



Aatmaj Healthcare Limited

Regd Office: "Jupiter Hospital", Opp. ICAI Bhawan, Sun Pharma Ataladra Road, Vadodara – 390012, Gujarat, India,
Email: info@jupiterhospitalvadodara.com; CIN: L85100GJ2014PLC079062, Website: https://jtp-hospitals.com,
Contact No: +91 95128 38387 / NSE Symbol: AATMAJ / ISIN: INE0OB201016 / Segment : SME

AHL/NSE/05/26

14th May, 2026

The Manager, Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra-Kurla Complex, Bandra (E),
Mumbai - 400 051, Maharashtra, India.

Symbol: AATMAJ / ISIN: INE0OB201016
Segment : SME

Dear Sir/Madam,

Sub: Outcome of Board meeting held today i.e. Thursday, 14th May, 2026, in terms of Regulation 30(6) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Ref: Submission of Standalone Audited Financial Results of the Company for the Financial Year ended March 31, 2026 along with Report of the Auditors thereon.

Pursuant to the Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that the Board of Directors of the Company, at their Board Meeting held on today, i.e. Thursday, 14th May, 2026, at the Registered Office of the Company situated at "Jupiter Hospital", Opp. ICAI Bhawan, Sun Pharma Ataladra Road, Vadodara – 390012, Gujarat, India and which was commenced at 05.30 pm and concluded at 06.15 pm has inter-alia considered and approved the following:

1. Considered, approved and taken on record the Standalone Audited Financial Results of the Company for the Financial Year ended March 31, 2026 along with Report of the Auditors' thereon;

The said Financial Statements / Results were reviewed and recommended by the Audit Committee and approved by the Board of Directors of the Company at their respective meetings held today.

2. Considered and approved all other business as per agenda circulated.

Kindly take the above on record and oblige us.

Thanking you.

Yours faithfully,

For Aatmaj Healthcare Limited

SUVAGIYA
TUSHAR
KARSHANBHAI
Date: 2026.05.14
18:02:01 +05'30'

Digitally signed by
SUVAGIYA TUSHAR
KARSHANBHAI
Date: 2026.05.14
18:02:01 +05'30'

Tushar K Suvagiya
Managing Director
DIN : 06802410

Encl: As Stated Above

Bela Mehta and Associates

CHARTERED ACCOUNTANTS



(Office Address: 535- Florence Excellence, Beside Bright Day School, Vasna Bhayali Road, Vadodara – 391410, GJ, IN)
Contact No.: +91 70469 83716 / Email: parikh.shital@gmail.com

Independent Auditor's Report

On the Standalone Audited Financial Statements of Aatmaj Healthcare Limited for the half year and year ended March 31, 2026

(Pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, as amended)

To,
The Board of Directors of
AATMAJ HEALTHCARE LIMITED
CIN: L85100GJ2014PLC079062
"Jupiter Hospital", Opp. ICAI Bhavan,
Sunpharma Ataladra Road,
Vadodara - 390012, Gujarat, IN

Opinion

We have audited the Financial Results for the half year and year ended March 31, 2026 ("Financial Results") included in the accompanying "Statement of Audited Financial Results for the Half year and Year ended 31st March, 2026 of **AATMAJ HEALTHCARE LIMITED** ("the Company"), (Statement") being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, as amended ("the Listing Regulations").

In our opinion and to the best of our information and according to the explanations given to us, the Standalone Financial Results for the Half year and Year ended March 31, 2026:

- (i) is presented in accordance with the requirements of Regulation 33 of the Listing Regulations; and
- (ii) give a true and fair view in conformity with the accounting principles generally accepted in India, of the state of affairs of the Company as at March 31, 2026, and its profit/loss, (*changes in equity*) and its cash flows for the year ended on that date.

