

July 07, 2026

BSE Limited

Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai - 400 001

Scrip Code: 544602

National Stock Exchange of India

Exchange Plaza, C-1, Block G,
Bandra-Kurla Complex, Bandra
(East), Mumbai – 400 051

Scrip Code: AGL

Dear Sir/Madam,

Sub: Disclosure under Regulation 29(1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Pursuant to Regulation 29(1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we hereby submit the enclosed disclosure in the prescribed format with respect to the equity shares of Allcargo Global Limited (formerly known as *Allcargo Worldwide Limited* and originally incorporated as *Allcargo ECU Limited*) (the “Target Company” or the “Resulting Company” or “AGL”) which were allotted pursuant to the Composite Scheme of Arrangement (the “Scheme”) between Allcargo Logistics Limited (“Allcargo” or “Transferee Company 2” or “Demerged Company”) and Allcargo Supply Chain Private Limited (“Transferor Company 1” or “ASCPL”), a wholly owned subsidiary of the Demerged Company, Gati Express & Supply Chain Private Limited (“Transferor Company 2” or “GESCPL”), Allcargo Gati Limited (“Transferee Company 1” or “Transferor Company 3” or “Gati”) and Allcargo Global Limited (Formerly known as Allcargo Worldwide Limited, formerly known as Allcargo ECU Limited), under Sections 230 to 232 of the Companies Act, 2013. The Scheme was approved by the Hon’ble National Company Law Tribunal, Mumbai Bench, vide its Order dated October 10, 2025.

The aforesaid equity shares of the Company were subsequently admitted to trading on BSE Limited and National Stock Exchange of India Limited with effect from July 03, 2026.

Kindly take the above information on record.

Thanking you,

Yours faithfully

For **Allcargo Global Limited**

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GOPAL
SINGH

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SWATI GOPAL SINGH
Date: 2026.07.07
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Swati Singh

Company Secretary and Compliance Officer

Membership No.: A20388

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A - Details of the Acquisition

Name of the Target Company (TC)	Allcargo Global Limited (Formerly known as Allcargo Worldwide Limited and originally incorporated as Allcargo ECU Limited)		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	As per “ Annexure – A ”		
Whether the acquirer belongs to Promoter / Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited ("BSE") National Stock Exchange of India Limited ("NSE") The Equity Shares of the Target Company were listed on the said stock exchanges w.e.f. July 03, 2026		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	Refer Annexure A		
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	0.00	0.00	0.00
c) Voting rights (VR) otherwise than by shares	0.00	0.00	0.00
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	0.00	0.00	0.00
e) Total (a+b+c+d)	0.00	0.00	0.00
Details of acquisition			
a) Shares carrying voting rights acquired	62,19,51,585	63.28	63.28
	Refer Annexure A		
b) VRs acquired otherwise than by equity shares	0.00	0.00	0.00
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	0.00	0.00	0.00
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	0.00	0.00	0.00
e) Total (a+b+c+/-d)	62,19,51,585	63.28	63.28

ALLCARGO GLOBAL LIMITED

(Formerly known as Allcargo Worldwide Limited, formerly known as Allcargo ECU Limited)

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T: +91 22 6679 8110 | E: investor.relations@allcargo.global | W: www.allcargo.global | CIN: U52220MH2023PLC408966

After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	62,19,51,585	63.28	63.28
b) VRs otherwise than by equity shares	0.00	0.00	0.00
c) Warrants/convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	0.00	0.00	0.00
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	0.00	0.00	0.00
e) Total (a+b+c+d) (Refer Annexure A)	62,19,51,585	63.28	63.28
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer / encumbrance, etc.)	Allotment pursuant to the Composite Scheme of Arrangement ("Demerger") between Allcargo Logistics Limited ("Demerged Company") and Allcargo Global Limited ("Resulting Company") under Sections 230-232 of the Companies Act, 2013 ("Scheme"), which was approved by the NCLT, Mumbai Bench, vide its Order dated October 10, 2025.		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Equity Shares		
Date of acquisition of / date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	The Equity Shares were allotted on November 15, 2025 . However, the listing and trading of the equity shares of was commenced on July 03, 2026.		
Equity share capital / total voting capital of the TC before the said acquisition	Pre-Scheme Issued, Subscribed & Paid up Share Capital of the Company was ₹ 14/- (Rupees Fourteen only) consisting of 7 equity shares of ₹ 2/- each, which stands cancelled pursuant to the Scheme with issuance of new equity shares by the Target Company.		
Equity share capital/ total voting capital of the TC after the said acquisition	₹ 1,96,55,64,192/- (Rupees One Hundred Ninety Six Crore Fifty Five Lakh Sixt Four Thousand One Hundred Ninety Two Only) consisting of 98,27,82,096 equity shares of ₹ 2/- each.		
Total diluted share/voting capital of the TC after the said acquisition	₹ 1,96,55,64,192/- (Rupees One Hundred Ninety Six Crore Fifty Five Lakh Sixt Four Thousand One Hundred Ninety Two Only) consisting of 98,27,82,096 equity shares of ₹ 2/- each.		

