



AIA Engineering Limited

May 26, 2026

To,
The Manager (Listing),
The BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001
Script Code: 532683

To,
The Manager (Listing),
National Stock Exchange of India Limited
“Exchange Plaza”, C-1 , Block – G,
Bandra-Kurla Complex, Bandra (E)
Mumbai – 400 051
Script Code: AIAENG

Dear Sir/Madam,

Sub: Presentation on the Audited Financial Results for the quarter and year ended March 31, 2026

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed a presentation on the Audited Financial Results of the Company for the quarter and year ended March 31, 2026 to be made to Investors/Analysts.

The aforesaid presentation is also being hosted on the website of the Company, www.aiaengineering.com in accordance with the Regulation 46 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Kindly take the same on record.

Thanking you.

Yours faithfully,
For AIA Engineering Limited

S. N. Jetheliya
Company Secretary



Encl: a/a.

CIN : L29259GJ1991PLC015182

An ISO 9001 Certified Company

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AIA Engineering Ltd.



AIA ENGINEERING LIMITED

PRESENTATION TO INVESTORS

EARNINGS : Q4 FY 2025-26



Disclaimer/Safe Harbor

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1. Financial Snap Shot – Consolidated



(Rs. In lacs) AIA Engineering Ltd.

Particulars	F.Y. 2025-26					F.Y. 2024-25				
	Q1	Q2	Q3	Q4	F.Y. 2025-26	Q1	Q2	Q3	Q4	F.Y. 2024-25
Production (MT)	59,516	68,889	67,896	59,519	255,820	68,609	54,952	63,561	61,078	248,200
Sales (MT)	60,156	63,159	64,549	70,138	258,002	60,592	60,330	65,780	68,741	255,443
1. INCOME										
a) Sales	102,601	102,967	104,874	125,106	435,548	100,474	103,051	105,005	114,133	422,662
b) Other operating income (export benefits)	1,293	1,809	1,815	1,521	6,438	1,523	1,370	1,617	1,571	6,082
Total income from operations	103,895	104,776	106,689	126,626	441,986	101,997	104,420	106,623	115,704	428,744
c) Other non operating income	10,831	9,834	13,534	13,206	47,405	8,201	9,010	6,732	9,220	33,163
Total Income	114,726	114,610	120,223	139,833	489,391	110,198	113,431	113,354	124,924	461,907
2. EXPENDITURE										
a) Raw material consumed	38,584	43,791	48,379	38,377	169,130	46,534	37,433	43,719	38,093	165,779
b) Purchases of stock-in-trade	2,453	2,162	2,295	3,988	10,898	-	-	-	283	283
c) Change in inventories of Finished goods, W.I.P. and stock-in-trade	(1,822)	(7,235)	(10,122)	8,681	(10,498)	(6,645)	5,515	(376)	9,215	7,709
d) Employee benefit expenses	4,842	4,725	5,584	4,711	19,862	4,599	4,654	4,654	4,642	18,548
e) Other expenses	29,201	31,645	31,509	34,610	126,966	28,624	29,252	30,319	33,310	121,505
Share of Profit of Joint Venture	571	40	(20)	801	1,392	144	42	418	571	1,175
3. EBIDTA	42,039	39,562	42,558	50,267	174,426	37,232	36,619	35,457	39,952	149,260
4. EBIDTA (Percentage on income from operation)	40.46%	37.76%	39.89%	39.70%	39.46%	36.50%	35.07%	33.25%	34.53%	34.81%
5. Depreciation and amortisation expenses	2,770	2,795	2,821	2,884	11,269	2,536	2,358	2,618	2,795	10,307
6. Finance cost	720	770	1,623	538	3,651	638	527	99	845	2,109
7. Exceptional Items			328	-	328					
8. PBT	38,550	35,996	37,786	46,845	159,177	34,057	33,735	32,740	36,312	136,843
9. Tax	8,033	8,249	8,491	7,511	32,284	8,116	8,092	6,850	7,777	30,836
10. PAT (after Minority Interest)	30,502	27,744	29,442	39,327	127,016	25,958	25,672	25,922	28,522	106,074

2. Break-up of Certain Key Items – Consolidated



AIA Engineering Ltd.

(Rs. In lacs)

Particulars	F.Y. 2025-26					F.Y. 2024-25				
	Q1	Q2	Q3	Q4	2025-26	Q1	Q2	Q3	Q4	2024-25
1. Other Operating Income										
a) Export benefits & others	1,293	1,809	1,815	1,521	6,438	1,523	1,370	1,617	1,571	6,082
2. Other income										
a) Dividend / profit on sale of MF / Interest income / Fair value of investments/others	8,840	6,447	8,361	6,760	30,407	7,296	7,368	5,872	7,333	27,870
b) Foreign exchange gain	1,991	3,387	5,173	6,447	16,998	905	1,642	859	1,887	5,293
Total of Other Income	10,831	9,834	13,534	13,206	47,405	8,201	9,010	6,732	9,220	33,163

3. Working Capital – Consolidated



AIA Engineering Ltd.

(Rs. In lacs)

Particulars	F.Y. 2025-26					F.Y. 2024-25				
	Q1	Q2	Q3	Q4	2025-26	Q1	Q2	Q3	Q4	2024-25
1. Inventories										
a) Raw material – Amount	21,188	16,978	18,474	20,146	20,146	28,410	20,120	16,044	13,616	13,616
No. of days	34	33	32	35	35	52	55	50	48	48
b) WIP & FG – Amount	79,038	88,159	100,178	93,264	93,264	90,093	85,481	85,886	76,697	76,697
No. of days	69	73	78	71	71	79	76	75	69	69
2. Receivables – Amount	82,185	79,395	82,163	116,867	116,867	80,843	75,938	77,381	82,666	82,666
No. of days	73	72	73	84	84	77	74	73	74	74

4. Segmental Sales (in MT) – Consolidated

Particulars	F.Y. 2025-26					F.Y. 2024-25				
	Q1	Q2	Q3	Q4	2025-26	Q1	Q2	Q3	Q4	2024-25
i) Mining	36,396	38,387	40,429	44,601	159,813	36,786	39,896	42,919	46,452	166,053
ii) Others	23,760	24,772	24,120	25,537	98,189	23,806	20,434	22,861	22,289	89,390
Total	60,156	63,159	64,549	70,138	258,002	60,592	60,330	65,780	68,741	255,443



5. CAPEX/PROJECTS IN PIPELINE

- The Present Installed Capacity 4,36,000 TPA.
- Capex incurred during FY-2026 : Rs. 104 Crores.



6. Key Highlights/Developments

- A. Order book as at 1st April 2026: Rs. 868 Crores.
- B. Outstanding foreign currency forward contracts (sales contract, as on date i.e.(21/05/2026): US\$ 16.50MIO, AUD 7.55MIO, EURO 3.00 MIO.