NIL
69	RV Studio	71, Link Plaza, Oshiwara Andheri W, Mumbai - 400102	4,82,682	3,99,177	Not related	agivicky@gmail.com	NIL
70	S H Enterprises	1st Floor, Above Bhansali Retails, Opp. To Chikni Mandir, Malviya Road, Raipur, Chhatisgarh 492001	1,99,843	1,50,759	Not related	bhansali.retails@gmail.com	NIL
71	Sanjay Trading Company	31, Chatrabhuj Niwas, 2nd Floor, 70, Garibdas Street, Masjid Bunder W	50,72,380	50,72,380	Not related	sanjaytre@yahoo.com	NIL
72	Sapna Sudarshan Patil	House No. 173, At Dapoda Post, Rahanlai, Tal, Bhiwandi Dist, Thane - 421302	72,000	32,400	Not related	pritam5600@gmail.com	NIL
73	Shree Parshwa Enterprises	Flat no 202 Shivam Vihar Apartment, Kankerbagh Main Road, Patna 800020	4,71,881	4,71,604	Not related	shreeparashwaenterprises@gmail.com	NIL
74	Shree Samarth Krupa Contr	At Shikhare Pada, Post Ta Murbad Dist. Thane 421201	1,24,910	1,24,910	Not related	agivaleananta.84@gmail.com	NIL
75	Shubhra Enterprises	A146/7, 1st Floor, T.T.C. Industrial Area, MIDC Khairane, Near Shramik Nagar, Navi Mumbai - 400709	1,63,755	1,63,755	Not related	shubhrasatish@gmail.com	NIL
76	Siddhi Vinayak Fashions	124,1st Floor, Raghunandan Textile Market, Ring Road, Surat	19,86,970	19,86,970	Not related	akshaymatlani@gmail.com	NIL
77	Skyzz Apparels	1st Floor, Rattan Hall, Plot No. 5, S. No. 2A/2B, Near Anant Theatre, Opp. Hanuman Mandir, Ghorpadi, Pune - 411001	10,18,291	10,18,291	Not related	nitin@skyzzapparels.com , info@skyzzapparels.com	NIL



78	Steadifilms	A/703, Amaifi, Raheja Exotica, Madh Island, Malad W, Mumbai - 400061	1,13,138	1,13,138	Not related	Steadfilms.sk@gmail.com , sameer_kharatmal@yahoo.co.in , galinka.ukr@gmail.com	NIL
79	Sterling Enterprise	D 208 A, Ghatkopar Industrial Estate, L.B.S. Marg, Ghatkopar W, Mumbai - 400086	7,54,344	7,53,900	Not related	mailtosterling@gmail.com	NIL
80	Stock Tally Services	917, 9th Floor, Vashi Infotech Park, Plto No. 16, Sector 30, Vashi Navi Mumbai - 400705	3,49,870	3,20,220	Not related	STOCKTALLYMUMBAI@GMAIL.COM	NIL
81	T.S. Traders	Yash Cahudhary Market, Dhuri, Dist. Sangrur (PB.) - 148024	1,41,749	1,41,613	Not related	tsdhuri@yahoo.com	NIL
82	Tayal Garments Private Lim	Jagdamba Sahay Lane, Gandhi Chowk, Upper Bazar, Ranchi 834001	12,92,421	9,52,096	Not related	tayalgarments@gmail.com	NIL
83	Tradex Hoisery	New No. 4, Old No. 90, Godown Street, 1st Floor, Chennai - 600001	22,58,333	9,90,139	Not related	msunilkumar.adv@gmail.com	NIL
84	Usha Travels	Cadbury Naka, Express Highway, Opp. J K Chemical, Thane - 400601	1,77,059	1,77,059	Not related	SADGURUCREATIONS07@GMAIL.COM	NIL
85	Vardhman Filaments	Room no. 32, 1st Floor, Kakkad Estate, Behind Kakkad Market, 306, Kalbadevi Road, Mumbai 400002	19,34,043	19,34,043	Not related	VARDHMANFILAMENTS@YAHOO.CO.IN	NIL
86	Vardhman Impex	Shop no. 4-5, Zinc Plaza, Opp. Ashish Industrial Estate, Gokhale Road, Dadar W - 400028	15,35,711	15,35,711	Not related	vardhman_impex@yahoo.com	NIL
87	YS Apparels	Gala No 112, 113 Bldg No A -14, 1st Floor, Opp Sahara Hotel, Harihar Compound, Dapode, Bhiwandi 421 302	16,92,601	4,28,720	Not related	ysapparels@gmail.com	NIL
88	Ziya Packaging	GalaNo. 10, Bldg No. 2, Swarajya CHS, Beside Sunshine Tower, S.B. Marg, Prabhadevi, Mumbai - 400013	5,94,071	5,64,181	Not related	INFO@CLEARPACKAGING.IN	NIL
89	Zood Products	31/32, Wellington Terraces 1 DR S Fernandes Street Mumbai - 400002	53,060	45,360	Not related	stevfern@gmail.com / zzzoodp@gmail.com	NIL
90	Linkintime Private Limited	C-101, 247 park, L.B.S> Marg, Vikhroli W, Mumbai - 400083	74,403	74,403	Not related	avani.shah@linkintime.co.in ; parab.trupti@linkintime.co.in	NIL
91	Trendz international	18/1, Khandke Bldg. No. 6, R.K. Vaidya Road, Near Veer Kotwal Udyan, Dadar W	17,64,959	17,64,959	Not related	Trendzinternational@yahoo.com	NIL
92	Global Enterprises	Shree Ganesh Co- operative housing society, R601, 6th Floor, panchpakdi thane 400062	5,40,321	5,35,742	Not related	globalenter2006@gmail.com	NIL
93	DOLCE	GAZDAR BANDH, LONDREY GALLI, NEAR NAGARITEA, SANTACRUZ WEST, Mumbai-400054	22,17,638	22,17,638	Not related	dolcefabric@hotmail.com	NIL
94	G6 Creation	1,478, 1 st FLOOR, GURU GOVIND SINGH INDUSTRIAL ESTATE, JAI COACH, GOREGAON EAST, Mumbai-400053	76,22,352	76,22,352	Not related	GScreation@gmail.com	NIL
95	M/s MRP HUF	1,478, 1 st FLOOR, GURU GOVIND SINGH INDUSTRIAL ESTATE, JAI COACH, GOREGAON EAST, Mumbai-400063.	10,50,000	10,50,000	Not related	manjipatelhuf@gmail.com	NIL
96	DJ Mediaprint & Logistics Ltd	24, 1st Palkhiwala House, Tra manzil, 1st Dhobi Talao Lane, Marine Lines, Mumbai 400002	2,38,956	2,34,514	Not related	CS@DJCORP.IN, KOTIAN@DJCORP.IN	NIL
97	Pacific Plaza	Piot No. 570, T.P.S. - IV Mahim Division, Kakasaheb Gadgil Cross Road, Garage Galli, Dadar W	30,75,386	30,75,386	Not related	pacific_plaza@yahoo.com	NIL