Basis for Opinion

We conducted our audit of the Financial Statements in accordance with the Standards on Auditing (SAs) specified under section 143(10) of the Companies Act, 2013. Our responsibilities under those Standards are further described in the *Auditor's Responsibilities for the Audit of the Financial Statements for the half year and year ended March 31, 2026* section of our report. We are independent of the Company in accordance with the *Code of Ethics* issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the Financial Statements for the year ended March 31, 2026 under the provisions of the Companies Act, 2013 and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our opinion.

Bela Mehta and Associates

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Management's Responsibility for the Financial Statements

The Company's Board of Directors is responsible for the matters stated in section 134(5) of the Companies Act, 2013 ("the Act") with respect to the preparation of these Financial Statements that give a true and fair view of the financial position, financial performance, (changes in equity) and cash flows of the Company in accordance with the accounting principles generally accepted in India, including the accounting Standards specified under section 133 of the Act and in compliance with Regulation 33 of the Listing Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the Financial Statements that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the Financial Statements, the Board of Directors is responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

Those Board of Directors are also responsible for overseeing the Company's financial reporting process.

Auditor's Responsibilities for the Audit of the Financial Results for the year ended 31st March, 2026

Our objectives are to obtain reasonable assurance about whether the Standalone Financial Results for the half year and year ended 31st March, 2026 as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these Financial Statements.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- i) Identify and assess the risks of material misstatement of the Financial Statements, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.

Bela Mehta and Associates

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- ii) Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion of the effectiveness of the Company's internal control.
- iii) Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Board of Directors.
- iv) Conclude on the appropriateness of the Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the Annual Standalone Financial Results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.
- v) Evaluate the overall presentation, structure and content of the Annual Standalone Financial Results, including the disclosures, and whether the Annual Standalone Financial Results represent the underlying transactions and events in a manner that achieves fair presentation.

Evaluate the appropriateness and reasonableness of disclosure made by the Board of

- vi) Directors in terms of the requirements specified under Regulation 33 of the Listing Regulations.

Materiality is the magnitude of misstatements in the Annual Standalone Financial Results that, individually or in aggregate, makes it probable that the economic decisions of a reasonably knowledgeable user of the Financial Statements may be influenced. We consider quantitative materiality and qualitative factors in

- (i) Planning the scope of our audit work and in evaluating the results of our work; and
- (ii) to evaluate the effect of any identified misstatements in the Financial Statements.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

Bela Mehta and Associates

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Other Matter

Attention is drawn to the fact that the figures for the half year ended March 31, 2025 / March 31, 2026 are the balancing figures between audited figures in respect of year ended March 31, 2025 / March 31, 2026 and unaudited figures for the half year ended September 30, 2025. Our Report is not modified in respect of this matter.

For Bela Mehta and Associates
Chartered Accountants
FRN: 101073W

A handwritten signature in blue ink, appearing to read 'Shital S Parikh'.

Shital S Parikh
(Partner)

M.No.: 121609

UDIN: 26121609RLTIFT2405



Date: 14/05/2026

Place: Vadodara



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AATMAJ HEALTHCARE LIMITED

Standalone Audited Financial Statement for the half year and year ended March 31, 2026

(Pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, as amended)

