



AIA Engineering Limited

AIAEL/NSE/15-16/S-80
1st August, 2015

Fax No.-022-26598237/38
022-26598347/48

To,
National Stock Exchange of India Limited,
"Exchange Plaza",
Bandra Kurla Complex,
Bandra (E),
MUMBAI – 400 051

Kind Attention: Mr. Hari K. - Asst. Vice President

Dear Sir,

Sub.- Submission of Un-audited Financial Results for the Quarter ended 30th June 2015.

Pursuant to Clause 41 of the Listing Agreement, we are forwarding herewith the Un-audited Financial Results of the Company for the Quarter ended 30th June 2015 duly reviewed by the Audit Committee and approved by the Board of Directors in their respective meetings held on 1st August 2015.

We also enclose herewith Limited Review Reports (Standalone & Consolidated) of M/s. Talati & Talati, Chartered Accountants, the Statutory Auditors of the Company.

Please find the same in order and take on your record.

Thanking you.

Yours faithfully,
For AIA Engineering Limited

S. N. Jetheliya
Company Secretary



Encl.: As above

**AIA ENGINEERING LIMITED**

Regd. Office.: 115, GVMM Estate, Odhav Road, Ahmedabad 382 410

CIN: L29259GJ1991PLC015182; Ph. 079-22901078 Fax: 079-22901077; Website: www.aiaengineering.com

PART-I UN-AUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30th JUNE 2015.

(Rs. in Lacs)

Sr. No.	Particulars	STANDALONE FINANCIALS			
		Quarter ended			Year ended
		30.06.2015	31.03.2015	30.06.2014	31.03.2015
		Un-audited	Audited	Un-audited	Audited
		(1)	(2)	(3)	(4)
1	Net Sales / Income from operations (Net of Excise duty)	44500.17	58849.80	44200.32	201828.03
	Other Operating Income	1145.57	1745.95	1812.60	7574.76
	Total Income from Operations (net)	45645.74	60595.75	46012.92	209402.79
2	Expenditure :				
	a) Cost of Material Consumed	15353.89	18975.19	16604.16	73159.75
	b) Purchase of Stock-in-Trade	3195.36	3324.98	6215.04	20301.10
	c) Changes in Inventories of Finished Goods, Work-in-progress and stock-in-trade	(908.54)	1260.39	605.22	(274.67)
	d) Employee benefits expenses	1767.26	1993.87	1497.02	6621.35
	e) Depreciation & amortization expenses	1660.97	1744.16	1156.62	6761.45
	f) Other Expenses	13471.54	15534.14	12600.23	58701.98
	g) Total Expenditure (a+b+c+d+e+f)	34540.48	42832.73	38678.29	165270.96
3	Profit from Operations before other Income, Finance Costs & Exceptional Items (1-2)	11105.26	17763.02	7334.63	44131.83
4	Other Income	2014.11	2178.82	2099.23	13732.41
5	Profit from ordinary activities before Finance Costs & Exceptional Items (3+4)	13119.37	19941.84	9433.86	57864.24
6	Finance Costs	86.78	141.57	20.30	339.88
7	Profit from ordinary activities after Finance Costs but before Exceptional Items (5-6)	13032.59	19800.27	9413.56	57524.36
8	Exceptional Items	-	-	-	-
9	Profit (+) / Loss (-) from Ordinary Activities before Tax (7-8)	13032.59	19800.27	9413.56	57524.36
10	Tax Expenses (Provision for Taxation)				
	(i) Current Tax	4583.80	4046.34	3878.10	15540.04
	(ii) Deferred Tax	(98.13)	204.78	264.96	527.13
	Total Tax (i+ii)	4485.67	4251.12	4143.06	16067.17
11	Net Profit (+) / Loss (-) from Ordinary Activities after Tax (9-10)	8546.92	15549.15	5270.50	41457.19
12	Extraordinary Items (Net of Tax Expenses Rs. NIL).	-	-	-	-
13	Net Profit (+) / Loss (-) for the period (11-12)	8546.92	15549.15	5270.50	41457.19
14	Less: Share of profit / (loss) of Associates	-	-	-	-
15	Less: Minority Interest	-	-	-	-
16	Net Profit after Minority Interest (13-14-15)	8546.92	15549.15	5270.50	41457.19
17	Less: Prior Period Adjustment	-	-	-	-
18	Net Profit after Adjustment (16-17)	8546.92	15549.15	5270.50	41457.19
19	Paid-up Equity Share Capital – Face Value of Rs.2 each.	1886.41	1886.41	1886.41	1886.41
20	Reserves excluding Revaluation Reserves as per Balance Sheet of Previous accounting year				163278.36
21	Earning Per Share (EPS) (in Rs.)				
	Basic and diluted EPS before & after Extraordinary items for the period, for the year to date and for the previous year (not to be annualised)				
	BASIC	9.06	16.49	5.59	43.95
	DILUTED	9.06	16.49	5.59	43.95





