

**Format for disclosures under Regulation 29(2) of SEBI
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1.	Name of the Target Company (TC)	M/s S. E. Investments Limited		
2.	Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	M/s Agrim Marketing Private Limited		
3.	Whether the acquirer belongs to Promoter/Promoter group	Yes		
4.	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange		
5.	Details of the acquisition/ disposal /holding of shares /voting rights /holding of the Acquirer and PAC	Number of Equity Shares	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
	<u>Before the acquisition/disposal under consideration, holding of:</u>			
	a) Shares carrying voting rights	1,64,817	0.41	--
	b) Voting rights (VR) otherwise than by shares	--	--	--
	c) Warrants/convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	--	--	--
	Total (a+b+c)	1,64,817	0.41	--
	<u>Details of acquisition/disposal:</u>			
	a) Shares carrying voting rights acquired/ sold through	4,97,080	1.23	--
	b) VRs acquired /disposed otherwise than by shares	--	--	--
	c) Warrants/convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	--	--	--
	Total (a+b+c)	4,97,080	1.23	--

	<u>After the acquisition/sale, holding of:</u>			
a)	Shares carrying voting rights	6,61,897	1.64	--
b)	VRs otherwise than by shares	--	--	--
c)	Warrants/convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	--	--	--
	Total (a+b+c)	6,61,897	1.64	-
6.	Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Inter-se Transfer between Promoter Group		
7.	Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	16/01/2015		
8.	Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 40,56,00,000/-		
9.	Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 40,56,00,000/-		
10.	Total diluted share/voting capital of the TC after the said acquisition/ sale .	Rs. 40,56,00,000/-		

Acquirer

For Agrim Marketing Private Limited

Raj Agarwal
Raj Agarwal
Director

Date: 17.01.2015