98	Get I.T.Solutions	48, Vasudev Bldg, Ground Floor, Waroda Road, Bandra West, Mumbai 400 050.	2,18,300	2,18,300	Not related	abdu@getit-solutions.com	NIL
99	GST office		1,28,25,528	1,28,25,528	Not related	bhavarsp@gmail.com	NIL
100	Naresh Enterprises	Room No.19, A 2nd floor, vadgadi, Masjid Bunder Mumbai 400003	4,52,204	4,52,204	Not related	nareshenterprise@hotmail.com	NIL
101	Unique Zip Fastners	108, MEWAD INDUSTRIAL ESTATE, PATANWALA COMPUND, OPP. SHREYAS CINEMA, LBS MARG, GHATKOPAR (WEST), MUMBAI: 400086, MAHARASHTRA, INDIA.	6,21,983	6,21,983	Not related	DEVANG@UZFZIPPER.COM	NIL
102	Shri Sidhivinayak Knitwear	H No. 4, Siddeshwar GHS Ltd. Safed Pool, Krishna Nagar, Kuria, Mumbai - 400072	3,55,909	3,30,913	Not related	shrisidhivinayakknitwear@gmail.com	NIL
TOTAL			18,58,01,496	15,57,78,051			
C	Operational Creditors-Employee/Workmen						
Sl. NO	Name of Employees/Workmen	Address of Creditors	Amount claimed by the Creditors in INR	Amount admitted by Resolution Professional in INR	Related/ Not Related	Email ID	Security Interest, if any respect of the such claims
1	Amit Raj Kumar Malik	A-128-129, Ground Floor, Sector-2,	1,31,015	1,06,696	Not related	amit_mailk9@rediffmail.com	NIL
2	Atmaram Gunaji Bandhe	Gaon Devikrupa Chawl no 2, RN - 4, Subhash road nearChambati Baba mandir, Kumbhar khan pada, Dombivali west, Vishnu nafar, Thane - 421202	1,65,098	96,199	Not related	roshanyerunkar09@gmail.com	NIL
3	Avinash Prakash Amolik	A-3 ROOM NO, SAI SHRDHA SOC, JAI BAISHANI ROAD, SAINAGAR KALYAN EAST NEAR SHANI MANDIR, KALYAN, THANE, MAHARASHTRA - 4213061	1,77,558	36,500	Not related	avinahpamolik@gmail.com	NIL
4	Bhoomi PramodKumar Mewada	101, UMA DARSHAN KASTUR PARK, SHIMPOLI ROAD, BORIWALI WEST MUMBAI - 400092	32,753	31,310	Not related	bhoomimewada@gmail.com	NIL
5	Dilip Gawade	Room no 6, Ganpat Smruti Chawl no 1, Retibunder cross road, near Neelkamal bunglow, Umesh nagar, Dombivali West, Kalyan, Thane, Vishnu Nagar - 421202	1,11,275	23,000	Not related	roshanyerunkar09@gmail.com	NIL
6	Ganpat Mahadev Chavan	B/304, ROHIDAS PLAZA, GLOBAL SCHOOL, DIVA DATIVALI TAN THANA, MAHARASHTRA - 400612	1,44,285	1,01,628	Not related	digitalhubc@gmail.com	NIL
7	Gourav Mohan Sen	3. ADDRESS AND EMAIL ADDRESS (IF ANY) OF WORKMAN / EMPLOYEE FOR CORRESPONDENCE 255, LIG SCHEME NO 71SECTOR-B INDORE (M.P.) 452009 #98277-27726/ 99070-44980 gourav.gs1027@gmail.com	1,20,682	1,05,441	Not related	gourav.gs1027@gmail.com	NIL
8	Zahiruddin Khan	NA	1,74,850	1,74,850	Not related	khrd1985@yahoo.co.in, zahir@ashapuraintimatesfashion.com	NIL
9	Kundan Kumar Kamta Sharma	Vadavali Post, Uchat talwada Palghar	3,53,827	3,23,469	Not related	kundan.12rediffmail.com	NIL
10	Mohit Akhilesh Shah	93, AVANTI APARTMENT, SENAPATI BAPAT MARG, DADAR WEST, MUMBAI - 400028	3,07,500	6,32,019	Not related	mohitshah1343@gmail.com	NIL



