



REF: ADIL/CHD/2014-15/
DATED: 13th February, 2015

A G R O
D U T C H
INDUSTRIES
LIMITED

(Formerly Agro Dutch Foods Limited)

1. National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai – 400 051
2. The Bombay Stock Exchange Ltd.
Floor 25th PJ Tower, Dalal Street,
Mumbai 400 001.

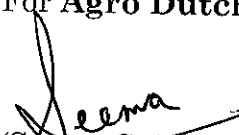
**SUB: UNAUDITED FINANCIAL RESULTS QUARTER/PERIOD ENDED
31ST DECEMBER, 2014**

Dear Sir,

Please find enclosed herewith a copy of the Unaudited Financial Results for the quarter/period ended on 31.12.2014 duly reviewed by Audit Committee & taken on record by the Board of Directors in their meeting held on 13th February, 2015.

Kindly take the note of the same & oblige.

Thanking you,
For Agro Dutch Industries Limited


(Seema Saini)
Company Secretary

Encl. as above



ISO 22000:2005 CERTIFIED COMPANY



AGRO DUTCH INDUSTRIES LIMITED

(Rs. In Lakhs)

Unaudited Financial Results for the Quarter and Nine Months ended Dec. 31,2014

Particulars	Quarter Ended			Nine Months Ended		Financial Year Ended
	31.12.2014	30.09.2014	31.12.2013	31.12.2014	31.12.2013	31.03.2014
	Unaudited			Unaudited		Audited
PART 1						
1 Income from operations						
Sales						
(a) Net Sales/Income from Operations (Net of Excise Duty)	255.97	263.63	195.40	716.82	831.04	1,118.74
(b) Other Operating Income	1.27	-	114.61	2.52	130.64	29.61
Total Income from Operations (net) (a +b)	257.24	263.63	310.01	719.34	961.68	1,148.35
2 Expenses:						
(a) Cost of materials consumed	73.44	74.96	74.33	214.81	268.84	335.55
(b) Purchase of Stock-in-Trade	-	-	-	-	-	-
(c) Changes in inventories of finished goods, work-in-progress and Stock-in-Trade	64.93	107.95	98.52	267.05	288.90	532.78
(d) Employee benefit expense	41.83	44.58	51.76	133.64	167.72	239.48
(e) Depreciation and amortization expense	390.72	394.30	414.33	1,181.85	1,238.39	1,638.91
(f) Other expenses	154.61	208.11	159.23	526.23	1,093.22	1,175.70
Total Expenses	725.53	829.90	798.17	2,323.58	3,057.07	3,922.42
3 Profit/(Loss) from Operations before other income, finance cost & exceptional items. (1-2)	(468.29)	(566.27)	(488.16)	(1,604.24)	(2,095.39)	(2,774.07)
4 Other Income	(15.75)	14.64	-	0.02	8.66	8.88
5 Profit/(Loss) from Ordinary Activities before finance cost & exceptional items (3+4)	(484.05)	(551.63)	(488.16)	(1,604.23)	(2,086.73)	(2,765.19)
6 Financial costs	1,176.03	1,148.01	1,064.93	3,430.96	3,111.38	4,179.08
7 Profit/(Loss) from Ordinary Activities after finance cost but before exceptional items (5+6)	(1,660.08)	(1,699.64)	(1,553.09)	(5,035.19)	(5,198.12)	(6,944.27)
8 Exceptional Items/(Income)	188.89	219.99	-	589.36	-	444.00
9 Profit/(Loss) from Ordinary Activities before tax (7+8)	(1,471.19)	(1,479.65)	(1,553.09)	(4,445.83)	(5,198.12)	(6,500.27)
10 Tax expense:						
(1) Current tax	-	-	-	-	-	367.18
(2) Deferred tax	-	-	-	-	-	105.51
Mat Credit written off	-	-	-	-	-	-
11 Profit/(Loss) from Ordinary Activities after tax (9+10)	(1,471.19)	(1,479.65)	(1,553.09)	(4,445.83)	(5,198.12)	(6,238.60)
12 Net Profit/(Loss) for the period (13-14-15)	(1,471.19)	(1,479.65)	(1,553.09)	(4,445.83)	(5,198.12)	(6,238.60)
13 Share of profit/(loss) of associates	-	-	-	-	-	-
14 Minority Interest	-	-	-	-	-	-
15 Net Profit/(Loss) after tax, Minority interest and share of profit / (loss) of associates (12-13-14)	(1,471.19)	(1,479.65)	(1,553.09)	(4,445.83)	(5,198.12)	(6,238.60)
16 Paid-up Equity Share Capital (Face Value of Rs. 10/- per share)	5,436.50	5,436.50	5,436.50	5,436.50	5,436.50	5,436.50
17 Reserves excluding revaluation reserves as per Balance Sheet of previous accounting year	-	-	-	-	-	-
18 (i) Earning Per share before extra ordinary items						
(1) Basic	(2.71)	(2.72)	(2.86)	(8.18)	(9.56)	(11.48)
(2) Diluted	(2.71)	(2.72)	(2.86)	(8.18)	(9.56)	(11.48)
(ii) Earning Per share after extra ordinary items						
(1) Basic	(2.71)	(2.72)	(2.86)	(8.18)	(9.56)	(11.48)
(2) Diluted	(2.71)	(2.72)	(2.86)	(8.18)	(9.56)	(11.48)

For Agro Dutch Industries Ltd.

Vivek Atri
Managing Director

PART 2**A. Particulars of Shareholding**

1) Public Shareholding						
Number of Shares	23,861,052	23,861,052	23,861,052	23,861,052	23,861,052	23,861,052
Percentage of Shares	43.89	43.89	43.89	43.89	43.89	43.89
2) Promoter and promoter group shareholding						
a) Pledged / encumbered						
Number of shares	12,660,285	12,660,285	12,660,285	12,660,285	12,660,285	12,660,285
% shares (as a % of the Total Shareholding of promoter and promoter group)	41.50	41.50	41.50	41.50	41.50	41.50
% shares (as a % of the Total Share Capital of the Company)	23.29	23.29	23.29	23.29	23.29	23.29
b) Non-Encumbered						
Number of Shares	17,843,285	17,843,663	17,843,663	17,843,663	17,843,663	17,843,663
% of shares (as a % of the Total shareholding of promoter and promoter group)	58.50	58.50	58.50	58.50	58.50	58.50
% shares (as a % of the Total Share Capital of the Company)	32.82	32.82	32.82	32.82	32.82	32.82

B) Investor ComplaintsAs at 31.12.2014
(Quarter)

Pending at the beginning of the quarter
 Received during the quarter
 Disposed of during the quarter
 Remaining unresolved at the end of the quarter

NIL

NIL

NIL

NIL

Notes

(1) The above results were reviewed and recommended by the Audit committee and approved by the Board of Directors in their meeting held on 13/02/2015. The Statutory auditors of the company have carried out a Limited Review of the above results.

(2) The number of complaints received from the investors during the quarter : Received Nil, Resolved Nil, Pending Nil.

For Agro Dutch Industries Ltd.

(3) The Consortium Lenders have taken possession of CAN UNIT-BHAGWANPUR ,under section 13(4) of SARFAESI ACT, 2002.

(4) Company is dealing only in one reportable segment i.e. Mushroom.

Place : Chandigarh

Date : 13/02/2015

Vivek Atri
 Vivek Atri
 Managing Director