

**SHRI AHIMSA NATURALS LIMITED**

*(Formerly known as- SHRI AHIMSA MINES AND MINERALS LIMITED)*

Registered Office: E-94, RIICO Industrial Area Bagru Ext., Bagru, Jaipur-303007

Contact No.: +91-6350630959; Fax: 0141- 2203623; Email Id: info@shriahimsa.com

CIN: L14101RJ1990PLC005641 Website: www.naturalcaffeine.co.in

May 13, 2026

To,  
The Manager  
Listing Compliance Department,  
The National Stock Exchange of India Limited  
Exchange Plaza, Plot no, C-1, Block G,  
Bandra Kurla Complex, Bandra (E),  
Mumbai 400051, Maharashtra, India

**Sub: Revised Outcome of Board Meeting – May 12, 2026**

**Symbol: SHRIAHIMSA; ISIN: INE0DM401012**

Dear Sir/ Madam,

We refer to our letter dated May 12, 2026 titled “Outcome of the Board Meeting – May 12, 2026” submitted to the Stock Exchange under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

In this regard, we wish to inform you that there was an inadvertent error in Annexure I forming part of the aforesaid Outcome of Board Meeting with respect to the pre-allotment and consequent post-allotment shareholding details of **Mr. Nemi Chand Jain** pursuant to allotment of equity shares upon conversion of warrants.

Accordingly, the revised details are as under:

Name of the Allottee	(No. of Shares) Pre-Issue Equity Holding before the allotment	(%) of Pre-Issue Equity Holding before the allotment	No. of Shares allotted upon conversion of warrants	(No. of Shares) Post Issue Equity Holding after exercise of warrants	(%) of Post Issue Equity Holding after exercise of warrants
Nemi Chand Jain	53,28,450	22.74	1,12,000	54,40,450	22.86
Amit Kumar Jain	39,02,500	16.66	1,12,000	40,14,500	16.86
NKA Resources LLP	Nil	-	1,32,000	1,32,000	0.55
Sajal Family Trust	Nil	-	21,600	21,600	0.09
<b>Total</b>	<b>92,30,950</b>	<b>39.40</b>	<b>3,77,600</b>	<b>96,08,550</b>	<b>40.36</b>

Accordingly, the correct pre-allotment shareholding of **Mr. Nemi Chand Jain** is 53,28,450 equity shares constituting 22.74% of the pre-issue equity share capital and the post allotment shareholding stands revised to 54,40,450 equity shares constituting 22.86% of the post issue equity share capital.

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Please find enclosed herewith the corrected Annexure I reflecting the aforesaid revision.

Except for the aforesaid revision, all other information and disclosures contained in the Outcome of the Board Meeting dated May 12, 2026 shall remain unchanged.

The present Corrigendum should be read in conjunction with the Outcome of Board Meeting dated May 12, 2026.

You are requested to kindly take the same on record.

Thanking You,

Yours Faithfully,

**For Shri Ahimsa Naturals Limited**

**Aayushi Jain**

**Company Secretary and Compliance Officer**

**M. No: ACS55028**

**Encl.: Revised Annexure I**

**SHRI AHIMSA NATURALS LIMITED***(Formerly known as- SHRI AHIMSA MINES AND MINERALS LIMITED)***Registered Office: E-94, RIICO Industrial Area Bagru Ext., Bagru, Jaipur-303007****Contact No.: +91-6350630959; Fax: 0141- 2203623; Email Id: info@shriahimsa.com****CIN: L14101RJ1990PLC005641 Website: www.naturalcaffeine.co.in****Annexure I**

The details as required under Regulation 30 of SEBI Listing Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/1/3762/2026 dated January 30, 2026 are as under:

S. No.	Particulars	Disclosures																				
1.	Type of securities proposed to be Issued	Equity Shares of face value of ₹10/- each pursuant to conversion of warrants																				
2.	Type of issuance	Preferential allotment in accordance with the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 and other applicable laws.																				
3.	Total number of securities proposed to be issued or total amount for which the securities will be issued	The Board of Direction on Board Meeting dated May 12, 2026 has approved the Allotment of 3,77,600 fully paid-up Equity Shares having face value of ₹10/- each at an issue price of Rs 227/- each (including premium of Rs. 217/- each) upon conversion of equal number of warrants issued earlier on preferential basis.																				
4.	(i) Name and number of the Investor(s)	<table border="1"> <thead> <tr> <th>Sr. No.</th> <th>Name of the Investors</th> <th>Category</th> </tr> </thead> <tbody> <tr> <td>1.</td> <td>Nemi Chand Jain</td> <td>Promoter</td> </tr> <tr> <td>2.</td> <td>Amit Kumar Jain</td> <td>Promoter</td> </tr> <tr> <td>3.</td> <td>NKA Resources LLP</td> <td>Non-Promoter</td> </tr> <tr> <td>4.</td> <td>Sajal Family Trust</td> <td>Non-Promoter</td> </tr> </tbody> </table>						Sr. No.	Name of the Investors	Category	1.	Nemi Chand Jain	Promoter	2.	Amit Kumar Jain	Promoter	3.	NKA Resources LLP	Non-Promoter	4.	Sajal Family Trust	Non-Promoter
	Sr. No.	Name of the Investors	Category																			
1.	Nemi Chand Jain	Promoter																				
2.	Amit Kumar Jain	Promoter																				
3.	NKA Resources LLP	Non-Promoter																				
4.	Sajal Family Trust	Non-Promoter																				
(ii) Number of the investors	4																					
5.	Post allotment of securities- outcome of the subscription, issue price / allotted price (in case of convertibles)	Warrants were allotted on January 13, 2026 carrying a right to subscribe to 1 Equity Share per warrant on receipt of 25% of the issue price per warrant.																				
		Now, 3,77,600 Equity Shares have been allotted on receipt of balance 75% of the issue price per warrant.																				
		<b>Name of the Allottee</b>	<b>(No. of Shares) Pre-Issue Equity Holding before the allotment</b>	<b>(%) of Pre-Issue Equity Holding before the allotment</b>	<b>No. of Shares allotted upon conversion of warrants</b>	<b>(No. of Shares) Post Issue Equity Holding after exercise of warrants</b>	<b>(%) of Post Issue Equity Holding after exercise of warrants</b>															

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S. No.	Particulars	Disclosures					
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		Sajal Family Trust	Nil	-	21,600	21,600	0.09
		<b>Total</b>	<b>92,30,950</b>	<b>39.40</b>	<b>3,77,600</b>	<b>96,08,550</b>	<b>40.36</b>
		Subsequent to allotment of Equity Shares on conversion of warrants, the issued and paid-up capital of the Company stands increased to 2,38,08,500 Equity Shares of Rs. 10/- each aggregating to Rs. 23,80,85,000/-.					
		The new equity shares so allotted, shall rank pari-passu with the existing equity shares of the Company.					
6.	Issue Price/ allotted (in case of convertibles)	Warrants had been allotted on January 13, 2026 at a price of Rs. 227/- each (including a premium of Rs. 217/- each) on receipt of amount of 25% of the issue price per warrant. Now 3,77,600 equity shares have been allotted on receipt of balance amount i.e. 75% of the issue price each warrant.					
7.	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	An amount equivalent to 25% of the warrant issue price has been received at the time of subscription and allotment of each Warrant and the balance 75% amount of the warrant issue price has been received at the time of exercise of option of conversion of warrants into Equity Shares by allottee to whom the warrants have been allotted.					