

Agro Tech Foods Limited

The Secretary,
Mumbai Stock Exchange,
27th Floor, Pheroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001.
Ph. No. 022- 22721233 / 22721234
Fax No. 022-22723121 / 22721072

The Manager
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai – 400 051.
Ph.No.022- 26598100 / 26598101
Fax No. 022-26598237 / 26598238

Codes: BSE Scrip code 500215, Co. code 1311
NSE Symbol ATFL, Series EQ-Rolling Settlement

Dear Sirs,

Copy Unaudited Financial Results

We enclose, as required under Stock Exchange Regulations, a copy of the Unaudited Financial Results of the Company and a copy of the Limited Review Report for the quarter and half year ended 30th September, 2014 approved at the meeting of the Board of Directors of the Company held on this date i.e. 17th October, 2014.

You are requested to take this on record.

Thanking you,

Yours faithfully,
For Agro Tech Foods Limited


PHANI K MANGIPUDI
COMPANY SECRETARY



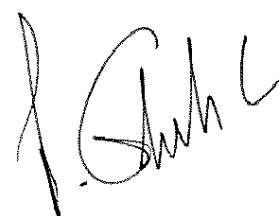
Agro Tech Foods Limited Regd. Office: 31, Sarojini Devi Road, Secunderabad - 500 003. CIN U15147TG1986PLC006957 Ph: 040-66333444 Fax: 040-27800947						
Particulars	Three months ended			Half year ended		Year ended
	30-09-2014 (Unaudited)	30-06-2014 (Unaudited)	30-09-2013 (Unaudited)	30-09-2014 (Unaudited)	30-09-2013 (Unaudited)	31-03-2014 (Audited)
[1] Income from operations						
a) Net sales / income from operations (Net of excise duty)	19,684	17,903	19,455	37,587	37,790	76,220
b) Other operating income	40	40	39	80	73	262
Total income from operations(net)	19,724	17,943	19,494	37,667	37,863	76,482
[2] Expenses						
a) Cost of materials consumed	8,975	8,344	9,661	17,319	17,932	33,539
b) Purchase of stock-in-trade	3,488	3,675	3,819	7,163	8,178	17,471
c) Changes in inventories of finished goods,	(15)	(213)	(359)	(228)	(442)	373
e) Depreciation and amortisation expense	365	333	240	698	464	1,077
f) Advertisement and promotion	1,763	1,398	890	3,161	1,896	3,148
g) Other expenses	3,140	2,757	2,832	5,897	5,601	11,072
Total expenses	18,815	17,288	18,101	36,103	35,576	70,533
[3] Profit/(Loss) from operations before other income, finance costs and exceptional items (1-2)	909	655	1,393	1,564	2,287	5,949
[4] Other income	-	4	2	4	6	9
[5] Profit/(Loss) from ordinary activities before finance costs and exceptional items (3+4)	909	659	1,395	1,568	2,293	5,958
[6] Finance costs	42	33	44	75	55	204
[7] Profit/(Loss) from ordinary activities after finance costs but before exceptional items (5+6)	867	626	1,351	1,493	2,238	5,754
[9] Profit/(Loss) from ordinary activities before tax (7+8)	867	626	1,351	1,493	2,238	5,754
[10] Tax expense						
a) Current (Net of MAT credit)	23	69	172	92	311	862
b) Deferred tax expense / (benefit)	48	22	115	70	228	584
[11] Net Profit/(Loss) from ordinary activities after tax (9+10)	796	535	1,064	1,331	1,699	4,308
[12] Extraordinary items (net of tax expense ₹ Nil)	-	-	-	-	-	-
[13] Net Profit/(Loss) for the period (11+12)	796	535	1,064	1,331	1,699	4,308
[14] Share of profit/(loss) of associates	-	-	-	-	-	-
[15] Minority Interest	-	-	-	-	-	-
[16] Net Profit/(Loss) after taxes, minority interest and share of profit/(loss) of associates(13+14+15)	796	535	1,064	1,331	1,699	4,308
[17] Paid up equity share capital (Face value of Reserves excluding revaluation reserves as per balance sheet of previous accounting year	-	-	-	-	-	25,762
[19] (i) Earnings per share (before extraordinary items)(of ₹ 10/- each)						
a) Basic and Diluted EPS	3.27	2.20	4.37	5.46	6.97	17.68
(ii) Earnings per share (after extraordinary items) (of ₹ 10/- each)						
a) Basic and Diluted EPS	3.27	2.20	4.37	5.46	6.97	17.68

