AHM Investment Private Limited

Regd Add: 3rd Floor, B- Wing, Mittal Tower, Nariman Point, Mumbai – 400021
Tel: 40373333 Fax: 66373344 CIN: U65990MH2005PTC153632

April 4, 2018

To,
The Relationship Manager
BSE Limited
Corporate Relationship Department
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai- 400001

Scrip code : BSE – 526235

To,
The Relationship Manager
National Stock Exchange of India Ltd.
Exchange Plaza,
Plot no. C/1, G Block,
Bandra-Kurla Complex
Bandra (E)
Mumbai - 400 051.
Scrip code : NSE – MERCATOR

Subject: Disclosure of shares holding and voting rights as on 31st March, 2018 under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir,

We, AHM Investments Private Limited, along with the co-promoters viz. Mrs. Archana Mittal and Mr. H. K. Mittal and other persons acting in concert with us, hold 92,941,600 Equity Shares i.e. 30.73% of paid up equity share capital in the Company. In accordance with the Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we enclose herewith the disclosure of my aggregate shareholding together with the joint promoters and persons acting in concert as on 31st March, 2018.

Please acknowledge.

Thanking you,
For AHM Investments Private Limited

Director
H. K. Mittal
(DIN: 00007690)

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Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 as on 31st March, 2018

Part A: Details of Shareholding

1. Name of the Target Company (TC)		**MERCATOR LIMITED**		
2. Name(s) of the stock exchange(s) where the shares of the TC are listed		**BOMBAY STOCK EXCHANGE -526235** **NATIONAL STOCK EXCHANGE - MERCATOR**		
3. Particulars of the shareholder(s) : a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and PAC with him.		N.A. No persons other than promoters as given in (b) below is falling under this category. AHM Investments Pvt. Ltd. – Promoter along with Promoter Group/ Persons Acting in concert as specified in point 4 below.		
4. Particulars of the shareholding of person(s) mentioned at (3) above		Number of Shares	% w.r.t. total share/voting capital wherever applicable	% of total diluted share/ voting capital of TC (*)
As of 31st March, 2018, holding of:				
a) Shares.	**Promoters:**			
	AHM Investments Pvt. Ltd.	18,406,250	6.09	5.63
	Mrs. Archana Mittal	27,027,400	8.94	8.27
	Mr. H. K. Mittal	47,066,700	15.56	14.40
	Persons Acting in concert:			
	Mr. Shalabh Mittal	361,250	0.12	0.11
	Mr. Adip Mittal	80,000	0.03	0.02
	Mrs. Pallavi Mittal	0	0	0
	Mrs. Shruti Mittal	0	0	0
	Ms. Tanvi Mittal	0	0	0
	Mr. Amol Mittal	0	0	0
	Total	**92,941,600**	**30.73**	**28.43**
b) Voting Rights (otherwise than by shares)	-	-	-	-
c) Warrants	-	-	-	-
d) Convertible Securities	-	-	-	-
e) Any other instrument that would entitle the holder to receive shares in the TC.	-	-	-	-
Total		**92,941,600**	**30.73**	**28.43**

AHM Investments Private Limited

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Note:

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

FOR AHM INVESTMENTS PRIVATE LIMITED

AHM Investments Private Limited

Director
H. K. Mittal
(DIN: 00007690)
Place: Mumbai
Date: April 4, 2018