Amount Rs. In Lakhs

Particulars	Six Months ended			Year ended	
	31.03.2026 Audited (Refer Note 3)	30.09.2025 Unaudited	31.03.2025 Audited (Refer Note 3)	For the year ended March 31, 2026 Audited	For the year ended March 31, 2025 Audited
Revenue from operations	1,350.76	1,081.04	1,102.54	2,431.80	1,953.34
Other income	51.56	43.97	55.95	95.53	131.67
Total Revenue	1,402.32	1,125.01	1,158.49	2,527.33	2,085.01
Expenses					
Cost of Materials Consumed	111.62	150.96	112.52	262.58	247.81
Purchases of Stock-in-Trade	-	-	-	-	-
Changes in Inventories of Finished Goods, work-in-progress and Stock-in-Trade	-	-	-	-	-
Employee Benefits Expense	320.49	238.78	293.91	559.27	532.08
Finance costs	80.29	57.21	50.89	137.50	88.35
Depreciation and Amortization Expense	46.16	51.13	44.99	97.29	92.09
Other Expenses	815.83	557.92	581.91	1,373.75	1,017.61
Total Expenses	1,374.39	1,056.00	1,084.22	2,430.39	1,977.94
Profit Before Tax	27.93	69.01	74.27	96.94	107.07
Prior Period Items	0.43	0.00	0.00	0.43	0.00
Tax expense:					
Current tax	3.92	18.08	36.00	22.00	36.00
Deferred tax	4.17	(0.14)	4.98	4.03	7.15
Profit/(loss) for the period	19.84	51.07	33.29	71.34	63.92
Earnings Per Equity Share:					
Basic	0.09	0.23	0.14	0.32	0.28
Diluted	0.09	0.23	0.14	0.32	0.28
Paid-Up Equity Share Capital	1130.00	1130.00	1130.00	1130.00	1130.00
Face Value Of Equity Share	5	5	5	5	5
Debt Equity Ratio	0.45			0.45	
Debt Service Coverage Ratio	2.23			2.23	
Interest Service Coverage Ratio	2.41			2.41	

// CERTIFIED TO BE TRUE //

On Behalf of the Board,
 For Aatmaj Healthcare Limited

Tushar K Suvagiya
 Managing Director
 DIN: 06802410



Date: 14/05/2026
 Place: Vadodara





Aatmaj Healthcare Limited

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Notes attached to audited Standalone Financial Results for the Half Year and Year ended March 31, 2026

1. The above standalone financial results of the company ("the statement") have been reviewed by the Audit Committee and subsequently approved by the Board of Directors of the Company at its Meeting held on May 14, 2026 and have been subjected to audit by the statutory auditors of the company on which the auditors have been expressed an unmodified Opinion.
2. The Standalone Financial Results have been prepared in accordance with recognition and measurement principles laid down in the Accounting Standard 25 "Interim Financial Reporting" (As 25) as prescribed under section 133 of the companies act, 2013 ("the Act") read with the companies (accounting standards) Rules, 2021, as amended from time to time and other accounting principal generally accepted in India. These financial results are presented in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with other relevant rules and circulars issued thereunder.
3. The figures for the Half year ended March 31, 2025 are the balancing figures between audited figures in respect of year ended March 31, 2025 and reviewed year to date figures for the half year ended September 30, 2024. The figures for the Half year ended March 31, 2026 are the balancing figures between audited figures in respect of year ended March 31, 2026 and reviewed year to date figures for the half year ended September 30, 2025.
4. The company is engaged primarily in the business of Operating Multi Speciality Hospitals and all its operations are in India only. Accordingly, there is no separate reportable segment as per AS 17 on "Segment Reporting" in respect of Company.
5. The company's Equity Shares are listed w.e.f. June 30, 2023 at Emerge Platform of National Stock Exchange of India Ltd. (NSE).
6. As per information and explanation provided by the company the details of utilization of the IPO proceeds upto 31/03/2026 are as below :-

[Amount Rs. In Lakhs]

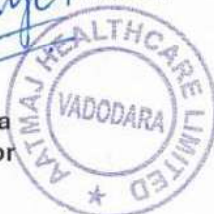
Sr. No.	Objects as per Prospectus (Offer Document)	Amount disclosed in Offer Document	Actual Utilized amount as on 31/03/2026	Remarks
1	Repayment / Prepayment in full or part of existing secured debt of the Company.	900.00	900.00	-
2	Funding the working capital requirements of the Company.	600.00	600.00	-
3	Purchase of medical equipments for hospitals of our Company and/or newly acquired or set up hospitals.	913.11	913.11	-
4	Company's inorganic growth initiatives through acquisitions and other strategic initiatives.	620.00	620.00	-
5	General Corporate Expenses	496.89	496.89	-
6	Issue Expenses	310.00	310.00	-
	Total Rs. In Lacs	3,840.00	3,840.00	

7. Audited statements of Assets and liabilities and Statement of Cash Flow are attached as "Annexure A" and "Annexure B" respectively.
8. Previous year's/period's figures have been regrouped/reclassified whenever necessary.

