

Annexure "A"

Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1	Name of the Target Company (TC)	AGS Transact Technologies Limited		
2	Name(s) of the acquirer and Person acting in Concert (PACs) with the acquirer	Vineha Enterprises Private Limited		
3	Whether the acquirer belongs to Promoter/Promoter Group	Yes		
4	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
		National Stock Exchange of India Limited		
5	Details of the acquisition/disposal as follows	Number	% w.r.t. total share/ voting capital wherever applicable (*)	% w.r.t. total diluted share/ voting capital of the TC (**)
(A) Before the acquisition under consideration, holding of:				
1	Vineha Enterprises Private Limited			
a1)	Shares carrying voting rights	44,404,264	34.85%	31.08%
b1)	Shares in the nature of encumbrance (Pledge/lien/non-disposal undertaking/ others)	0		
c1)	Voting Rights (VR) otherwise than by equity shares	0		
d1)	Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	0		
e1)	Total (a1+b1+c1+d1)	44,404,264	34.85%	31.08%
2	Other Promoter/Promoter Group			
a2)	Shares carrying voting rights	33,151,242	26.01%	29.60%
b2)	Shares in the nature of encumbrance (Pledge/lien/non-disposal undertaking/ others)	0		
c2)	Voting Rights (VR) otherwise than by equity shares	0		
d2)	Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	9,150,000		
e2)	Total (a2+b2+c2+d2)	42,301,242	26.01%	29.60%
	Total (e1+e2)	86,705,506	60.86%	60.68%
(B) Details of acquisition/sale				
1	Vineha Enterprises Private Limited			
a1)	Shares carrying voting rights acquired/sold		-2.12%	-1.89%
	On 30 December 2024	1,200,000		
	On 31 December 2024	1,500,000		
b1)	Voting Rights (VR) acquired/sold otherwise than by equity shares	0		
c1)	Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	0	0.00%	0.00%
d1)	Shares encumbered/ invoked/ released by the acquirer	0		
e1)	Total (a1+b1+c1+/-d1)	2,700,000		
2	Other Promoter/Promoter Group			
a2)	Shares carrying voting rights acquired/sold	0	0.00%	0.00%
b2)	Voting Rights (VR) acquired/sold otherwise than by equity shares	0		
c2)	Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	0		
d2)	Shares encumbered/ invoked/ released by the acquirer	0		
e2)	Total (a2+b2+c2+/-d2)	0	0.00%	0.00%
	Total (e1+e2)	2,700,000	-2.12%	-1.89%



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(C) After the acquisition/sale, holding of :				
1	Vineha Enterprises Private Limited			
a1)	Shares carrying voting rights	41,704,264	32.73%	29.19%
b1)	Shares encumbered with the acquirer	0		
c1)	VRs otherwise than by shares	0		
d1)	Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	0		
e1)	Total (a1+b1+c1+d1)	41,704,264	32.73%	29.19%
2	Other Promoter/Promoter Group			
a2)	Shares carrying voting rights	33,151,242	26.01%	29.60%
b2)	Shares encumbered with the acquirer	0		
c2)	VRs otherwise than by shares	0		
d2)	Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	9,150,000		
e2)	Total (a2+b2+c2+d2)	42,301,242	26.01%	29.60%
	Total (e1+e2)	84,005,506	58.74%	58.79%
6	Mode of acquisition/ sale (e.g. open market / off market/ public issue/ rights issue/ preferential allotment/ interse transfer etc).		Open Market	
7	Date of acquisition / sale of shares/ VR or date of receipt of intimation of allotment of shares whichever is applicable		30 December 2024 and 31 December 2024	
8	Equity Share Capital/ total voting capital of the target company before the said acquisition/sale		Rs. 127,43,30,760 divided into 12,74,33,076 Equity Shares of Rs. 10/- each	
9	Equity Share Capital/ total voting capital of the target company after the said acquisition/sale		Rs. 127,43,30,760 divided into 12,74,33,076 Equity Shares of Rs. 10/- each	
10	Total diluted share/ voting capital of the TC after the said acquisition/ sale. (**)		Rs. 1,42,89,21,760 divided into 14,28,92,176 Equity Shares of Rs. 10/- each	

Note:

(*) Total share capital/ voting capital of the TC (i.e 12,74,33,076 Equity Shares)

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC (i.e. 14,28,92,176 Equity Shares)

For Vineha Enterprises Private Limited

Ravi B. Goyal

Director

(DIN: 01374288)



Place: Mumbai

Date: Tuesday, 31 December, 2024