



Aatmaj Healthcare Limited

Regd Office: "Jupiter Hospital", Opp. ICAI Bhawan, Sun Pharma Ataladra Road, Vadodara – 390012, Gujarat, India,
Email: info@jupiterhospitalvadodara.com; CIN: L85100GJ2014PLC079062, Website: https://jtp-hospitals.com,
Contact No: +91 95128 38387 / NSE Symbol: AATMAJ / ISIN: INE00B201016 / Segment : SME

AHL/NSE/05/26

15th May, 2026

The Manager, Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra-Kurla Complex, Bandra (E),
Mumbai - 400 051, Maharashtra, India.

Symbol: AATMAJ / ISIN: INE00B201016
Segment : SME

Dear Sir/Madam,

Sub: The Disclosure For Utilization Of Issue Proceeds For the year ended March 31, 2026

We hereby submit a certificate from the Statutory Auditor M/s. Bela Mehta and Associates, with respect to the disclosure of Utilization Of Issue Proceeds For the year ended March 31, 2026.

The attached certificate of disclosure is also forming part of the standalone Audited Financial Results of the Company for the Financial Year ended March 31, 2026 submitted with the exchange.

Kindly take the above on record and oblige us.

Thanking you.

Yours faithfully,

For Aatmaj Healthcare Limited

SUVAGIYA
TUSHAR
KARSHANBHAI
Digitally signed by
SUVAGIYA TUSHAR
KARSHANBHAI
Date: 2026.05.15 18:32:55
+05'30'

Tushar K Suvagiya
Managing Director
DIN : 06802410

Encl: As Stated Above

Bela Mehta and Associates

CHARTERED ACCOUNTANTS

(Office Address: 535- Florence Excellence, Beside Bright Day School, Vasna Bhayali Road, Vadodara – 391410, GJ, IN)
Contact No.: +91 70469 83716 / Email: parikh.shital@gmail.com



TO WHOMSOEVER IT MAY CONCERN

THE DISCLOSURE FOR UTILIZATION OF ISSUE PROCEEDS

For the year ended March 31, 2026

We, the statutory auditors of Aatmaj Healthcare Limited, having its registered office at "Jupiter Hospital", Opp. ICAI Bhavan, Sunpharma Ataladra Road, Vadodara-390012, Gujarat, India ('the Company'), have received a request from the Company to provide the details of the disclosure for utilization of issue proceeds for listed entities on NSE Emerge.

The trading of equity shares of the Company were commenced w.e.f. June 30, 2023 at Emerge Platform of National Stock Exchange of India Ltd. (NSE).

As per information and explanation provided by the company the details of utilization of the IPO proceeds upto 31/03/2026 are as below :-

[Amount Rs. In Lakhs]

Sr. No.	Objects as per Prospectus (Offer Document)	Amount disclosed in Offer Document	Actual Utilized amount as on 31/03/2026	Remarks
1	Repayment / Prepayment in full or part of existing secured debt of the Company.	900.00	900.00	-
2	Funding the working capital requirements of the Company.	600.00	600.00	-
3	Purchase of medical equipments for hospitals of our Company and/or newly acquired or set up hospitals.*	913.11	913.11	-
4	Company's inorganic growth initiatives through acquisitions and other strategic initiatives.	620.00	620.00	-
5	General Corporate Expenses	496.89	496.89	-
6	Issue Expenses	310.00	310.00	-
	Total Rs. In Lacs	3,840.00	3,840.00	

***Notes:**

- (i) The Board of Directors of the Company sought an approval of the Members by way of Special Resolution dtd. May 27, 2025 for variation in terms of the Object of the issue of the prospectus dtd. June 13, 2023, for utilizing IPO proceeds amounting to Rs. 913.11 Lakhs for Purchase of medical equipments for hospitals and/or newly acquired or set up hospitals in lieu of Working capital requirements of the company.
- (ii) The Special Resolution proposed for Members approval for variation in terms of the Object of the issue of the prospectus for utilising IPO Proceeds by way of Postal Ballot Notice Dtd. May 27, 2025 through remote e-voting, which was commenced at 9:00 A.M. on Friday, May 30, 2025 and ended on 5:00 P.M. on Saturday, June 28, 2025. The Special Resolution proposed was approved by Members with majority.
- (iii) A Scrutinizer's report on evoting dtd. June 28, 2025, was submitted by the Company to NSE on June 28, 2025, in compliance with the Listing Agreement.

Bela Mehta and Associates

CHARTERED ACCOUNTANTS



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(iv) There is nil amount pending to be utilized from IPO proceeds as on 31.3.2026.

Yours sincerely,

For Bela Mehta & Associates
Chartered Accountants
Firm Registration No.: 101073W

A handwritten signature in blue ink, appearing to read 'Shital S Parikh'.

Shital S Parikh
M.No.: 121609
Partner
UDIN: 26121609RIIRYT3157



Place: Vadodara

Date: 14/05/2026

Note: This certificate has been issued on request of company for submission to The National Stock Exchange Of India Limited, Mumbai (NSE), in compliance with the requirements of the Listing Agreement with the NSE.