// CERTIFIED TO BE TRUE //

On Behalf of the Board,
For Aatmaj Healthcare Limited

Tushar K Suvagiya
Managing Director
DIN: 06802410



Date: 14/05/2026
Place: Vadodara





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Annexure - A

STANDALONE STATEMENT OF ASSETS AND LIABILITIES

(Rs. In Lakhs)

Particulars	As at March 31, 2026	As at March 31, 2025
EQUITY AND LIABILITIES		
Shareholders' Funds		
Share capital	1,130.00	1,130.00
Reserves and surplus	3,953.47	3,882.15
Non-Current Liabilities		
Long-term borrowings	879.71	156.09
Deferred Tax Liabilities (Net)	92.54	88.51
Other Long term liabilities	-	-
Long-term provisions	-	-
Current Liabilities		
Short - Term Borrowings	1,223.51	850.22
Trade payables	176.58	145.57
Other Current Liabilities	171.18	19.74
Short - Term Provisions	37.57	52.78
TOTAL	7,664.56	6325.06
ASSETS		
Non-Current Assets		
Property, Plant and Equipment		
Tangible assets	1,257.65	1,229.67
Intangible assets	1,687.86	570.35
Capital work-in-progress	53.41	0.16
Intangible assets under development	-	-
Non-current investments	-	-
Long-term loans and advances	-	-
Other non-current assets	-	-
Current assets		
Inventories	159.01	71.27
Trade receivables	2,454.43	2,458.33
Cash and cash equivalents	1,169.50	1,216.23
Short-term loans and advances	773.30	704.87
Other current assets	109.40	74.18
TOTAL	7,664.56	6,325.06

// CERTIFIED TO BE TRUE //

On Behalf of the Board,
For Aatmaj Healthcare Limited


Tushar K Suvagiya
Managing Director
DIN: 06802410



Date: 14/05/2026
Place: Vadodara





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Annexure - B

STANDALONE CASH FLOW STATEMENT

(Rs. In Lakhs)

Particular	31/03/2026	31/03/2025
Cash Flows from Operating Activities		
Net Profit Before Tax and Extra Ordinary Items	96.94	107.08
Adjustment For		
Depreciation	97.29	92.09
Foreign Exchange		
Gain or loss of Sale of Fixed assets		
Gain or loss of Investment		
Finance Cost	137.50	88.35
Dividend Income		
Other adjustment of non cash Item		
Other adjustment to reconcile Profit		
Total Adjustment to Profit/Loss (A)	234.79	180.44
Adjustment For working Capital Change		
Adjustment for Increase/Decrease in Inventories	-87.74	-7.17
Adjustment for Increase/Decrease in Trade Receivables	3.90	-396.64
Adjustment for Increase/Decrease in Other Current Assets	-103.65	-35.23
Adjustment for Increase/Decrease in Trade Payable	31.01	13.56
Adjustment for Increase/Decrease in other current Liabilities	524.73	439.92
Adjustment for Provisions	-15.21	-3.99
Total Adjustment For Working Capital (B)	353.03	10.44
Total Adjustment to reconcile profit (A+B)	587.83	190.87
Net Cash flow from (Used in) operation	684.76	297.95
Dividend Received		
Interest received		
Interest Paid		
Income Tax Paid/ Refund	22.00	36.00
Net Cash flow from (Used in) operation before Extra-Ordinary Items	706.76	333.95
Proceeds from Extra Ordinary Items		
Payment for Extra Ordinary Item		
Net Cash flow from operating Activities	706.76	333.95
Cash Flows from Investing Activities		
Proceeds From fixed Assets	15.28	
Proceeds from Investment or Equity Instruments		
Purchase of Fixed Assets	1253.75	74.22
Purchase Of Investments or Equity Instruments		
Interest received	0.00	0.00
Dividend Received		
Proceeds from Govt. Grant	0.00	5.00
Other Inflow/Outflow Of Cash	0.00	0.00
Net Cash flow from (Used in) in Investing Activities before Extra Ordinary Items	-1238.47	-69.22
Proceeds from Extra Ordinary Items		
Payment for Extra Ordinary Item		
Net Cash flow from (Used in) in Investing Activities	-1238.47	-69.22
Cash Flows from Financial Activities		
Proceeds From Issuing Shares	0.00	0.00
Proceeds from Issuing Debenture /Bonds/Notes		
Redemption of Preference Share		



