

Date: June 17, 2024

<p>To, BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai - 400001</p> <p>BSE Scrip Code: 543451</p>	<p>To, National Stock Exchange of India Limited, Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai - 400051</p> <p>NSE Scrip Symbol: AGSTRA</p>
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Sub: Outcome of the Board Meeting held on June 17, 2024 under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI LODR Regulations”)

With reference to above, we hereby inform you that the Board of Directors of AGS Transact Technologies Limited (the “Company”) at their meeting held today i.e. Monday, June 17, 2024 has approved the following:

- Issuance of upto **2,52,36,500 Convertible Warrants (“Warrants”)** carrying an entitlement to subscribe to an equivalent number of equity shares of face value of Rs. 10/- each to **Promoter/Promoter Group and Non-Promoters** on a preferential basis in accordance with Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018, as amended (“SEBI ICDR Regulations”), as amended, and other applicable laws, at a price of Rs. 79.25/- each or at a price being not lower than the minimum price determined in accordance with the Regulations for Preferential Issue contained in Chapter V of the SEBI ICDR Regulations, whichever is higher, subject to the approval of regulatory/ statutory authorities and the shareholders of the Company.

The requisite details as required in terms of SEBI circular SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023, and SEBI/HO/CFD/CFD-PoD 1/P/CIR/2023/123 dated July 13, 2023 are provided at “Annexure A”.

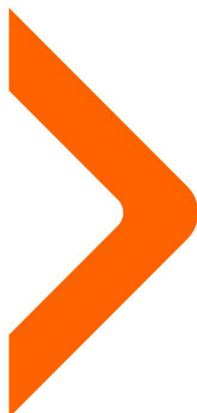
The Board Meeting commenced at 12:30 p.m. and concluded at 5:15 p.m.

Request you to kindly take the same on records.

Thanking You,
Yours Sincerely,
For AGS Transact Technologies Limited

Sneha Kadam
Company Secretary and Compliance Officer
(Mem No: ACS 31215)

Place: Mumbai



AGS Transact Technologies Ltd.

www.agsindia.com

REGISTERED OFFICE

601 - 602, B-Wing, Trade World,
Kamala City, Senapati Bapat Marg,
Lower Parel (W), Mumbai - 400 013

Phone: +91-22-6781 2000

Fax: +91-22-2493 5384

CIN-L72200MH2002PLC138213

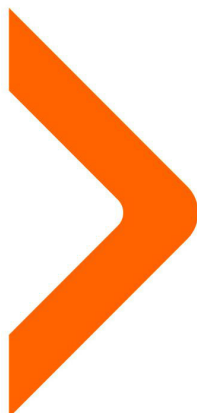
CORPORATE OFFICE

1401-A & 1402,
One International Centre,
Tower-3, 14th Floor, S.B. Marg,
Prabhadevi (W), Mumbai - 400 013
Phone: +91-22-7181 8181

“Annexure A”

Disclosure of Event and Information pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015 read with SEBI circular SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023 and SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023:

Sr. No.	Particulars	Details
1	Type of securities proposed to be issued	Convertible Warrants carrying an entitlement to subscribe to an equivalent number of equity shares of face value of Rs. 10/- each.
2	Type of issuance	Preferential Issue
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);	Upto 2,52,36,500 Convertible Warrants carrying an entitlement to subscribe to an equivalent number of equity shares of face value of Rs. 10/- each at a price of Rs. 79.25/- each or at a price being not lower than the minimum price determined in accordance with the Regulations for Preferential Issue contained in Chapter V of SEBI (ICDR) Regulations as amended, whichever is higher.
4	In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange (s)	
	i. Names of the investors	As per “Annexure A-1”
	ii. Post allotment of securities - outcome of the subscription	Shall be submitted post allotment of warrants
	iii. Issue Price	Rs. 79.25/- each or at a price being not lower than the minimum price determined in accordance with the Regulations for Preferential Issue contained in Chapter V of SEBI (ICDR) Regulations as amended, whichever is higher
	iv. Number of the investors	23
	v. in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Each of the warrants carrying an entitlement to subscribe to an equivalent number of equity shares of face value of Rs. 10/- each, which may be exercised in one or more tranches within a period of eighteen months from the date of allotment of warrants.



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“Annexure A-1”

Sr No.	Name of the Investors/Proposed Allottees	No. of Convertible Warrants proposed to be issued	Category
1	Ravi Goyal Family Trust	94,63,700	Promoter Group
2	Anupama Goyal Family Trust	94,63,700	Promoter Group
3	Ms. Jhil Ashit Mehta	14,00,000	Non-Promoter
4	EMINENCE GLOBAL FUND PCC- EUBILIA CAPITAL PARTNERS FUND I	10,84,100	Non-Promoter
5	Mittal Analytics Private Limited	5,00,000	Non-Promoter
6	Mr. Tushar G. Agarwal	5,00,000	Non-Promoter
7	Mr. Rajiv Mehta	4,00,000	Non-Promoter
8	Mr. Debashish Neogi	4,00,000	Non-Promoter
9	Vivog Commercial Limited	4,00,000	Non-Promoter
10	Mr. Rajesh Rautela	2,50,000	Non-Promoter
11	Mr. Vineet Kumar	2,50,000	Non-Promoter
12	Mr. Jigar Ravi Thakkar	1,25,000	Non-Promoter
13	Noida Holdings Private Limited	1,00,000	Non-Promoter
14	Moksha Enterprises	1,00,000	Non-Promoter
15	Mr. Rajesh Kumar Jindal	1,00,000	Non-Promoter
16	Mr. Sushil Kumar Jain	1,00,000	Non-Promoter
17	Mr. Sunil Kumar Gupta	1,00,000	Non-Promoter
18	Hridya Cars Private Limited	1,00,000	Non-Promoter
19	TSM Financial Services Private Limited	1,00,000	Non-Promoter
20	Mr. Ashish D. Desai	1,00,000	Non-Promoter
21	Mr. Pravin Kumar Gupta	75,000	Non-Promoter
22	Mr. Atul Bapna	75,000	Non-Promoter
23	Ms. Anju Jain	50,000	Non-Promoter
	TOTAL	2,52,36,500	



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