11	Navin Khimji Dalva	R NO9- A, Kothari Estate, B P Cross Road, No. 1, Near Ambaji Dham Temple, Mulund West, Mumbai 400080	4,45,817	3,87,458	Not related	bhavin9955@gmail.com	NIL
12	Neha Choudhary	Rossa Classic, Flat No. 804, Building No 2 Behind Yashraj Park, Kasarvadavli, Ghodbunder Road, Thane West - 400615	19,961	19,961	Not related	cachoudhary.neha@gmail.com	NIL
13	Nikhil Ashok Lonishte	Room No 101 1st Floor, Sadguru Galaxy D Wing, Near Sai Baba, Temple, Dipali Park, Manjarli Badlapur West, 421503	33,198	28,401	Not related	nikhil.lonishte5@gmail.com	NIL
14	Nitin Kumar Om Prakash Sawai	D-56 Second Floor, Malka Ganj Delhi 110007	5,77,500	2,61,172	Not related	nitinksawai@gmail.com	NIL
15	Pramod Nandlal Singh	ROOM NO - 594 , THAKUR NIWAS , G.B. ROAD , PATLIPADA , THANE WEST , THANE 400607	2,96,169	1,18,888	Not related	spromod277@gmail.com	NIL
16	Prashant Prakash Surve	E 101 Tribhuvan CHS, Anand Nagar, PDD Road, Dombivli (W) 421202	52,663	25,819	Not related	prashant.surve83@gmail.com	NIL
17	Rajesh Sambhulal Chawada	RN - 4, Gr floor, Tulsi Darshan building, near Shivneri chowk, Kisan nagar no-1, Wagale estate, Thane (W)- 400604	3,55,839	3,39,067	Not related	rajuchawda201982@gmail.com	NIL
18	Ramesh Sharma	H.NO.3 , BLOCK - E , RANJIT SINGH ROAD , GALI NO.9 , ADARSH NAGAR , NEW SUBAZI MANDI DELHI - 110033	89,150	61,286	Not related	sharma2017ramesh@gmail.com	NIL
19	Nageshwar Rammurthi Mishra	MOTIRAM PRIDE , HEPTAGOAN , ROOM NO. 101 , NEAR GREEN CITY , AMBARNATH (EAST) MAHARASHTRA - 421502	3,31,858	72,248	Not related	rammurthi1978@gmail.com	NIL
20	Ravindra Sahadeo Gawande	D/4, Ramganga apartment navghar road, near Humuman temple, bhayander(East),thane -401105	5,30,769	1,84,121	Not related	ravigawande01061972@gmail.com	NIL
21	Roshan Vilas Yerunkar	302/303, Parshuram bhavan, Kopar gaon, Near maitri park, Dombivli west, Kalyan, Thane, 421202	1,46,170	1,20,167	Not related	Vishwanath Raut <shyamtyping2019@gmail.com> roshanyerunkar09@gmail.com	NIL
22	Rupesh Prakash Amolik	Near Cardinal School, A-47 Transist Camp, Siddharth Colony, A.J. Marg, Bandra (East), Mumbai - 400051	2,71,225	2,37,762	Not related	rupeshamolik786@gmail.com	NIL
23	Sandeep Balvantray Dave	E/12, Keshav Apartment, Near Memnagar Lake, B/H Saket Row House, Memnagar, Ahmedabad - 380052	1,61,142	80,600	Not related	sanpdave@gmail.com	NIL
24	Sanjeev Nathuram Soni	HOUSE NO. 1942 , GALI ARORIAN WALI CHOWK FARID , AMRITSAR - 143001	1,18,331	81,958	Not related	Soni.sanjeev40@gmail.com	NIL
25	Shailesh Khandagale	Room No 6 Jayesh Niwas Murlidhar Bhoir Building, Near Nemade line, telkoshwadi, Old Dombivli West	69,026	57,266	Not related	shailesh_77pali@rediffmail.com	NIL
26	Suresh Kumar Sharma	F-354 NAND GRAM MEERUT ROAD GHASIABAD U.P - 201001	26,835	15,530	Not related	Suresh Kr Sharma <frank55989@gmail.com>	NIL
27	Venkataramana Rajeshwar Margam		4,35,100	4,01,517	Not related	vrnmargam@gmail.com	NIL
28	Vinod Kisan Sawant	ROOM NO . 133 AT RAGEGAON KEJ , SHIRU GHAT , BEED , MAHARASHTRA - 431126	2,49,617	1,84,711	Not related	savantvinod1984@gmail.com	NIL
29	Minakshi Ramesh Jawaikar	Room No 08 Chandrapal Yadav, Chawl Near Navmitra Madal, Golibar Road, Jawahar Nagar, Khar East 400051	3,37,900	1,05,224	Not related	minakshijawaikar@gmail.com	NIL



49	Shallesh Shivnath Prasad	Shivnath Prasad, 01, Ramesh Bhuvan, Padwal Nagar, Road No 8, Thane, Wagle	18,987	18,919	Not related	shallesh.sprasad@gmail.com	NIL
50	Abhijeet Anil Kotekar	Sai Shraddha Apt, Room No 402 A Wing, Gopal Hospital, Dattawadi, Ulhasnagar 421001, District Thane MH	1,95,915	1,53,218	Not related	kotekarabhijeet@gmail.com	NIL
51	Manish Rajkumar Lath	3/B/305, Ostwal Park Building, No 3CHSL Near Jain Temple, Bhayander East, Thane, 401105	1,30,428	89,376	Not related	manishlath29@gmail.com	NIL
52	Vikram Ranjit Solanki	B-47 3rd Floor Building No 10 B Wing Shahi Housing SOC Dhanjivadi Sani, Maarg, Malad East Mumbai 400097	27,800	27,800	Not related	vikram041990@gmail.com	NIL
53	Prakash Bhaguram Jadhav	35, SAID PRASAD BUILDING KOPAR ROAD OPP. RAMESH MHATRE BUILDING DOMBIVLI WEST, VISHNUNAGAR THANA MAHARASHTRA - 421202	2,61,760	1,26,337	Not related	prakashjadhav26121968@gmail.com	NIL
54	Rajgopal Nadar	VADOL GOAN O.T. ULHASNAGAR - THANE MAHARASHTRA - 421002	1,85,562	-	Not related	nadar6739@gmail.com	NIL
55	Vijay Dasharath Ikke	Vijay Dasharath Ikke A-14, Jay Shree Darshan Apt, Chichpaad Road, Ketemanivadi Kalyan (East) 421306	1,46,247	39,503	Not related	NA	NIL
56	Chandan Singh	B-47/1 Gali No 1, Bhagirathi Vihar, Near Bunty Photo Studio, Delhi, 110094	1,00,663	56,204	Not related	chandansingh604@gmail.com	NIL
57	Abhijit Gopinath Kalaskar	R NO. 101 SADGURU GALAXY, 1TH FLOOR, NEAR GAURI HALL BEHIND, SAI BABA, TEMPLE, DIPALI PARK, MANJARLI GAON, BADLAPUR WEST 421503	61,263	42,126	Not related	abhijitkalaskar1@gmail.com	NIL
58	Javed Hamid Mistry	C/001, SITA SMRUTI CHS LTD, LODHA COMPLEX OPP GANESH MANDIR, MIRA ROAD (EAST) THANE - 401107	45,042	43,922	Not related	javed.mistry1985@gmail.com	NIL
59	Uttam Vasudev Haryan	ROOM NO. 3/68, KRANTI NAGAR RAILWAY COLONY, CENTRAL RAILWAY COLONY, KURLA, MUMBAI - 400024	3,70,161	3,13,597	Not related	uttam.haryan@gmail.com	NIL
60	Sunil Mahadev Vichare	304 Sai Shraddha Apt, M Phule Road, Garibacha wada, Dombivli West, 421202	3,59,243	1,49,093	Not related	smvichare1691967@gmail.com	NIL
61	Vijay Modak	S/O GORAKHANATH, 36/37, SHREE SHANTI NAGAR, CHAWL NO-5, DIVA, DATIWALI MARG, OPP HINDU SMASHAN BHUMI, THANE MAHARASHTRA 400612	2,31,681	23,000	Not related	vijay.modak60@gmail.com	NIL
62	Chagan More		2,33,625	1,09,500	Not related	chaganmore67@gmail.com	NIL
63	Mihir Rajnikant Makwana	A 503, Shrenik CHS, Khale Comp, Sant Dyaneshwar marg, Panch pakhadi, Thane west - 400602	32,488	32,488	Not related	makwana.mihir@gmail.com	NIL
64	Vaibhav Shrirang Pawar	2nd Floor, Ravi Raj Building, Plot No 93 Malviya Road, Vile Parle	25,000	24,934	Not related	vaibhav.momantra@gmail.com vaibhavpawar82@gmail.com	NIL
65	Vishal Bobade	JEEVAN GRAM SOCIETY, 4/19 3RD FLOOR OLD MUMBAI PUNE ROAD, OPP MANISH NAGAR GATE NO - 2 KALWA (WO) THANE 400605	51,575	-	Not related	vishalbobade@yahoo.com	NIL
66	Dilip Kumar Rajaram Ray	Mankoli Naka, Harihar Compound, D6 101 to 115 Nashik highway road, Mankoli Anjur, Thane - 421302	2,08,323	1,78,132	Not related	rajadilip979@gmail.com	NIL