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PART II **UN-AUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30th JUNE 2015.**

	Particulars		Quarter ended 30.06.2015
B	INVESTOR COMPLAINTS		
	Pending at the beginning of the year		NIL
	Received during the quarter		NIL
	Disposed of during the quarter		NIL
	Remaining unresolved at the end of the quarter		NIL



Note: - (Standalone)

1. The above Un-audited Financial Results for the Quarter ended 30th June 2015 have been reviewed by the Audit Committee and were taken on record by the Board of Directors in their respective meetings held on 1st August 2015.
2. The Company has only one primary segment i.e. manufacturing of High Chrome Mill Internals.
3. The Un-audited Financial Results of the Company for the Quarter ended 30th June 2015 have been Limited Reviewed by the Statutory Auditors of the Company.
4. The previous Period / Year figures have been regrouped, reclassified and restated wherever necessary to make them comparable with the current periods / Year figures.

By Order of Board of Directors
For AIA Engineering Ltd.



(Bhadresh K. Shah)
Managing Director

Place: Ahmedabad
Date: 1st August 2015

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PART I**UN-AUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30th JUNE, 2015**

(Rs. in Lacs)

Sr. No.	Particulars	CONSOLIDATED FINANCIALS			
		Quarter ended			Year ended
		30.06.2015	31.03.2015	30.06.2014	31.03.2015
		Un-audited	Audited	Un-audited	Audited
		(1)	(2)	(3)	(4)
1	Net Sales / Income from operations (Net of Excise duty)	51565.60	58727.01	47394.41	210774.83
	Other Operating Income	1147.47	1754.05	1817.53	7588.86
	Total Income from Operations (net)	52713.07	60481.06	49211.94	218363.69
2	Expenditure :				
	a) Cost of Material Consumed	17399.29	21092.78	20650.01	86063.29
	b) Purchase of Stock-in-Trade	-	-	-	-
	c) Changes in Inventories of Finished Goods, Work-in-progress and stock-in-trade	1182.15	645.00	(3072.21)	(9903.05)
	d) Employee benefits expense	2544.41	2757.67	2329.68	9811.13
	e) Depreciation & amortization expenses	1693.20	1804.10	1182.59	6974.68
	f) Other Expenses	16992.99	20236.98	16578.04	73911.49
	g) Total Expenditure (a+b+c+d+e+f))	39812.04	46536.53	37668.11	166857.54
3	Profit from Operations before other Income, Finance Costs & Exceptional Items (1-2)	12901.03	13944.53	11543.83	51506.15
4	Other Income	2081.80	1701.71	2283.02	8321.59
5	Profit from ordinary activities before Finance Costs & Exceptional Items (3+4)	14982.83	15646.24	13826.85	59827.74
6	Finance Costs	114.03	165.22	29.74	393.55
7	Profit from ordinary activities after Finance Costs but before Exceptional Items (5-6)	14868.80	15481.02	13797.11	59434.19
8	Exceptional Items	-	-	-	-
9	Profit (+) / Loss (-) from Ordinary Activities before Tax (7-8)	14868.80	15481.02	13797.11	59434.19
10	Tax Expenses (Provision for Taxation)				
	(i) Current Tax	4678.44	4015.97	3995.11	15795.75
	(ii) Deferred Tax	(95.58)	236.69	266.73	545.14
	Total Tax (i+ii)	4582.86	4252.66	4261.84	16340.89
11	Net Profit (+) / Loss (-) from Ordinary Activities after Tax (9-10)	10285.94	11228.36	9535.27	43093.30
12	Extraordinary Items (Net of Tax Expenses Rs. NIL).	-	-	-	-
13	Net Profit (+) / Loss (-) for the period (11-12)	10285.94	11228.36	9535.27	43093.30
14	Less: Share of profit / (loss) of Associates	-	-	-	-
15	Less: Minority Interest	3.33	(40.16)	20.82	(0.63)
16	Net Profit after Minority Interest (13-14-15)	10282.61	11268.52	9514.45	43093.93
17	Less: Prior Period Adjustment	-	-	-	-
18	Net Profit after Adjustment (16-17)	10282.61	11268.52	9514.45	43093.93
19	Paid-up Equity Share Capital – Face Value of Rs.2 each.	1886.41	1886.41	1886.41	1886.41
20	Reserves excluding Revaluation Reserves as per Balance Sheet of Previous accounting year				206465.02
21	Earning Per Share (EPS) (In Rs.)				
	Basic and diluted EPS before & after Extraordinary items for the period, for the year to date and for the previous year (not to be annualised)				
	BASIC	10.90	11.95	10.09	45.69
	DILUTED	10.90	11.95	10.09	45.69



