



AG Universal Limited

(Formerly Known as AG Universal Private Limited)

Regd. Office : Plot No. 2, 1st Floor, Arihant Nagar, Near Shivaji Park Metro Station,
West Punjabi Bagh, New Delhi-110026 (INDIA)

Date: 31.10.2025

To,

The Manager,
Listing Compliance Department,
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block,
Bandra Kurla Complex, Bandra (East),
Mumbai – 400051

Reference: ISIN – INE006N01012; Symbol – AGUL

Sub: Outcome of Meeting of Board of Directors pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“SEBI LODR Regulations”)


Dear Sir/Madam (s),

Pursuant to the approval of the Board of Directors at its meeting held on Monday, September 1, 2025, and approval of the members of the Company at their Annual General Meeting held on Tuesday, September 30, 2025, and pursuant to In-principle approvals granted by NSE vide their respective letter dated October 17, 2025, and upon receipt of an amount aggregating to ₹2,81,00,000/- (Two Crore Eighty-One Lakh Only) at the rate of ₹14.05/- per warrant (being 25% of the issue price per warrant) as warrant subscription price, the Board of Directors of the Company at their meeting held on October 31, 2025, at the registered office of the company, has considered and approved the allotment of 20,00,000 (Twenty Lakh) warrants convertible into equal number of equity shares on preferential basis at an issue price of ₹56.20/- (Rupees Fifty-six and twenty paise only) per warrant (including the warrant subscription price of ₹14.05/- per warrant, and the warrant exercise price of ₹42.15/- per warrant) aggregating to ₹11,24,00,000/- (Rupees Eleven Crore Twenty-Four Lakh only) to persons belonging to promoter and non-promoter group (“Allottees”), viz.

Sr. No.	Name	No. of Warrants allotted	Promoter/ non-promoter
1.	Amit Gupta	11,00,000	Promoter
2.	Chiterlekha	5,00,000	Non-Promoter
3.	Sanjay Bansal HUF	1,00,000	Non-Promoter
4.	Gaurav Singhal	1,00,000	Non-Promoter
5.	Sumit Singhal	1,00,000	Non-Promoter
6.	Seema Gupta	50,000	Non-Promoter
7.	Saransh Gupta	50,000	Non-Promoter

Each of the Warrants, so allotted, is convertible into one fully paid-up equity share of face value of ₹10/- (Rupees Ten only) of the Company in accordance with the provisions of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, on payment of the balance consideration of ₹42.15/- per warrant (being 75% of the issue price per warrant) from the Allottees at the time of allotment of equity shares pursuant to exercise of conversion option against each such warrant.

For A G UNIVERSAL LIMITED


MANAGING DIRECTOR



AG Universal Limited

(Formerly Known as AG Universal Private Limited)

Regd. Office : Plot No. 2, 1st Floor, Arihant Nagar, Near Shivaji Park Metro Station,
West Punjabi Bagh, New Delhi-110026 (INDIA)

The meeting of the Board commenced at 16:00 P.M. and concluded at 16:30 P.M.

We request you to take the above information on record.

Thanking you,

Yours faithfully,

For A G Universal Limited

For A G UNIVERSAL LIMITED

MANAGING DIRECTOR

Amit Gupta

Chairman-Cum-Managing Director

DIN: 00255618

Place: New Delhi