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Redemption of Debenture		
Proceeds from other Equity Instruments		
Proceeds From Borrowing	723.63	32.08
Repayment Of Borrowing	101.14	73.16
Dividend Paid		
Interest Paid	137.51	88.35
Income Tax Paid / Refund		
Net Cash flow from (Used in) in Financial Activities before Extra Ordinary Items	484.98	-129.43
Proceeds from Extra Ordinary Items		
Payment for Extra Ordinary Item		
Net Cash flow from (Used in) in Financial Activities	484.98	-129.43
Net increase (decrease) in cash and cash equivalents before effect of exchange rate changes	-46.73	135.31
Effect of exchange rate change on cash and cash equivalents		
Net increase (decrease) in cash and cash equivalents	-46.73	135.31
Cash and cash equivalents at beginning of period	1216.23	1080.92
Cash and cash equivalents at end of period	1169.50	1216.23

// CERTIFIED TO BE TRUE //

On Behalf of the Board,
For Aatmaj Healthcare Limited


Tushar K Suvagiya
Managing Director
DIN: 06802410



Date: 14/05/2026
Place: Vadodara





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AATMAJ HEALTHCARE LIMITED

1. Related Party Disclosure for the F.y ended March 31, 2026

Related party Disclosures as required by AS-18," Related Party Disclosures" are given below:

A. Key managerial Personnel

Sr. No.	Name	Designation
1	Mr. Tushar K Suvagiya	Managing Director
2	Mrs. Jignasa T Suvagiya	Whole-time Director
3	Mr. Ravi A Apte	Executive Director

B. Relatives of key managerial personnel and Enterprises over which key managerial personnel and their relatives are able to exercise significant influence are as follows:

Name	Relation
Mrs. Swati R Apte	Relative of director
Dhyey Healthcare Private Limited	Common Directorship
Short Stay Hospital Private Limited	Common Directorship
Justright Home Appliances Private Limited	Common Directorship
Laksham Automobiles Private Limited	Common Directorship
Shayona Medical and Provision Store	Director Proprietary Concern
Karshan Suvagiya	Relative of Managing Director
Jaya Suvagiya	Relative of Managing Director
Dhyey Suvagiya	Relative of Managing Director

C. Nature of Transactions with Related Party

In Rs. Lakhs

Particulars	As at March 31, 2026	As at March 31, 2025
Loan taken from Director		
Dr. Tushar K Suvagiya	621.00	368.50
Loan taken from Others	-	-
Repayment of Loan to Director		
Tushar Suvagiya	670.89	318.60
Intercorporate Loans Given		
Laksham Automobiles Private Limited	134.57	0.00
Repayment of Intercorporate Loans		
Laksham Automobiles Private Limited	134.57	0.00
Income		
Dr. Tushar Suvagiya	-	81.73
Expenses		
APRL Pathlabs Private Limited	60.01	36.64
Dr. Ravi Apte	44.89	33.02
Dr. Swati Apte	0.00	9.42
Tushar Suvagiya	67.20	61.20
Jignasa Suvagiya	24.00	24.00
Karshan Suvagiya	7.20	7.20
Jayaben Suvagiya	16.80	16.80
Dhyey Suvagiya	16.80	16.80
Purchases – Materials/fixed assets		
Justright Home Appliances Private Ltd.	-	0.95
Smital Petroleum	6.04	6.77