67	Ravindra Shantaram Chavan	Laxmibai Thakur Chawl, Chawl no -1, RN - 6, New Shivaji Nagar, Thakur pada, 400605, Kalwa E	2,83,690	2,38,106	Not related	ravichavan0387@gmail.com	NIL
68	Bhavik Jakhubhai Bhanushali	5, Sharda niwas, Kisan nagar no 1, Thane(W) 400604	77,000	75,150	Not related	bhavikbhanushali45@gmail.com	NIL
69	Prabhudas Krishna Bhandari	R N - 6 1st Floor, Sharda Niwas, Near Shivneri Chowk, Kisan Nagar, No 1 Thane West, Wagle	2,53,630	76,752	Not related	prabhudas591@gmail.com	NIL
70	Virendra Bhagwan Chaughule	RN -1541, Kharabav Bhiwandi Road, Karivali, Near Hanuman Mandir, Bhiwandi, Thane - 421302	16,813	8,238	Not related	virendrachau5405@gmail.com	NIL
71	Sarita Suraj Chauhan	Siddrameshwar nagar, Teen dongri, Jai bhavani chawl, Goregaon (W) - 400104	38,527	27,266	Not related	saritachauhan@152gmail.com	NIL
72	Munna Kumar Pachu Rajwar	Flat no 12, Maulikripa bldg, Near Shiv mandir, Harihar compound, Dapode, Bhiwandi, Thane - 421302	1,61,265	1,44,695	Not related	munna.valentine@gmail.com	NIL
73	Yogesh Vasudev Lachhwani	Garobha maidhan, Chappru nagar, Society No 2, Plot no 283/4, Nagar 440008	83,165	60,369	Not related	Lachhwaniyogesh48@gmail.com	NIL
74	Kishor Ashok Navie	Gurudata Apt, RN- 201, Opp Kalyan Janta Bank, Near Saket College, Chinchpada Kalyan East - 420306	40,752	22,998	Not related	kishorn81@gmail.com	NIL
75	Faizan Akram Ansari	Nazma Apt, Guruchi Bldg, Khadi Par, Bhiwandi, Thane, - 421302	37,500	21,123	Not related	swapnilnavjekar0701@gmail.com	NIL
76	Sadashiv Ramu Vartekar	27 Neera Nivas, 2nd Floor, Cholegaon, Thakurli east, Kalyan, Tilak Nagar, Thane - 421201	1,38,260	76,388	Not related	swapnil.vartekar.86@gmail.com	NIL
77	Pamash Balu Jadhav	At. Post Falegaon, Kalyan, Thane, Maharashtra - 421301	2,04,286	1,81,357	Not related	jadhavpramod@gmail.com	NIL
78	Komal Rajkumar Shah	A 901, Shree Vijaya Residency, Industrial Estate, Chivada Galli, Lalbaug, Mumbai 400012	12,000	12,000	Not related	shahkomal07@yahoo.in	NIL
79	Raju Vitthal Dhondaaley		1,55,082	66,972	Not related	NA	NIL
80	Varinder Ramesh Bhatia	R. NO. ST NO. 10 DASHMESH NAGAR AMRITSAR - 143001	48,770	38,131	Not related	vkhatia1982@gmail.com	NIL
81	Manjunath Ganapathi Kamath	Room No 1, A Wing, Paras Niwas, Opp. Santoshi Mata Temple, Sant Namdev Path, Gpdraswadi, Dombivli East - 421201	70,860	39,012	Not related	manjunathkamath7@gmail.com	NIL
82	Lalit Nityanand Pant	Plot No 15 Room No 12, Gajanan, CHS Mhada Lokmanya Nagar Thane 400606	3,18,000	1,17,775	Not related	pant1966@rediffmail.com	NIL
83	Parisha Kartik Trivedi	A-10 Noble Society, Eluji Road, Charai, Thane 400601	80,768	56,924	Not related	parisha.cc@gmail.com	NIL
84	Chirag Sunil Mehta	501, C Wing, Shreyas CHS, Padmanagar, Chikooowadi, Borivali West, Mumbai 400092	1,80,049	25,751	Not related	NA	NIL
85	Lal Mohan Madan Sahoo	NA	57,120	57,120	Not related	lalmohanval@gmail.com	NIL
86	Prakash Atmaram Salvi	Durga mata Sejar Samiti Sahakari Sanstha Maryadit Room no 2, Lalji Pada New Link Road, Kandivalli West	54,638	48,028	Not related	CC	NIL
87	Shama Jaywant Gujar	OLD BDD CHAWL NO 19 ROOM NO 19, M.J. PHULEROAD DADAR NAIGAON MUMBAI - 400014	40,000	40,000	Not related	shama.gujar137@gmail.com	NIL
88	Amey Anil Dantal	VLDG NO. 12, ROOM NO. 376 TAGORE NAGAR, VIKHROLI - EAST MUMBAI - 400083	66,500	1,08,185	Not related	dantalamay@gmail.com	NIL



