

**SHRI AHIMSA NATURALS LIMITED**  
*(Formerly known as- SHRI AHIMSA MINES AND MINERALS LIMITED)*  
**Registered Office: E-94, RIICO Industrial Area Bagru Ext., Bagru, Jaipur-303007**  
**Contact No.: +91-6350630959; Fax: 0141- 2203623; Email Id: info@shriahimsa.com**  
**CIN: L14101RJ1990PLC005641 Website: www.naturalcaffeine.co.in**

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May 12, 2026

To,  
The Manager  
Listing Compliance Department,  
The National Stock Exchange of India Limited  
Exchange Plaza, Plot no, C-1, Block G,  
Bandra Kurla Complex, Bandra (E),  
Mumbai 400051, Maharashtra, India

Dear Sir/Madam,

**Sub: Outcome of the Board Meeting held on Tuesday, May 12, 2026**

**Ref: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations, 2015, (Listing Regulations).**

**Symbol: SHRIAHIMSA; ISIN: INE0DM401012**

Dear Sir/ Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, and in furtherance to the approval granted by the members of the Company at the Extra-Ordinary General Meeting held on **November 26, 2025**, and we wish to inform you that the **Board of Directors** of the Company in their meeting held on **Tuesday, May 12, 2026** has considered and approved the allotment of **3,77,600 (Three Lakhs Seventy Seven Thousand Six Hundred) fully paid-up equity shares** of face value of ₹10/- each at an issue price of ₹227/- (Rupees Two Hundred Twenty Seven only) per warrant pursuant to conversion of an equivalent number of convertible warrants upon receipt of the balance 75% of the warrant issue price from the respective warrant holders.

Sr. No.	Name of Warrant Holder	Amount Received Towards 75% (₹)	No. of Warrants Eligible for Conversion	No. of Equity Shares Allotted
1.	Nemi Chand Jain	1,90,68,000	1,12,000	1,12,000
2.	Amit Kumar Jain	1,90,68,000	1,12,000	1,12,000
3.	NKA Resources LLP	2,24,73,000	1,32,000	1,32,000
4.	Sajal Family Trust	36,77,400	21,600	21,600
<b>Total</b>		<b>6,42,86,400</b>	<b>3,77,600</b>	<b>3,77,600</b>

Pursuant to the above allotment, there has been an increase in the issued, subscribed and paid-up capital of the Company From 2,34,30,900 Equity Shares of Rs. 10/- each aggregating to Rs. 23,43,09,000 /- To 2,38,08,500 Equity Shares of Rs. 10/- each aggregating to Rs. 23,80,85,000/-

The new equity shares so allotted shall rank pari-passu with the existing equity shares of the Company.

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Disclosure under Regulation 30 of SEBI Listing Regulations read with read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/1/3762/2026 dated January 30, 2026, is enclosed as Annexure I to this letter.

The meeting of the Board of Directors commenced at 5:00 PM and concluded at 06:45 PM

You are requested to kindly take the same on record and oblige.

Thanking You,

Yours Faithfully,

**For Shri Ahimsa Naturals Limited**

**Aayushi Jain**  
**Company Secretary and Compliance Officer**  
**M. No: ACS55028**

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**Annexure I**

The details as required under Regulation 30 of SEBI Listing Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 are as under:

S. No.	Particulars	Disclosures					
1.	Type of securities proposed to be Issued	Equity Shares of face value of ₹10/- each pursuant to conversion of warrants					
2.	Type of issuance	Preferential allotment in accordance with the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 and other applicable laws.					
3.	Total number of securities proposed to be issued or total amount for which the securities will be issued	The Board of Direction on Board Meeting dated May 12, 2026 has approved the Allotment of 3,77,600 fully paid-up Equity Shares having face value of ₹10/- each at an issue price of Rs 227/- each (including premium of Rs. 217/- each) upon conversion of equal number of warrants issued earlier on preferential basis.					
4.	(i) Name and number of the Investor(s)	Sr. No.	Name of the Investors	Category			
		1.	Nemi Chand Jain	Promoter			
		2.	Amit Kumar Jain	Promoter			
		3.	NKA Resources LLP	Non-Promoter			
		4.	Sajal Family Trust	Non-Promoter			
	(ii) Number of the investors	4					
5.	Post allotment of securities- outcome of the subscription, issue price / allotted price (in case of convertibles)	Warrants were allotted on January 13, 2026 carrying a right to subscribe to 1 Equity Share per warrant on receipt of 25% of the issue price per warrant.					
		Now, 3,77,600 Equity Shares have been allotted on receipt of balance 75% of the issue price per warrant.					
		<b>Name of the Allottee</b>	<b>(No. of Shares) Pre-Issue Equity Holding before the allotment</b>	<b>(%) of Pre-Issue Equity Holding before the allotment</b>	<b>No. of Shares allotted upon conversion of warrants</b>	<b>(No. of Shares) Post Issue Equity Holding after exercise of warrants</b>	<b>(%) of Post Issue Equity Holding after exercise of warrants</b>
		Nemi Chand Jain	64,05,700	27.34	1,12,000	65,17,700	27.38

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S. No.	Particulars	Disclosures					
		Amit Kumar Jain	39,02,500	16.66	1,12,000	40,14,500	16.86
		NKA Resources LLP	Nil	-	1,32,000	1,32,000	0.55
		Sajal Family Trust	Nil	-	21,600	21,600	0.09
		<b>Total</b>	<b>1,03,08,200</b>	<b>44</b>	<b>3,77,600</b>	<b>1,06,85,800</b>	<b>44.88</b>
		<p>Subsequent to allotment of Equity Shares on conversion of warrants, the issued and paid-up capital of the Company stands increased to 2,38,08,500 Equity Shares of Rs. 10/- each aggregating to Rs. 23,80,85,000/-.</p> <p>The new equity shares so allotted, shall rank pari-passu with the existing equity shares of the Company.</p>					
6.	Issue Price/ allotted (in case of convertibles)	Warrants had been allotted on January 13, 2026 at a price of Rs. 227/- each (including a premium of Rs. 217/- each) on receipt of amount of 25% of the issue price per warrant. Now 3,77,600 equity shares have been allotted on receipt of balance amount i.e. 75% of the issue price each warrant.					
7.	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	An amount equivalent to 25% of the warrant issue price has been received at the time of subscription and allotment of each Warrant and the balance 75% amount of the warrant issue price has been received at the time of exercise of option of conversion of warrants into Equity Shares by allottee to whom the warrants have been allotted.					