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Details of related party balances receivable / (payable) outstanding during the year:

In Rs. Lakhs

Particulars	As at March 31, 2026	As at March 31, 2025
Dr. Tushar K Suvagiya	(22.64)	(49.89)
Dr. Ravi A Apte	(30.42)	(30.42)
Dr. Ripal S Padmani	(7.50)	(7.50)
Dr. Subhash L Padmani	(0.26)	(0.26)
Jayshree Kolambekar	(10.98)	(10.98)
APRL Pathlabs Private Limited	(20.83)	(12.33)
Dhyey Healthcare Private Limited	2.15	2.15
Tushar Suvagiya – Rent Deposit	18.00	18.00
Jignasa Suvagiya – Rent Deposit	30.00	30.00
Dhyey Suvagiya – Rent Deposit	42.00	42.00
Jaya Suvagiya – Rent Deposit	42.00	42.00
Karshan Suvagiya – Rent Deposit	18.00	18.00
Narsingh Lalkiya – Rent Deposit	50.00	50.00
Smital Petroleum	(2.87)	(1.90)
Dhyey Suvagiya	(12.60)	(1.26)
Jayaben Suvagiya	(12.60)	(1.26)
Jignasa Suvagiya	(18.00)	(0.90)
Karshanbhai Suvagiya	(5.40)	(0.54)

//CERTIFIED TO BE TRUE//

On Behalf of the Board

For Aatmaj Healthcare Limited



Tushar K Suvagiya
Managing Director
DIN: 06802410



Date: 14/05/2026
Place: Vadodara





Aatmaj Healthcare Limited

Regd Office: "Jupiter Hospital", Opp. ICAI Bhawan, Sun Pharma Ataladra Road, Vadodara – 390012, Gujarat, India,
Email: info@jupiterhospitalvadodara.com; CIN: L85100GJ2014PLC079062, Website: https://jtp-hospitals.com,
Contact No: +91 95128 38387 / NSE Symbol: AATMAJ / ISIN: INE00B201016 / Segment : SME

AATMAJ HEALTHCARE LIMITED

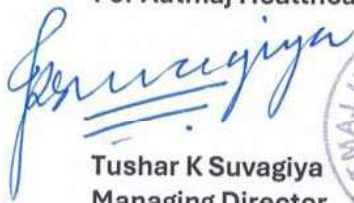
Statement showing Financial Ratios F.y ended March 31, 2026

Particulars	Numerator	Denominator	2024-2025	2025-2026	Variance
Current Ratio	Current Assets	Current Liabilities	4.24	2.90	-31.60%
Debt-Equity Ratio	Total Debt	Shareholder's Funds	0.20	0.45	125.00%
Debt Service Coverage Ratio	Earnings available for debt service	Debt Service	2.77	2.23	-19.49%
Return on Equity Ratio	Net Earnings	Shareholder Equity	0.01	0.01	0.00%
Inventory Turnover Ratio	Cost of Sales	Average Stock Carried or Inventory	3.66	2.28	-37.70%
Trade Receivables Turnover Ratio	Credit Sales	Average Accounts Receivable	0.86	0.99	15.12%
Trade payables Turnover Ratio	Credit Purchases	Average Accounts Payable	1.84	2.17	17.93%
Net Capital Turnover Ratio	Sales or Cost of Sales	Net Working Capital	0.57	0.80	40.35%
Net Profit Ratio (%)	Net Operating Profit	Sales	3.27%	2.93%	-0.34%
Return on Capital Employed	Earning Before Interest and Tax	Capital Employed	0.04	0.05	25.00%
Return on Investment (%)	Net Profit after interest, taxes and preference dividends	Equity capital plus reserves	1.28%	1.40%	0.12%

