

October 27, 2026

BSE Limited

Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai - 400 001

Scrip Code: 544602

National Stock Exchange of India

Exchange Plaza, C-1, Block G,
Bandra-Kurla Complex, Bandra
(East), Mumbai – 400 051

Scrip Code: AGL

Dear Sir/Madam,

Sub: Monthly Operational Update

In accordance with SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015, please find enclosed the operational update of the Company for the month of September 2026.

The information contained therein is based on a limited review conducted by the Management and is being submitted for your information, as well as for the information of the Members of the Company and the public at large.

This intimation is being made available on the Company's website at <https://www.allcargo.global>.

Kindly take the above information on record.

Thanking you,

Yours faithfully

For **Allcargo Global Limited**

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by SWATI
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Swati Singh

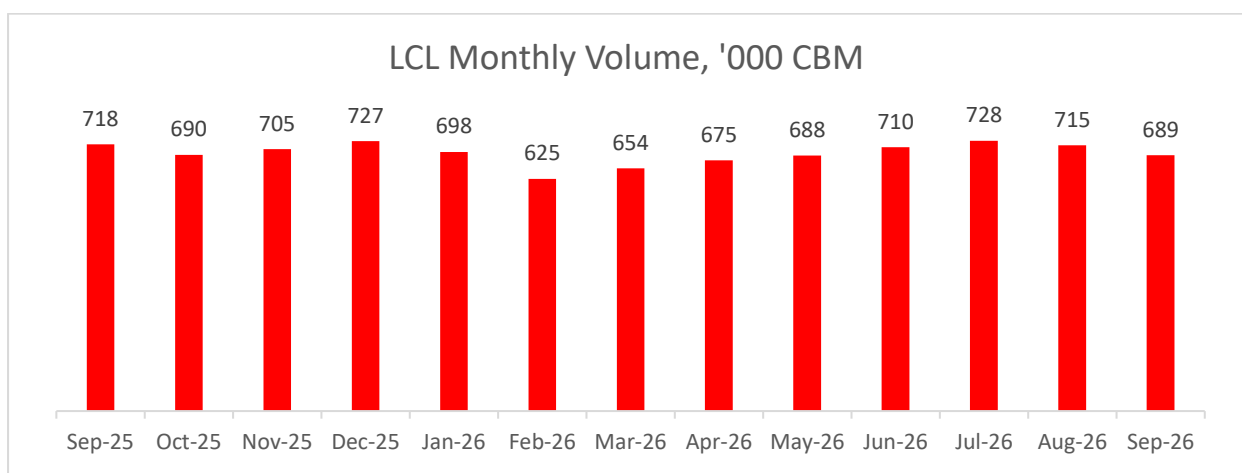
Company Secretary and Compliance Officer

Membership No.: A20388

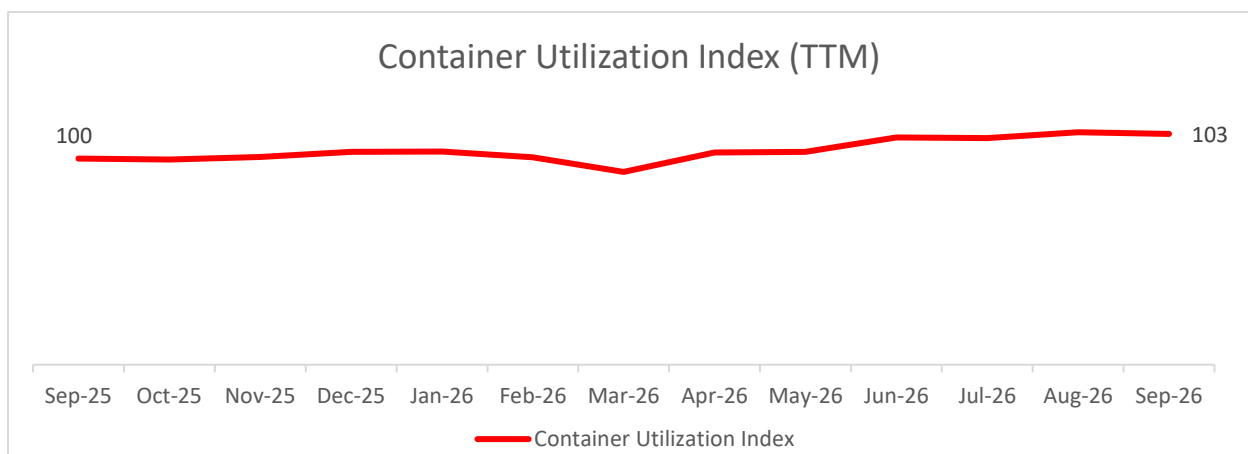
Allcargo Global Limited Monthly Operational Update

LCL operations:

- LCL volume stood at 689 thousand cubic meters in September 2026, down 4% year-on-year and 4% month-on-month. The decline witnessed is linked to supply constraints, some vessel roll overs and lower seasonal volume in select markets.
- Capacity constraints continue to impact the markets, due to which global freight rates continue to remain elevated. This combined with strong operational efficiency focus creates opportunities for enhanced profitability.
- On a year-on-year basis volume increased across North America and North Asia, while there was a decline in other regions.

