August 27, 2026

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai - 400 001
<u>Scrip Code: 544602</u>

National Stock Exchange of India
Exchange Plaza, C-1, Block G,
Bandra-Kurla Complex, Bandra
(East), Mumbai – 400 051
<u>Scrip Code: AGL</u>

Dear Sir/Madam,

<u>Sub: Monthly Operational Update</u>

In accordance with SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 and Code of Practices and Procedures for Fair Disclosure of Unpublished Price Sensitive Information in terms of Regulation 8 of SEBI (Prohibition of Insider Trading) Regulations, 2015, please find key business parameters for the month ended July 2026, as annexed.

The given information is as per limited review by the Management. This is for your information and for the information of your members and the public at large.

This intimation is being made available on the Company's website at https://www.allcargo.global.

Kindly take the above information on record.

Thanking you,

Yours faithfully
For **Allcargo Global Limited**

SWATI
GOPAL
SINGH

Digitally signed by SWATI GOPAL SINGH
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pseudonym=4fde2ded17b44202a710055dce6
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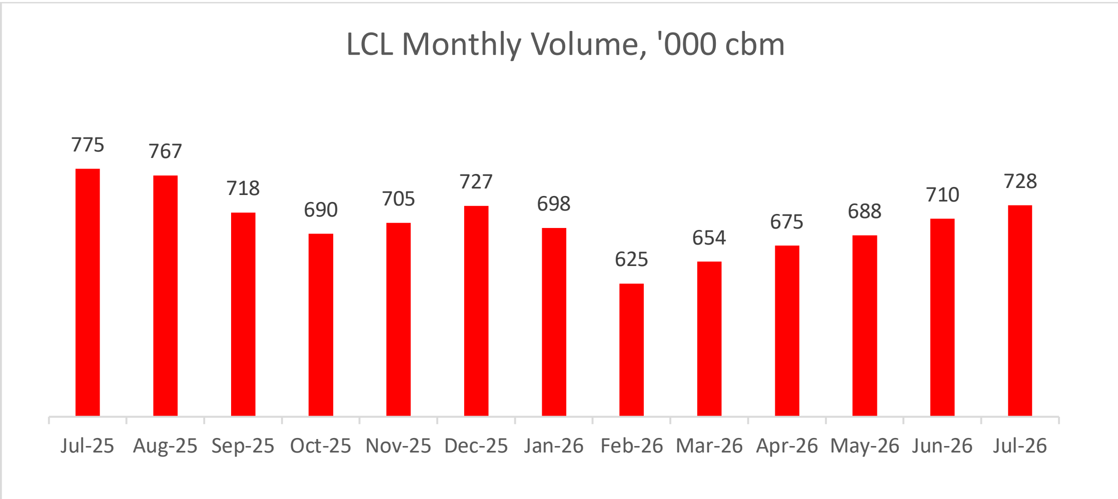
Swati Singh
Company Secretary and Compliance Officer
Membership No.: A20388

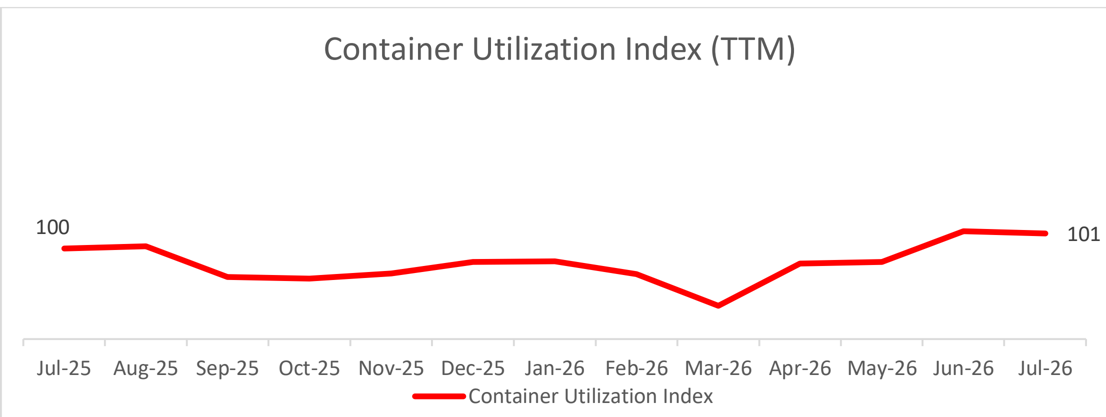
Allcargo Global Limited Monthly Operational Update

LCL operations:

- LCL volume stood at 728 thousand cubic meters in July 2026, down 6% year-on-year and up 2% month-on-month. The year-on-year decline was primarily driven by disruptions arising from the Middle East conflict, along with the strategic rationalization of loss-making trade lanes as part of the company's continued focus on profitability and network optimization.
- Month of July saw early festive season demand and constrained effective capacity that led to volume growth and surge in the spot freight rates.
- On a month-on-month basis volume increased across all major regions barring Middle East.