89	Kiran Jayprakash Mestry	SHIVSHAKTI VIKAS MANDAL , CHAWL NO. 2, ROOM NO. 17 , DEVIPADA BORIWLI EAST MUMBAI - 400066	3,23,772	2,04,922	Not related	kiranmestry04@gmail.com	NIL
90	Piyush Batuk Bhai Ramani	206/5, RASHMI COMPLEX , NEAR GCC CLUB , OPP. MANGAL NAGAR , HATKESH , MIRA BHAYANDAR (E) THANE 401107	1,00,250	1,89,002	Not related	piyush.r.24@gmail.com	NIL
91	Rajesh Kumar Tiwari	Plot A 1, Rakeshpuri Near 4 No Dispensary Hatwara Road, Jaipur	1,21,290	87,041	Not related	rajeshkrtiwari2008@rediffmail.com	NIL
92	Sachin kumar	G-440 , MANGOLPURI , DELHI - 110083	18,750	-	Not related	sagarsachin1993@gmail.com	NIL
93	Santosh Vasudev Amberkar	VILAS AMBEKAR 4-404 , GD AMEKARMARG , MAHADEVACHI WADI , MUMBAI CITY MAHARASHTRA - 400012	1,05,500	59,321	Not related	santoshamberkar0308@gmail.com	NIL
94	Sumanta Sankar Maity	NA	21,877	16,251	Not related	getsumant@gmail.com	NIL
95	Sumit Jaysingh Palan	JAISINGH PALAN , 1/D 303 , PHASE - 1 MOHAN TULSI VIHAR , HENDREPADA ROAD , NEAR BHART COLEGE , BADLHAPUR MAHARASHTRA 421503	73,000	86,271	Not related	sumit.palan87@gmail.com	NIL
96	Umang Mahender Kumar Batra	115 Gulab Colony, Gali No1 Banglagaon Moradabad-244001	60,130	10,223	Not related	umang.batra01@gmail.com	NIL
97	Vishal Prakash Gundu	Vijay Nagar, S M Road Behind Building 67, Antophill Mumbai - 400037	89,093	81,804	Not related	vishalgnd143@gmail.com	NIL
98	Yashraj Mukesh Bhatt	NA	3,72,000	2,86,486	Not related	yashbhatt02@gmail.com	NIL
99	Zeneth Kaitin Fernandis	202, 2th Floor, Khate house, opp birla school RTO Road Kalyan West, 421301	25,666	19,000	Not related	zen.fernandis@gmail.com	NIL
100	Binod Sahu	Bhabhari Post Karounda, District Guma Jharkand 835207	31,734	13,800	Not related	NA	NIL
101	Prashant Mukund Pagare	Kisan Nagar No.1, Wagale Estate R. No.9, Manish Bhavan V.B.P. Marg Thane West Wagale i.e Thane Maharashtra 400604	1,87,418	73,377	Not related	prashant11051987@gmail.com	NIL
102	romil gandhi	201 , koi sharki , sambhal , uttara pradesh - 244302	6,69,511	2,65,519	Not related	romil02@yahoo.com	NIL
103	Kishor Naik	Yashodha Apt, 403, 4th floor, Navghar road first lane, near Atmaram Valtu house, Mulund East - 400081	97,527	73,478	Not related	kisha8369191626@gmail.com	NIL
104	mohit kamal	house no. 5090 /t-430 , near vishal hotel, main bazar , pahad ganj , delhi - 110055	42,935	42,935	Not related	mohit8681@gmail.com	NIL
Total of Employee Claims			1,65,60,355	1,05,12,342			
D	Others						
1	Chitalia Developers	4, Shanti Vihar, L M Road, Kandarpada, Dahisar west	21,86,776	-	Not Related	chitaliadevelopers@gmail.com	NIL
2	Hitesh Punjani	Sangam sadan, Room no. 10, kisan Nagar No. 1, Wagale Estate Thane.	6,22,86,607	6,17,41,120	Related	hiteshthakkar2008@yahoo.com	NIL
Total of Other Creditor			21,86,776	1,05,12,342			
Total Creditor			2,57,22,81,195	2,45,53,48,782			

Note : IRP has received many claims from Operational Creditors and further information/documents have been asked from these operational creditors, which is pending as on date . Hence, all these claims are presently under review.List of Creditors shall be updated on receipt and admission of more claims, if any.



