बैंक ऑफ महाराष्ट्र
प्रधान कार्यालय
लोकमंगल, 1501, शिवाजीनगर, पुणे-5

BANK OF MAHARASHTRA
Head Office
LOKMANGAL,1501.SHIVAJINAGAR,
PUNE-5

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AX1/ISD/STEX/COMPL/2014-15 Date 26.06.2014

The General Manager,
Department of Corporate Services,
Bombay Stock Exchange Ltd.,
P.J TOWERS,
Dalal Street, Fort,
Mumbai-400 001

The Vice President,
Listing Department,
National Stock Exchange of India Ltd,
Exchange Plaza, Bandra Kurla Complex,
Bandra East,
Mumbai.-400 051.

Ref: BSE Scrip Code 532525 –NSE Scrip Code MAHABANK-EQ

Dear Sir,

Re: Eleventh Annual General Meeting of the shareholders of the Bank held on 26.06.2014- Outcome thereof.

This is to inform you that Eleventh Annual General Meeting of the shareholders of the Bank was held today i.e on 26.06.2014 wherein the following resolutions were passed.

1-Adoption of Balance Sheet as at 31st March 2014, was approved by requisite majority.

2- The Interim Dividend of Re 1/- per share (10%) declared by the Board in January 2014 was confirmed and the said Interim Dividend was declared as Final Dividend for FY 2013-14.The resolution was passed with requisite majority.

3- The shareholders have also passed Special Resolution empowering the Board of Directors to make Preferential Allotment of equity shares in favour of Govt of India on conversion of PNCPS amounting to Rs 588 Crore and issue of equity shares in favour of LIC of India aggregating up to Rs 400 Crore by way of Preferential Allotment.

4-Shri. Premchandra Amolakchand Sethi, has been elected as a Director from amongst the shareholders (other than Central Govt) under Section 9(3)(i) of The Banking Companies (Acquisition and Transfer of Undertakings) Act 1970 . The term of office of Mr. Sethi will be for a period of three years effective June 27 2014. **This is subject to the outcome of Writ Petition No (L) 1665 of 2014 pending before the Bombay High Court.**

बैंक ऑफ महाराष्ट्र निवेशक सेवाएँ विभाग प्रधान कार्यालय, पुणे-5

In terms of Clause 35 B of the Listing Agreement, all the above subject matters were voted through e-voting and the poll conducted at the AGM held today.

We request you to take the same on your record.

Thanking you,

Yours faithfully,

(Mrs M P Devadhar)
Company Secretary.