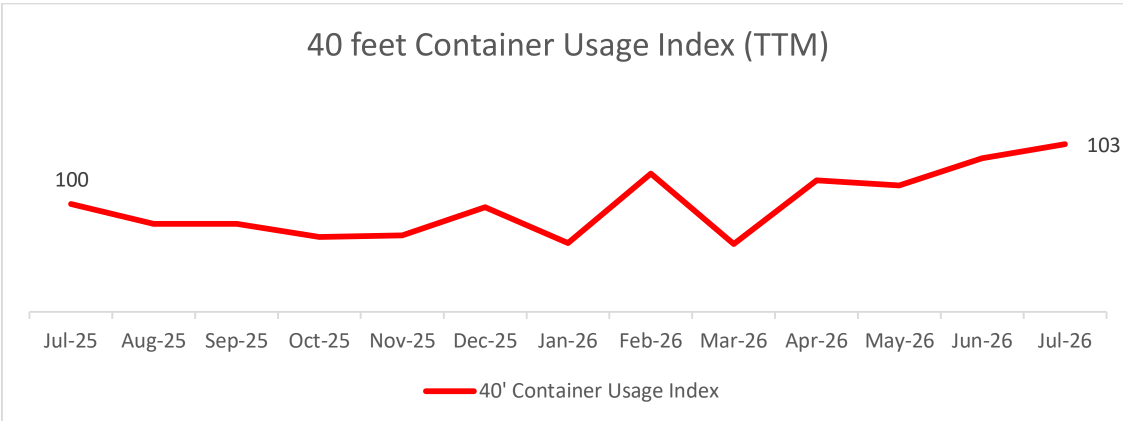


Container utilization: With focus efforts on efficiency container utilization has consistently improved over last few months now sitting marginally above last year, despite lower volume.



Note: The Index shows Container utilization (Cbm/TEU) levels rebased as July 2025 = 100

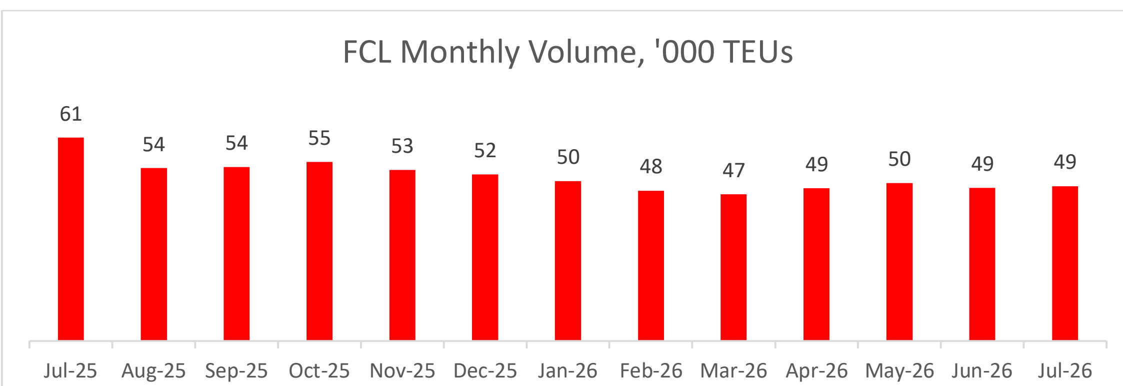
40 feet ratio: With focus on operational cost rationalization 40 ft container utilization has consistently increased in recent months, now sitting well above last year.



Note: The Index shows 40 feet Container usage (number of 40 feet containers as % of total containers used) levels rebased as July 2025 = 100

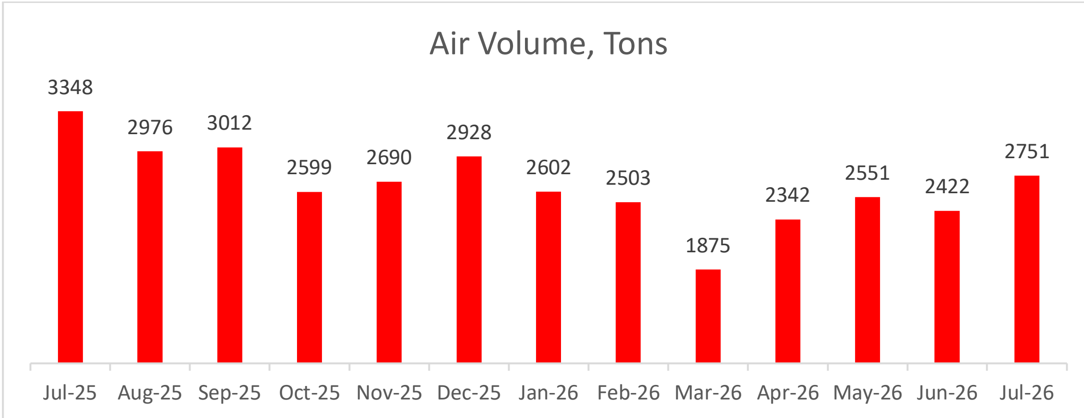
FCL operations:

- FCL volume during the month of July 2026 stood at 49,138 TEUs, down 20% over last year and up 1% over last month. The decline compared to last year is partially attributable to the conflict in the Middle East.
- All major regions barring Europe saw a decline in volume over last year. An increase in volume over last month year was witnessed in Latin America and Europe, while a decline was witnessed in Middle East, North America, North Asia and Indian Subcontinent.



Air operations:

- Air volume for the month of July 2026 stood at 2,751 tons. This represents a decline of 18% YoY and a growth of 14% over last month.
- Air volume witnessed year-on-year decline across all major regions barring Middle East. A month-on-month increase was witnessed in all major regions barring Latin America.


Air Volume, Tons
3348
2976
3012
2599
2690
2928
2602
2503
1875
2342
2551
2422
2751
Jul-25
Aug-25
Sep-25
Oct-25
Nov-25
Dec-25
Jan-26
Feb-26
Mar-26
Apr-26
May-26
Jun-26
Jul-26

~Ends~