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PART II UN-AUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30th JUNE, 2015

Sr. No.	Particulars	CONSOLIDATED FINANCIALS			
		30.06.2015	31.03.2015	30.06.2014	31.03.2015
A.	PARTICULARS OF SHAREHOLDING				
1	Public Shareholding				
	No. of Equity Shares	36171450	36171450	36171250	36171450
	Percentage of Shareholding	38.35%	38.35%	38.35%	38.35%
2	Promoters & Promoter group Shareholding				
	(a) - Pledged/Encumbered - Number of Shares	NIL	NIL	NIL	NIL
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	N.A.	N.A.	N.A.	N.A.
	- Percentage of shares (as a % of the total share capital of the Company).	N.A.	N.A.	N.A.	N.A.
	(b) Non-encumbered				
	- Number of Shares	58148920	58148920	58149120	58148920
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%
	- Percentage of shares (as a % of the total share capital of the Company).	61.65%	61.65%	61.65%	61.65%

	Particulars	30.06.2015
B	INVESTOR COMPLAINTS	
	Pending at the beginning of the year	NIL
	Received during the Quarter	NIL
	Disposed of during the Quarter	NIL
	Remaining unresolved at the end of the Quarter	NIL



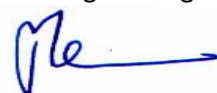
Note: - (Consolidated)

1. The above Un-audited Financial Results for the Quarter ended 30th June 2015 have been reviewed by the Audit Committee and were taken on record by the Board of Directors in their respective meetings held on 1st August 2015.
2. The Company has only one primary segment i.e. manufacturing of High Chrome Mill Internals.
3. The Un-audited Financial Results of the Company for the Quarter ended 30th June 2015 have been Limited Reviewed by the Statutory Auditors of the Company.
4. The consolidated Financial Results comprises of the results of the parent company i.e. AIA Engineering Ltd. and its subsidiaries viz. Welcast Steels Ltd., Bangalore, Vega Industries (Middle East) F.Z.Co.,UAE, Vega Industries Ltd., U.K., Vega Industries Ltd., U.S.A., Vega Steel Industries (RSA) (Proprietary) Ltd., South Africa and Wuxi Weigejia Trade Co. Ltd., China.
5. The previous Period / Year figures have been regrouped, reclassified and restated wherever necessary to make them comparable with the current periods / Year figures.
6. The details of the following items on the Stand-alone basis are as follows:

(Rs. In Lacs)				
Particulars	For the Quarter ended			For the Quarter ended
	30.06.2015	31.03.2015	30.06.2014	31.03.2015
	Un-audited	Audited	Un-audited	Audited
Turnover	44500.17	58849.80	44200.32	201828.03
Profit Before Tax	13032.59	19800.27	9413.56	57524.36
Profit After Tax	8546.92	15549.15	5270.50	41457.19

7. Pursuant to Clause 41 of the Listing Agreement, the Company has opted to publish only the Consolidated Results. The Standalone results of the Company for the Quarter ended 30th June 2015 is available at the Website of the Company www.aiaengineering.com or on the website of NSE at www.nseindia.com or on the website of BSE at www.bseindia.com.

By Order of Board of Directors
For AIA Engineering Ltd.



(Bhadresh K. Shah)
Managing Director

Place: Ahmedabad
Date: 1st August 2015