M/s Ashapura Intimates Fashion Limited									Annexure -2
The List of Committee of Creditors as on 17.01.2020 containing the names of creditors, the amounts claimed by them, the amount of their claims admitted, voting share and									
Sl. NO.	Name of Financial Creditors	Address of Creditors	Amount claimed by the Creditors in INR	Amount admitted by Interim Resolution Professional in INR	Percentage Share in Committee of Creditors	Related/Un-related to Corporate Debtor	Whether eligible to Represent/Participate/Vote	Email ID	Security Interest, if any respect of the such Claims
A. FINANCIAL CREDITORS									
1	State Bank Of India	Stressed assets management Branch 2nd Floor, Param Siddhi Complex, Opposite V-S Hospital Ashram Road Filmibridge, Ahmedabad-380006	1,15,55,00,534	1,15,55,00,534	50.71%	Not Related	Yes	sbi-04199@sbi.co.in agm2metal2.sarg@sbi.co.in jevankumar.sahoo@sbi.co.in sbi.02671@sbi.co.in	Please refer to Annexure-A
2	IDFC First Bank Limited (Earlier known as IDFC Bank Ltd)	IDFC First Bank Limited c-32, G Block, Naman Chambers 8KC Bandra (east), Mumbai-400051	43,45,96,935.00	43,45,96,935.00	19.07%	Not Related	Yes	Anup.Agarwal@idfcfirstbank.com Rahul.Agarwal@idfcfirstbank.com hrishikesh.panset@idfcfirstbank.com Abhisit.Bhasme@idfcfirstbank.com	Please refer to Annexure-B
3	Fullerton India Credit Company Ltd	Fullerton India Credit Company Ltd 5th Floor, 8th Floor, B wing Supreme city, Behind cake castle Powai Branch, Mumbai-400076	12,88,10,184	12,88,10,184	5.65%	Not Related	Yes	Anurag.Mishra@fullertonindia.com Pallab.Chatterjee@fullertonindia.com Prashant.Ohal@fullertonindia.com Atul.Pathak1@fullertonindia.com raish.patsariya@fullertonindia.com	Equitable Mortgage for Office bearing unit no 305 to 309, 3rd floor, pacific plaza, plot no 570, masjid gali, off bhawani shankar road, dadar west mumbai 400028 Properties standing in the name of Momal Apparel Ltd
4	YES Bank Limited	Yes Bank Ltd Indiabulls Finance Centre 25th Floor, Yes Bank Tower (Tower II) senapati bapat marg Elphinstone (west) Mumbai-400013	12,49,80,868	12,49,80,868	5.49%	Not Related	Yes	ramesht.bhanushali@yesbank.in ashish.halder@yesbank.in deepak.kabra@yesbank.in hitesh.darji@yesbank.in pooja.shah4@yesbank.in	Personal Guarantee of Harshad Thakkar, Mr Dinesh Sodha, and Mr.Hitesh Punjani executed vide deed of Guarantee dated December 18, 2017
5	IFCI venture capital Funds	IFCI tower, Nefru place, New delhi-110019	9,78,83,405	9,78,83,405	4.30%	Not Related	Yes	saajan.rathi@icventure.com rohan.chaudhary@icventure.com	1. Personal Guarantee of Harshad Thakkar, Managing Director of corporate debtor 2. Personal Guarantee of Mr. Dinesh Sodha, director of corporate debtor 3. Personal Guarantee of Mr. Hitesh Punjani, Executive Director of Corporate Debtor. 4. Pledge of shares: a. 650000 equity shares of corporate debtor held by Harshad Thakkar, managing director
6	SIDBI	Small Industries Development Bank of India Samruthi Venture Park, Upper Ground Floor MIDC Road, MIDC Industrial Area, Marol, Andheri(E) Mumbai-400 093	9,34,53,150	9,34,53,150	4.10%	Not Related	Yes	sarb_mumbai@sidbi.in karthik@sidbi.in sksmal@sidbi.in roadma@sidbi.in travi@sidbi.in	Please refer to Annexure-C
7	SBI Global Factors Limited	SBI Global Factors Limited 6th Floor, Metropolitan Building, Bandra Kurla Complex Mumbai - 400051	9,08,58,461	9,08,06,493	3.99%	Not Related	Yes	ketki_damle@sbiGLOBAL.in VP DEBT <VP.DEBT@sbiGLOBAL.in> SVP DEBT <SVP.DEBT@sbiGLOBAL.in> Abid Ali <Abid_Ali@sbiGLOBAL.in> SBIGFL Legal <SBIGFL.Legal@sbiGLOBAL.in> SBIGFL Debt Management <sbiGLT.debtmanagement@sbiGLOBAL.in>	Nil
8	Bank Of Baroda	Bank Of Baroda Bank of Baroda, Corporate Financial Services Branch, Bandra (W), Mumbai 400050	3,89,16,216	3,89,16,216	1.71%	Not Related	Yes	MIGSDR@bankofbaroda.com	Nil
9	Union Bank Of India Limited	Union Bank of India Limited 239, Vidhan Bhawan Marg, Nariman point, Mumbai 400021	3,89,11,075	3,89,11,075	1.71%	Not Related	Yes	nitin.gupta@unionbankofindia.com, ranjeet.singh2@unionbankofindia.com, narimanpoint@unionbankofindia.com, atulkumarkhatni@unionbankofindia.com, anuragsaxena@unionbankofindia.com, rupesh.shukrey@unionbankofindia.com	Nil
10	Amrapali Barter Pvt Ltd	Amrapali Barter Private Limited, 23C, Ashutosh Chowdhury Avenue KC Plaza, 4th Floor, Kolkata 700019, West Bengal	1,12,50,137	1,12,50,137	0.49%	Not Related	Yes	pooddar@minisofl.co.in	Nil
11	Apay Multi Projects Limited	Apay Multi Projects Limited 285, Princess Street, C.I House 2nd floor Mumbai-400002	1,09,02,096	1,09,02,096	0.48%	Not Related	Yes	main5680@gmail.com	
12	Tirumala Balaji Alloys Private	1/1, Camac Street, 3rd Floor, Kolkata - 700016	1,08,90,411	1,08,90,411	0.48%	Not Related	Yes	cs@trungtaindustries.com	
13	Sky B (bangla) pvt ltd	781 Anadapur, Unit -2A, 2nd Floor, Kolkata-700107	1,06,95,344	1,06,38,356	0.47%	Not Related	Yes	ch8.rahu@gmail.com	



