



Shri Ahimsa Naturals Ltd.

CIN No.: L14101RJ1990PLC005641

October 17, 2026

To,
The Manager
Listing Compliance Department,
The National Stock Exchange of India Limited
Exchange Plaza, Plot no, C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai 400051, Maharashtra, India

Sub.: Allotment of 7,10,400 Equity Shares pursuant to conversion of warrants issued on preferential basis.

Ref: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations, 2015, (Listing Regulations).

Symbol: SHRIAHIMSA; ISIN: INE0DM401012

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, and in furtherance to the approval granted by the members of the Company at the Extra-Ordinary General Meeting held on November 26, 2025, the company issued **13,34,400** Fully Convertible Warrants ("Warrants") by way of preferential allotment on private placement basis to the persons belonging to 'Promoter and Promoter Group' and 'Non-Promoter, Public Category'.

In continuation to our earlier intimations dated May 12, 2026 regarding allotment of 3,77,600 equity shares pursuant to conversion of warrants. We would further like to inform that the consent of the Board of Director is received vide a resolution passed by Circulation on October 17, 2026 regarding allotment of 7,10,400 (Seven Lakh Ten Thousand Four Hundred Only) fully paid-up Equity Shares having face value of ₹10/- each at an issue price of Rs 227/- each (including premium of Rs. 217/- each) upon conversion of equal number of warrants in proportion to the amount received by the Company upon receipt balance 75% of warrant issue price.

Sr. No.	Name of Warrant Holder	Category	Amount Received Towards 75% (₹)	No. of Warrants Eligible for Conversion	No. of Equity Shares Allotted
1.	Poonam Rani	Public	5,61,82,500	3,30,000	3,30,000
2.	Raman Goyal	Public	5,61,82,500	3,30,000	3,30,000
3.	Vimal Kishore Parwal HUF	Public	85,80,600	50,400	50,400
Total			12,09,45,600	7,10,400	7,10,400

Pursuant to the exercise of their rights of conversion of Warrants into equity shares in accordance with the provisions of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018. The newly allotted equity shares shall rank pari-passu with the existing equity shares of the Company.



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We would also like to inform that consequent to the allotment of aforesaid equity shares, the following changes have taken place in the paid-up equity share capital of the Company:

Particulars	Before Allotment	After Allotment
Number Of Shares	2,38,08,500	2,45,18,900
Paid Up capital (Face Value of Rs. 10 each)	23,80,85,000	24,51,89,000

The requisite disclosure pursuant to Regulation 30 of SEBI Listing Regulations read with read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, is enclosed as Annexure I to this letter.

All the Directors approved the Circular resolution and the last approval was received at 12:41 P.M. on October 17, 2026.

You are requested to kindly take the same on record and oblige.

Yours faithfully,

For Shri Ahimsa Naturals Limited

AAYUS
HI JAIN

Digitally signed
by AAYUSHI JAIN
Date: 2026.10.17
12:50:51 +05'30'

Aayushi Jain

Company Secretary and Compliance Officer

M. No: A55028

Date: 17/10/2026

Place: Jaipur

Annexure I

The details as required under Regulation 30 of SEBI Listing Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 are as under:

S. No.	Particulars	Disclosures					
1.	Type of securities proposed to be Issued	Equity Shares of face value of ₹10/- each pursuant to conversion of warrants					
2.	Type of issuance	Preferential allotment in accordance with the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 and other applicable laws.					
3.	Total number of securities proposed to be issued or total amount for which the securities will be issued	The Board of Director vide a resolution passed by Circulation on October 17, 2026 has allotted 7,10,400 (Seven Lakh Ten Thousand Four Hundred Only) fully paid-up Equity Shares having face value of ₹10/- each at an issue price of Rs 227/- each (including premium of Rs. 217/- each) upon conversion of equal number of warrants issued earlier on preferential basis.					
4.	(i) Name and number of the Investor(s)	S.No.	Name of the Investors			Category	
		1.	M . Poonam Rani			Public	
		2.	Mr. Raman Goyal			Public	
		3.	Vimal Kishore Parwal HUF			Public	
	(ii) Number of the investors	03					
5.	Post allotment of securities- outcome of the subscription, issue price / allotted price (in case of convertibles)	On January 13, 2026 the company allotted 13,34,600 Warrants were allotted carrying a right to subscribe to 1 Equity Share per warrant on receipt of 25% of the issue price per warrant.					
		The company had allotted 3,77,600 through a resolution passed in board meeting held on May 12, 2026, Further the Board of Director vide resolution passed by circular on October 17, 2026 allotted 7,10,400 Equity Shares on receipt of balance 75% of the issue price per warrant.					
		Name of the Allottee	(No. of Shares) Pre-Issue Equity Holding before the allotment	(%) of Pre-Issue Equity Holding before the allotment	No. of Shares allotted upon conversion of warrants	(No. of Shares) Post Issue Equity Holding after exercise of warrants	(%) of Post Issue Equity Holding after exercise of warrants

S. No.	Particulars	Disclosures					
		Ms. Poonam Rani	NIL	-	3,30,000	-	1.35
		Mr. Raman Goyal	NIL	-	3,30,000	-	1.35
		Vimal Kishore Parwal HUF	NIL	-	50,400	-	0.21
		Total	7,10,400		7,10,400		2.90
		Subsequent to allotment of Equity Shares on conversion of warrants, the issued and paid-up capital of the Company stands increased from 2,38,08,500 to 2,45,18,900 Equity Shares of Rs. 10/- each.					
		The new equity shares so allotted shall rank pari-passu with the existing equity shares of the Company.					
6.	Issue Price/ allotted (in case of convertibles)	Warrants had been allotted on January 13, 2026 at a price of Rs. 227/- each (including a premium of Rs. 217/- each) on receipt of amount of 25% of the issue price per warrant. Now 7,10,400 equity shares have been allotted on receipt of balance amount i.e. 75% of the issue price each warrant.					
7.	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	An amount equivalent to 25% of the warrant issue price has been received at the time of subscription and allotment of each Warrant and the balance 75% amount of the warrant issue price has been received at the time of exercise of option of conversion of warrants into Equity Shares by allottee to whom the warrants have been allotted.					