



Date: 10.10.2023

To,

**The Manager,
Listing Compliance Department,
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block,
Bandra Kurla Complex, Bandra (East),
Mumbai – 400051**

Reference: ISIN – INE006N01012; Symbol – AGUL

Subject: Statement of deviation or variation in utilisation of funds raised through Initial Public Offer ('IPO').

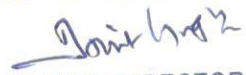
Dear Sir/Ma'am,

Please find enclosed herewith the Statement of deviation(s) or variations under Regulation 32(8) of Securities and Exchange Board of India (Listing obligation and Disclosure Requirements) Regulations, 2015 for the quarter ended 30th September 2023.

Kindly take this submission in your records.

Thanking You,
Yours Faithfully
For A G Universal Limited

For A G UNIVERSAL LIMITED


MANAGING DIRECTOR

**AMIT GUPTA
DIN: 00255618
(CHAIRMAN-CUM-MANAGING DIRECTOR)**

Encl: Statement of Deviation under Regulation 32(8) of SEBI (LODR) Regulations, 2015.



STATEMENT OF DEVIATION(S) OR VARIATION(S) UNDER REGULATION 32(8) OF SEBI (LODR) REGULATIONS, 2015.

A G Universal Limited has allotted 14,54,000 equity shares of face value of Rs. 10/- per equity share at an issue price of Rs. 60/- (inclusive of Security premium of Rs. 50/-) per equity shares through Initial As required under Regulation 32 of SEBI (LODR) Regulations, 2015, we hereby state that there has Public Offer Opening (IPO).

As required under Regulation 32 of SEBI (LODR) Regulations, 2015, we hereby state that there has been no deviation(s) or variation(s) in the utilization of proceeds from issue and the fund raised is being utilized for the purpose stated in the offer document.

Name of the Listed Entity	A G Universal Limited
Mode of Fund Raising	Initial Public Offer
Date of Raising Funds	24 th April, 2023 (Date of Listing)
Amount Raised	Fresh Issue of Rs. 872.40 Lakh
Report filed for period ended	30 th September, 2023
Monitoring Agency	NA
Monitoring Agency Name, if applicable	NA
Is there a Deviation / Variation in use of fund raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the Unitholders	NA
If Yes, Date of Unitholders Approval	NA
Explanation for the Deviation / Variation	NA
Comments of the Audit Committee after review	NA
Comments of the auditors, if any	NA

Set forth below are objects for which funds have been raised in the IPO and details of deviation, if any, in the following table:

Original Object	Modified Object, if any	Original Allocation (₹ In Lakh)	Modified Allocation, if any	Fund Utilized (₹ In Lakh)	Amount of Deviation/ Variation for Quarter according to applicable object	Remarks if any
To meet the Working Capital Requirement of the Company	-	610.53	-	610.53	-	-
General Corporate Purpose	-	205.00	-	205.00	-	-
Issue Expenses	-	56.87	-	40.00	-	-
Total	-	872.40	-	855.53	-	-

For A G UNIVERSAL LIMITED
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MANAGING DIRECTOR



Deviation or variation could mean:

- (a) Deviation in the objects or purposes for which the funds have been raised or
 - (b) Deviation in the amount of funds actually utilized as against what was originally disclosed or
 - (c) Change in terms of a contract referred to in the fund-raising document i.e. prospectus, letter of offer.
- Etc.

For A G Universal Limited

For A G UNIVERSAL LIMITED

Amit Gupta
MANAGING DIRECTOR

AMIT GUPTA
DIN: 00255618
(CHAIRMAN-CUM-MANAGING DIRECTOR)