M/s Ashapura Intimates Fashion Limited									Annexure -2
The List of Committee of Creditors as on 17.01.2020 containing the names of creditors, the amounts claimed by them, the amount of their claims admitted, voting share and									
Sl. NO.	Name of Financial Creditors	Address of Creditors	Amount claimed by the Creditors in INR	Amount admitted by Interim Resolution Professional in INR	Percentage Share in Committee of Creditors	Related/Un-related to Corporate Debtor	Whether eligible to Represent/Participate/Vote	Email ID	Security Interest, if any respect of the such Claims
14	United Bank of India	United Bank Of India MSME Department, United Bank of India, United Tower, Head Office, 11, Hemanta Basu Sarani, Kolkata 700001	89,75,885	89,75,885	0.39%	Not Related	Yes	cmisme@unitedbank.co.in treds@unitedbank.co.in	Nil
15	Apex Valves Private Limited	Apex Valves Private Ltd 9 Clive row, Ground Floor, Kolkata 700001, West Bengal	54,80,987	54,80,987	0.24%	Not Related	Yes	sales@apexvalves.in	Nil
16	Vinita Investment pvt ltd	Vinita Investment pvt ltd 225D A J C Bose Road, Kolkata 700020, West Bengal	53,91,781	53,91,781	0.24%	Not Related	Yes	ngtaenterprises@yahoo.co	Nil
17	Devasan Investment Private	108, Ansal Shawan, 16 Kasturba Gandhi Marg, New Delhi - 110001	1,11,57,534	1,11,57,534	0.49%	Not Related	Yes	devasan@vsnlweb.com	Nil
18	Virtue Financial Services Pvt. Ltd.	Virtue Financial Services Pvt. Ltd. 6-D, Azma Ram House 1, tolstoy Marg connaught Place New Delhi-110001	8,47,79,911	-	0.00%	Not Related	Yes	nankkhemka@khemkagroup	Personal Guarantee of Harshad Thakkar, Managing Director of corporate debtor 2. Personal Guarantee of Mr Dinesh Sodha, director of corporate debtor 3. Pledge of shares: a. 200000 equity shares of corporate debtor held by Harshad Thakkar, managing director b. 4 lakh equity shares corporate debtor held by Mr Dinesh Sodha, director of corporate debtor c. 4 lakh equity shares of corporate debtor received on 4-10 18 for margin shortfall
19	Reliance Commercial Finance Ltd	Reliance Centre, 6th Floor, South Wing, Off. Western Express Highway, Santacruz W Mumbai-400055	42,97,654	-	0.00%	Not Related	Yes	shreya.devkar@relianceada.com Binay Mishra@relianceada.com Nidhi Shah@relianceada.com Shakeel Nadaf@relianceada.com	Nil
Total of Financial Creditors			2,36,77,32,568	2,27,85,46,047	100.00%				
Note: 1) The Constitution of committee of creditors shall change on receipt and admission of further claims from financial creditors, if any.									
2) Reliance Commercial Finance Ltd Claim is Under Verification, Further Documents Called for									



Details of Security held by State Bank of India		Annexure A
Security with respect to Rs.1,13,06,95,361.82/-		
PRIMARY SECURITY	Hypothecation of present and future Stock & Receivables and other all current assets of the company along with unencumbered Plant and Machinery situated at Mumbai/ Bhiwandi or anywhere owned by M/s Ashapura Intimates Fashion Limited & M/s Ashapura Intimates Fashion Ltd (Erstwhile M/s Momai Apparels Ltd.)	
COLLATERAL SECURITY	A. MORTGAGED IN A/C OF M/s ASHAPURA INTIMATES FASHION LTD	
	DESCRIPTION	OWNED BY
	Godown bearing No 15, on the ground floor, Building No D-6, "Krishna Complex", Taluka Bhiwandi	Shri Harshad Hirji Thakkar
	Godown bearing No 101 to 109, on the first floor, Building No. D-6, "Krishna Complex", Taluka Bhiwandi	M/s Ashapura Intimates Fashion Ltd
	Godown bearing No 110 on the first floor, Building No. D-6, "Krishna Complex", Taluka Bhiwandi	M/s Ashapura Intimates Fashion Ltd
	Godown bearing No 111 on the first floor, Building No. D-6, "Krishna Complex", Taluka Bhiwandi	M/s Ashapura Intimates Fashion Ltd
	Godown bearing No 112 on the first floor, Building No. D-6, "Krishna Complex", Taluka Bhiwandi	Shri Harshad Hirji Thakkar
	Godown bearing No 113 on the first floor, Building No D-6, "Krishna Complex", Taluka Bhiwandi	Shri Harshad Hirji Thakkar
	Godown bearing No 114 on the first floor, Building No D-6, "Krishna Complex", Taluka Bhiwandi	Shri Harshad Hirji Thakkar
	Godown bearing No 115 on the first floor, Building No D-6, "Krishna Complex", Taluka Bhiwandi	Shri Harshad Hirji Thakkar
	Godown bearing No 201 to 209, on the 2nd Floor on the first floor, Building No. D-6, "Krishna Complex", Taluka Bhiwandi	M/s Ashapura Intimates Fashion Ltd
	Godown bearing No 210, on the 2nd Floor Building No. D-6, "Krishna Complex", Taluka Bhiwandi	M/s Ashapura Intimates Fashion Ltd
	Godown bearing No 211, on the on the 2nd Floor, Building No D-6, "Krishna Complex", Taluka Bhiwandi	M/s Ashapura Intimates Fashion Ltd
	Godown bearing No 212, on the 2nd Floor, Building No. D-6, "Krishna Complex", Taluka Bhiwandi	Shri Harshad Hirji Thakkar
	Godown bearing No 213, on the 2nd Floor, Building No. D-6, "Krishna Complex", Taluka Bhiwandi	Shri Harshad Hirji Thakkar
	Godown bearing No 214, on the 2nd Floor, Building No. D-6, "Krishna Complex", Taluka Bhiwandi	Shri Harshad Hirji Thakkar
	Godown bearing No 215, on the 2nd Floor, Building No. D-6, "Krishna Complex", Taluka Bhiwandi	Shri Harshad Hirji Thakkar
	Godown bearing No 107, on the 1st Floor, Building No. D-5, "Krishna Complex", Taluka Bhiwandi	M/s Ashapura Intimates Fashion Ltd
	Godown bearing No 111, on the 1st Floor, Building No. D-5, "Krishna Complex", Taluka Bhiwandi	Shri Harshad Hirji Thakkar
	A. MORTGAGED IN A/C OF M/s MOMAI APPARELS LTD (Amalgamated with M/s Ashapura Intimate Fashion Ltd vide NCLT Mumbai bench order dated 28.09.2017)	
	Unit-01, "Pacific Plaza", situated at Masjid Gali, Off Bhavani Shankar Road. Dadar (West) Mumbai-400028	M/s Momai Apparels Ltd
	Unit-02, "Pacific Plaza", situated at Masjid Gali, Off Bhavani Shankar Road. Dadar (West) Mumbai-400028	Shri Harshad Hirji Thakkar
	Unit-03, "Pacific Plaza", situated at Masjid Gali, Off Bhavani Shankar Road. Dadar (West) Mumbai-400028	M/s Ashapura Intimates Fashion Ltd
	Unit-04, "Pacific Plaza", situated at Masjid Gali, Off Bhavani Shankar Road. Dadar (West) Mumbai-400028	M/s Ashapura Intimates Fashion Ltd
	No. 108, on the first floor, Building No. D-5, a" Krishna Complex" G.H. No. 768/108, Village Dapode, Taluka Bhiwandi	Smt Harshaben Hirji Thakkar
	No. 109, on the first floor, Building No. D-5, a" Krishna Complex" G.H. No. 768/108, Village Dapode, Taluka Bhiwandi	Smt Harshaben Hirji Thakkar
	No. 110, on the first floor, Building No. D-5, a" Krishna Complex" G.H. No. 768/108, Village Dapode, Taluka Bhiwandi	Shri Dinesh Sodha
With respect to Rs. 2,48,05,172.55/-		
Collateral Security	Corporate Guarantee of M/s Ashapura Intimates Fashion Ltd. on behalf of AIFL E-Commerce Pvt Ltd. (Invoked)	



