

January 13, 2026

To,
The Manager
Listing Compliance Department,
The National Stock Exchange of India Limited
Exchange Plaza, Plot no, C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai 400 051, Maharashtra, India

Dear Sir/Madam,

Sub: Outcome of Board Meeting held on Tuesday, January 13, 2026

Symbol: SHRIAHIMSA; ISIN: INE0DM401012

Dear Sir/ Madam,

In continuation to our letter dated October 29, 2025 and pursuant to the approval of the Members of the Company dated November 26, 2025 and in accordance with Regulation 30 and other applicable provisions of the SEBI LODR Regulations and in-principle approval from National Stock Exchange of India Limited ("NSE") dated December 30, 2025 we wish to inform you that the Board of Directors of the Company at its meeting held today i.e., Tuesday, January 13, 2026 has, inter alia, approved the allotment of the following securities to "Allottees" as per details mentioned below:

- a. Allotment of 1,00,800 (One Lakh Eight Hundred Only) fully Paid-up Equity Shares of the Company having a Face Value of ₹ 10/- (Rupees Ten Only) each at a price of ₹ 227/- (Rupees Two Hundred and Twenty Seven only) per Equity Share on a preferential basis, for total consideration of ₹ 2,28,81,600/- (Rupees Two Crore Twenty Eight Lakhs Eighty One Thousand Six Hundred Only) paid in cash;

S. No.	Name of Proposed allottee	No of equity shares to be allotted	Total Consideration (₹)	Category
1	Kaylin Realty LLP	50,400	1,14,40,800	Public
2	Govind Saboo & Sons	50,400	1,14,40,800	Public
TOTAL		1,00,800	2,28,81,600	-

- b. Allotment of 13,34,400 (Thirteen Lakhs Thirty Four Thousand Four Hundred) warrants on a preferential allotment, of the Company, having a Face Value of ₹ 10/- (Rupees Ten Only) each at a price of ₹ 227/- (Rupees Two Hundred and Twenty Seven only) per warrant ("Warrant Exercise Price") convertible into 1 (One) Equity share of face value of ₹ 10/- each, aggregating to ₹ 30,29,08,800/- (Rupees Thirty Crore Twenty-Nine Lakhs Eight Thousand Eight Hundred Only) upon receipt of ₹ 56.75/- (Rupees Fifty Six and Seventy Five paise Only) (being 25% of the issue price per warrant) amounting to ₹ 7,57,27,200/- (Rupees Seven Crore Fifty Seven Lakhs Twenty Seven Thousand Two Hundred Only) as warrant subscription, to the Allottees.

Sr. No.	Name of Warrant Allottees	No. of Convertible Warrants to be allotted	25% of the consideration received (₹)	Category
1.	Nemi Chand Jain	2,19,600	1,24,62,300	Promoter
2.	Amit Kumar Jain	2,19,600	1,24,62,300	Promoter
3.	Poonam Rani	3,30,000	1,87,27,500	Public
4.	Raman Goyal	3,30,000	1,87,27,500	Public
5.	NKA Resources LLP	1,32,000	74,91,000	Public

SHRI AHIMSA NATURALS LIMITED
(Formerly known as- **SHRI AHIMSA MINES AND MINERALS LIMITED**)
Registered Office: E-94, RIICO Industrial Area Bagru Ext., Bagru, Jaipur-303007
Contact No.: +91-6350630959; Fax: 0141- 2203623; Email Id: info@shriahimsa.com
CIN: L14101RJ1990PLC005641 Website: www.naturalcaffeine.co.in

6.	Vimal Kishore Parwal HUF	50,400	28,60,200	Public
7.	Archana Aggarwal	31,200	17,70,600	Public
8.	Sajal Family Trust	21,600	12,25,800	Public
TOTAL		13,34,400	7,57,27,200	

Further, the securities allotted on preferential basis shall be subject to such lock-in restriction as prescribed under Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018.