//CERTIFIED TO BE TRUE//

On Behalf of the Board

For Aatmaj Healthcare Limited



Tushar K Suvagiya
Managing Director
DIN: 06802410



Date: 14/05/2026

Place: Vadodara



Bela Mehta and Associates

CHARTERED ACCOUNTANTS



(Office Address: 535- Florence Excellence, Beside Bright Day School, Vasna Bhayali Road, Vadodara – 391410, GJ, IN)

Contact No.: +91 70469 83716 / Email: parikh.shital@gmail.com

TO WHOMSOEVER IT MAY CONCERN

THE DISCLOSURE FOR UTILIZATION OF ISSUE PROCEEDS

For the year ended March 31, 2026

We, the statutory auditors of Aatmaj Healthcare Limited, having its registered office at "Jupiter Hospital", Opp. ICAI Bhavan, Sunpharma Ataladra Road, Vadodara-390012, Gujarat, India ("the Company"), have received a request from the Company to provide the details of the disclosure for utilization of issue proceeds for listed entities on NSE Emerge.

The trading of equity shares of the Company were commenced w.e.f. June 30, 2023 at Emerge Platform of National Stock Exchange of India Ltd. (NSE).

As per information and explanation provided by the company the details of utilization of the IPO proceeds upto 31/03/2026 are as below :-

[Amount Rs. In Lakhs]

Sr. No.	Objects as per Prospectus (Offer Document)	Amount disclosed in Offer Document	Actual Utilized amount as on 31/03/2026	Remarks
1	Repayment / Prepayment in full or part of existing secured debt of the Company.	900.00	900.00	-
2	Funding the working capital requirements of the Company.	600.00	600.00	-
3	Purchase of medical equipments for hospitals of our Company and/or newly acquired or set up hospitals.*	913.11	913.11	-
4	Company's inorganic growth initiatives through acquisitions and other strategic initiatives.	620.00	620.00	-
5	General Corporate Expenses	496.89	496.89	-
6	Issue Expenses	310.00	310.00	-
	Total Rs. In Lacs	3,840.00	3,840.00	

*Notes:

- (i) The Board of Directors of the Company sought an approval of the Members by way of Special Resolution dtd. May 27, 2025 for variation in terms of the Object of the issue of the prospectus dtd. June 13, 2023, for utilizing IPO proceeds amounting to Rs. 913.11 Lakhs for Purchase of medical equipments for hospitals and/or newly acquired or set up hospitals in lieu of Working capital requirements of the company.
- (ii) The Special Resolution proposed for Members approval for variation in terms of the Object of the issue of the prospectus for utilising IPO Proceeds by way of Postal Ballot Notice Dtd. May 27, 2025 through remote e-voting, which was commenced at 9:00 A.M. on Friday, May 30, 2025 and ended on 5:00 P.M. on Saturday, June 28, 2025. The Special Resolution proposed was approved by Members with majority.
- (iii) A Scrutinizer's report on evoting dtd. June 28, 2025, was submitted by the Company to NSE on June 28, 2025, in compliance with the Listing Agreement.

Bela Mehta and Associates

CHARTERED ACCOUNTANTS



(Office Address: 535- Florence Excellence, Beside Bright Day School, Vasna Bhayali Road, Vadodara – 391410, GJ, IN)
Contact No.: +91 70469 83716 / Email: parikh.shital@gmail.com


(iv) There is nil amount pending to be utilized from IPO proceeds as on 31.3.2026.

Yours sincerely,

For Bela Mehta & Associates

Chartered Accountants

Firm Registration No.: 101073W


Shital S Parikh
M.No.: 121609
Partner



UDIN: 26121609RIIRYT3157

Place: Vadodara

Date: 14/05/2026

Note: This certificate has been issued on request of company for submission to The National Stock Exchange Of India Limited, Mumbai (NSE), in compliance with the requirements of the Listing Agreement with the NSE.

