

Date: 2nd November, 2022

Mr. Binoy Yohannan
Associate Vice President Surveillance
Surveillance Department
National Stock Exchange of India Limited (NSE).
Exchange Plaza, Bandra Kurla Complex, Bandra East, Mumbai – 400051

Sub: Clarification on queries raised vide letter bearing reference no. NSE/CM/Surveillance/12436

Dear Sir,

We refer to your letter dated 2nd November, 2022 and the queries raised therein. In this regard, please find below our responses in relation to the specific queries raised:

1. Response to query (a): The Company had on 27th September, 2022 filed an application with Competition Commission of India (the “CCI”) in relation to the potential acquisition by the Company of Hindusthan National Glass & Industries Limited (“HNGIL”) through a resolution plan presented by the Company under the Insolvency and Bankruptcy Code, 2016 (“IBC”). This application was pursuant to Regulation 5 of the Combination Regulations of the CCI read with section 31(4) of the IBC. The CCI had on 17th October, 2022 asked the Company to file additional information in fresh notice in Form II and the notation on the website of CCI is a reflection of the same. Incidentally the notation was made and was visible on the website much before 1st November, 2022. The Company is in the process of making necessary filings.
2. Response to query (b): All information as is needed to be disclosed to the Exchanges has been disclosed from time to time by the Company. The Company has already informed about the acceptance of letter of intent related to the approval by the committee of creditors of the Company’s resolution plan for HNGIL and declaration of AGI Greenpac as a successful resolution applicant on 31st October, 2022.
3. Response to query (c): The Company does not expect any material impact of this article on the Company as additional information/filing sought by the CCI is procedural in nature.

We trust the above is sufficient.

For AGI Greenpac Limited (Formerly known as HSIL Limited)

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PULKIT BHASIN
BHASIN | Date: 2022.11.02
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(Pulkit Bhasin)

Company Secretary

Name: Pulkit Bhasin
Address: 301-302, 3rd Floor, Park Centra, Sector-30, Gurugram-122001
Membership No.: 27686

AGI Greenpac Ltd (formerly known as HSIL Ltd.)

Corporate Office: 301-302, 3rd Floor, Park Centra, Sector-30, NH 8, Gurugram, Haryana-122 001, India. T. +91 124 477 9200

Registered Office: 2, Red Cross Place, Kolkata-700001, West Bengal, India. T. +91 33-22487407/5668 hsilinvestors@hsilgroup.com | www.agigreenpac.com
| CIN: L51433WB1960PLC024539

AGI glaspac Office: Glass Factory Road, Off Motinagar, Borabanda, Hyderabad-500018, India. T: + (91) 40-2383 1771(5lines), M: agi@agi-glaspac.com

AGI Plastek Office: AGI glaspac Premises, Glass Factory Road, Off Motinagar, Borabanda, Hyderabad-500018, India. T: +91 40-2383 1771(5lines), M: sales@gpoly.in

AGI CloZures Office: Sy.No.208 to 218, Sitarampur, Isnapur, Patancheru, Telangana- 502307, India. T: +91-8455-225511, M: info@agiclozures.com