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Part-B***

Name of the Target Company: Allcargo Global Limited

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/ or PACs
As per Annexure B	Yes	As per Annexure B

For and on behalf of the Acquirers
(Promoters and Promoter Group
of Allcargo Global Limited)

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Shashi Kiran Shetty

Place: Mumbai

Date: July 07, 2026

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

Annexure - A

Annexure to Disclosure Statement under Reg 29(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Details of the equity shares of Allcargo Global Limited (Target Company) allotted to the Promoter/Promoter Group on November 15, 2026

Sr. No.	Name of Acquirers	No. and % of Shares before Acquisition		No. and % of Shares Acquired		No. and % of Shares after Acquisition	
1	Shashi Kiran Shetty	-	-	53,32,38,650	54.26	53,32,38,650	54.26
2	Arathi Shetty	-	-	2,94,05,412	2.99	2,94,05,412	2.99
3	Adarsh Hegde	-	-	2,87,15,463	2.92	2,87,15,463	2.92
4	Priya Hegde	-	-	7,68,000	0.08	7,68,000	0.08
5	Shloka Shetty Trust	-	-	2,98,24,060	3.03	2,98,24,060	3.03
6	Sushila Shetty	-	-	-	-	-	-
7	Vaishnavkiran Shetty	-	-	-	-	-	-
8	Shloka Shetty	-	-	-	-	-	-
9	Leelavati Hegde	-	-	-	-	-	-
10	Nishika Hegde	-	-	-	-	-	-
11	Lasya Hegde	-	-	-	-	-	-
12	Shashi Kiran Shetty HUF (Shashi Kiran Shetty as Karta)	-	-	-	-	-	-
13	Allcargo Logistics Limited	-	-	-	-	-	-
14	Indport Maritime Agencies Private Limited	-	-	-	-	-	-
15	Jupiter Precious Gems and Jewellery Private Limited	-	-	-	-	-	-
16	Sealand Crane Private Limited	-	-	-	-	-	-
17	Transindia Freight Services Private Limited	-	-	-	-	-	-
18	Alltrans Logistics Private Limited	-	-	-	-	-	-
19	Allcargo Shipping Services Private Limited	-	-	-	-	-	-
20	N.R.Holdings Private Limited	-	-	-	-	-	-
21	Prominent Estate Holdings Private Limited	-	-	-	-	-	-
22	Talentos (India) Private Limited	-	-	-	-	-	-
23	Talentos Entertainment Private Limited	-	-	-	-	-	-
24	Allnet Financial Services Private Limited	-	-	-	-	-	-
25	Meridien Tradeplace Private Limited	-	-	-	-	-	-

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26	Avash Builders And Infrastructure Private Limited	-	-	-	-	-	-
27	Contech Estate LLP	-	-	-	-	-	-
28	Avashya Corporation Private Limited	-	-	-	-	-	-
29	Avashya Holdings Private Limited	-	-	-	-	-	-
30	Hoskote Warehousing & Industrial Parks Private Limited	-	-	-	-	-	-
31	Talentos Warehousing & Industrial Parks Private Limited	-	-	-	-	-	-
32	Transindia Freight LLP	-	-	-	-	-	-
33	Blacksoil Realty Investment Advisors LLP	-	-	-	-	-	-
34	Panna Estate LLP	-	-	-	-	-	-
35	Panna Infracon Projects LLP	-	-	-	-	-	-
36	Poorn Estates LLP	-	-	-	-	-	-
37	Poorn Buildcon LLP	-	-	-	-	-	-
38	Avadh Marketing LLP	-	-	-	-	-	-
39	Allcargo Movers (Bombay) LLP	-	-	-	-	-	-
40	SKS Netgate LLP	-	-	-	-	-	-
41	SKS Realty LLP	-	-	-	-	-	-
42	Conserve Buildcon LLP	-	-	-	-	-	-
43	Conserve Infratech Private Limited	-	-	-	-	-	-
44	TransNepal Freight Services Private Limited	-	-	-	-	-	-
45	Speedy Multimodes Limited	-	-	-	-	-	-
46	Allcargo Logistics Park Private Limited	-	-	-	-	-	-
47	AGL Warehousing Private Limited	-	-	-	-	-	-
48	Allcargo Inland Park Private Limited	-	-	-	-	-	-
49	Jhajjar Warehousing Private Limited	-	-	-	-	-	-
50	Koprolu Warehousing Private Limited	-	-	-	-	-	-
51	Bhiwandi Multimodal Private Limited	-	-	-	-	-	-
52	Allcargo Warehousing Management Private Limited	-	-	-	-	-	-
53	Marasandra Logistics and Industrial Parks Private Limited	-	-	-	-	-	-
54	Avvashya Projects Private Limited	-	-	-	-	-	-
55	Avvashya Inland Park Private Limited	-	-	-	-	-	-

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56	Dankuni Industrial Parks Private Limited	-	-	-	-	-	-
57	Hoskote Warehousing Private Limited	-	-	-	-	-	-
58	Madanahatti Logistics and Industrial Parks Private Limited	-	-	-	-	-	-
59	Allcargo Terminals Limited	-	-	-	-	-	-
60	TransIndia Real Estate Limited	-	-	-	-	-	-
61	Verain Commercials LLP	-	-	-	-	-	-
62	Avvashya Capital Private Limited	-	-	-	-	-	-
	TOTAL			62,19,51,585	63.28	62,19,51,585	63.28

For and on behalf of the Acquirers
(Promoters and Promoter Group
of Allcargo Global Limited)

SHASHI KIRAN
JANARDHAN
SHETTY

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Date: 2026.07.07
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Shashi Kiran Shetty

Place: Mumbai

Date: July 07, 2026