UNITED BANK OF INDIA

Head Office : 11, Hemanta Basu Sarani, Kolkata - 700 001
Tel : 033-22481054; Fax : 033-22485852, Email : co.sec@unitedbank.co.in

Board Sec/AGM/NSE/65/2014

May 19, 2014

Sri. Hari K., Vice President
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Plot C/1, Block – G
Bandra Kurla Complex, Bandra (E)
Mumbai – 400051

Scrip Code: UNITEDBNK

Dear Sir,

Sub: 5th Annual General Meeting of the Bank

The Exchange is hereby notified that the 5th Annual General Meeting of the Bank will be held on Wednesday, June 18th 2014 at 10.00 A.M. at the Bhasha Bhavan Auditorium, National Library, Kolkata – 700027 to transact the following business –

i. To discuss, approve and adopt the Balance Sheet, Profit & Loss Account of the Bank as at and for the year ended 31st March, 2014, the Reports of the Board of Directors on the working and activities of the Bank for the period covered by the Accounts and the Auditor's Report on the Balance Sheet and Accounts.
ii. Issue and allotment of Equity Shares of Rs.10/- each by way of Public Issue, Rights Issue, QIP etc. aggregating up to Rs.1000cr.
iii. Preferential Allotment of Equity Shares to a) Government of India by conversion of 39039 Perpertual Non Cumulative Preference Shares of Rs.100,000/- each and b) Life Insurance Corporation of India or any fund(s) thereof up to Rs.300cr.

The Register of Shareholders of the Bank shall be closed from Wednesday, June 11th to Wednesday June 18th 2014 (both days inclusive) for the purpose of AGM.

The Relevant Date for determination of price of equity shares to be allotted through Preferential Allotment under Chapter VII of the SEBI ICDR Regulations to the Government of India and Life Insurance Corporation of India is May 16th 2014.

Under clause 35B of the Listing Agreement, the shareholders of the Bank can vote electronically on the aforesaid agenda through the e-Voting platform of CDSL (www.evotingindia.com) from 10.00 A.M. on June 12th 2014 to 1.45 P.M. on June 14th 2014.

Thanking you,

Bikramjit Shom
Company Secretary & Compliance Officer