Annexure B - Details of Security held by IDFC
Subservient Charge only to the extent of receivable, fixed deposit and current assets including stock and movable assets of the borrower (Documents showing Charge ceding by SBI not yet provided by IDFC thus classified as subservient charge based on data uploaded by IDFC on ROC, and agreed in 4th COC)
Personal Guarantees of Mr Harshad thakkar, Mr. Hitesh Punjani and Mr. Dinesh Sodha
Note: Based on documents uploaded on ROC by IDFC



Ashapura Intimates Fashion Ltd**1. RCF-SD/'300 Lakh:**

Residual charge on all immovable properties listed below:

- Commercial premises, gala 101 to 109, D-6, Hari Har Compound, Bhiwandi.
- Gala no. 107, D-5, Hari Har Compound, Bhiwandi
- Commercial premises gala no. 201 to 209, D-6, Hari Har Compound, Bhiwandi.
- Commercial premises Unit no.03 with mezzanine floor, Pacific Plaza, Masjid Gali, Dadar (W), Mumbai-28
- Commercial premises Unit no.04 with mezzanine floor, Pacific Plaza, Masjid Gali, Dadar (W), Mumbai-28
- Commercial premises at godown/gala no. 110, D-6, krishna Complex, Hari Har Compound, Anjur Phata, Bhiwandi, Village-Dapode, Bhiwandi.
- Commercial premises at godown/gala no. 111, D-6, krishna Complex, Hari Har Compound, Anjur Phata, Bhiwandi, Village-Dapode, Bhiwandi.
- Commercial premises at godown/gala no. 210, D-6, krishna Complex, Hari Har Compound, Anjur Phata, Bhiwandi, Village-Dapode, Bhiwandi.
- Commercial premises at godown/gala no. 211, D-6, krishna Complex, Hari Har Compound, Anjur Phata, Bhiwandi, Village-Dapode, Bhiwandi.

Unconditional and irrevocable, joint and several Personal Guarantees of Promoter Directors S/Shri Harshad Hirji Thakkar, Dinesh Chanabha Sodha and Surji Govindji Thakkar.

2. SBL/'600 Lakh

- First charge** by way of mortgage of immovable properties at **Unit No.302** admeasuring 305 sft. Carpet area on 3rd Floor, Pacific Plaza, Masjid Gali, Off Bhavani Shankar Road, Dadar (W), Mumbai-28, owned by AIFL.
- First charge** by way of mortgage of immovable properties at **Unit No.303** admeasuring 305 sft. Carpet area on 3rd Floor, Pacific Plaza, Masjid Gali, Off Bhavani Shankar Road, Dadar (W), Mumbai-28, owned by AIFL.
- First charge** by way of mortgage of immovable properties at **Unit No.304** admeasuring 478 sft. Carpet area on 3rd Floor, Pacific Plaza, Masjid Gali, Off Bhavani Shankar Road, Dadar (W), Mumbai-28, owned by AIFL.
- Unconditional and irrevocable, joint and several Personal Guarantees of Promoter Directors S/Shri Harshad Hirji Thakkar, Dinesh Chanabha Sodha and Hitesh S Punjani.

3 RCF-SD/'500 Lakh:

(i). Subservient charge on all immovable properties listed below:

- Unit No.302 admeasuring 305 sft. Carpet area on 3rd Floor, Pacific Plaza, Masjid Gali, Off Bhavani Shankar Road, Dadar (W), Mumbai-28, owned by AIFL.
- Unit No.303 admeasuring 305 sft. Carpet area on 3rd Floor, Pacific Plaza, Masjid Gali, Off Bhavani Shankar Road, Dadar (W), Mumbai-28, owned by AIFL.
- Unit No.304 admeasuring 478 sft. Carpet area on 3rd Floor, Pacific Plaza, Masjid Gali, Off Bhavani Shankar Road, Dadar (W), Mumbai-28, owned by AIFL.

(ii). Unconditional and irrevocable, joint and several Personal Guarantees of Promoter Directors S/Shri Harshad Thakkar, Dinesh C Sodha and Hitesh S Punjani.

(iii). Subservient charge on all the immovable and movable assets (including current assets) (existing + financed under the project) of the borrower.

All the movables including the movables, plant, machinery, machinery spares, tools & accessories, office equipments, computers, furnitures and fixtures and all the current assets of the borrowers including stocks, raw materials, stock in process, finished & semi-finished goods, consumables spares and book debts and all other receivables etc., both present and future, and whether installed or not and whether now lying loose or in cases or which are now lying or stored in or about or shall hereafter from time to time during the continuance of the security of these presents be brought into or upon or be stored or be in or about all the Borrower's factories, premises, and godowns or wherever else the same may be or be held by any party to the order or disposition of the Borrower or in the course of transit or on high seas or on order, or delivery, howsoever and wheresoever in the possession of the Borrower and either by way of substitution or addition.

Momai Apparels Ltd[]

- First Charge** by way of mortgage of immovable properties at **Unit No.301** admeasuring 305 sft. Carpet area on 3rd Floor, Pacific Plaza, Masjid Gali, Off Bhavani Shankar Road, Dadar (W), Mumbai-28, owned by the borrower.
- Unconditional and irrevocable, joint and several Personal Guarantees of Promoter Directors S/Shri Harshad Thakkar, Dinesh C Sodha and Hitesh S Punjani.

