



AG Universal Limited

(Formerly Known as AG Universal Private Limited)

Regd. Office : Plot No. 2, 1st Floor, Arihant Nagar, Near Shivaji Park Metro Station,
West Punjabi Bagh, New Delhi-110026 (INDIA)

Date: 14.12.2024

To,

**The Manager,
Listing Compliance Department,
National Stock Exchange of India Limited**
Exchange Plaza, Plot No. C/1, G Block,
Bandra Kurla Complex, Bandra (East),
Mumbai – 400051

ISIN – INE006N01012; Symbol – AGUL

Reference: Unaudited Financial Results of the Company for the Half Year ended September 30, 2024

Subject: Submission of additional details “Disclosure for Utilization of Issue Proceeds” as prescribed by NSE circular NSE/CML/2024/23 dated September 05, 2024.

Dear Sir/Ma'am,

With reference to the above captioned subject and as per email received from the exchange i.e. NSE; we are herewith enclosing the disclosure on utilization of issue proceeds from the Initial Public Offer (IPO) made by the company through its Prospectus as prescribed by NSE circular NSE/CML/2024/23 dated September 05, 2024 in compliance with the clarification sought by the Stock Exchange.

We wish to clarify that there is no discrepancy in the financial results and are submitted as per the format prescribed by the SEBI; the clarification sought pertains only to Disclosure for Utilization of Issue Proceed in the prescribed format.

We wish to further clarify that:

- (i) the entire IPO proceeds were fully utilized by March 31, 2024 and in due compliance with requirement of Regulation 32(1) and 32(8) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, necessary disclosure has already been made for utilization of entire IPO funds as prescribed by NSE circular NSE/CML/2024/23 dated September 05, 2024 on September 10, 2024.
- (ii) no unutilized funds remained pending for the current financial year and/or reporting period ended September 30, 2024.
- (iii) hence, no additional disclosure was considered necessary while submitting the Financial Results for the half-year ended period ended September 30, 2024. Though, to eliminate any ambiguity, we are resubmitting the Disclosure for Utilization of Issue Proceed as per the SEBI circular, along with the required annexure in the prescribed format, duly certified by Company's Statutory Auditors.

Kindly take this submission in your records.

Thanking You,
Yours Faithfully

For A G Universal Limited

Amit Digitally signed
by Amit Gupta
Gupta Date:
2024.12.14
10:56:59 +05'30'

AMIT GUPTA
DIN: 00255618
(CHAIRMAN-CUM-MANAGING DIRECTOR)

Encl: Disclosure already made to NSE with Auditor's Certificate



AG Universal Limited

(Formerly Known as AG Universal Private Limited)

Regd. Office : Plot No. 2, 1st Floor, Arihant Nagar, Near Shivaji Park Metro Station,
West Punjabi Bagh, New Delhi-110026 (INDIA)

Date: 10.09.2024

To,

**The Manager,
Listing Compliance Department,
National Stock Exchange of India Limited**
Exchange Plaza, Plot No. C/1, G Block,
Bandra Kurla Complex, Bandra (East),
Mumbai – 400051

Reference: ISIN – INE006N01012; Symbol – AGUL

Subject: Disclosure for utilisation of issue proceeds.

Dear Sir/Ma'am,

Please find enclosed herewith a certificate indicating the utilisation of the issue proceeds certified by Statutory Auditor (post approval by the Audit Committee of listed entity) specifying the object wise amount as disclosed in the Offer Document(s) and the actual utilization of funds, along with any variation(s), if any as per the format prescribed in "Annexure A".

Kindly take this submission in your records.

Thanking You,
Yours Faithfully

For A G Universal Limited

Amit Digitally signed
by Amit Gupta
Date: 2024.09.10
16:18:31 +05'30'
Gupta

**AMIT GUPTA
DIN: 00255618
(CHAIRMAN-CUM-MANAGING DIRECTOR)**

Encl: Auditor's Certificate



GOYAL NAGPAL & CO
CHARTERED ACCOUNTANTS
OFFICE: A-2,161-162,2ND Floor, Sector-8
Rohini, New Delhi-110085
OFFICE NO. 9811952775
EMAIL :goyalnagpal01@gmail.com

Date: 10-09-2024

To,
The Board of Directors
A G Universal Limited
Plot No. 2, 1st Floor, Arihant Nagar, Shivaji Park,
West Punjabi Bagh, New Delhi- 110026

Subject: Auditor's Certificate for Utilisation of Issue Proceeds

Dear Sir/ Ma'am,

We, the undersigned, statutory auditors of A G Universal Limited ("the Company"), having examined the books of accounts and other relevant documents of the Company for the period ending 31st March, 2024, hereby certify that:

1. The Company has utilized the proceeds raised from the ["Initial Public Offering (IPO)"] in accordance with the purpose(s) specified in Annexure A attached to this certificate.
2. The details of the utilization of the issue proceeds are accurately reflected in Annexure A, which forms an integral part of this certificate.
3. To the best of our knowledge and according to the information and explanations given to us, the Company has utilized the issue proceeds only for the stated purposes and there are no deviations from the utilization plan as disclosed in offer document.

For Goyal Nagpal & Co.
Chartered Accountants
FRN:- 018289C

Virender Nagpal
Digitally signed by
Virender Nagpal
Date: 2024.09.10
16:00:39 +05'30'

CA VIRENDER NAGPAL
Partner
Membership No.: 416004
UDIN: 24416004BKBTXY2915
Place: New Delhi
Date: 10-09-2024



GOYAL NAGPAL & CO
CHARTERED ACCOUNTANTS
OFFICE: A-2,161-162,2ND Floor, Sector-8
Rohini, New Delhi-110085
OFFICE NO. 9811952775
EMAIL :goyalnagpal01@gmail.com

Annexure A

Sr. No.	Object as disclosed in the Offer Document	Amount disclosed in the Offer Document	Actual Utilised Amount	Unutilised Amount	Remarks
1.	To meet the Working Capital Requirement of the Company	610.53	610.53	-	
2.	General Corporate Purpose	205.00	205.00	-	
3.	Issue Expenses	56.87	56.87	-	
Total		872.40	872.40	-	

Virender Nagpal
Digitally signed by
Virender Nagpal
Date: 2024.09.10
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