Consequent upon the above allotment of 1,00,800 Equity Shares, the paid-up Equity share capital of the Company stands increased as follows:

Particulars	No. of Equity Shares	Amount (in ₹)
Existing Paid-up Equity Share Capital	2,33,30,100 Equity Shares of face value ₹ 10/- each	23,33,01,000
Post Allotment Paid-up Equity Share Capital	2,34,30,900 Equity Shares of face value ₹ 10/- each	23,43,09,000

The information in connection with the allotment of securities pursuant to Regulation 30 of the SEBI (LODR) Regulations read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, is enclosed as Annexure I.

The meeting of the Board of Directors commenced at 02:30 PM and concluded at 02:53 PM.

This for your information and record.

Yours faithfully,

For **Shri Ahimsa Naturals Limited**

Aayushi Jain
Company Secretary and Compliance Officer
M. No: ACS55028

Annexure I

Details under amended Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read along with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 November 11, 2024

Allotment of Equity Share and Warrants under Preferential Allotment

1	Type of securities proposed to be issued (viz. equity shares, convertible securities etc.).	a) Equity shares of face value of ₹10/- each. b) Warrants convertible into equal no. of Equity Shares
2	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.);	Preferential Issue on a private placement basis in accordance with Chapter V of SEBI (ICDR) Regulations, 2018 and other applicable laws
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);	a) 1,00,800 (One Lakh Eight Hundred) Equity Shares b) 13,34,400 (Thirteen Lakh Thirty Four Thousand Four Hundred) Warrants convertible into Equity Shares
4	In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s):	
I	Names of Investors, Post-Allotment of Securities - Outcome of Subscription - As per Annexure II	
	Issue price/ allotted price (in case of convertibles)	a) The Equity shares are proposed to be allotted at a price of ₹ of ₹227/- per equity share b) The Warrants are proposed to be allotted at a price of ₹227/- per warrant
	Number of Investors	10 (Ten)
ii	In case of convertibles, intimation on conversion of securities or on lapse of the tenure of the instrument	The Warrants shall be converted into equal no. of Equity Shares at any time within a period of 18 (Eighteen) months from the date of allotment into one Equity Share of face value of ₹ 10/- each for each Warrant. Option for conversion is available only upon payment of full price of the Equity Warrants. An amount equivalent to 25% of the issue price of the Warrants has been paid on the date of allotment of the Warrants. The balance 75% of the issue price of the Warrants is payable at the time of allotment of the Equity Shares pursuant to the exercise of the conversion right by the warrant holder, as and when they deem fit. Non-payment of balance sum i.e., 75% of the issue price by the warrant holder would entail in forfeiture of the amount paid. The amount paid against Warrants shall be adjusted / set-off against the issue price for the resultant Equity Shares.
iii	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	N.A.

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Annexure II

Sr. No.	Name of the Allottee	Category of the allottee as per Regulation 31(1) of SEBI (LODR) Regulations, 2015	Pre-Preferential Holding		No. of Equity shares to be allotted	Post-Preferential Holding*	
			No. of Shares	% of Holding		No. of Shares	% of Holding
Equity Shares							
1.	Kaylin Realty LLP	Non-Promoter Public	NIL	NA	50,400	50,400	0.20%
2.	Govind Saboo & Sons	Non-Promoter Public	NIL	NA	50,400	50,400	0.20%
Warrants							
3.	Nemi Chand Jain	Promoter	64,05,700	27.46%	2,19,600	66,25,300	26.75%
4.	Amit Kumar Jain	Promoter	39,02,500	16.73%	2,19,600	41,22,100	16.64%
5.	Poonam Rani	Non-Promoter Public	NIL	NA	3,30,000	3,30,000	1.33%
6.	Raman Goyal	Non-Promoter Public	NIL	NA	3,30,000	3,30,000	1.33 %
7.	NKA Resources LLP	Non-Promoter Public	NIL	NA	1,32,000	1,32,000	0.53 %
8.	Vimal Kishore Parwal HUF	Non-Promoter Public	NIL	NA	50,400	31,200	0.20%
9.	Archana Aggarwal	Non-Promoter Public	NIL	NA	31,200	21,600	0.13 %
10.	Sajal Family Trust	Non-Promoter Public	NIL	NA	21,600	50,400	0.09 %

*Assuming both allotment of 1,00,800 equity shares and conversion of 13,34,400 warrants into equity shares.