See accompanying notes to the financial results

Part II							
	Particulars	Three months ended			Half year ended		Year ended
		30-09-2014	30-06-2014	30-09-2013	30-09-2014	30-09-2013	31-03-2014
A	PARTICULARS OF SHAREHOLDING						
[1]	Public shareholding						
	-Number of shares	11,752,645	11,752,645	11,752,645	11,752,645	11,752,645	11,752,645
	-Percentage of shareholding	48.23%	48.23%	48.23%	48.23%	48.23%	48.23%
	-Percentage of shares (as % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-
	-Percentage of shares (as % of the total share capital of the Company)	-	-	-	-	-	-
	b) Non-encumbered						
	-Number of shares	12,616,619	12,616,619	12,616,619	12,616,619	12,616,619	12,616,619
	-Percentage of shares (as % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	-Percentage of shares (as % of the total share capital of the Company)	51.77%	51.77%	51.77%	51.77%	51.77%	51.77%

Particulars	Three months ended 30-09-2014
Received during the quarter	233
Disposed off during the quarter	233
Remaining unresolved at the end of the quarter	-

Statement of Assets and Liabilities				₹ in Lakhs	
	Particulars	30-09-2014 (Unaudited)	31-03-2014 (Audited)		
A	EQUITY AND LIABILITIES				
1	Shareholders' funds				
	Share capital	2,437	2,437		
	Reserves and surplus	27,093	25,762		
	Sub-total-Shareholders' funds	29,530	28,199		
2	Non-current liabilities				
	Deferred tax liabilities (net)	627	557		
	Other long-term liabilities	927	923		
	Long-term provisions	198	175		
	Sub-total-Non-current liabilities	1,752	1,655		
3	Current liabilities				
	Short-term borrowings	1,212	1,500		
	Other current liabilities	1,275	1,469		
	Short-term provisions	58	657		
	Sub-total-Current liabilities	8,188	7,890		
	TOTAL-EQUITY AND LIABILITIES	39,470	37,744		



	Particulars	30-09-2014 (Unaudited)	31-03-2014 (Audited)
B	ASSETS		
1	Non-current assets		
	Fixed assets	18,233	15,839
	Non-current investments	929	929
	Long-term loans and advances	7,720	7,822
	Sub-total-Non-current assets	26,882	24,590
2	Current assets		
	Inventories	8,928	9,903
	Trade receivables	2,703	2,081
	Cash and cash equivalents	190	380
	Short-term loans and advances	766	788
	Other current assets	1	2
	Sub-total-Current assets	12,588	13,154
	TOTAL-ASSETS	39,470	37,744

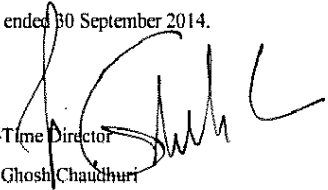
NOTES:

- 1 The above results were duly reviewed by the Audit Committee and approved at the Meeting of Board of Directors held on 17 October 2014.
- 2 The entire operations relate to only the foods segment. Accordingly there are no reportable segments to be disclosed as required by Accounting Standard 17 'Segment reporting'.
- 3 During the quarter, 233 investor communications were received and were disposed off. There were no complaints pending at the beginning and end of the quarter.
- 4 The statutory auditors have carried out limited review of the results of the Company for quarter and half year ended 30 September 2014.
- 5 Figures for previous periods/year have been regrouped to conform to the current period's presentation.

Date: 17 October 2014

Place: Gurgaon

Whole-Time Director


 Dr. Pradip Ghosh Chaudhuri
 DIN 02650577
Visit our website at: www.atfoods.com

B S R & Associates LLP

Chartered Accountants

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Review Report

To the Board of Directors of

Agro Tech Foods Limited

We have reviewed the accompanying Statement of Unaudited Financial Results ('the Statement') of Agro Tech Foods Limited ('the Company') for the quarter ended 30 September 2014 and the year to date results for the period from 1 April 2014 to 30 September 2014, attached herewith, being submitted by the Company pursuant to the requirement of Clause 41 of the Listing agreement issued by the Securities and Exchange Board of India ('Listing agreement'), except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the Management and have not been reviewed by us. This Statement is the responsibility of the Company's Management and has been approved by the Board of Directors of the Company, based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement prepared in accordance with the applicable accounting standards notified pursuant to the Companies (Accounting Standards) Rules, 2006 and other recognised accounting practices and policies, has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement, including the manner in which it is to be disclosed, or that it contains any material misstatement.

for B S R & Associates LLP

Chartered Accountants

Firm Registration Number: 116231W /W-100024



Sriram Mahalingam

Partner

Membership No: 049642

Place: Gurgaon

Date: 17 October 2014

