AIA Engineering Limited

August 12, 2026

To,
The Manager (Listing),
The BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001
Script Code: 532683

To,
The Manager (Listing),
National Stock Exchange of India Limited
"Exchange Plaza", C-1 , Block – G,
Bandra-Kurla Complex, Bandra (E)
Mumbai – 400 051
Script Code: AIAENG

Dear Sir/Madam,

Sub: Presentation on the Unaudited Financial Results for the Quarter ended June 30, 2026

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed a presentation on the Unaudited Financial Results of the Company for the Quarter ended June 30, 2026 to be made to Investor/Analyst.

The aforesaid presentation is also being hosted on the website of the Company, www.aiaengineering.com in accordance with the Regulation 46 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Kindly take the same on record.

Thanking you.

Yours faithfully,
For AIA Engineering Limited

Satyanarayan Chhogalal Jetheliya

Digitally signed by Satyanarayan Chhogalal Jetheliya
Date: 2026.08.12 14:44:34 +05'30'

AIA ENGINEERING LTD. AHMEDABAD 382415.

S. N. Jetheliya
Company Secretary

Encl: As above

CIN : L29259GJ1991PLC015182

An ISO 9001 Certified Company

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AIA Engineering Ltd.

AIA ENGINEERING LIMITED

PRESENTATION TO INVESTORS

EARNINGS : Q1 FY 2026-27

Disclaimer/Safe Harbor

AIA Engineering Ltd.

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1. Financial Snap Shot – Consolidated

AIA Engineering Ltd.

(Rs. In lacs)

Particulars	F.Y. 2026-27	F.Y. 2025-26				
	Q1	Q1	Q2	Q3	Q4	F.Y. 2025-26
Production (MT)	61,338	59,516	68,889	67,896	59,519	255,820
Sales (MT)	64,644	60,156	63,159	64,549	70,138	258,002
1. INCOME						
a) Sales	115,324	102,601	102,967	104,874	125,106	435,548
b) Other operating income (export benefits)	1,478	1,293	1,809	1,815	1,521	6,438
Total income from operations	**116,802**	**103,895**	**104,776**	**106,689**	**126,626**	**441,986**
c) Other non operating income	11,051	10,831	9,834	13,534	13,206	47,405
Total Income	**127,854**	**114,726**	**114,610**	**120,223**	**139,833**	**489,391**
2. EXPENDITURE						
a) Raw material consumed	44,982	38,584	43,791	48,379	38,377	169,130
b)Purchases of stock-in-trade	536	2,453	2,162	2,295	3,988	10,898
c) Change in inventories of Finished goods, W.I.P. and stock-in-trade	(194)	(1,822)	(7,235)	(10,122)	8,681	(10,498)
d) Employee benefit expenses	5,161	4,842	4,725	5,584	4,711	19,862
e) Other expenses	35,525	29,201	31,645	31,509	34,610	126,966
Share of Profit of Joint Venture	611	571	40	(20)	801	1,392
3. EBIDTA	**42,456**	**42,039**	**39,562**	**42,558**	**50,267**	**174,426**
4. EBIDTA (Percentage on income from operation)	**36.35%**	**40.46%**	**37.76%**	**39.89%**	**39.70%**	**39.46%**
5. Depreciation and amortisation expenses	2,906	2,770	2,795	2,821	2,884	11,269
6. Finance cost	45	720	770	1,623	538	3,651
7.Exceptional Items	-			328	-	328
8. PBT	**39,505**	**38,550**	**35,996**	**37,786**	**46,845**	**159,177**
9. Tax	9,405	8,033	8,249	8,491	7,511	32,284
10. PAT (after Minority Interest)	**30,111**	**30,502**	**27,744**	**29,442**	**39,327**	**127,016**

2. Break-up of Certain Key Items – Consolidated

AIA Engineering Ltd.

(Rs. In lacs)

Particulars	F.Y. 2026-27	F.Y. 2025-26				
	Q1	**Q1**	**Q2**	**Q3**	**Q4**	**2025-26**
1. Other Operating Income						
a) Export benefits & others	1,478	1,293	1,809	1,815	1,521	6,438
2. Other income						
a)Dividend / profit on sale of MF / Interest income / Fair value of investments/others	8,535	8,840	6,447	8,361	6,760	30,407
b) Foreign exchange gain	2,517	1,991	3,387	5,173	6,447	16,998
Total of Other Income	**11.051**	**10,831**	**9,834**	**13,534**	**13,206**	**47,405**

3. Working Capital – Consolidated

AIA Engineering Ltd.

(Rs. In lacs)

Particulars	F.Y. 2026-27	F.Y. 2025-26				
	Q1	Q1	Q2	Q3	Q4	2025-26
1. Inventories						
a) **Raw material** – Amount	22,214	21,188	16,978	18,474	20,146	20,146
No. of days	41	34	33	32	35	35
b) WIP & FG – Amount	94,237	79,038	88,159	100,178	93,264	93,264
No. of days	74	69	73	78	71	71
2. Receivables – Amount	111,333	82,185	79,395	82,163	116,867	116,867
No. of days	90	73	72	73	84	84

4. Segmental Sales (in MT) – Consolidated

AIA Engineering Ltd.

Particulars	F.Y. 2026-27	F.Y. 2025-26				
	Q1	Q1	Q2	Q3	Q4	2025-26
i) Mining	39,228	36,396	38,387	40,429	44,601	159,813
ii) Others	25,416	23,760	24,772	24,120	25,537	98,189
Total	**64,644**	**60,156**	**63,159**	**64,549**	**70,138**	**258,002**

5. CAPEX/PROJECTS IN PIPELINE

AIA Engineering Ltd.

- The Present Installed Capacity 4,36,000 TPA.
- Capex incurred during Q1 FY–2027 : Rs. 50 Crores.

6. **Key Highlights/Developments**

AIA Engineering Ltd.

A. Order book as at 1st July 2026: Rs. 977 Crores.

B. Outstanding foreign currency forward contracts (sales contract, as on date i.e.(10/08/2026): US$ 21.00MIO, AUD 5.20MIO, EURO 3.10 MIO.