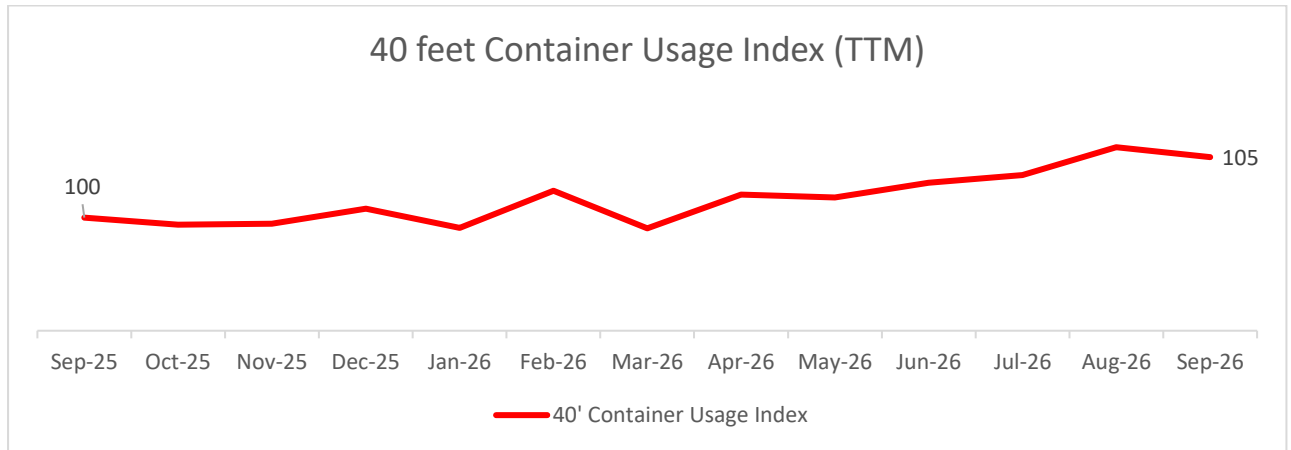


Container utilization: Driven by efficiency initiatives container utilization continues to show improvement over last year, despite lower volume.



Note: The Index shows Container utilization (CBM/TEU) levels rebased as September 2025 = 100

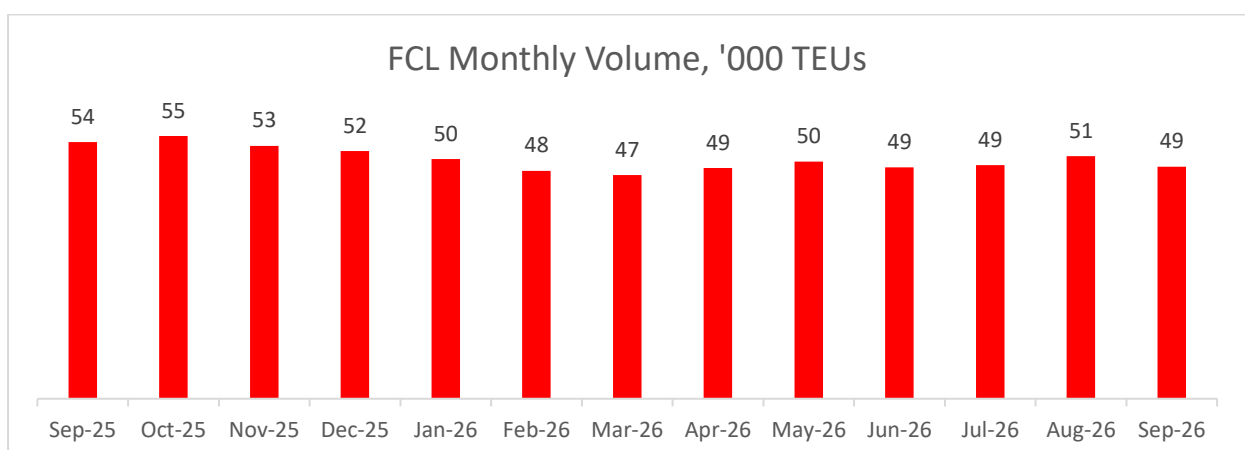
40 feet ratio: Strong trade lane management and sharp focus on profitability has resulted in consistently higher 40-foot container utilization over recent months, with utilization now significantly above the prior-year level.



Note: The Index shows 40 feet Container usage (number of 40 feet containers as % of total containers used) levels rebased as September 2025 = 100

FCL operations:

- FCL volume during the month of September 2026 stood at 48,758 TEUs, down 10% over last year and 4% over last month.
- The ongoing war in the Middle East is a key contributor to the volume decline.
- On a year-on-year basis volume increased in Europe and North Asia while on a month-on-month basis volume increased in and Europe and Latin America.



Air operations:

- Air volume for the month of September 2026 stood at 2,797 tons. This represents a decline of 10% over last year and 4% over last month.
- Air volume witnessed year-on-year increase across Latin America, Middle East and Europe and a decline was witnessed across North America, North Asia and Indian Subcontinent. A month-on-month decline was witnessed across all major regions except North Asia.

