



GHAR BANEGA, TOH DESH BANEGA.

Corporate Office: 8th Floor, Unit No. 802,
Natraj by Rustomjee, Junction of Western Express
Highway and M. V. Road Mumbai MH 400069 IN
Tel: 022 - 4168 9900 / 6121 3400

Date: November 08, 2025

To, BSE Limited Listing Dept. / Dept. of Corporate Services, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001 Security Code: 544176 Security ID : AADHARHFC	To, National Stock Exchange of India Limited Listing Dept., Exchange Plaza, 5 th Floor, Plot No. C/1, G. Block, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051 Symbol: AADHARHFC
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Sub.: Intimation under Regulation 30 and Regulation 51 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015.

Dear Sir/ Madam,

This is in continuation to our letters dated (i) July 25, 2025 inter alia informing about the public announcement dated 25 July 2025, in relation to an open offer to the public shareholders of the Aadhar Housing Finance Limited issued by JM Financial Limited, on behalf of BCP Asia II Holdco VII Pte. Ltd. (“Acquirer”) along with Blackstone Capital Partners (CYM) IX AIV - F L.P. (“PAC 1”) and Blackstone Capital Partners Asia II L.P. (“PAC 2”), for acquiring equity shares of the Company pursuant to and in compliance with the requirements of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended (ii) read with intimation filed on July 25, 2025 regarding the share purchase agreement amongst BCP Topco VII Pte. Ltd. (“Seller”) (the promoter of Aadhar Housing Finance Limited (“Target Company”) and BCP Asia II Holdco VII Pte. Ltd. (“Acquirer”) pursuant to which the Acquirer has agreed to acquire from the Seller up to 28,20,52,121 equity shares of the Target Company; (iii) and letter dated July 30, 2025 regarding the share purchase agreement amongst BCP Topco VII Pte. Ltd. and AXDI LDII SPV 1 LTD on 29 July 2025, pursuant to which AXDI LDII SPV 1 LTD has agreed to acquire 44,139,236 equity shares of the Target Company.

In this regard, we would like to inform that the Competition Commission of India (“CCI”), vide its letter dated November 7, 2025, has communicated that the CCI has considered and approved the above mentioned transaction. A copy of the letter issued by the CCI is enclosed. The detailed order of the CCI in this regard is awaited.

The above information will also be made available on the website of the Company and can be

Aadhar Housing Finance Ltd.

CIN: L66010KA1990PLC011409

Regd. Office: 2nd Floor, No. 3, JVT Towers, 8th 'A' Main Road,
S.R Nagar, Bengaluru – 560 027, Karnataka.
Toll Free No: 1800 3004 2020 www.aadharhousing.com
customercare@aadharhousing.com



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accessed at <https://aadharhousing.com/disclosures-under-regulation-62-of-the-sebi-lodr-regulation-2015-pdf/disclosures-under-regulation-308-and-513>.

We request you to kindly take the above on record and disseminate the same on your website.

Thanking you.

For Aadhar Housing Finance Limited



Harshada Pathak
Company Secretary and Compliance Officer

Encl.: As above

CC:- Debenture Trustees-

1. Catalyst Trusteeship Limited
2. Beacon Trusteeship Limited

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सत्यमेव जयते



Fair Competition
For Greater Good

भारतीय प्रतिस्पर्धा आयोग COMPETITION COMMISSION OF INDIA

By e-mail and/or speed post

Comb. Reg. No.: C-2025/09/1331

07th November 2025

सेवा में / To

Mr. Dhruv Rajain, Partner
Cyril Amarchand Mangaldas
Level 1 & 2, Max Towers, C-001/A,
Sector 16 B, Noida – 201301,
Uttar Pradesh, India
Email: dhruv.rajain@cyrilshroff.com

Subject: Communication under sub-regulation (1) of Regulation 28 of the Competition Commission of India (Combinations) Regulations, 2024

संदर्भ पर दिनांक 23.09.2025 को प्रतिस्पर्धा अधिनियम, 2002 (अधिनियम) की धारा 6 की उपधारा (2) के अंतर्गत BCP Asia II Holdco VII Pte. Ltd, द्वारा दाखिल सूचना (धारित पंजीकरण सं. सी-2025/09/1331) की ओर आकर्षित किया जाता है।

2. इस संबंध में, आपको एतद् द्वारा सूचित किया जाता है कि आयोग ने अपनी 07.11.2025 को आयोजित बैठक में प्रस्तावित संयोजन पर विचार किया और इसे अधिनियम की धारा 31 की उपधारा (1) के अंतर्गत अनुमोदित कर दिया है।

3. इस संबंध में आयोग का आदेश अलग से जारी किया जा रहा है।

Reference is invited to the notice (bearing Registration No. C-2025/09/1331) filed by BCP Asia II Holdco VII Pte. Ltd, on 23rd September 2025, under sub-section (2) of Section 6 of the Competition Act, 2002 (Act).

2. In this regard, you are hereby informed that the Commission, in its meeting held on 07th November 2025, considered the proposed combination and approved the same under Section 31 (1) of the Act.

3. The order of the Commission in this regard will follow.


सचिव/ Secretary